

1 **Responses of soil clay mineralogy in the Rothamsted Classical Experiments in relation to**  
2 **management practice and changing land use**

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8  
9 **Abstract**

10 Changes in the clay mineralogy of soil samples collected from the Rothamsted Classical  
11 Experiments over the past ~150 years were examined. Comparisons were undertaken to assess  
12 the impact of (i) different fertiliser practices on the top soil and sub soil of the Park Grass  
13 Experiment and (ii) the effects of changing land-use from agriculture to woodland where soil  
14 pH either remained close to pH 7 or became acid. Analyses were undertaken on the <0.2 µm  
15 clay fraction and measurements included cation exchange capacity (CEC), surface area and  
16 X-ray diffraction (XRD). The fine clay fraction of all the samples is composed of  
17 illite/smectite (I/S), illite and kaolinite minerals. Decomposition modelling of XRD spectra  
18 identified three I/S phases including (i) a high smectite I/S phase ( $d(00l) \sim 15\text{\AA}$ ), (ii) a low  
19 smectite I/S phase ( $d(00l) \sim 12.5\text{\AA}$ ) and (iii) an illite phase ( $d(00l) \sim 11.2\text{\AA}$ ). The I/S phase is  
20 typically made up of ~60 % of high smectite I/S, ~20 % low smectite I/S and ~20 % illite.  
21 Attempts to account for changes in clay CEC and surface area with time proved to be  
22 inconclusive, possibly because of the differing proportions of the three I/S phases in each  
23 sample. Some temporal changes in the  $d(00l)$  spacing of I/S mineral phases from the  
24 decomposed XRD spectra ( $>0.4\text{\AA}$ ) are reported in both top soil (0-23 cm) and sub soil (46-69  
25 cm) and are likely related to (i) changes in soil  $K^+$  or  $NH_4^+$  status and/or (iii) increasing soil  
26 acidity. The greatest change was found in the Park Grass Experiment  $(NH_4)_2SO_4$  plot where

27 soil pH fell below 3.7. It is believed that solubilisation of hydroxyl-Al in smectite interlayers  
28 enabled renewed access to  $K^+$  or  $NH_4^+$  ions, leading to increased collapse in  $d001$  spacing.  
29 However, the results show that over a diverse range of soil conditions, I/S minerals of the  
30 Batcombe series soils showed considerable resilience to major change. This is considered to  
31 be a result of competition for sorption sites by the (i) presence of competing ions added as  
32 fertiliser or liming materials, (ii) an increase in  $H^+$  ions as soil acidity increases, (iii) the  
33 possible role of organic carbon in protecting I/S minerals and (iv) the role of the I/S minerals  
34 as  $K^+$  reservoirs. However, the impact of decreasing soil pH should be considered when land  
35 is re-forested as this may lead to irreversible decreases in the  $d(001)$  spacing of I/S minerals,  
36 thus compromising useful clay properties such as CEC.

37

38 **Keywords: Clay minerals, Soils, Illite/Smectite, X-ray diffraction, Land management**

39

## 40 **1. Introduction**

41 Clay mineral properties are fundamental to many soil functions including water and nutrient  
42 retention, contaminant (pesticides, heavy metals) attenuation, carbon storage, the maintenance  
43 of soil structure and the filtering of both ground and surface waters. However, relatively few  
44 studies have been undertaken to examine how clay mineral structure may change with (i) the  
45 inorganic chemical inputs of intensive agricultural systems and (ii) land use changes over long  
46 periods of time. Thus, soil archives from long-term experiments provide a valuable resource,  
47 allowing changes to be studied with knowledge of management practices over relatively long  
48 periods (Velde & Peck, 2002). In addition, recent advances in X-ray diffraction (XRD)  
49 techniques such as decomposition modelling have allowed greater interpretation of XRD  
50 profiles, enabling more precise identification of different soil clay mineral phases (e.g. Mathé  
51 *et al.*, 2007; Egli *et al.*, 2007). In this study we assess changes in clay mineral structure from

52 the 'Rothamsted Classical Experiments' (Johnston, 1997) in relation to fertiliser additions and  
53 changing land use.

54

55 In temperate regions, attention has largely focused on 2:1 clay minerals (smectite, vermiculite,  
56 illite, chlorite and their intergrades) as they dominate the clay mineralogy of many soils (Velde,  
57 2001). With respect to fertiliser applications, work has largely focussed on the interactions  
58 between  $K^+$  and illite/smectite (I/S) mixed layer minerals (Singh & Goulding, 1997; Velde &  
59 Peck, 2002; Pernes-Debuyser *et al.* 2003; Mathé *et al.*, 2007; Barré *et al.* 2007a & b). These  
60 studies have shown the importance of  $K^+$  in determining the nature of I/S minerals and the  $K^+$   
61 buffer capacity for plant nutrition. For example, Velde & Peck (2002) examined samples taken  
62 between 1913 and 1996 from the Morrow Plot Experiment archive at the University of Illinois.  
63 The major finding was that under continuous corn cropping and without fertilisation, the  
64 extraction of  $K^+$  for plant nutrition led to an increase in the smectite content of I/S minerals.  
65 Pernes-Debuyser *et al.* (2003) demonstrated that in soils where plant growth was absent, the  
66 addition of  $K^+$  fertiliser resulted in an increase in the illite (non-expandable) content of the I/S.  
67 These results, among others, led Barré *et al.* (2007a & b) to postulate that 'illite-like layers' can  
68 be viewed as  $K^+$  reservoirs that can be potentially refuelled via the 'nutrient uplift theory'  
69 suggested by Jobbagy & Jackson (2001). Therefore, in top soils where greater  $K^+$  is uplifted or  
70 recycled than is required by plants the system could be pushed towards the illite end of the I/S  
71 system. Changes in clay mineralogy have also been investigated in chronosequences under  
72 natural conditions where the role of  $K^+$  has been important in determining changes in I/S  
73 mineral structure. Velde *et al.* (2003) examined changes in poldered sediments under natural  
74 pasture development. In the oldest profiles (>800 yrs), a disordered illitic I/S mineral became  
75 dominant in the upper parts of the profile whilst in the lower part of the profile a smectitic I/S  
76 mineral was predominant. Mathé *et al.* (2007) monitored soil clay minerals from recent natural

77 polders in response to local environmental conditions and noted that with increasing age,  
78 chlorite was removed and the illite content of I/S increased. Such reactions were triggered by  
79 oxidation and in natural systems would last >1000 y but could be accelerated by artificial  
80 drainage to complete the process in a few tens of years.

81

82 Less work has been undertaken on the role of inorganic N fertilisers on clay mineralogy despite  
83 this representing the major input of chemical elements and acidity to intensive agricultural  
84 systems. The biogeochemistry of N amendments depends on the form applied. Both  $\text{NO}_3^-$  and  
85  $\text{NH}_4^+$  applications can affect the reduction of structural  $\text{Fe}^{3+}$  to  $\text{Fe}^{2+}$  in clays, a process essential  
86 to the collapse of interlayers in smectitic minerals (Stuki, 1997). For example, in waterlogged  
87 soils the presence of  $\text{NO}_3^-$  has been found to inhibit the reduction of structural  $\text{Fe}^{3+}$  to  $\text{Fe}^{2+}$   
88 (Chen *et al.*, 2008; Matocha & Coyne, 2005), but its effect was found to be temporary, lasting  
89 as long as sufficient  $\text{NO}_3^-$  was available. The application of ammonium fertilisers has been  
90 found to increase Fe(III) reduction, probably through coupled  $\text{NH}_4^+$  oxidation (Chen *et al.*  
91 2008). The majority of this work has examined changes in the top-soil and relatively little is  
92 known regarding changes in clay mineralogy in sub soils and how they react to agricultural  
93 practice. However, understanding how they change with respect to time and land management  
94 is important because of the role they play in the filtration and attenuation of contaminants for  
95 surface and groundwater.

96

97 A second area of land management where changes in the structure of clay minerals may be  
98 induced is where soils have undergone acidification either through natural or man-induced  
99 processes. There has generally been a greater emphasis on using chemical, rather than  
100 mineralogical measurements in these studies to demonstrate changes in clay function. The  
101 effects of the addition of ammonium fertilisers has been studied by Barak *et al.* (1997) and

102 McGahan *et al.* (2003), whilst Blake *et al.* (1999) examined the effects of natural acidification  
103 as agricultural land has reverted to woodland in the Geescroft Classical Experiment at  
104 Rothamsted. The formation of interlayer hydroxyl-aluminium was found to be important in the  
105 buffering process against acidification and can lead to a loss in clay cation exchange capacity  
106 (Ulrich, 1991).

107

108 This study aims to identify changes in clay mineral structure in soils from the archive of the  
109 Rothamsted Classical Experiments that extend over ~150 years. Limited analyses of clay  
110 mineralogy in some of these soils, has been undertaken as part of projects where greater focus  
111 was placed on chemical measurements (Blake *et al.*, 1999; Singh & Goulding, 1997). This  
112 work undertakes a more systematic examination of archive samples from the Park Grass  
113 Experiment and the Broadbalk and Geescroft Wildernesses using decomposition modelling of  
114 XRD profiles to identify changes in clay mineralogy that have accompanied some of the  
115 previously reported chemical changes (e.g. Blake *et al.*, 1999). The changes found in clay  
116 structure after (i) long-term and repeated application of N and K fertilisers and (ii) natural (re-  
117 forestation) and fertiliser induced acidification in the top and sub soil are reported.

118

## 119 **2. Materials and Methods**

### 120 **2.1 Background and Sample Collection**

121 Samples used in this study were taken from three of the Rothamsted Classical Experiments;  
122 Park Grass, Geescroft Wilderness, and Broadbalk Wilderness. Soils from all the experiments  
123 are representative of the Batcombe series or close variants. These are classified by the Soil  
124 Classification for England and Wales as stagnogleyic palaeo-argillic brown earths (Avery,  
125 1980) or Aquic Paleudalf (U.S.D.A, 1992). The top soil is silty clay loam forming on  
126 Quaternary Clay-with-Flints deposits that can lie several metres deep over the Chalk bedrock.

127 Clay-with-Flints deposits were most likely derived from the Reading Formation (Lambeth  
128 Group) and developed during warm periods between plateau drift and the Chalk bedrock  
129 through clay particles and insoluble chalk residues infiltrating dissolution hollows in the Chalk.  
130 During cold periods, cryoturbation possibly remixed this accumulation with the plateau drift  
131 (Catt & Hodgson, 1976). The mineralogy of the sand fraction of the Batcombe series soils  
132 found at Rothamsted is similar to that of the Reading Beds (Catt & Hodgson, 1976). Reading  
133 Formation clay mineral assemblages are illite-dominated, with minor smectite, kaolin and  
134 chlorite although altered ash, comprising smectite-dominated horizons are also found (Huggett  
135 & Knox, 2006).

136

137 Soil samples (up to 1999) were collected with an open ended steel box (internal dimensions 15  
138 x 15 x 23 cm deep). This was driven into the ground until it was flush with the surface; the soil  
139 was then dug out (Poulton *et al.*, 2003). Either 3, 4 or 6 holes were taken for a composite  
140 sample from each treatment. However, one of the Park Grass Experiment samples (Plot 3,  
141 Unlimed, 1966) was taken as a single 15 x 15 x 23 cm sample. Samples were sieved to <2 mm,  
142 air-dried and stored in sealed glass jars within the Rothamsted Sample Archive. After 1999,  
143 soils were sampled by taking cores with semi-cylindrical augers. Blake *et al.* (2000) examined  
144 changes in properties of the soils maintained in the soil archive and found only minor changes  
145 in exchangeable K<sup>+</sup> between 1959 and 1991.

146

## 147 **2.2 Comparisons undertaken**

### 148 **2.2.1 Fertiliser effects on top and sub soils using Park Grass samples**

149 The Park Grass Experiment was started in 1856 on a site which had been in permanent  
150 grassland for at least 100 years. The soil was slightly acid (pH<sub>(H<sub>2</sub>O)</sub> 5.4-5.6) and the nutrient  
151 status was considered poor (Silvertown *et al.* 2006). Soils from the following treatments of the

152 Park Grass Experiment were used (i) Plot 3, the Control plot where no lime or fertiliser had  
153 been added since 1856, (ii) Plot 14 where 96 kg N ha<sup>-1</sup> as NaNO<sub>3</sub> has been applied each year  
154 since 1858 and (iii) Plot 9 where 96 kg N ha<sup>-1</sup> as (NH<sub>4</sub>)<sub>2</sub>SO<sub>4</sub> has been applied each year since  
155 1856. Atmospheric NH<sub>4</sub>-N deposition has been estimated as ~2.5 kg ha<sup>-1</sup> a<sup>-1</sup> from 1850 to 1900  
156 before rising to ~10 kg ha<sup>-1</sup> a<sup>-1</sup> in 1975 and falling to ~2.5 kg ha<sup>-1</sup> a<sup>-1</sup> in the 1990's (Blake et al.  
157 1999). Similarly, inputs of H<sup>+</sup> have varied between 0.1 and 0.4 kg ha<sup>-1</sup> a<sup>-1</sup>. Treatments receiving  
158 fertiliser N also receive yearly applications of 35 kg ha<sup>-1</sup> P as triple superphosphate, 225 kg ha<sup>-1</sup>  
159 K as K<sub>2</sub>SO<sub>4</sub>, 15 kg ha<sup>-1</sup> Na as Na<sub>2</sub>SO<sub>4</sub> and 10 kg ha<sup>-1</sup> Mg as MgSO<sub>4</sub>. The whole experiment  
160 received a small amount of chalk in the 1880s/1890s. Since then, plots have since been sub-  
161 divided to allow for different lime applications to produce a range of pH values from 3.5 to 7  
162 amongst the various combinations of treatments.

163

164 In the present study, only soil samples from the unlimed plots or subplots collected in 1876,  
165 1904, 1966/1984, and 2002 (0-23 cm) were used to give 4 points on the time-series for the top  
166 soil. Changes in the sub soil (49-63 cm) clay mineralogy were monitored using samples from  
167 1870/1876, 1906, 1991 and 2002. Table 1 provides a summary of the samples used.

168

### 169 **2.2.2 Comparison between acidic (Geescroft Wilderness) and alkaline (Broadbalk** 170 **Wilderness) woodland top soils**

171 The Geescroft Wilderness and Broadbalk Wilderness are situated ~700m apart and the soil at  
172 both locations is the Batcombe series soil. Geescroft Wilderness was part of an experimental  
173 field growing field beans from 1847 to 1878. After bare fallowing for 4 years, clover was  
174 grown from 1883 to 1885 and it was then allowed to revert to the current wilderness area in  
175 1886 (Poulton *et al.* 2003). It is dominated by mature oak, remains unlimed since the 18<sup>th</sup>  
176 century and has become quite acidic (pH~4.5). Blake *et al.* (1999) studied the chemistry of soil

177 acidification in these soils and produced a conceptual model that is used as a backdrop to the  
178 current XRD results.

179

180 Broadbalk Wilderness lies at the western end of the Broadbalk Wheat experiment. The area  
181 that is now the wilderness was sown with wheat from 1843 to 1882 from which it was allowed  
182 to revert to woodland (Poulton *et al.*, 2003). It consists of three sections, the woodland which is  
183 dominated by mature oak, a section where saplings have been regularly removed (stubbed)  
184 since 1900 and an area that has been grazed since 1957. Most importantly, before the  
185 Broadbalk wheat experiment had started in 1843, the field had been very heavily limed (up to  
186 200 t ha<sup>-1</sup>); the wilderness area still has a pH of ~ 7. Therefore the comparisons between the  
187 two wilderness areas will provide information on the changes of clay mineralogy (i) in top soil  
188 when agricultural land is returned to forestry and (ii) caused by acidification as opposed to the  
189 maintenance of pH through the liming of woodland. Only 3 sampling times were available for  
190 analysis; the first of which, in 1881 or 1883, was when both sites were still under arable crops  
191 or fallow (Table 1).

192

### 193 **2.3 Laboratory methods**

194 Changes in the clay mineralogy caused by land management practices are likely to be subtle  
195 and difficult to detect and so the analytical work focussed on the fine clay fraction of the soil  
196 (<0.2 µm).

#### 197 **2.3.1 Particle-size separation**

198 Initially, organic C was not removed from the soil so as to protect the clay components from  
199 potential changes caused by oxidising agents. The soils were dispersed in deionised water  
200 overnight using a reciprocal shaker and 3 minutes of ultrasound treatment (Soniprep 150



201 (MSE)), before wet screening through a 63  $\mu\text{m}$  sieve. The  $>63 \mu\text{m}$  ('sand') fraction was dried  
202 at  $40^\circ\text{C}$ , weighed and stored. The  $<63 \mu\text{m}$  material was placed in a gas jar with 2 ml 0.1M  
203 sodium hexametaphosphate ('Calgon') solution to disperse the individual clay particles and  
204 prevent flocculation. After standing for a period determined using Stokes' Law (16 hours for 20  
205 cm drop), a nominal  $<2 \mu\text{m}$  ('clay') fraction was removed to a stock beaker. The measuring  
206 cylinders were then topped up with deionised water, stirred and the particles allowed to settle  
207 before extracting further  $<2 \mu\text{m}$  material. This process was repeated until no clay was visibly  
208 evident. The remaining 2-63  $\mu\text{m}$  fraction was removed, dried at  $40^\circ\text{C}$ , weighed and stored. In  
209 order to isolate a  $<0.2 \mu\text{m}$  fraction, the  $<2 \mu\text{m}$  material was centrifuged (Centaur 2 (MSE)) for  
210 30 minutes at 3000 rpm before removing the supernatant ( $<0.2 \mu\text{m}$ ) into a stock beaker. The  
211 remaining material was then re-dispersed before repeating the procedure two further times. The  
212  $<0.2 \mu\text{m}$  ('fine clay') material and remaining 0.2-2  $\mu\text{m}$  ('coarse clay') material were then dried  
213 at  $40^\circ\text{C}$ , weighed and stored. Organic matter was removed from the  $<0.2 \mu\text{m}$  fractions by the  
214 five-time application of 1M sodium hypochlorite/hydrochloric acid buffer (pH 8.0) following  
215 the method of Kaiser *et al.* (2002). Siregar *et al.* (2005) suggest that this oxidising agent does  
216 not attack pedogenic oxides and hydroxides and only slightly dissolves Al from the poorly  
217 crystalline minerals and thus was less likely to cause alteration to the clay minerals than for  
218 example,  $\text{H}_2\text{O}_2$ .

### 219 **2.3.2 Measurements**

220 Samples for total organic carbon (TOC) analysis were prepared by pre-drying at  $100\text{-}105^\circ\text{C}$   
221 (1.5 hours), acidifying (HCl, 50% v/v), drying at  $100\text{-}105^\circ\text{C}$  (1.5 hours), and analysing by  
222 combustion ( $1050^\circ\text{C}$ ) using an 'Elementar Vario Max' C/N analyser. CEC was determined by  
223 a compulsive displacement technique using a  $\text{BaCl}_2$ /triethanolamine (pH 8.1) titration method  
224 based on that proposed by Bascomb (1964). Surface-area determinations (SA) were carried out  
225 following a procedure based on the formation of a monolayer of 2-ethoxyethanol (EGME)

226 molecules on the clay surface under vacuum (Heilman *et al.*, 1965). Churchman *et al.* (1991)  
227 discuss the assumptions necessary within the EGME method including the behaviour of clay  
228 type, and time taken to establish end points. In this study samples were expected to have  
229 similar mineralogical compositions and a standard method was used throughout. As only small  
230 amounts of material were available, 0.2 g of <0.2  $\mu\text{m}$  material was covered by  $\sim 1$  ml of EGME  
231 and left for 24 hours before reweighing. A conversion factor of  $0.000286 \text{ g m}^2$  was used to  
232 calculate total surface area.

### 233 **2.3.3 X-ray diffraction analysis**

234 In order to produce high quality diffraction traces, oriented mounts for XRD analysis were  
235 produced using 'zero background' silicon crystal substrates. About 15 mg of the dried <0.2  $\mu\text{m}$   
236 material was re-suspended in a minimum of deionised water, Ca-saturated using a few drops of  
237 0.1M  $\text{CaCl}_2 \cdot 6\text{H}_2\text{O}$  solution, washed, pipetted onto a silicon crystal substrate and allowed to air-  
238 dry overnight. XRD analysis was carried out using a PANalytical X'Pert Pro series  
239 diffractometer fitted with a cobalt-target tube, X'Celerator detector and operated at 45kV and  
240 40mA. The <0.2  $\mu\text{m}$  oriented clay mounts were scanned from  $2-35^\circ 2\theta$  at  $0.55^\circ 2\theta/\text{minute}$  after  
241 air-drying, ethylene glycol-solvation and heating to  $550^\circ\text{C}$  for 2 hours. Clay mineralogy was  
242 determined by characteristic peak positions in relation to this diagnostic testing program.

243

244 In order to obtain further information about the nature of the clay minerals present in the  
245 samples, modelling of the XRD profiles was carried out using Newmod-for-Windows™  
246 (Reynolds & Reynolds, 1996) software. The modelling process requires the input of  
247 diffractometer, scan parameters and a quartz intensity factor (instrumental conditions), and the  
248 selection of different phyllosilicate sheet compositions and chemistries. In addition, an estimate  
249 of the crystallite size distribution of the clay species may be determined by comparing peak  
250 profiles of calculated diffraction profiles with experimental data. Further information on the

251 clay mineralogy of the samples was deduced by decomposition of the XRD profiles into their  
252 elementary component curves using the program DECOMPXR (Lanson, 1993; Lanson &  
253 Besson, 1992). Best fits were obtained using Gaussian curves following background  
254 subtraction and 7-point smoothing.

255

#### 256 **2.4 Theoretical considerations**

257 Theoretically, the responses of the three analyses undertaken (EGME SA, CEC and XRD)  
258 should be correlated. Previous work examining a wide range of soil types has demonstrated  
259 that measurements of clay SA and CEC are positively correlated (Curtin and Smillie, 1976;  
260 Peterson *et al.*, 1996), particularly for the B and C horizons. Churchman *et al.*, (1991) suggest  
261 that this is because EGME is a polar molecule and its uptake is related to both the charge and  
262 surface area of the clay. However, for soil A horizons the presence and interactions of organic  
263 matter with the clay fraction is known to complicate these relationships. In terms of inorganic  
264 components, the SA and CEC of the Rothamsted soils are likely to be determined by the type  
265 and quantity of I/S minerals present because of the high surface area and CEC of smectite.

266

267 Recent advances in the power of desktop computers has provided the data processing power  
268 necessary to extract further information from XRD profiles. Such processing power is  
269 required by decomposition routines whereby peak profiles are split into partially overlapping  
270 contributions due to phases with distinct but closely related crystallographic characteristics  
271 (Lanson, 1997). Decomposition therefore offers the possibility to identify the presence of  
272 different phases by monitoring parameters such as peak position, full width at half maximum  
273 intensity (FWHM), relative intensity and profile shape. Decomposition routines, such as  
274 DECOMPXR (Lanson, 1993), are iterative procedures, the quality of the fit being estimated  
275 after each iteration as well as the evolution of the adjusted parameters. The calculation is

276 stopped when the quality of the fit is not improving and/or when adjusted parameters are  
277 stable. Due to their small crystallite-size distributions, clay minerals are often characterised by  
278 broad and overlapping XRD peaks. This is particularly so for soil clay minerals.  
279 Decomposition of soil clay mineral XRD profiles therefore offers a relatively fast  
280 identification and descriptive tool, especially suited to establishing trends when studying  
281 sample series and variations affecting their components (Lanson, 1997).

282

283 Characterisation of the I/S species is facilitated by precise measurements of the position of  
284 their  $d(00l)$  XRD peaks following decomposition (e.g. Lanson & Velde, 1992). In general  
285 terms, a decrease in the  $d(00l)$  of I/S species indicates a reduction in the proportion of smectite  
286 interlayers present and an increase in the number of layers that act in a manner more  
287 analogous to illite. In this study on the Rothamsted, such decreases are likely to result from  
288 either (i) replacement of hydrated  $\text{Ca}^{2+}$  ions in the smectite interlayer space by one or a  
289 combination of  $\text{K}^+$  or  $\text{NH}_4^+$  ions or (ii) soil acidification leading to the deposition of hydroxyl-  
290 Al in the smectite interlayers. Such decreases in I/S  $d(00l)$  would therefore be expected to  
291 correlate with decreases in CEC and SA.

292

293 This ‘illitization-like process’ in the I/S is most likely driven by wetting and drying cycles and  
294 the subsequent reduction of structural Fe(III) in clays, sometimes mediated primarily by the  
295 enzymatically catalyzed activity of indigenous soil micro-organisms (Favre *et al.*, 2002; Kim  
296 *et al.*, 2004; Huggett & Cuadros, 2005; Kostka *et al.*, 1999; Stanjek & Marchel, 2008; Siyuan  
297 and Stucki, 1994; Stucki, 1997). The major requirement to enable this collapse in the  $d(00l)$   
298 spacing is a decrease in the positive charge of the octahedral sheet of the smectite. This occurs  
299 as structural  $\text{Fe}^{3+}$  is reduced to  $\text{Fe}^{2+}$ . This causes an increase in CEC and subsequently the  
300 ability to fix cations such as  $\text{K}^+$ ,  $\text{NH}_4^+$ ,  $\text{Na}^+$  or  $\text{H}^+$  in the interlayer space to balance the charge

301 (Khaled & Stucki, 1991; Kim *et al.*, 2004; Drits and Manceau, 2000; Huggett & Cuadros,  
302 2005; Stanjek & Marchel, 2008; Stucki & Kostka, 2006), thus promoting a more illitic type of  
303 structure.

304

305 The input of  $K^+$  into the soil in these experiments will either be through the weathering of  
306 minerals such as mica or feldspar, identified in previous XRD analyses of Rothamsted soils  
307 (Singh & Goulding, 1997; Blake *et al.*, 1999), through nutrient uplift via roots or through the  
308 application of inorganic fertilisers. The similar size of the dehydrated  $NH_4^+$  cation ( $K^+ = 1.33$   
309  $\text{\AA}$ ;  $NH_4^+ = 1.43 \text{\AA}$ ), means that it is also capable of collapsing smectite interlayers in I/S (Chen  
310 *et al.*, 1989; Drits *et al.*, 1997), thus fixing  $NH_4^+$ . Soil acidification, such as that created  
311 through the application of  $(NH_4)_2SO_4$  fertilisers or atmospheric inputs (possibly exacerbated by  
312 reforestation; Johnston *et al.*, 1986), is counteracted within the soil by a series of buffering  
313 mechanisms (Ulrich, 1992; Wilson *et al.*, 1994; Blake *et al.*, 1999). Ulrich (1992) describes  
314 one of the by-products of acidity buffering between pH 5 and 4.2 as the deposition of non-  
315 exchangeable hydroxyl-Al into the interlayer space of clays that contribute to their collapse and  
316 decreases in CEC. In addition, if  $H_2SO_4$  is one of the acidifying agents the formation of  
317 amorphous Al-hydroxy-sulphates is possible. However, as soil pH falls below 4.2 the solubility  
318 of the hydroxyl-Al compounds increases, and the storage of Al-hydroxy-cations and sulphates  
319 that have accumulated in the exchanger buffer range decreases.

320

### 321 **3. Results and discussion**

#### 322 **3.1 General characteristics of <0.2 $\mu\text{m}$ clay in top and sub soils**

323 The general characteristics of soil texture and clay mineralogy in the top soils and sub soils  
324 from the Classical Experiments are summarised in Tables 2 & 3. Particle-size analyses are  
325 based on all samples examined from each experiment (Table 1). In the Park Grass Experiment

326 there was an increase in silt content (~12 %) in the top soil compared to the sub soil. This is  
327 thought to be a result of the deposition of loess in the late Devensian about 14000-18000 years  
328 B.P. (Avery & Catt, 1995). The top soil in the Geescroft and Broadbalk experiments had  
329 similar particle size distributions. However, less silt was present than in the top soil of the Park  
330 Grass Experiment and greater sand and clay contents were found, possibly because of the Hook  
331 series, a variation of the Batcomb series, being present across some of the Park Grass  
332 Experiment (Avery & Catt, 1995). Alternatively, the period of cultivation that the Broadbalk  
333 and Geescroft sites underwent before being returned to wilderness may have led to a slight  
334 coarsening of the soil (Lobe *et al.* 2001; Jolivet *et al.* 2003). The proportion of fine clay present  
335 is generally similar for all the top soils (2.5-5.6 %) but represents a significantly higher  
336 proportion of the Park Grass sub soils (12.5%).

337

338 Table 3 reports organic carbon (OC) concentrations, CEC and surface area (SA) of the <0.2  $\mu\text{m}$   
339 clay fraction at the earliest date examined from each experiment. It also demonstrates the effect  
340 of OC removal on CEC and SA properties. As expected, the concentration of OC was higher in  
341 top soils due to greater biological activity and particularly so for the Park Grass samples.  
342 Whereas CEC decreased with OC removal from the top soil, SA increased markedly  
343 suggesting its presence was helping form micro-aggregates and thus decreasing the measurable  
344 SA of the clay (Mikutta *et al.*, 2004). In the sub soil the removal of OC had a minimal effect on  
345 CEC and SA. Therefore to remove the effects due to OC it was removed prior to SA and CEC  
346 analyses. However, the potential for incomplete removal of OC, and more importantly the  
347 different quantities of I/S present made the tracking of changes in SA and CEC for the different  
348 treatments over time problematic.

349

### 350 **3.2 XRD analyses**

351 Typically, XRD analysis of the Rothamsted samples suggests that their fine clay (<0.2  $\mu\text{m}$ )

352 fractions are predominantly composed of I/S, illite and kaolinite clay minerals (Figure 1).  
353 These results are similar to previous analyses of the <0.2  $\mu\text{m}$  fraction of the Broadbalk  
354 Experiment by Singh & Goulding (1997). However these authors identified the interstratified  
355 phase as a smectite/vermiculite. Decomposition of the XRD traces using DECOMPXR  
356 indicates that the 4 -11  $^{\circ}2\theta$  range is composed of three different sub-species (Figure 2).  
357 NEWMOD-modelling suggests that the three peaks represent a high smectite I/S phase ( $\sim 15$   
358  $\text{\AA}$ ), a low smectite I/S phase ( $\sim 12.5$   $\text{\AA}$ ), and an 'illite' phase ( $\sim 11.2$   $\text{\AA}$ ). XRD analyses of  
359 samples prior to and following OC-removal suggest a small ( $\sim 0.2$   $\text{\AA}$ ) increase in the  $d(001)$   
360 spacing of each of the three sub-species. Velde *et al.* (2003) reported similar findings and  
361 suggested that OC was responsible for closing some of the smectite interlayers. When  
362 comparing management and land use effects on clay particles in the present study we report  
363 those obtained prior to OC-removal to ensure minimal damage to the clay minerals susceptible  
364 to decomposition from hypochlorite.

365

366 General properties of the decomposed XRD peaks for each experiment are shown in Table 4,  
367 including the peak position ( $\text{\AA}$ ), the peak full width at half maximum (FWHM,  $^{\circ}2\theta$ ) and the %  
368 area of the total peak. The high smectite I/S presents a relatively broad XRD peak with a mean  
369 FWHM of  $\sim 1.9$  in all the samples, indicative of very small crystallite-size distributions. The  
370 low smectite I/S mineral has mean FWHM values in the range 1.2 - 1.5, while smaller mean  
371 FWHM values of  $\sim 1$  were measured for the illitic phase suggesting larger crystallites than in  
372 the I/S phases. The area beneath each of the decomposed peaks can be used to broadly indicate  
373 the relative proportions of each phase present, particularly if the angular factor is taken into  
374 account. As indicated in Table 4, the high smectite I/S (43-79 %) phase dominates both top soil  
375 and sub-soil with lesser amounts of the low smectite I/S and 'illite' mineral phases.

376 In previous investigations, peak decomposition modelling techniques have enabled subtle

377 changes in the I/S  $d(00l)$  spacing with time to be monitored (e.g. Bain & Griffen, 2002; Mathe  
378 *et al.*, 2007, Pernes-Debuyser *et al.* 2003; Velde & Peck, 2002). In these studies changes in  
379 peak movements of less than  $\sim 0.4 \text{ \AA}$  have often been reported and discussed. However in the  
380 present study, trends have only been identified where peak movements of  $>0.4 \text{ \AA}$  are evident.

381

### 382 **3.3 Fertiliser effects on top and sub soils using Park Grass samples**

383 Results from the Control treatment sampled in the early years of the experiment (1870/1876)  
384 demonstrate differences in the measured CEC and SA properties of the top and sub soil (Table  
385 3). After the removal of OC, the  $<0.2 \mu\text{m}$  clay particles of the top soil possessed a higher CEC  
386 and SA than the sub soil.

387

#### 388 **3.3.1 Park Grass top soil**

389 Analyses undertaken on the  $<2 \text{ mm}$  soil fraction give an indication of changes in pH and  
390 exchangeable cation status in the top soil relevant to this study (data from Rothamsted  
391 Research, Figures 3 and 4). The initial (1856) pH value of the Park Grass soil has been  
392 estimated as  $\sim 5.5$  (Johnston *et al.*, 1986). Since the inception of the experiment, the soil pH of  
393 the ‘control treatment’ has declined slightly to  $\sim 5.1$ . After  $\text{NaNO}_3$  treatment soil pH increased.  
394 This may have been due to a combination of  $\text{Na}^+$  ions occupying cation exchange sites in place  
395 of  $\text{H}^+$  ions and the increase in pH related to  $\text{NO}_3^-$  uptake by plants. Soil treated with  $(\text{NH}_4)_2\text{SO}_4$   
396 has undergone acidification to pH values of  $\sim 3.5$ . Values for extractable K, Ca, Mg, and Na  
397 (Figure 4) reflect fertiliser inputs and off-takes in the herbage (section 2.2.1).

398

399 The first set of samples analysed in the present work were taken  $\sim 20$  years after the initiation of  
400 the Park Grass Experiment. There were no identifiable trends in  $<0.2 \mu\text{m}$  clay CEC and SA  
401 values in the plots over the period the data covers, despite the acidification that has occurred on



402 the  $(\text{NH}_4)_2\text{SO}_4$  plots (Figure 3, Table 2). Changes in the position of the  $d(001)$  spacing for the  
403 three identified XRD phases for the Control,  $\text{NaNO}_3$  and  $(\text{NH}_4)_2\text{SO}_4$  treatments are summarised  
404 in Figure 5. There was a great deal of variability in the high smectite I/S phase (Figure 5a),  
405 presumably as it contains the highest proportion of smectite interlayers. This variability is  
406 likely a result of the high smectite I/S phase being the main reservoir and source of  $\text{K}^+$  for plant  
407 requirements (Barré *et al.* 2007a & b). The  $d(001)$  spacing found in the high smectite I/S  
408 minerals from the  $(\text{NH}_4)_2\text{SO}_4$  or  $\text{NaNO}_3$  plots was consistently smaller than that found in the  
409 control. This difference was present at the first sampling point (1870), taken after ~20 years of  
410 repeated fertilisation and suggests that the presence of increased  $\text{K}^+$  from the fertilisers in the  
411 first 20 years of the experiment may have already created a difference by the first analysis in  
412 this study. The maximum difference (1906) was ~0.8 Å, but was ~0.4 Å in 2001.

413

414 Only one trend was apparent in the  $d(001)$  spacing of the low smectite I/S phase (Figure 5b)  
415 and this was found in the  $(\text{NH}_4)_2\text{SO}_4$  treatment. Relatively little variation in  $d(001)$  spacing was  
416 found between all treatments for much of the study period. However, in 2002, a sudden ~0.8 Å  
417 collapse in the  $d(001)$  spacing of the  $(\text{NH}_4)_2\text{SO}_4$  sample was detected. A possible explanation  
418 for this is that as the soil pH falls to ~3.5 (Figure 3), the increasing acidity is buffered by the  
419 release of the hydroxy-Al and hydroxy-Al sulphates previously deposited in the interlayer  
420 spaces (Ulrich *et al.*, 1992). This could be considered a mild form of the acid-activation  
421 process used on bentonites; a treatment used to increase the SA of smectite-group minerals for  
422 industrial uses (e.g. Christidis *et al.*, 1997). Further indications of this process were found in  
423 the SA measurement which increased from around an average of  $366 \text{ m}^2 \text{ g}^{-1}$  to  $591 \text{ m}^2 \text{ g}^{-1}$  for  
424 this last measurement. As this process occurred interlayer space that was occupied by  
425 hydroxyl-Al may have become unoccupied, allowing  $\text{K}^+$  or  $\text{NH}_4^+$  to enter and to collapse it.  
426 There was little variation found in the  $d(001)$  spacing for the ‘illite’ phase (Figure 5c). The

427 position of the peak at  $\sim 11.2 \text{ \AA}$  suggests that it contains a small number of smectite interlayers  
428 and so may show a more limited response to increased  $\text{K}^+$  availability or acidification processes  
429 already described.

430

431 It was interesting to note that greater differences were not found between such different  
432 treatments in the Park Grass top soil, especially as soil conditions exist which have been shown  
433 to cause changes in I/S minerals (e.g. increasing soil  $\text{K}^+$  and/or acidity). This may have been  
434 due to (i) the continued recycling of nutrients and the addition of fertilisers producing  
435 competition for interlayer spaces in the I/S layers, (ii) the differences in yearly plant  
436 requirements of  $\text{K}^+$ , balanced by the weathering of micas and uplift of  $\text{K}^+$  and (iii) the role of  
437 organic carbon (10.7 % in the fine clay fraction; Table 3) in protecting the clay minerals by  
438 preventing access to interlayer spaces or by aggregating clay particles. In particular the  
439 protection, through restriction of access to I/S minerals by organic carbon and increased  
440 competition by  $\text{H}^+$  ions for interlayer sites may be a reason why there was a time lag between  
441 soil pH values decreasing and the later collapse of the interlayer space in the  $(\text{NH}_4)_2\text{SO}_4$   
442 treatment.

443

### 444 **3.3.2 Park Grass Sub soil**

445 Changes in the clay mineralogy of the sub soil under the Park Grass Experiment were  
446 examined to determine how management practices of the top soil may have impacted on the  
447 sub soil clay mineralogy. Figure 6 shows a range of sub soil ( $< 2 \text{ mm}$ ) characteristics for the  
448 2002 samples; earlier sampling dates were not re-analysed. The different fertiliser treatments  
449 have caused changes in the characteristics of the  $< 2 \text{ mm}$  soil fraction. After the yearly  
450 application of  $(\text{NH}_4)_2\text{SO}_4$  and other fertilisers, the pH has dropped to  $\sim 4.2$ , compared to pH  $\sim 6$   
451 of the control plot. Exchangeable  $\text{K}^+$  has increased whilst exchangeable Ca has decreased,

452 probably to be replaced by exchangeable  $\text{Al}(\text{OH})_x$  species,  $\text{Al}^{3+}$  and  $\text{H}^+$ . Following  $\text{NaNO}_3$  and  
453 fertiliser application, pH has marginally increased to  $\sim 6.2$  and both exchangeable  $\text{K}^+$  and  $\text{Na}^+$   
454 have increased in concentration.

455

456 No overall treatment trend was found for either CEC or SA in the  $<0.2 \mu\text{m}$  clay fraction from  
457 the sub soil samples. Figure 7 shows the change in  $d(001)$  spacing for the three identified I/S  
458 phases. For the high smectite I/S (Figure 7a), the initial spread of data points for the different  
459 plots is greater than for the top soil, possibly reflecting a greater range and distribution of  
460 variously hydrated cations present in the smectite interlayers. Only one identifiable trend was  
461 found in the high smectite I/S; a consistent decrease in  $d(001)$  spacing in the control plot over  
462 the study period. Values fell from  $15.5 - 14.7 \text{ \AA}$  and may have been a result of the interaction  
463 between naturally weathered  $\text{K}^+$  with the smectite interlayers. This response contrasts with  
464 samples of the  $(\text{NH}_4)_2\text{SO}_4$  and  $\text{NaNO}_3$  treatments where no trends were observable despite  
465 large increases in exchangeable  $\text{K}^+$  being found from the leaching of fertiliser (Figure 6b). In  
466 the low smectite I/S minerals a decrease from  $\sim 12.9 - 12.5 \text{ \AA}$  was found in the  $\text{NaNO}_3$   
467 treatment. This is likely due to the presence of  $\text{K}^+$  ions and their substitution with  $\text{Ca}^{2+}$  ions.  
468 No identifiable trends  $> 0.4 \text{ \AA}$  were found in the illite phase.

469

470 A possible explanation why greater decreases were found in the control plot than in the  $\text{NaNO}_3$   
471 and  $(\text{NH}_4)_2\text{SO}_4$  treatments is competition from other ions. For example, the annual addition of  
472  $\text{NaNO}_3$  fertiliser would introduce  $\text{Na}^+$  ions, as well as those from the other mineral fertilisers  
473 applied. Subsequently, as a result of this competition from other ions, the  $\text{K}^+$  ions may not have  
474 been able to access sites in the smectite interlayers (Stucki & Huo, 1996) with such ease and  
475 were thus retained on the more selective frayed edge sites of the smectite component (Goulding  
476 & Talibudeen, 1978). For the  $(\text{NH}_4)_2\text{SO}_4$  treatment, the increasing presence of  $\text{H}^+$  ions as the

477 soil acidified may have increased competition with both  $K^+$  &  $Al^{3+}$  ions in I/S interlayers.

478

479 **3.4 Comparison between acidic (Geescroft Wilderness) and alkaline (Broadbalk**  
480 **Wilderness) woodland top soils**

481 In Broadbalk Wilderness, the soil still contains some free  $CaCO_3$  following large applications  
482 of chalk in the 18<sup>th</sup> and early 19<sup>th</sup> centuries; soil pH is still  $>7$  (Section 2.1.3). In contrast, in  
483 Geescroft Wilderness which had little or no chalk applied, soil acidity has developed over time  
484 (Figure 8). Again there are no detectable trends in the CEC and SA measurements (results not  
485 shown). Figure 9 shows the changes in the  $d(001)$  spacing for each of the I/S phases in the  
486 samples from the two woodland sites. The 1881-83 samples show differences in the  $d(001)$   
487 spacings between the two sites for each of the three phases, possibly as a result of slight  
488 differences in the parent material or previous weathering processes or land-use. For the high  
489 smectite I/S (Figure 9a), there is a large variation in the  $d(001)$  spacing but no overall trend  
490 could be identified at either site. The only readily identifiable trend was found in the  
491 progressively acidifying Geescroft Wilderness soil, where a decrease in the  $d(001)$  spacing of  
492  $\sim 13.0$  to  $12.5 \text{ \AA}$  was found in the low smectite I/S phase through the period examined.  
493 Although a steady decrease appeared in the illite phase in the Geescroft Wilderness, this is  
494 considered too small to be definite trend. However, in the neutral Broadbalk Wilderness there  
495 was minimal change in the  $d(001)$  spacing measurements for both the low smectite I/S or  
496 'illite' phases.

497

498 In the Geescroft Wilderness, the soil pH had dropped to  $\sim$ pH 4.5, a pH where the main reaction  
499 products are non-exchangeable polymeric Al-hydroxy-cations (Ulrich, 1991) which can form  
500 in the interlayer space of smectite clays, thus decreasing  $d001$  spacings. Blake *et al.* (1999)  
501 examined the changes in soil chemistry ( $<2$  mm) with acidification in Geescroft Wilderness

502 and reported decreases in soil effective cation exchange capacity (ECEC), although these  
503 measurements would include the decrease in pH-dependent charge of soil organic matter found  
504 with decreasing soil pH. They suggested that the decrease in ECEC was partially a result of  
505 clay particles being covered with amphoteric Al hydroxyl cations which restricts isomorphous  
506 substitution and changes permanent charge into pH-dependent charge. An initial examination  
507 of clay mineralogy in the Geescroft experiment by Blake *et al.* (1999) was reported as a *pers.*  
508 *comm.* and indicated that ‘with time, the interstratified swelling mineral expands less readily on  
509 solvation with ethylene glycol’. This would confirm the results reported in the present study  
510 regarding the decreasing  $d(001)$  spacing in the low smectite I/S phase in the Geescroft soil.  
511 The comparison between the acidic and alkaline woodlands appears to suggest that where soil  
512 pH is maintained by application of  $\text{CaCO}_3$ , the potential for the collapse of smectite interlayers  
513 decreases as a result of competition from weathered  $\text{Ca}^{2+}$  ions for interlayer spaces.

514

#### 515 **4. General Discussion**

516 The results obtained, taken in conjunction with those of several other studies (Bain & Griffen,  
517 2002; Barak *et al.* 1997; Velde & Peck, 2002; Velde *et al.*, 2003; Righi *et al.*, 1995; Mathé *et*  
518 *al.*, 2007), provide further evidence that subtle changes can occur with time in clay minerals  
519 subjected to different land management practices. However, after analysing a diverse selection  
520 of samples in terms of pH and nutrient status, it was surprising that greater differences were not  
521 seen. This was in spite of conditions of acidity and  $\text{K}^+$  status that have been found to promote  
522 the collapse of the  $d(001)$  interlayer in I/S clay minerals. Despite a small number of identifiable  
523 changes being found, results generally suggest that within the context of the general use of  
524 soils in agriculture and forestry, I/S minerals of the Batcombe series soil are fairly resilient to  
525 substantial changes. This resilience appears to be derived from other soil factors. These include  
526 (i) the application of fertiliser and liming applications that increase the number of competing

527 ions to  $K^+$ , thus decreasing access to interlayer sorption sites in the smectite (e.g.  $Ca^{2+}$  and  $Na^+$ ),  
528 (ii) in acidifying soils, the presence of  $H^+$  providing competition for  $K^+$  and  $NH_4^+$  ions, (iii) the  
529 weathering of mica and feldspar and the recycling of  $K^+$  and (iv) the presence of organic  
530 carbon that can physically reduce the accessibility to clay minerals by creating aggregates as  
531 well as potentially entering the interlayer space (Velde *et al.*, 2003).

532

533 With respect to the functioning of soil I/S minerals in agricultural and natural systems, where  
534 decreases in  $d(001)$  spacing were identified it would be expected that some of the smectite in  
535 the I/S minerals will behave more like illite. Typically, this could involve a loss of CEC and  
536 suppress the ability of clays to swell. The interaction of  $K^+$  with the interlayer spaces of  
537 smectite is obviously important and much of the general variation in  $d001$  spacing, in all three  
538 I/S phases, will be caused by the interactions of  $K^+$  with the growth demands of the plants.  
539 Barré *et al.* (2008) identified reversible changes in five different 2:1 minerals with either  $K^+$   
540 addition or by removal by plants. Decreases in  $d(001)$  spacing caused by  $K^+$  entering the  
541 interlayer space of the I/S minerals is at least partially reversible. Barré *et al.* (2007a)  
542 demonstrated that changes in I/S minerals as a result of  $K^+$  removal by plants could occur  
543 within 14 days and that plants could extract more  $K^+$  than was found within the exchangeable  
544  $K^+$  fraction. XRD analyses demonstrated a decrease in both well crystallised and poorly  
545 crystallised illite after plants had been grown for 31 days. Thus Barré *et al.* (2007b) suggest  
546 that 'illite like layers' act as a dynamic reservoir of  $K^+$ . The decrease in  $d(001)$  spacing would  
547 also be reversible in the sub soil as long as it is within the rooting zone where possible uplift of  
548 nutrients may occur (Jobbágy & Jackson, 2001 & 2004). Deist & Talibudeen (1967 a & b)  
549 demonstrated that the exchange isotherm  $K^+$ - $Ca^{2+}$  in 2:1 clays is rarely completely reversible  
550 and that  $K^+$  entering the interlayer space can lead to the (i) trapping of cations as it collapses  
551 the  $d(001)$  spacing or (ii) the  $K^+$  becomes fixed and thus not exchangeable leading to a loss of

552 CEC. Whilst results from this study suggest that, under typical agricultural practices of  
553 fertiliser use and liming, the effect of  $K^+$  causing collapse of the  $d(001)$  spacing was minimal,  
554 small losses of CEC could result in a loss of nutrients through leaching or the trapping of  $NH_4^+$   
555 ions in the interlayer space thus preventing nitrification (Chappell & Evangelou, 2000). The  
556 loss of CEC and swelling capacity also has implications for reducing the soil's ability to  
557 attenuate contaminants. No previous studies have reported the long-term effects of  
558 management practices or natural weathering processes in the sub soil where the filtering of  
559 ground and surface is a major function. This study suggests that in natural or unmanaged soils,  
560 where soil pH is around neutral,  $K^+$  released through weathering can decrease the  $d(001)$   
561 spacing in I/S minerals in the sub soil and over long periods, the ability of the sub soil to act as  
562 a filtration system for ground and surface waters could therefore be reduced.

563

564 In terms of afforestation the use of chemical assays suggested that a permanent reduction in  
565 CEC and SA of the clay could develop if soils were allowed to acidify and hydroxyl-Al  
566 compounds precipitated in the interlayer space (Blake *et al.* 1999). The results presented for the  
567 I/S minerals from the Geescroft Wilderness provide further evidence for such phenomena.  
568 Once acidified, liming the soil to reduce acidity will not lead to the precipitated interlayer Al  
569 becoming soluble. Therefore, when reforestation is undertaken, the results from this study and  
570 that of Blake *et al.*, (1999) clearly demonstrate the appropriateness of a long-term liming  
571 strategy for woodland to preserve clay function.

572

## 573 **5. Conclusions**

574 Our results demonstrate the extent to which I/S mineral phases in the top and sub soil undergo  
575 alteration in both natural and agricultural ecosystems under long term land management  
576 practices. Both  $K^+$ -plant interactions and soil acidity buffering processes can determine a

577 change in the structure of I/S minerals. However, our results suggest that typical agronomic  
578 practices such as liming, the presence of organic carbon, and plant  $K^+$  requirements may largely  
579 counteract the ‘illitization-like process’ whereby I/S minerals take on more illite-like properties  
580 in top soil and sub soil. The decrease in  $d(001)$  spacing observed in sub soil I/S minerals in  
581 conditions close to those of natural ecosystems warrant further investigation. Evidence suggests  
582 that  $K^+$  released through weathering of mica and K-feldspars may decrease  $d(001)$  spacing and  
583 subsequently CEC therefore having potential effects on the filtration capacity of I/S minerals.  
584 The results also demonstrate the necessity to consider liming programs when afforestation of  
585 agricultural land is undertaken to avoid permanent loss of clay CEC function.

586

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592

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802 **Table 1:** Resume of samples from the Rothamsted Classical Experiment archive used in the  
 803 current work.

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	<b>Experiment initiated</b>	<b>Plots sampled</b>	<b>Years</b>
<b>Comparison 1</b>			
Park Grass	1856	Top soil (0-23 cm)	
		Control	1876, 1904, 1966, 2002
		(NH <sub>4</sub> ) <sub>2</sub> SO <sub>4</sub>	1876, 1904, 1984, 2002
		NaNO <sub>3</sub>	1876, 1904, 1984, 2002
<b>Comparison 2</b>			
Park Grass	1856	Sub soil (46-69cm)	
		Control	1876, 1906, 1966, 2002
		(NH <sub>4</sub> ) <sub>2</sub> SO <sub>4</sub>	1870, 1906, 1984, 2002
		NaNO <sub>3</sub>	1876, 1906, 1984, 2002
<b>Comparison 3</b>			
Broadbalk Wilderness	1882	Top soil (0-23 cm)	1881, 1944, 1999
Geescroft Wilderness	1886	Top soil (0-23 cm)	1883, 1965, 1999

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837 **Table 2:** Particle size distributions for samples taken from each experiment. Averages are  
 838 based on all samples analysed from each experiment.

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Experiment (sample)		Sand 2mm - 63µm	Silt 63 - 2µm	Coarse Clay 2 - 0.2µm	Fine Clay < 0.2µm
		%	%	%	%
Park Grass (top soil) (n=12)	Mean	16.5	72.5	8.5	2.5
	SD	4.5	3.6	1.2	0.8
Park Grass (sub soil) (n=12)	Mean	11.8	59.9	15.7	12.5
	SD	5.7	6.1	1.2	2.6
Geescroft Wilderness (top soil) (n=3)	Average	21.4	60.3	12.7	5.6
	SD	1.1	2.4	1.3	1.2
Broadbalk Wilderness (top soil) (n=3)	Average	21.1	61.1	13.5	4.3
	SD	1.7	3.2	3.1	1.5

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871 **Table 3:** Measured properties of top (0-23 cm) and sub soil (46-69 cm) fine clay fractions.  
 872 CEC and surface area properties are shown before and after the removal of organic carbon.  
 873 Values from the Park Grass Experiment are the mean of the 3 treatment plots from the earliest  
 874 sampling point of the time series (1870/1876). Values from the Geescroft (1883) and  
 875 Broadbalk (1881) Wilderness are also the earliest point of their respective time series.

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Experiment (sample)	Treatment		OC	CEC	Surface Area
			%	cmolc kg <sup>-1</sup>	m <sup>2</sup> g <sup>-1</sup>
Park Grass (top soil)	none	Mean	10.7	78.4	68
		SD	2.8	3.5	18
Park Grass (top soil)	OC leached	Mean	Nm	70.6	366
		SD	Nm	5.2	31
Park Grass (sub soil)	none	Mean	1.1	56.0	362
		SD	0.1	2.3	36
Park Grass (sub soil)	OC leached	Mean	Nm	55.8	348
		SD	Nm	4.2	13
Geescroft Wilderness (top soil)	none		2.61	61.2	333
	OC leached		Nm	68.3	358
Broadbalk Wilderness (top soil)	None		3.19	64.2	303
	OC leached		Nm	49.0	328

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Nm = Not measured

**Table 4:** Properties of XRD traces obtained after peak decomposition for top and sub soil samples. The range and average values are taken from all measurements for each experiment over the period 1870 – 2002 for the Park Grass Experiment, 1883 – 1996 for the Geescroft Wilderness and 1881- 1996 for the Broadbalk Wilderness.

Experiment (sample)		High smectite I/S			Low smectite I/S			'Illite'		
		Å	FWHM	% Area	Å	FWHM	% Area	Å	FWHM	% Area
Park Grass (top soil)	Range	14.5 -15.3	1.7 -2.0	46 - 69	11.9 -13.1	1.0 -1.73	11 - 37	11.1 -11.5	0.58 -1.5	7 -29
	Mean	14.82	1.85	61	12.54	1.34	21.6	11.26	1.06	17.44
	SD	0.27	0.12	7.14	0.38	0.2	8.20	0.13	0.28	7.57
Park Grass (sub soil)	Range	14.7 – 15.4	1.5 – 2.05	50 -74	12.4 – 12.9	0.81 – 1.39	6 – 35	11.2 – 11.5	0.92 – 1.35	13 – 24
	Mean	15.0	1.88	63.22	12.65	1.19	18.89	11.27	1.09	17.9
	SD	0.25	0.16	7.85	0.17	0.2	9.27	0.1	0.13	3.7
Geescroft Wilderness (top soil)	Range	14.7 – 15.3	1.86 – 2.25	64 - 79	12.4 – 13.0	1.08 – 1.6	9 - 29	11.2 – 11.5	0.82 – 1.16	7 – 15
	Mean	14.9	2.0	71.3	12.6	1.3	17.3	11.3	1.0	11.8
	SD	0.3	0.2	0.2	0.3	0.3	8.9	0.1	0.1	0.1
Broadbalk Wilderness (top soil)	Range	14.5 – 15.1	1.62 – 2.22	43 - 73	12.0 – 12.9	1.1 – 1.9	8 - 49	11.1 – 11.4	0.8 – 1.2	8 – 21
	Mean	14.8	1.9	55.5	12.4	1.5	31.5	11.2	0.9	12.8
	SD	0.2	0.2	11.8	0.3	0.3	16.6	0.1	0.2	5.3

## Figure Captions:

**Figure 1:** Typical air-dry, glycol-solvated and heated XRD traces for the <0.2  $\mu\text{m}$  clay fraction of a sub soil taken from the Park Grass Experiment. Sample shown is from the Park Grass Experiment, 1906 Control Plot, 46-69cm.

**Figure 2:** Decomposition of an air-dry XRD trace for the <0.2  $\mu\text{m}$  clay fraction from a Rothamsted top soil sample. Sample shown is from the Park Grass Experiment, 1876, Plot 3, 0-23 cm.

**Figure 3:** Changes in top soil pH (0-23cm) with time in samples taken from the (i) control ( $\bullet$ ), (ii)  $(\text{NH}_4)_2\text{SO}_4$  ( $\square$ ) and (iii)  $\text{NaNO}_3$  ( $\blacktriangle$ ) plots from the Park Grass Experiment. The point for 1856 ( $\diamond$ ), is an estimated value for the start of the experiment taken from Johnston *et al.* (1986).

**Figure 4:** Changes in (a) exchangeable K, (b) exchangeable Ca, (c) exchangeable Mg and (d) exchangeable Na in top soil (< 2 mm) taken from the unlimed (i) control (ii)  $(\text{NH}_4)_2\text{SO}_4$  and (iii)  $\text{NaNO}_3$  plots of the Park Grass Experiment.

**Figure 5:** Changes in  $d(001)$  spacing with time in (a) high smectite  $I/S$ , (b) low smectite  $I/S$  and (c) 'illite' phases identified using peak decomposition for XRD traces from Park Grass (i) control ( $\bullet$ ), (ii)  $(\text{NH}_4)_2\text{SO}_4$  ( $\square$ ) and (iii)  $\text{NaNO}_3$  ( $\blacktriangle$ ) plots analysed from the Park Grass Experiment (0-23 cm).

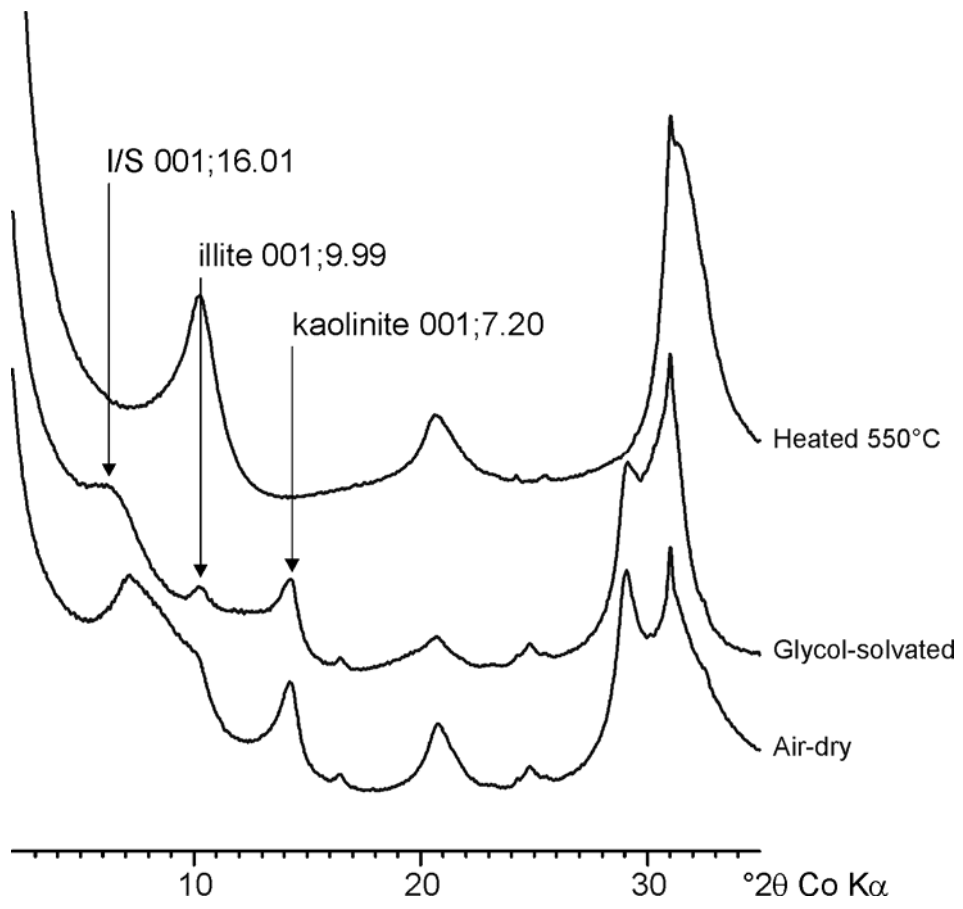
**Figure 6:** Sub soil (a) pH, (b) exchangeable K, (c) exchangeable Ca, (d) exchangeable Mg and (e) exchangeable Na in top soil (<2 mm) samples taken from the (i) control (ii)  $(\text{NH}_4)_2\text{SO}_4$  and (iii)  $\text{NaNO}_3$  plots of the Park Grass Experiment in 2002.

**Figure 7:** Changes in  $d(001)$  spacing with time in (a) high smectite  $I/S$ , (ii) low smectite  $I/S$  and (iii) ‘illite’ phases identified using peak decomposition for XRD traces from Park Grass (i) control (●), (ii)  $(\text{NH}_4)_2\text{SO}_4$  (□) and (iii)  $\text{NaNO}_3$  (▲) plots analysed from the Park Grass Experiment (46-69 cm).

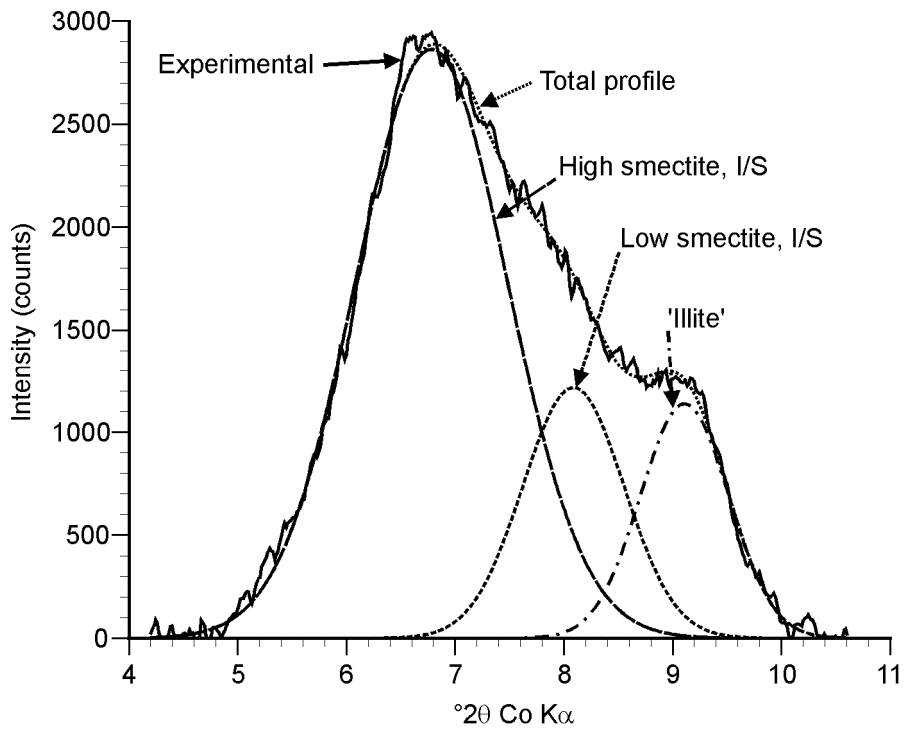
**Figure 8:** Changes in top soil pH with time in Broadbalk (□) and Geescroft Wildernesses (●).

**Figure 9:** Changes in  $d001$  spacing with time in (i) high smectite  $I/S$ , (ii) low smectite  $I/S$  and (iii) ‘illite’ phases identified using XRD peak decomposition from Broadbalk and Geescroft Wildernesses.

**Fig 1:**

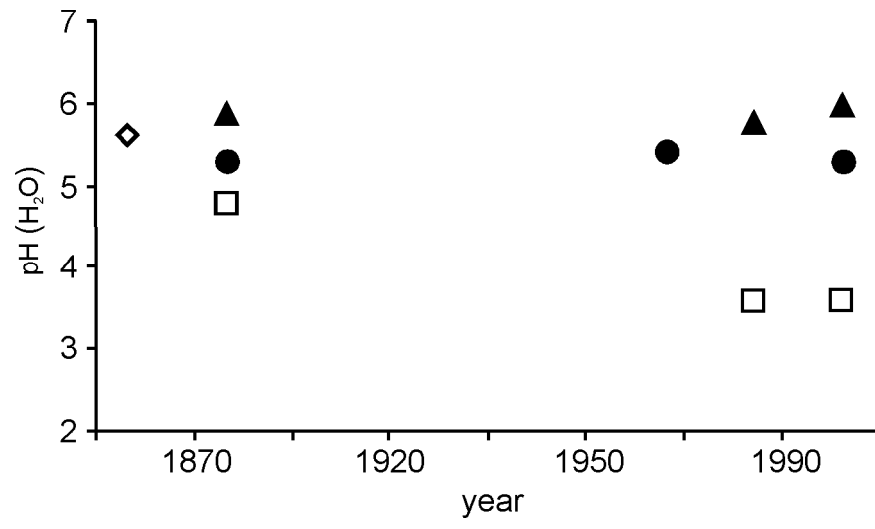


**Fig 2:**

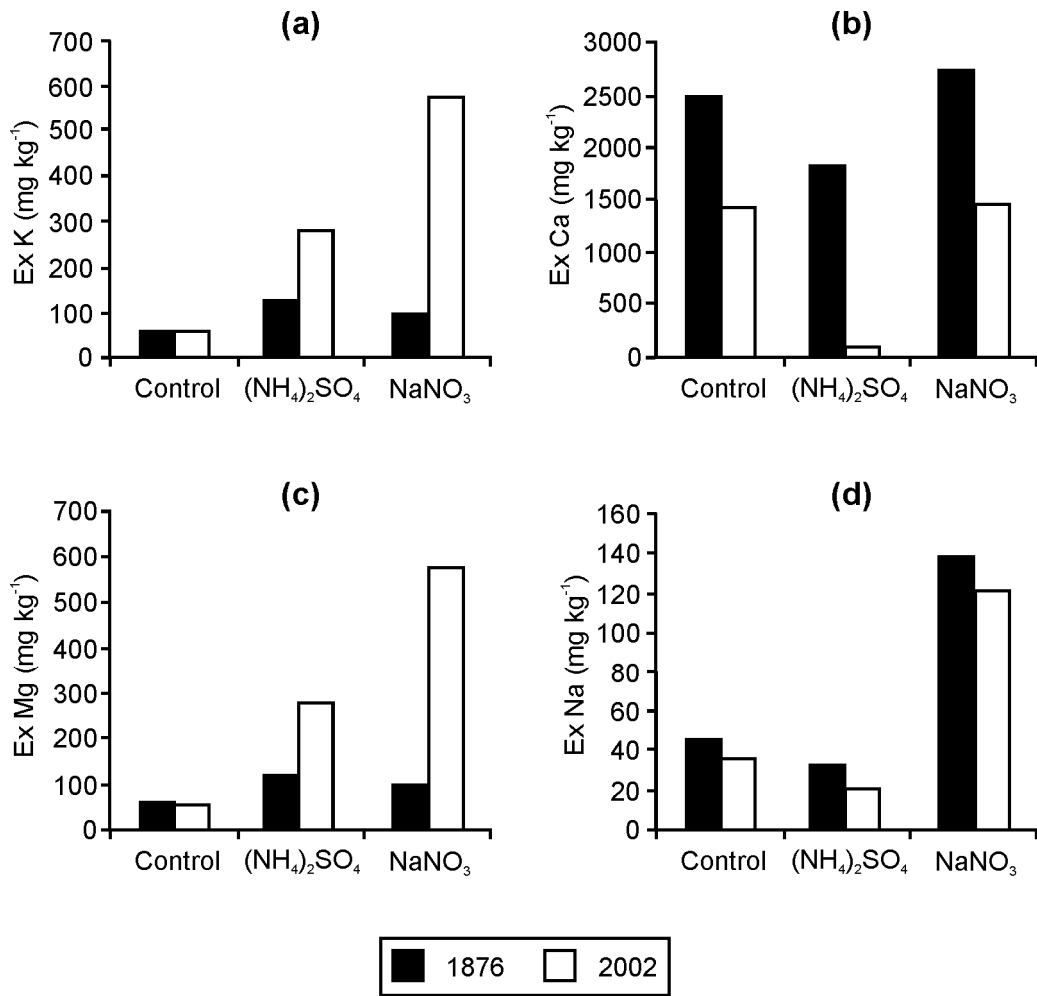




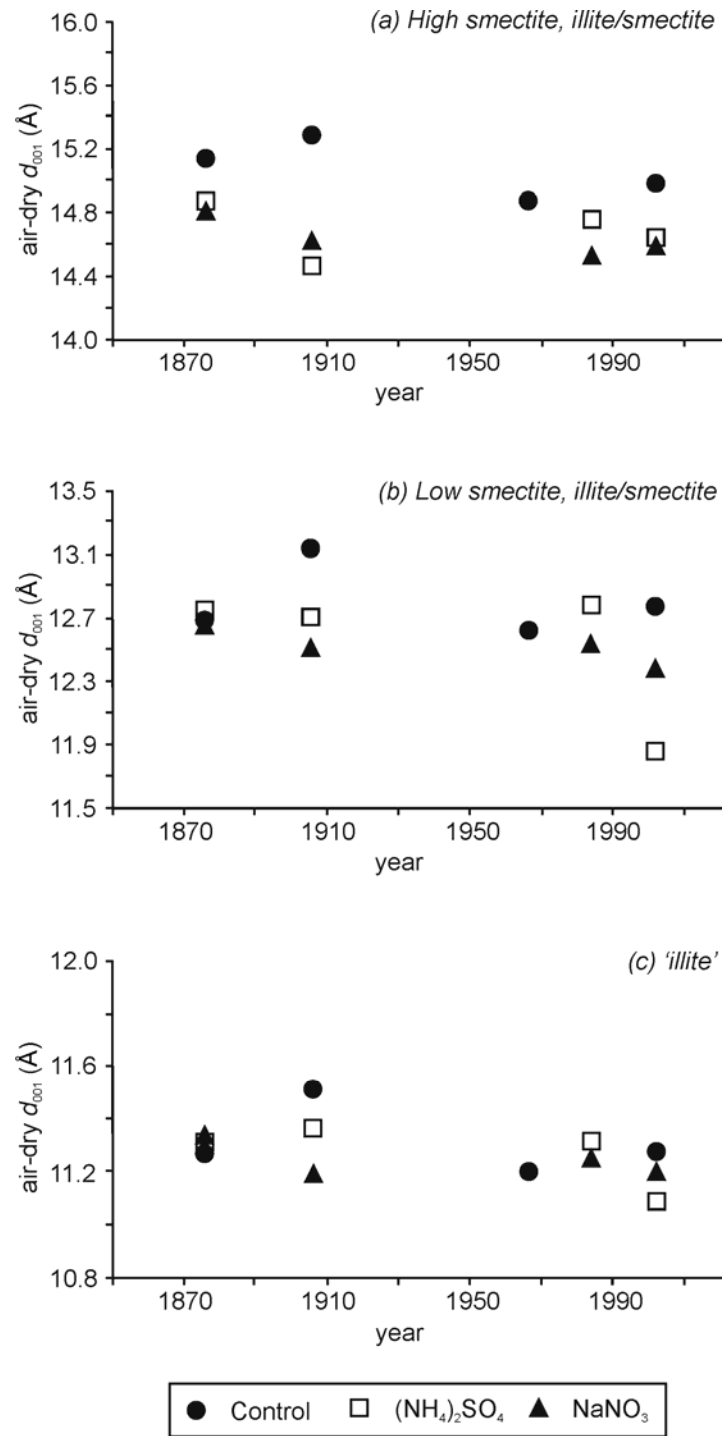
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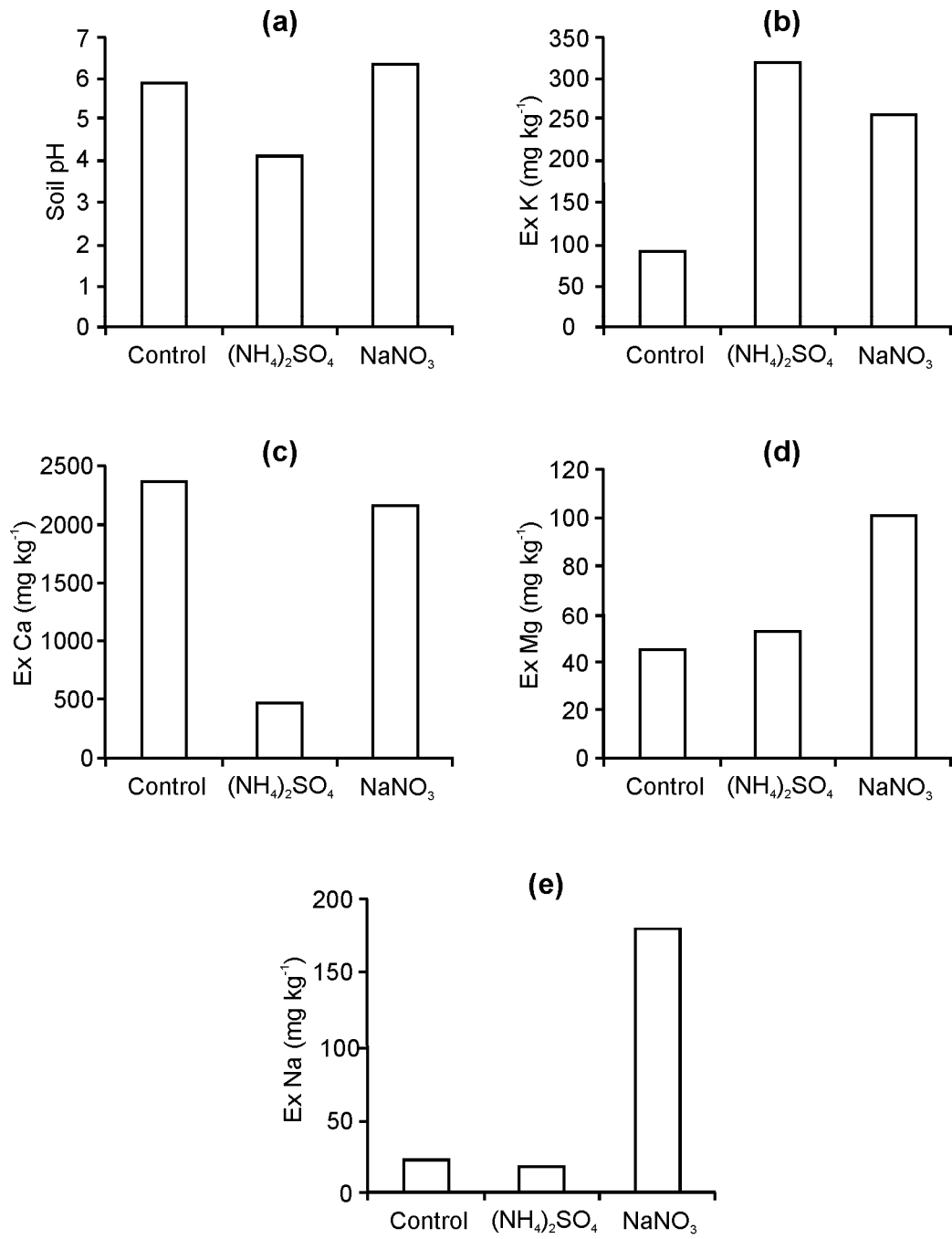
**Fig 4:**



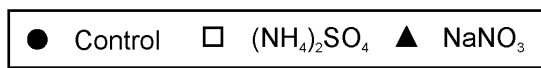
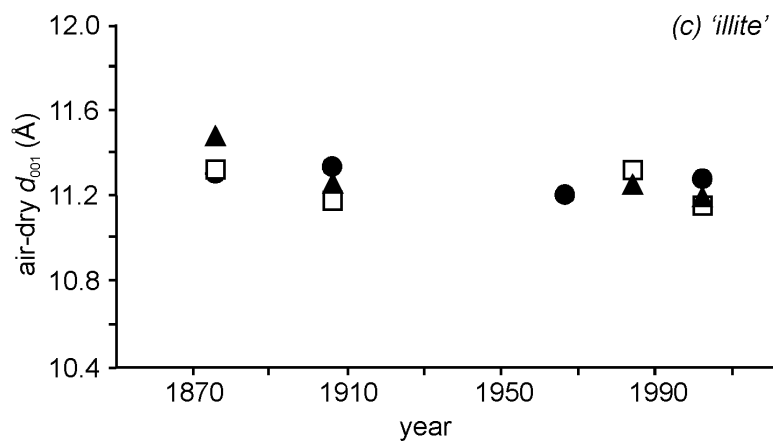
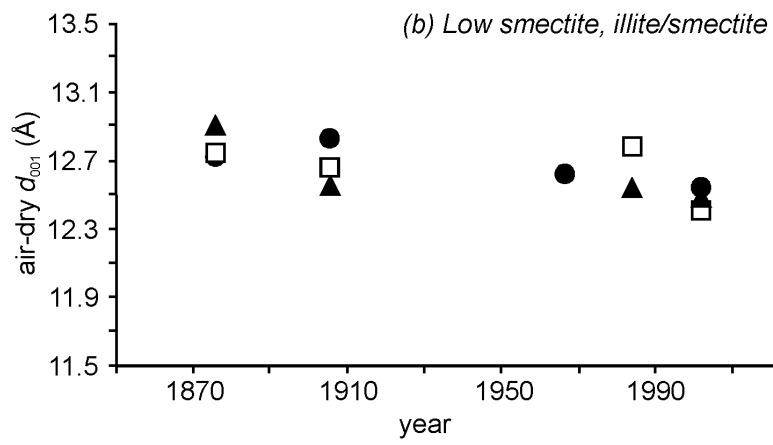
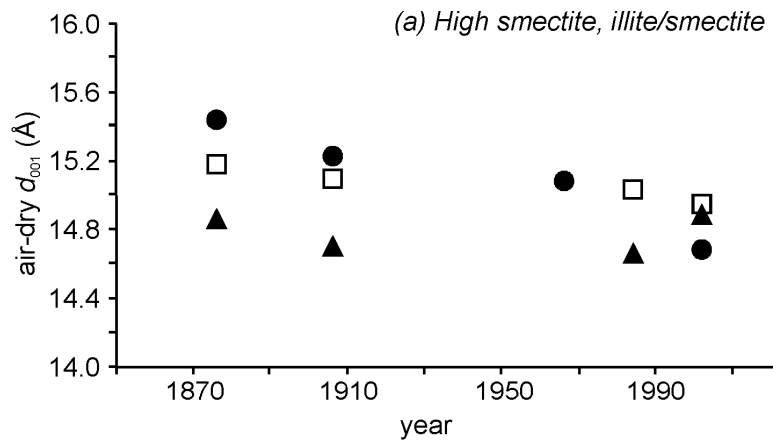
**Fig 5:**



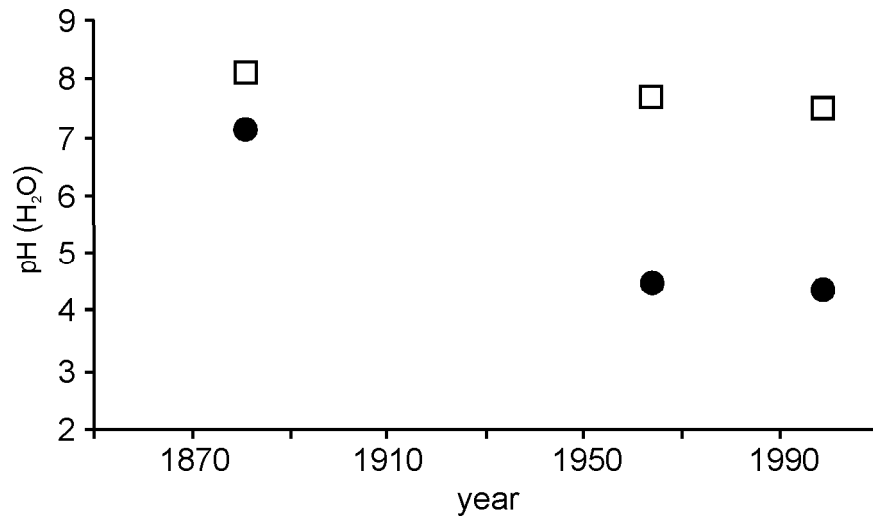
**Fig 6.**



**Fig 7:**



**Fig 8:**



**Fig 9:**

