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# Species-specific diatom dynamics shape their vertical distribution and export during bloom decline

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### Abstract

The Southern Ocean is a critical region for global biogeochemical cycles, particularly for carbon dioxide uptake and organic carbon export, partly driven by extensive phytoplankton blooms. In naturally iron-fertilized regions of this otherwise iron-limited ocean, these blooms are primarily driven by diatoms. Variability in bloom occurrences on spatiotemporal scales makes it challenging to track and understand a bloom's decline and associated carbon export. Moreover, species-specific processes may be critical yet are typically not well resolved. Here, we use state-of-the-art in situ imaging, producing high-resolution vertical profiles of phytoplankton and particles, combined with water sampling, to resolve the decline of a Southern Ocean spring bloom. We observed significant vertical and temporal changes in particle and diatom composition and abundance. Fragilariopsis kerguelensis showed deepening abundance peaks correlating with silicic acid gradients and water density changes, while their chain lengths decreased likely due to nutrient stress and physical breakage. High downward fluxes of *F. kerguelensis* and concentrations below the mixed later suggest they were a key contributor to carbon export and transfer. Conversely, Eucampia antarctica exhibited a rapid decline in surface abundance with minimal vertical redistribution and low fluxes, potentially linked to changing environmental conditions. These findings highlight species-specific responses to environmental conditions and implications for carbon processes. Measured values of the apparent photosynthetic efficiency (Fv/Fm) suggests that photosynthetically viable diatoms were a significant contributor to export and particle biomass in the upper mesopelagic zone. Our results underscore the importance of understanding individual species dynamics for oceanic carbon and nutrient cycles.

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The Southern Ocean is a key player in global biogeochemical cycles, accounting for up to 50% of annual oceanic  $CO_2$  uptake, in part due to the large annual phytoplankton bloom that contributes ~30% to global organic carbon export (Schlitzer 2002; Gruber, Landschützer, and Lovenduski 2019). The Southern Ocean spring bloom is one of the largest phytoplankton blooms in the world, covering vast areas of the ocean's surface. It provides a seasonal food source for zooplankton, fish, seabirds, and marine mammals, supporting the entire Southern

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Ocean ecosystem. Spring blooms in naturally iron-fertilized regions of the otherwise iron-limited Southern Ocean are primarily driven by diatoms (Blain et al. 2007; Korb et al. 2008) that typically rapidly explode in numbers once light availability increases (Soppa, Völker, and Bracher 2016). These blooms are thought to terminate due to a combination of factors, including nutrient depletion (Smetacek 1999; Smetacek, Assmy, and Henjes 2004) and changes in light availability (de Baar 2005; Moore et al. 2007). Around the naturally iron-fertilized region of South Georgia, predicted to be the strongest carbon sink in the Southern Ocean (Schlitzer 2002), silicate and iron depletion are thought to be the key limiting factors (Nielsdóttir et al. 2012; Borrione and Schlitzer 2013; Ainsworth et al. 2023). Grazing pressure by large zooplankton and other higher trophic levels has also been suggested to control the diatom community biomass and composition as well as contributing to bloom dynamics (Smetacek, Assmy, and Henjes 2004).

The ultimate fate of phytoplankton, including diatoms, toward the end of a bloom varies depending on environmental conditions and biological processes. As nutrient supply becomes depleted, phytoplankton cells can undergo senescence, a natural process of aging and deterioration. Some species form resting spores following nutrient depletion (Kuwata, Hama, and Takahashi 1993; Peters and Thomas 1996). Senescent cells and resting spores may sink out of the surface ocean to deeper waters or the seafloor (Salter et al. 2012; Rembauville et al. 2015). Another process that leads to the vertical loss of phytoplankton biomass is aggregation of cells into "marine snow" (Alldredge and Silver 1988; Thornton 2002; Burd and Jackson 2009). Marine snow can sink rapidly through the water column, transporting organic matter to depth. Aggregation via collision may result from viral (e.g., Yamada et al. 2018; Kranzler et al. 2019) and parasitic infections of phytoplankton (e.g., Kagami et al. 2007; Klawonn et al. 2023). Finally, grazing by zooplankton and other higher trophic levels contributes to the transfer of carbon and nutrients up the food chain. Some of the ingested material will be repackaged into sinking fecal matter that also contributes to the downward transport of organic matter (e.g., Manno et al. 2015, 2022), while the remaining matter is converted into biomass, respired or excreted (e.g., Ikeda 1985; Steinberg, Silver, and Pilskaln 1997; Giering et al. 2012).

A challenge in tracking and understanding the fate of phytoplankton during a bloom's decline is the variability in the occurrence of blooms on horizontal, vertical and temporal scales. Traditional oceanographic survey methods frequently fail to detect these sporadic events or underestimate their importance for the export of carbon to depth (Buesseler 1998). Moreover, species-specific processes may not be resolved. The importance of species-focused approaches is now increasingly recognized, especially concerning the impact of diatoms on export processes (Twining, Baines, and Fisher 2004; Kemp et al. 2006; Tréguer et al. 2018). To better understand biogeochemical processes that underpin the modeling of oceanic carbon and nutrient cycles, the identification of key species and functional groups and their interaction within the ecosystem is critical (Kemp et al. 2006; Tréguer et al. 2018; Lafond et al. 2020).

In this study, we focus on two diatom species: Fragilariopsis kerguelensis and Eucampia antarctica. F. kerguelensis is a heavily silicified diatom species which can dominate the ice-free, offshore Antarctic Circumpolar Current (Smetacek, Assmy, and Henjes 2004). Identifiable by its ribbon-shaped chains and robust frustules, F. kerguelensis exhibits high mechanical resistance to grazing (Hamm et al. 2003). Its prevalence contributes significantly to the sedimentary Antarctic opal belt, the world's largest biogenic silica deposit, making it a key player in the global silicon cycle (Treguer et al. 1995; Zielinski and Gersonde 1997). Moreover, F. kerguelensis has been demonstrated to be adapted to thrive in iron-limited waters (Timmermans and Van Der Wagt 2010; Strzepek et al. 2011), readily responding to iron addition (Boyd et al. 2000; Blain et al. 2007; Hoffmann, Peeken, and Lochte 2007), and can dominate export (e.g., Rigual-Hernández et al. 2015).

Eucampia antarctica var antarctica is a silicified diatom that is found in the warmer waters of the Polar Front Zone and Subantarctic Zone and is identifiable by its long spiral chains (Fryxell 1991; Allen 2014). Elevated abundances, even dominating blooms, have been reported near islands including Crozet (Poulton et al. 2007; Salter et al. 2007), Kerguelen (Fryxell 1991; Armand et al. 2008) and South Georgia (Froneman, Pakhomov, and Laubscher 1997; Ward et al. 2007; Korb et al. 2008). This species is only moderately abundant in surface sediments of the Southern Ocean (Allen 2014), with variable relative flux rates (at 87-128 m depth) ranging from 0% to 98% contribution to total cell counts in sinking material (Salter et al. 2007). Its ecology and spatial distribution are unclear but may be linked to coastal conditions, melting ice and associated meltwater-induced buoyancy, and nutrient (iron) availability (Armand et al. 2008; Salter et al. 2012), possibly owing to its enhanced ability to grow at low silicic acid concentrations (Armand et al. 2008; Mosseri et al. 2008).

We here use state-of-the-art in situ imaging, producing high-resolution vertical profiles of phytoplankton and particles, combined with in situ sampling, including Marine Snow Catchers (MSCs), to resolve the decline of a Southern Ocean spring bloom for individual diatom species. Specifically, we follow the decline of the diatom spring bloom at the naturally iron-fertilized, long-term monitoring site P3 near South Georgia and discuss the likely fate of *F. kerguelensis* and *E. antarctica* during the bloom's decline. This work is part of the Controls over Ocean Mesopelagic Interior Carbon Storage (COMICS) program, whose focus is to unravel the controls of downward carbon transport (Sanders et al. 2016).

### Materials and methods

### Field campaign

Vertical profiles of plankton and particles were captured using the LISST-Holo (Sequoia, US) and the MSC within the

framework of the UK COMICS program (Controls over Ocean Mesopelagic Interior Carbon Storage; Sanders et al. 2016). The expedition focused on examining the diatom bloom in a highly productive area downstream of South Georgia during Nov/Dec 2017 (cruise DY086). We visited the naturally ironfertilized, long-term monitoring site "P3" (52.4°S, 40.1°W; Fig. 1a; Manno et al. 2015) three times over a period of 4.5 weeks, with each visit lasting  $\sim$ 7 d: 15 Nov to 22 Nov (P3A), 29 Nov to 5 Dec (P3B), and 9 Dec to 15 Dec 2017 (P3C). In addition, we sampled near the site "P2" upstream of South Georgia ( $\sim$ 56.5°S 41.0°W), which is more iron-deficient and has low productivity levels (Korb et al. 2008; Nielsdóttir et al. 2012: Borrione and Schlitzer 2013). We include P2 as "reference station" for non-bloom conditions and as it shows a radically different particle composition, but as it was undersampled compared to P3 we do not discuss it further.

Our analysis encompasses data from a total of 11 LISST-Holo profiles and 10 MSC profiles (made up of a total of 42 individual MSC deployments) (Supporting Information Table S1). In addition, water column properties (temperature, salinity, potential water density anomaly, chlorophyll fluorescence, nitrate, phosphate, silicate, dissolved iron, and chlorophyll-*a*) were measured from a total of 33 Niskin rosette casts (25 of which were made using a stainless steel frame) fitted with conductivity, temperature and depth units (SBE 911plus/917plus). Analytical details are described in the Supporting Information.

### Hologram collection, extraction, and sizing

The LISST-Holo (Graham and Nimmo Smith 2010) was fitted to the "Red Camera Frame", a modified lander platform, and operated with an external battery pack. For each profile, the Red Camera Frame was submerged to  $\sim$ 230 m, capturing a holographic image with a volume of 1.86 cm<sup>3</sup> at intervals of 1.2-2.5 m. Detailed methods are described in the Supporting Information. Briefly, the holograms were processed using FastScan (Thevar et al. 2023) including hologram reconstruction, particle autofocusing and extraction. The pixel size of the extracted image ("vignette") was  $4.4 \,\mu$ m. Particle size was extracted from these vignettes using the machinelearning-based method developed by Liu et al. (2023). Note that the volume for delicate particles with enclosed empty space may be overestimated (see Supporting Information), though these particles were rare. Equivalent spherical diameter (in mm) of a particle was calculated from the area (A in pixel) of the particle.

Particle details calculated from the holograms were then summarized in 5-m depth bins. For the depth profiles, only holograms from a depth of  $\geq$ 5 m were used to avoid introducing artifacts from sampling near the surface (i.e., higher chance of encountering bubbles, schlieren, light pollution).

### Sinking material—Marine Snow Catcher and FlowCam

Sinking particle profiles were obtained using the MSC (Fig. 1b). Detailed methods are described in the Supporting

Diatom dynamics during bloom decline

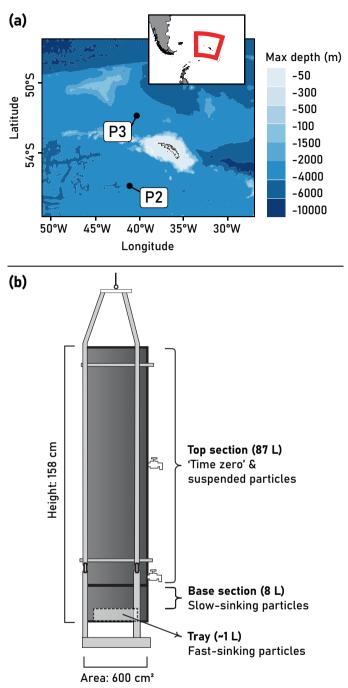
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**Fig. 1.** (a) Study sites P3 ( $52.4^{\circ}S$ ,  $40.1^{\circ}W$ ) and P2 ( $56.5^{\circ}S$   $41.0^{\circ}W$ ) in the vicinity of South Georgia. Map adapted with permission from Giering et al. (2023). (b) Schematic of Marine Snow Catcher. Adapted with permission from Giering et al. (2016).

Information and, including results, by Giering et al. (2023). Briefly, the MSC is a large sampling bottle (95 L capacity) deployed open to specific depths (50–500 m) and equipped with a removable base section (8 L) containing a tray (~1 L). After recovery, a 5-L "time zero" sample ( $T_0$ ) was taken from the top section, followed by a 2-h settling period on deck to

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separate suspended and fast-sinking particles (FSP), which were collected by the tray. Concentrations and fluxes of chlorophyll-*a*, biogenic silica, and particulate organic carbon for each fraction are presented by Giering et al. (2023) and Williams et al. (2024). Here, we analyzed the taxonomic microplankton community composition of the  $T_0$  and Tray samples. Subsamples (50–200 mL) were preserved with 3.6% formaldehyde (buffered with di-sodium tetraborate). No formaldehyde samples were taken at P3C.

To identify and quantify particles collected by the MSC, we processed 10 mL of each formaldehyde-preserved sample using FlowCam 8410 (Yokogawa Fluid Imaging Technologies Inc.). Detailed methods are described by Romanelli et al. (2023). Image pixel size was  $1.4 \,\mu$ m, and we identified only objects larger than ~80  $\mu$ m in diameter. Images were classified manually using the EcoTaxa platform (Picheral, Colin, and Irisson 2017). Using Python, images were converted to greyscale (where 0 means black and 255 means white) and a threshold value of 160 was applied to determine particle regions (see Supporting Information). Equivalent spherical diameter and volume were calculated using the same equations applied to the hologram vignettes.

The numerical concentration of sinking cells ( $C_{sink}$  in n mL<sup>-1</sup>) and resulting fluxes (F in n cm<sup>-2</sup> d<sup>-1</sup>) of F. *kerguelensis* and E. *antarctica* were calculated based on the equations by Giering et al. (2016, 2023) with slight modifications (*see* Supporting Information). The percentage of sinking cells was calculated as the ratio between  $C_{sink}$  and the concentrations in the  $T_0$  samples ( $C_{T0}$ ).

### Taxonomic classification

Particle classification was carried out on the EcoTaxa platform. All images were manually verified by at least two different experts from the author list. Images were assigned to 36 classes (Table 1) in seven overall class groups (diatom, nondiatom phytoplankton, zooplankton, detritus, fecal matter, others, and unwanted). Images in the "unwanted" class group were removed from all analyses.

### Photosynthetic efficiency

The apparent photochemical efficiency (Fv/Fm) of phytoplankton within particulate material was measured with a prototype "single turnover fluorescence of enclosed samples (STAFES)" instrument (Chelsea Technologies [UK] Ltd.) using protocols similar to those used previously (Moore et al. 2007; Nielsdóttir et al. 2012; Schuback et al. 2024). Measurements were made on discrete samples from MSC fractions and a series of dark incubation experiments detailed below. Values of Fv/Fm were all corrected for blanks measured on filtered seawater (Cullen and Davis 2003), with absolute blank values being relatively invariant with depth, but increasing from typical values of <5% of Fm to >10% within the lowest biomass samples measured.

Table 1.	Taxonomic	level of	classification	ofi	images	(based	on
LISST-Holo	images).				_		

Class group	Class				
Diatom	Chaetoceros chain, Chaetoceros socialis, Corethron				
	spp., Dactyliosolen, Diatoma spp., Eucampia				
	antarctica var antarctica, Fragilariopsis				
	kerguelensis, various pennates, Rhizosolenia,				
	Thalassionema spp., Thalassiosira spp.,				
	Thalassiothrix spp.				
Non-diatom	Ciliophora, dinoflagellates, tripos, long chains of				
phytoplankton	unclear phytoplankton origin				
Zooplankton	Appendicularia, chaetognatha, copepod,				
	gastropod, nauplii, polychaete, radiolaria,				
	tintinnid				
Detritus	Detritus (including aggregates)				
Fecal matter	Fecal pellets				
Other	Cylinder, multiple, ring, round, sphere,				
	unidentified cells, unknown of marine origin				
Unwanted	Bubble, duplicate, noise				

Three experiments were undertaken with water collected from either the underway sampling system (P3A) or a trace metal clean CTD (P3B & P3C) to investigate the evolution of Fv/Fm within diatom populations maintained in the dark. Samples collected within the mixed layer ( $\leq$ 30 m) were dispensed into individual acid-cleaned 50-mL plastic centrifuge tubes and incubated for between 6 and 16 d, with individual subsamples sacrificed for daily measurements.

### **Statistics**

The hydrodynamic disturbances caused by the "Red Camera Frame" could lead to relatively higher fragmentation of particles during the upcast relative to the downcast (the instruments are fitted at the bottom of the frame to minimize turbulence during the downcast). We did not find a systematic statistical difference in downcast vs. upcast in any of the particle characteristics (*see* Supporting Information). We therefore included all profiles and combined downcast and upcast data when computing the depth profiles for further data analyses.

To visualize the variability in particle composition, we used non-metric multidimensional scaling (NMDS) from the vegan package in R (Oksanen et al., 2016; R Core Team, 2023) on the depth binned particle classes. Distances were calculated using Bray–Curtis dissimilarity, and the solution was centered, scaled to a half-change scale, and rotated so that the x-axis approximates depth.

### Results

### Hydrographic conditions

Potential water density in the upper 50 m decreased throughout the cruise from 1026.99 to 1026.93 to 1026.90 kg/m<sup>3</sup> for P3A, P3B and P3C, respectively, owing to a warming of the surface temperature (from 2.36°C to 3.06°C to 3.42°C, respectively) rather than changes in salinity (Fig. 2a–c). While water density was fairly homogenous throughout the upper 50 m during P3A, with a density range of 1026.99–1027.07 kg m<sup>-3</sup> between 0 and 86 m depth, the warming pushed this density layer to a narrow zone deeper in the water column (63–80 m and 69–80 m depth during P3B and P3C, respectively).

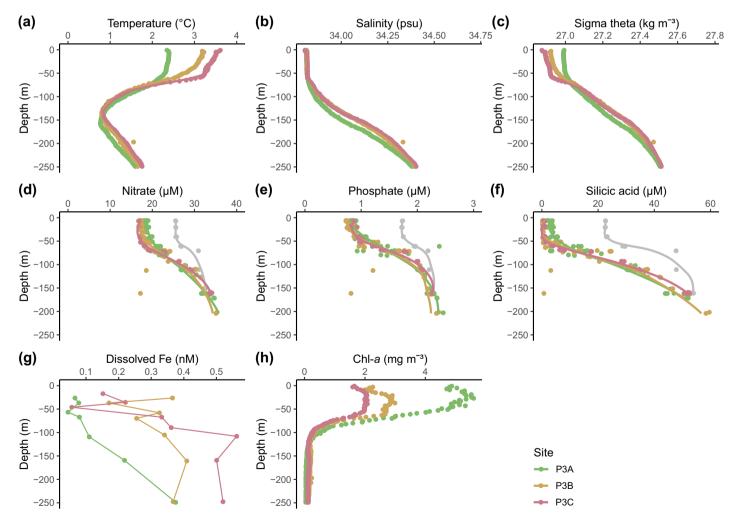
Profiles of nitrate, phosphate and silicic acid showed the typical nutrient profiles with lower concentrations in the near-surface and increasing concentrations with depth (Fig. 2d–f). In the near-surface at P3, nitrate and silicic acid concentrations decreased throughout the cruise, with silicic acid reaching near-zero concentrations whereas nitrate remained ~18–20  $\mu$ M. Phosphate concentration profiles remained fairly constant throughout the cruise. Dissolved iron in the top 250 m at P3 increased throughout the cruise

(Fig. 2g; Ainsworth et al. 2023), whereas chlorophyll-*a* concentrations in the top 100 m decreased (Fig. 2h).

### LISST-Holo versus Marine Snow Catcher plus FlowCam

We compare the results from two different sampling and imaging devices: images taken by the in situ profiling camera system LISST-Holo and by the ex situ bench-top flow-through camera system FlowCam (*for example images see* Supplementary Information Table S2). The LISST-Holo captures particles in situ, more or less undisturbed bar any turbulence caused by the camera frame, while the FlowCam imaged samples were collected by the MSC and subsequently stored in 4% formaldehyde until later analysis in the lab. The latter particles hence experienced a considerable amount of handling, which may alter their shape and color.

Depth profiles of the abundance and mean chain length of both *F. kerguelensis* and *E. antarctica* show good agreement



**Fig. 2.** Vertical profiles of environmental conditions during the study period. (**a**) Temperature, (**b**) salinity, (**c**) potential water density anomaly, (**d**) nitrate, (**e**) phosphate, (**f**) silicic acid, (**g**) dissolved iron (dFe), and (**h**) chlorophyll-*a* (Chl-*a*). Colors indicate the different visits: P2 in gray, P3A–P3C in green, orange and red, respectively. Temperature, salinity, density anomaly and Chl-*a* (based on calibrated fluorescence) are averaged in 1-m bins. For nitrate, phosphate and silicic acid, loess smoothing was applied to aid visualization. Data for dissolved iron were collected by Ainsworth et al. (2023).

between LISST-Holo and MSC + FlowCam measurements (Supporting Information Figs. S1, S2). The only noticeable divergence was the abundance of *E. antarctica* during P3A, where length estimates by LISST-Holo were approximately twice those by the MSC + FlowCam (Supporting Information Fig. S1). Relative distribution plots indicate that FlowCam seems to miss the largest chains, particularly for *E. antarctica* (Supporting Information Fig. S2), which could be a result of the more destructive sampling and preservation compared to the in situ LISST-Holo system.

### Evolution of particle composition

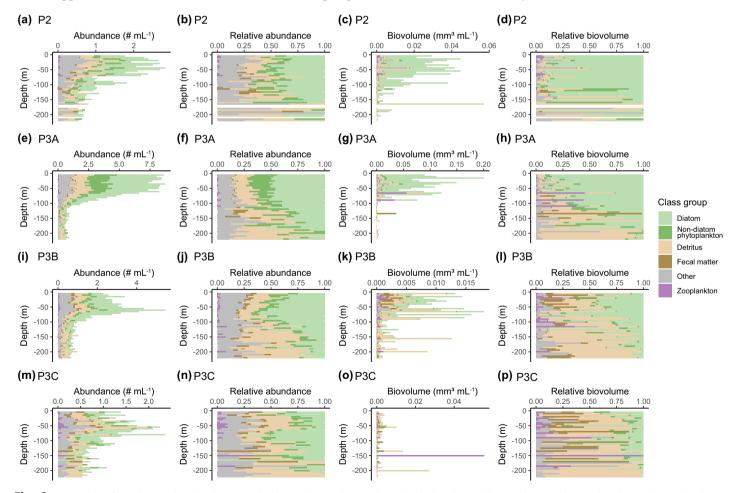
Changes in the vertical structure of particle composition was primarily driven by diatoms, which dominated in the near-surface ocean (0–100 m) at the peak of the bloom downstream of South Georgia (P3A-B; Figs. 3, 4). The ordination plots demonstrate a clear separation between the particle composition in the near-surface ocean (0–100 m) and the upper mesopelagic zone (100–250 m) throughout all visits (Supporting Information Fig. S3). Yet, as the bloom declined, particle composition in the upper ocean became more similar to the mesopelagic

zone and the non-bloom site P2 upstream of South Georgia. The composition of particles in the upper mesopelagic zone (100–250 m) during all visits was fairly consistent, dominated by detritus and unidentifiable particles (Fig. 3).

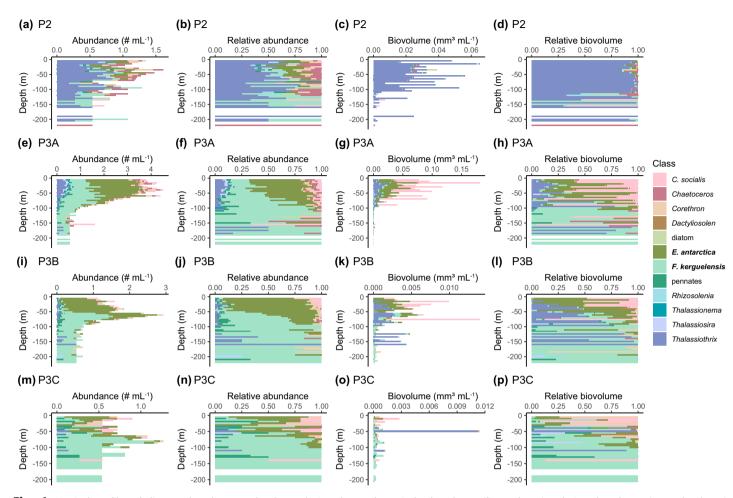
The patterns of vertical profiles of volumetric diatom contribution were heavily influenced by diatom type, with *Thalassiothrix* and *C. socialis* dominating the volume profiles despite relatively low abundance, owing to their large size (Fig. 4). In terms of cellular abundance, *F. kerguelensis* and *E. antarctica* dominated the diatom assemblages at P3, and their individual progressions and ecological implications are discussed in detail below.

## Size, abundance, and fluxes of *F. kerguelensis*, *E. antarctica*, and *detritus*

During P3A, we observed a high abundance of large *F. kerguelensis* chains peaking at 50–100 m depth  $(1.2 \pm 0.3 \text{ chains mL}^{-1}$  with a mean length of  $0.18 \pm 0.03 \text{ mm}$ ; Fig. 5a,b). Both the abundance and mean length of *F. kerguelensis* decreased dramatically throughout the cruise. By P3C, abundance and size of *F. kerguelensis* were similar to those at P2,



**Fig. 3.** Vertical profiles of particle abundance and volume during the study period. Abundance (first column), relative abundance (second column), biovolume (third column), and relative biovolume (fourth column) of particles at P2 (**a**–**d**) and during P3A (**e**–**h**), P3B (**i**–**i**), and P3C (**m**–**p**). Colors show class groups as indicated in the legend. Note the different x-axes scales.



**Fig. 4.** Vertical profiles of diatom abundance and volume during the study period. Abundance (first column), relative abundance (second column), biovolume (third column), and relative biovolume (fourth column) of diatoms at P2 (**a**–**d**) and during P3A (**e**–**h**), P3B (**i**–**I**), and P3C (**m**–**p**). Colors show diatom types as indicated in the legend.

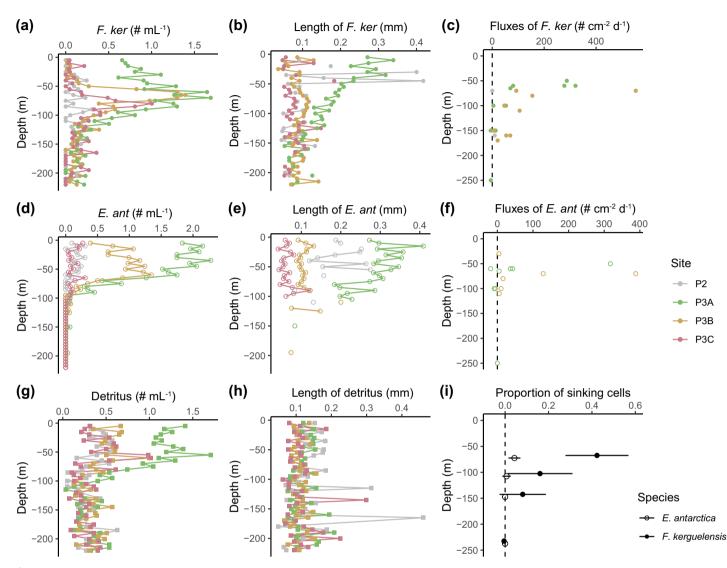
except for a small elevation in the abundance peaking at 75–85 m depth. Similarly, we initially observed large *E. antarctica* throughout the top 50 m ( $2.0 \pm 0.2$  chains mL<sup>-1</sup> with a mean length of  $0.31 \pm 0.04$  mm per chain; Fig. 5e). By the time of P3B, the abundance of *E. antarctica* was still higher than at the non-bloom P2 site ( $0.8 \pm 0.3$  vs.  $0.2 \pm 0.1$  chains mL<sup>-1</sup>, respectively) but their mean length had decreased considerably to  $0.10 \pm 0.01$  mm. By P3C, *E. antarctica* mean length had decreased to  $0.06 \pm 0.01$  mm and abundance was similar to that at P2. While *F. kerguelensis* appeared at depths > 100 m at all stations, *E. antarctica* was only found consistently in the top 100 m at all stations. Overall, at P3, the relative abundance of *F. kerguelensis* increased substantially with depth compared to *E. antarctica*, due to the rapid decrease in abundance of the latter below the mixed layer.

Profiles of detritus showed similar trends in abundance to those of the diatoms (Fig. 5). Abundances were relatively high during P3A in both the top 50 m and below (mean of 1.2 #  $L^{-1}$  and 0.4 #  $L^{-1}$ ). In contrast, during P3B, P3C and P2, abundances were lower, with mean values of 0.5 #  $L^{-1}$  above 50 m

depth and 0.3 #  $L^{-1}$  below. Unlike the diatoms, detritus size was the same across all profiles and depths, with a mean length of 0.12  $\pm$  0.05 mm (Fig. 5).

Number fluxes, measured by the MSCs, were high for *F. kerguelensis*, with up to 553 chains cm<sup>-2</sup> d<sup>-1</sup> at 70 m during P3B and an average of  $149 \pm 156$  chains cm<sup>-2</sup> d<sup>-1</sup> in the top 120 m (Fig. 5). The percentage of sinking chains relative to total abundance was  $25\% \pm 37\%$  (Fig. 5i). For *E. antarctica*, the number fluxes were relatively low, with three exceptions, when fluxes were 129–389 chains cm<sup>-2</sup> d<sup>-1</sup> (50–70 m depths; Fig. 5). The percentage of sinking chains relative to total abundance was  $3\% \pm 4\%$  (Fig. 5i). Number fluxes are in the range previously observed in the Southern Ocean (Rembauville et al. 2015).

Sinking *F. kerguelensis* chains sampled near the surface (<100 m depth) and upper mesopelagic (100–250 m depth) decreased significantly in size from P3A to P3B (respectively, a change in mean major axis length by 34% from 240 ± 119 to  $158 \pm 90 \ \mu\text{m} \ [p < 0.001, \ n = 475]$  and by 20% from  $204 \pm 116$  to  $163 \pm 74 \ \mu\text{m} \ [p = 0.015, \ n = 198]$ ).



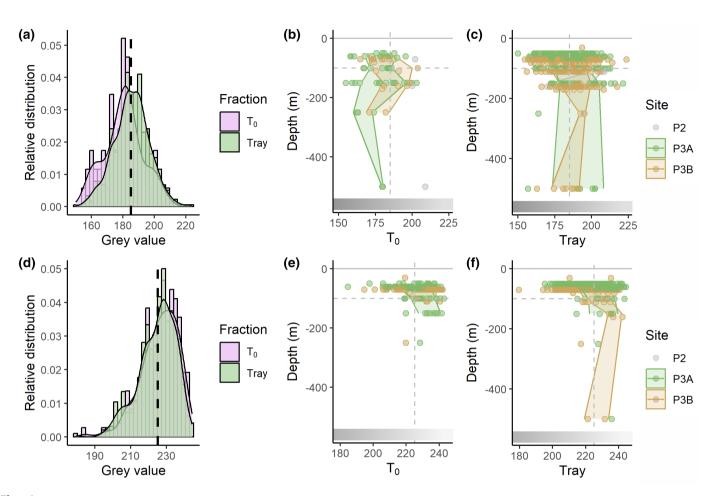
**Fig. 5.** Vertical profiles of concentration, average length and estimated vertical fluxes of *F. kerguelensis, E. antarctica* and detritus during the study period. (**a**, **b**, **d**, **e**, **g**, **h**) Concentration and mean major axis length are based on LISST-Holo images. (**c**, **f**) Fluxes are based on MSC measurements. (**i**) Proportion of sinking cells over total cells (*T*<sub>0</sub>) for *F. kerguelensis* and *E. antarctica* (closed and open circle, respectively). Note change in x-axes. Colors indicate visit: P2 in gray, P3A–P3C in green, orange and red, respectively.

While we found a significant difference in the abundance between the suspended and sinking ( $T_0$  and Tray) fractions for both *F. kerguelensis* and *E. antarctica* (paired *t*-test; p < 0.001and p = 0.036, respectively), there was no statistically significant (p > 0.16) difference between the fractions for average length, average volume, and - for *E. antarctica* - in terms of grayscale values. Visual inspection of the images also did not reveal a qualitative difference in the chains. This similarity suggests that, at least for the preserved samples, the sinking and suspended fractions were visually the same.

### Gray values of F. kerguelensis and E. antarctica

The mean grayscale intensities, indicative of full (darker = lower intensity value) and empty (lighter = higher intensity value) frustules, of *F. kerguelensis* were significantly different (*t*-test, p = 0.002, n = 769) for the  $T_0$  and fast-sinking fraction, with a mean of 181 (quartile range: 174–188) and 185 (quartile range: 178–192), respectively (Fig. 6a). Vertical depth profiles of *F. kerguelensis* showed no significant trend with depth for the  $T_0$  fraction (depth range 0–250 m: p = 0.80,  $R^2 = 0.01$ , n = 65), whereas the *F. kerguelensis* chains in the fast-sinking fraction became significantly lighter-colored with depth (depth range 0–250 m: p < 0.01,  $R^2 = 0.02$ , n = 687) albeit with a high degree of scatter (Fig. 6b,c). There was no significant difference (*t*-test) in gray intensities over time (i.e., from P3A to P3B) for either the surface (< 100 m depth) or the upper mesopelagic (100–250 m depth).

For *E. antarctica*, mean gray intensities were not significantly different for the  $T_0$  and fast-sinking fractions (*t*-test, p = 0.16, n = 592) with an overall mean of 225 (quartile



**Fig. 6.** Gray value of *F. kerguelensis* (**a**–**c**) and *E. antarctica* (**d**–**f**) chains indicative of full (darker = lower intensity value) and empty (lighter = higher intensity value) frustules. (a, d) Histogram of gray values for each fraction showing the relative frequency distributions for the suspended ( $T_0$ ; purple) and fast-sinking fraction (Tray; green). (b, c, e, f) Vertical depth profiles for the suspended (b:  $T_0$ ) and fast-sinking factions (c: Tray). Colors indicate visits (gray = P2, green = P3A, yellow = P3B). Vertical dashed lines indicate median gray value. Color ribbons represent the mean gray value  $\pm$  standard deviation for 50-m depth bins (e.g., 25–75 m depth). Means were calculated only for depth bins with at least two particles. Color bars at the bottom show the associated gray shade for each intensity value.

range: 219–233; Fig. 6d). However, vertical profiles showed significantly lighter-colored chains in the  $T_0$  fraction at depths between 100 and 250 m (median value: 232) than near the surface (< 100 m; median value: 226; Wilcoxon test: p = 0.003; Fig. 6e). This trend was also significant for the fastsinking fraction (median values of 231 vs. 227 for deeper and shallow chains, respectively; Wilcoxon test: p = 0.01; Fig. 6f).

### Photosynthetic efficiency

Across all MSC deployments, Fv/Fm was significantly higher in the suspended fraction after 2 h settling (Top) compared to the fast-sinking fraction (Tray; ANOVA, p < 0.01) with means of  $0.34 \pm 0.05$  (n = 34) and  $0.30 \pm 0.05$  (n = 32), respectively. Values for the  $T_0$  ( $0.32 \pm 0.07$ , n = 33) and bottom ( $0.32 \pm 0.06$ , n = 34) fractions were intermediate and statistically indistinguishable from the other fractions. Physiological data across all the measured MSC deployments

were thus consistent with the fastest sinking fraction having a lower Fv/Fm than the suspended fraction.

For the suspended fraction (Top) at P2, Fv/Fm was 0.25 in the upper 100 m and  $0.27 \pm 0.03$  below 100 m depth (Supporting Information Fig. S4). At P3, Fv/Fm of the suspended fraction (Top) increased from  $0.35 \pm 0.02$  (P3B) to  $0.41 \pm 0.03$  (P3C) in the upper 100 m depth. Vertically, the values were similar above and below 100 m depth ( $0.33 \pm 0.04$ ) during P3B. During P3C, Fv/Fm below 100 m depth was notably lower than surface values ( $0.35 \pm 0.06$ ; Supporting Information Fig. S4), though this difference likely reflected the increase in Fv/Fm in the surface rather than a decline in the upper mesopelagic.

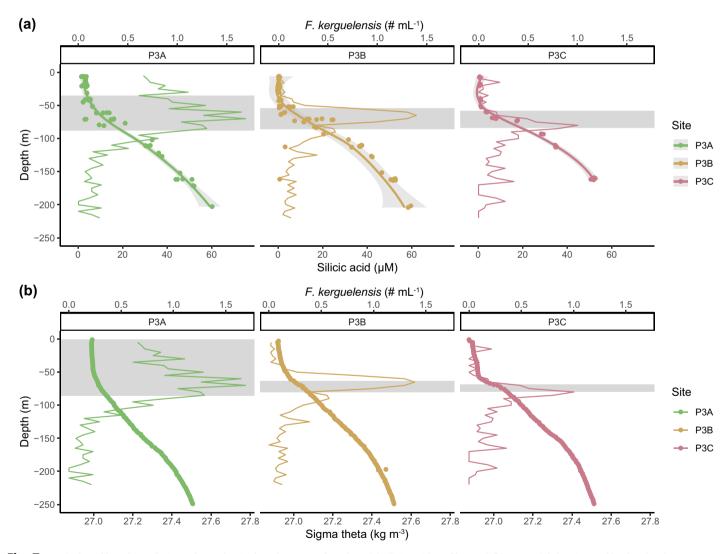
Phytoplankton communities appeared to be able to maintain photosynthetic efficiency even in prolonged darkness (Supporting Information Fig. S4i). While Fv/Fm appeared to decrease slightly in all incubations over the first 4–6 d, this trend was only significant for the community sampled during P3B and incubated over 16 d (p = 0.002,  $R^2 = 0.47$ , n = 17). Across all incubations, the average daily decrease in Fv/Fm was  $0.004 \pm 0.001$  (p < 0.001,  $R^2 = 0.37$ , n = 34). As a result, even after 16 d in darkness, Fv/Fm was still relatively high at ~0.31, down from an initial value of  $0.35 \pm 0.03$ .

### Discussion

Our data show a clear change in the vertical composition and abundance of particles throughout the decline of a diatom spring bloom downstream of South Georgia, which was primarily driven by a loss and vertical restructuring of the diatoms *F. kerguelensis* and *E. antarctica*. Both diatom species have been identified as important players in the Southern Ocean ecosystem, and the following discussion will focus on their differing bloom progression and export dynamics.

### Dynamics of Fragilariopsis kerguelensis

The depth profiles of *F. kerguelensis* showed peaks in abundance between 50 and 100 m, which moved deeper throughout the cruise (Fig. 7). These deep abundance peaks did not reflect the chlorophyll fluorescence profiles, which showed the typical elevated concentrations throughout the mixed layer, indicating that the distribution of *F. kerguelensis* was driven by different mechanisms to the bulk of the photosynthetically active plankton. The deepening of the abundance peaks also contrasted the slight shallowing of the euphotic zone depth (from  $20 \pm 4$  m during the first visit to  $16 \pm 2$  m



**Fig. 7.** Vertical profiles of *Fragilariopsis kerguelensis* abundance overlayed on (**a**) silicic acid profiles and (**b**) potential density profiles for the three occupations of site P3 (green: P3A, yellow: P3B, red: P3C). In all plots, the thin line shows the depth distribution of *F. kerguelensis* based on LISST-Holo images. (a) Silicic acid was measured from bottle samples (points) and smoothed using the Local Polynomial Regression Fitting. Gray envelope around the line shows the confidence interval of the smoothing function. The gray shaded areas show the depth ranges in which silicic acid concentrations were between 4 and 20  $\mu$ M. (b) Potential water density anomaly (Sigma theta) profiles based on CTD rosette data. The gray shaded areas show the depth range in which the density anomaly was equivalent to those experienced in the upper 90 m during P3A (i.e., 26.99–27.07 kg/m<sup>3</sup>).

during the last visit based on 1% PAR relative to 1 m depth), suggesting that light limitation was not a driver of the diatom stratification. Rather, the shift in deep abundance peaks followed the trend in the profiles of nutrients (silicic acid, nitrate and phosphate), suggesting that species stratification could have been driven by nutrient availability. Vertical profiles of dissolved iron showed that surface concentrations were also low (0.03-0.17 nM) and likely of low bioavailability (Ainsworth et al. 2023). However, although there was clear evidence of in situ iron stress throughout the sampled period (Ainsworth et al. 2023), dissolved iron concentrations actually increased slightly as the bloom declined, likely indicative of remineralization (Ainsworth et al. 2023). Moreover, the ferrocline appeared to move shallower (Ainsworth et al. 2023), rather than deeper like the nutricline (compare Fig. 2f,g) and the abundance peak of F. kerguelensis. Nitrate and phosphate concentrations remained elevated throughout the study period, suggesting that declining silicic acid, whose concentrations in the mixed layer were higher during P3A and decreased to near-zero by P3B, could have caused F. kerguelensis to shift its distribution deeper to where silicic acid concentrations were higher. Visual inspections of the profiles suggest that the abundance peaks corresponded to silicic acid concentrations of 4-20 µM (Fig. 7).

Lafond et al. (2020) proposed an alternative mechanism, suggesting that the vertical abundance profiles of heavier diatoms like F. kerguelensis (and E. antarctica) can be caused by sinking and accumulation in the pycnocline. During our study, the change of the near-surface water density profiles could indeed also explain the observed abundance stratification of F. kerguelensis. The warming of the near-surface ocean during our cruise caused a decrease in the water density. It is hence reasonable that F. kerguelensis was conditioned to achieve neutral cell density in the mixed layer during P3A and, when the water density of this near-surface zone decreased, the diatom chains had excess density that caused them to sink until they reached the depth of the higher water density (Fig. 7). Such a mechanism would imply that F. kerguelensis has a limited ability to quickly increase buoyancy, unlike shown for other diatom species (e.g., Rhizosolenia; Villareal et al. 2014).

The drastic change in water density profiles, coupled to *F. kerguelensis'* possibly low density plasticity, could further explain the high fluxes of *F. kerguelensis* chains we observed in the near-surface ocean: These fluxes may capture the restructuring of the water column following the warming of the surface temperature (hence decrease in water density). Moreover, the tight coupling of a chain's density to relatively narrow water density bands can explain the rapid flux attenuation as the water density gradient at P3 was steep and would have acted as a strong physical barrier.

While our data are inconclusive on whether the primary driver for the vertical structure of *F. kerguelensis* was silicic acid availability and/or water density gradients, *F. kerguelensis* was

likely nutrient (silicon and/or iron) stressed (Ainsworth et al. 2023). In addition to the overall community responses following iron resupply (Ainsworth et al. 2023), nutrient stress can also influence chain length. During the Southern Ocean Iron Release Experiment (SOIREE), chain length of *F. kerguelensis* doubled as a response to iron enrichment (Gall et al. 2001). Similarly, *Fragilariopsis* sp. along the Indian coast has also been observed to increase its chain length dramatically under favorable growth conditions (in this case high nitrate concentrations; Jyothibabu et al. 2018). Here, we observed a significant shortening of the chains in the surface (< 100 m depth; in both the  $T_0$  and fast-sinking factions) as the bloom declined, which could indicate nutrient stress or—at least—unfavorable growth conditions due to poor availability of iron, silicic acid, or both.

While the above studies propose a lengthening in chains, which can be achieved by growth, our results showed an apparent shortening, which points toward either the breaking up of chains or the production of new, shorter chains. In the near-surface ocean, we predominantly "lost" chains of a length 200–600  $\mu$ m and instead recorded a peak in chains between 70 and  $130 \,\mu m$  (corresponding to approximately 11-17 frustules). As there was no associated export flux of longer chains (albeit, this result is based on MSC samples, whose handling during storage and analysis may have caused fragmentation), and the overall abundance of F. kerguelensis chains decreased, it seems unlikely that the change in chain length distribution was driven by either the sinking of long chains or the new production of short chains (i.e., new growth). Rather, we propose that long chains either actively or passively broke into smaller fragments.

Diatom chain length has been shown to decrease in the presence of copepod grazers (O'Connors, Small, and Donaghay 1976; Deason 1980; Bergkvist et al. 2012). While the reduction in chain length was originally thought to be a result of physical fragmentation by copepods (Martin 1970; O'Connors, Small, and Donaghay 1976; Deason 1980), later studies revealed that diatoms (in this case Skeletonema) actively reduce chain length in response to chemical cues released when copepods feed (Bjærke et al. 2015), both on other diatoms or other phytoplankton (Bergkvist et al. 2012). This response is likely an adaptation to avoid predation by mesozooplankton grazers as many copepods exhibit size-dependent prey selection with some species preferring longer diatom chains to shorter chains or single cells (Richman and Rogers 1969; Meyer et al. 2002). Subsequent models supported the notion that chain length can be actively controlled by diatoms (here Chaetoceros and Phaeodactylum) in response to environmental conditions (Gherardi et al. 2016). During our study, mesozooplankton biomass was highest during P3A and decreased thereafter (Cook et al. 2023). While there could be a time lag between grazer activity and an active diatom-induced reduction in chain length, both Bergkvist et al. (2012) and Bjærke et al. (2015) observed a response in diatom chain length to the presence of predators within 48 h. Our visits

to P3 were each  $\sim$ 7 d long, so we would expect to capture any prey–predator response chain length already during each of our visits. Hence, the lack of correlation between copepod abundance and chain length suggests that chain shortening was not primarily driven as a response to grazing.

Another explanation is physical disturbance. In F. kerguelensis cultures, chain length can vary considerably depending on the care of handling (Hassler and Schoemann 2009). Similar physical disturbance could occur in the ocean during storms. During our cruise, a strong storm hit the study site (P3) between the visits P3A and P3B with strong winds that prohibited any research work overboard. Possibly, storm-induced turbulent kinetic energy may have reached levels that lead to small-scale eddies as small as  $100 \,\mu\text{m}$  (aka a Kolmogorov length scale of 100  $\mu$ m). Objects larger than 100  $\mu$ m could hence experience high shear stress and may break into pieces smaller than this length scale. The turbulent kinetic energy associated with a Kolmogorov length scale of  $100 \,\mu\text{m}$  is  $10^{-2} \,\text{W kg}^{-1}$ . Such high levels of turbulent kinetic energy are common in very energetic areas such as tidal channels, bottom boundary layers (Smyth and Moum 2019) and coastal regions during strong storms (Ma et al. 2020), and they have also recently been observed in the Southern Ocean (Ferris et al. 2022). A prerequisite for turbulent-flow-induced breakage is that diatom chains are relatively rigid and susceptible to breakage. Some species, such as Thalassiosira are very flexible and can resist breakage under high shear stress (Nguyen and Fauci 2014), others (e.g., Lithodesmium undulatum and Stephanopyxis turris) are susceptible to breaking at relatively low flow speeds ( $<0.01 \text{ m s}^{-1}$ ) when nutrient limited (Young et al. 2012). Unfortunately, we could not find any information on the rigidity of *F. kerguelensis*; they were, however, likely nutrient stressed and hence more prone to breaking. Overall, we suggest that the size distribution of F. kerguelensis toward the end of our study period was likely driven primarily by a combination of diminishing chain growth owing to nutrient limitation, and increased chain breakage owing to storm-induced turbulence in the upper ocean.

The high flux of F. kerguelensis (on average 25% of the standing stock was found to be sinking) suggests that the main loss process was sinking of chains from the upper ocean. This suggestion is further supported by the relatively high numbers of F. kerguelensis captured throughout the upper mesopelagic, where they were observed in almost all depth bins (Fig. 4). Sediment trap samples from 2000 m depth also reported that up to 60% of the diatoms found in the traps were F. kerguelensis (Manno et al. 2022). A similar observation was made during the European Iron Fertilization Experiment (EIFEX), where a steady flux of F. kerguelensis below 100 m depth was implied from abundance profiles (Assmy et al. 2013). The thick, silicified frustules resistant to mechanical deformation and breakage (Hamm et al. 2003; Hoffmann, Peeken, and Lochte 2007) may protect from copepod grazing (Smetacek, Assmy, and Henjes 2004; Assmy et al. 2013) and could lead to a low-level, constant mortality rate and subsequent flux (Assmy et al. 2013).

In our study, while total POC flux decreased from the first to the second visit at P3 (i.e., from P3A to P3B; Giering et al. 2023), the flux of F. kerguelensis increased slightly, potentially reflecting the loss of F. kerguelensis from the upper ocean to depth via sinking when considering a time lag (Giering et al. 2017). The opposing trends of POC fluxes and F. kerguelensis fluxes suggests that either F. kerguelensis frustules carried less carbon during P3B (e.g., because of being empty or smaller) and/or that the POC flux was dominated by other particles. Though we did not measure cell carbon content, F. kerguelensis chains indeed became smaller and lighter in color-indicative of more empty frustules, that is, less carbon content-from P3A to P3B to P3C (for the latter transition only size information is available). A decrease in chain size could further result in a reduction in sinking velocity hence flux, though this effect may be partly offset by an increase in cell density (i.e., loss of buoyancy) due to a larger proportion of empty frustules. At the same time, the contribution of detritus to the total particle population at depth increased. Overall, the F. kerguelensis appeared to become less important for carbon transport from the near-surface to the upper mesopelagic as the bloom decline progressed. This interpretation is supported by direct flux measurements of POC and biogenic silica during our study, which suggest that these two components are decoupled (Williams et al. 2024) with POC-rich particles-specifically fecal pellets-dominating deep fluxes (2000 m depth; Manno et al. 2022).

### Dynamics of E. antarctica

While we were able to get a comprehensive insight into the dynamics of F. kerguelensis, interpretation is more difficult for E. antarctica as they seemed to have simply disappeared without an indication of vertical redistribution. As for F. kerguelensis, the rapid decrease in abundance appeared to be linked to the decrease in silicic acid concentrations and water density changes after P3A.Similarly, we observed a decrease in the size of E. antarctica, potentially also a response to the changing environmetal conditions. However, we did not observe noticeable vertical fluxes of E. antarctica (on average only 3% of the standing stock was found to be within the fastest sinking fractions), and we only rarely captured any E. antarctica chains or cells below 100 m depth, suggesting that E. antarctica were either efficiently grazed and hence recycled in the surface ocean, changed appearance so that we were unable to recognize them, or were exported and transferred so rapidly that we were unable to detect changes in vertical structure. The latter process appears unlikely as the deep sediment trap samples at  $\sim 2000$  m depth collected only small numbers of E. antarctica (Manno et al. 2022). A more likely explanation for the decrease in abundance is hence a combination of grazing and moderate levels of export that followed a different progression to those of *F. kerguelensis*. Different flux behaviors for these two diatoms have also been observed, based on deep sediment traps, around the Crozet Island (Salter et al. 2012). There, deep fluxes of E. antarctica were almost

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entirely composed of resting spores of this species (Salter et al. 2012). Resting spore formation of several diatom species has been suggested to be triggered by nutrient stress (Kuwata, Hama, and Takahashi 1993; Peters and Thomas 1996), and spores may hence have been formed during our cruise when silicate concentrations became limiting. As resting spores, which are typically single cells (Fryxell, Villareal, and Doucette 1981), of *E. antarctica* are small (< 100  $\mu$ m), we may have been unable to positively identify these by our methods.

The significantly lighter-colored chains at depth indicate that empty cells were preferentially exported. This observation is in line with previous studies over the Kerguelen Plateau that observed an increasing percentage of empty frustules with depth (e.g., Lasbleiz et al. 2016) and their presence in sediment traps (Rembauville et al. 2015). Though, the latter study reported that fluxes of *E. antarctica* were always dominated by full cells, unlike those of other diatom species such as *F. kerguelensis, Fragilariopsis separanda, Pseudo-nitzschia* spp, *Thalassionema nitzschioides* and small centrics. We also observed that the suspended and sinking fractions were visually the same. Overall, *E. antarctica* was concluded to not be a major driver of carbon fluxes over the Kerguelen Plateau (Rembauville et al. 2015), consistent with our findings near South Georgia and those based on deep sediment traps at our site (Manno et al. 2022).

#### Live diatoms in the upper mesopelagic zone

Measured levels of the apparent photosynthetic efficiency (Fv/Fm) were relatively high throughout the upper mesopelagic (Supporting Information Fig. S4), being comparable to those in the surface ocean, suggesting that phytoplankton transported to these depths have either arrived here fairly recently or can maintain photosynthetic efficiency for a while. Based on our image data and size-fractionated chlorophyll data (Ainsworth et al. 2023), the near-surface phytoplankton community remained dominated by cells > 10  $\mu$ m throughout our sampling at P3, most likely diatoms due to consistently high cell counts (Ainsworth et al. 2023). Diatoms are known to be capable of surviving for extended periods in the dark. Based on bottle incubations, Peters and Thomas (1996) showed that viability of diatoms remained high even after > 100 d in the darkness, returning to maximal growth values within a few days of being returned to the light. This resilience to extended darkness likely explains why viable photosynthetic cells, predominantly diatoms, have been observed between 2000 and 4000 m depth throughout the global ocean (Agusti et al. 2015). Our experimental data support these observations, showing that surface phytoplankton communities during our study, which were dominated by diatoms, remained photosynthetically viable for over 2 weeks when incubated in the dark (Supporting Information Fig. 4i).

Nonetheless, the most rapidly sinking particulate fractions collected within the MSC displayed significantly lower photosynthetic efficiency compared to the suspended phytoplankton. Considering the notable role of *F. kerguelensis* for sinking fluxes (Rigual-Hernández et al. 2015; Manno et al. 2022), one may expect these results to imply that fluxes were driven by nutrient stressed *F. kerguelensis*. However, while *F. kerguelensis* dominated the fast-sinking fraction in the upper 150 m, their contribution to the sinking fractions below 200 m was smaller, indicating that the lower Fv/Fm values at these depths do not simply reflect the photosynthetic efficiency of *F. kerguelensis*. Rather, both *F. kerguelensis* abundance and Fv/Fm were elevated in the suspended fractions relative to the fast-sinking fraction (Supporting Information Fig. S4 and S5), which could imply that *F. kerguelensis* at these depths were viable.

The systematically lower Fv/Fm values combined with highly variable phytoplankton community composition in the tray fractions indicate that sinking particles comprised an assemblage of relatively more senescent or stressed phytoplankton. Further supporting this notion is that much of the marine snow we observed in the sinking fraction appeared to be detritus (particularly relatively dense aggregates containing phytoplankton cells) and loosely aggregated phytoplankton cells that appeared to be connected by transparent matter (e.g., transparent exopolymer particles).

Overall, we conclude that live diatoms were a significant contributor to export and particulate biomass in the upper mesopelagic zone. This observation begs the question whether live diatoms need explicit consideration in understanding and modeling the Southern Ocean biological pump. For example, the silica frustule of live cells will presumably be relatively resistant to degradation due to an intact organic coating, which would influence the silica cycle. In addition, live diatoms would be expected to continue respiring but will not be "remineralized" in the normally used sense (i.e., no cellular breakup, limited release of nitrogen, silica, iron, etc. will occur). Finally, for mesopelagic carbon budgets (e.g., Giering et al. 2014, 2023), deep diatom respiration by suspended cells would not be associated with a direct loss in fluxes, leading to an apparent imbalance of carbon supply and respiration.

### Conclusion

We here describe three consecutive snapshots of plankton processes during the declining phase of a diatom spring bloom in an iron-fertilized region of the Southern Ocean. We reveal a clear decoupling between the surface population and the exported material, with the surface community persistently containing a taxonomically distinct assemblage relative to the upper mesopelagic zone. As the bloom declined, the surface community, which was initially dominated by diatoms, transitioned to being dominated by detrital material. In the upper mesopelagic, only one of the diatom species observed in the surface community (*F. kerguelensis*) was abundant. The reasons underpinning this vertical decoupling are not clear; however, these observations underline the need to understand the species-specific controls of phytoplankton populations to understand the carbon export processes.

### Author Contributions

**SLCG:** Conceptualization, methodology, investigation, formal analysis, validation, visualization, writing, funding acquisition, project administration, resources, supervision. **FC:** Investigation, writing. **MHI:** Investigation. **ZL:** Data curation, formal analysis, methodology, software. **OM:** Investigation. **CMM:** Investigation, validation, supervision, writing, funding acquisition. **MO:** Methodology. **UP:** Resources. **AJP:** Investigation, validation, writing, funding acquisition. **ER:** Methodology. **TT:** Resources. **RS:** Funding acquisition.

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### **Conflicts of Interest**

None declared.

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### Supporting Information

Additional Supporting Information may be found in the online version of this article.

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