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1 **Understanding potential sources of bias and error in the biometric sexing of birds**

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29 ABSTRACT

30 Biometrics, particularly wing length, are commonly used to assign the sex of many birds in
31 species where the plumage is similar for males and females. Virtually all species show some
32 measurement overlap between the sexes, however, and measurement error can add further
33 uncertainty into datasets. This can result in individuals being misclassified as the wrong sex
34 and introducing bias into subsequent analyses, particularly if the life histories of misclassified
35 birds differ from those of others. We used the Marsh Tit *Poecile palustris* as a case study to
36 examine potential sources of error and bias when assigning sex based on wing length.
37 There was no evidence for a heritability of wing lengths that could result in localised
38 populations of atypical size via a 'founder effect', which would otherwise undermine
39 biometric sexing. Additionally, potentially misclassified birds did not differ from others in how
40 long they persisted in the local population, so avoiding any potential bias of misclassification
41 in demographic analyses. Compared to Marsh Tit data collected during intensive studies, the
42 national dataset pooled from contributors across Britain showed much greater variation in
43 wing lengths, resulting from wider variation in the accuracy of measurement and recording.
44 This variation in pooled data can have implications for analyses, and we discuss the
45 importance of data quality in ringing schemes.

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57 INTRODUCTION

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59 For bird species where the plumage is similar in both sexes, distinguishing males from
 60 females poses a challenge for fieldworkers and analysts. The ability to separate the sexes
 61 can be crucial, however, when investigating population structure and differences in survival,
 62 dispersal or social organisation (e.g. Broughton *et al* 2010, Broughton *et al* 2015). Sexing
 63 birds can also be important when selecting individuals for detailed study, such as radio-
 64 tracking (Holt *et al* 2012, Broughton *et al* 2014) or satellite-tagging (Hewson *et al* 2016).

65 A range of methods are available for sexing birds with similar plumage, but their
 66 usefulness varies with the circumstances. Molecular sexing using DNA is reliable but usually
 67 requires laboratory processing of samples. Laparoscopy can be used on larger species in
 68 the field (Richner 1989) but is invasive and requires specialist skills. Sexing by autopsy has
 69 an obvious limitation for most population studies, in that the bird must be dead, and it can
 70 also give incorrect results (Haftorn 1982). Many monomorphic species can be sexed using
 71 breeding or territorial behaviour, but individuals must be marked, e.g. with colour-rings, and
 72 later observed in the field (Broughton *et al* 2010). The presence of a brood patch (BP) or
 73 shape of the cloacal protuberance (CP) is another common field method, but is limited to the
 74 breeding season and can be ambiguous (Redfern & Clark 2001). Finally, biometrics,
 75 including wing length, have been used to sex a wide variety of species based on
 76 measurement thresholds or mathematical estimates, including raptors (Prytherch & Roberts
 77 2015), waders (Katrínardóttir *et al* 2013), seabirds (Craik 1999, Hallgrímsson *et al* 2016) and
 78 various passerines (Ormerod *et al* 1986, Madsen 1997, Fletcher & Foster 2010, Amouret *et*
 79 *al* 2015).

80 A limitation of sexing birds based on the length of the wing alone is that almost all
 81 studies report some measurement overlap between males and females. For species where
 82 males are generally larger, this means that some small males and large females will be
 83 misclassified (Haftorn 1982, du Feu & du Feu 2014). Another problem is that measurement
 84 criteria reported from one location might not be applicable for the same species elsewhere,

85 because of size variation related to subspecies, migratory behaviour, or measurement
 86 technique amongst ringers (Ormerod *et al* 1986, Gosler *et al* 1995, Morgan 2004, Ellrich *et*
 87 *al* 2010, Broughton *et al* 2016a). Nevertheless, some species, including small passerines,
 88 can have consistent wing lengths across large areas. For example, in the strictly sedentary
 89 Willow Tit *Poecile montanus* there was no difference in wing length over an 800 km range in
 90 Norway (Haftorn 1982), and similar results were found for the Marsh Tit *P. palustris* over 540
 91 km in Britain (Broughton *et al* 2016b). These results show that, for some species at least, the
 92 same measurement threshold could be used to assign sex across large geographical areas
 93 (though see Ellrich *et al* 2010).

94 The Marsh Tit has been the subject of a number of studies across Europe that have
 95 used wing length to assign sex to individuals, and all reported a reliability of 92-98% when
 96 calibrated for subspecies (Amann 1980, Nilsson 1992, King & Muddeman 1995, du Feu & du
 97 Feu 2014, Broughton *et al* 2016a). The ability to sex Marsh Tits is useful, as the species has
 98 been the subject of detailed ecological study over many decades and is of conservation
 99 concern in Britain following a long-term decline in abundance (Broughton & Hinsley 2015).

100 Assigning sex to British Marsh Tits *P. p. dresseri* using maximum-chord wing length
 101 was first proposed by Gosler & King (1989) and later validated by King & Muddeman (1995)
 102 and Broughton *et al* (2008), who recommend a division of 62 mm or less for females and 63
 103 mm or greater for males. Broughton *et al* (2016a) expanded this approach to give
 104 probabilities of correct sexing for birds of any given wing length in different age classes,
 105 which ranged from 63-100%.

106 Despite the attraction of using biometrics to sex species such as Marsh Tit, however,
 107 important questions have been raised regarding the limitations of the wing length biometric
 108 for sexing birds in general. The Marsh Tit was used as a case study by du Feu & du Feu
 109 (2014) to propose that significant error in sexing could occur due to measurement overlap,
 110 inaccurate measurement by ringers, and local variation in the size of birds due to 'founder
 111 effects' or clinal variation. Such error could result in serious bias entering analyses of

112 biometric data if the life histories of birds that were misclassified differed from those which
 113 were sexed correctly.

114 Highlighting an example of three ‘small’ male Marsh Tits that would have been sexed
 115 incorrectly as females based on wing length, du Feu & du Feu (2014) calculated that these
 116 birds did not appear to persist in the local population for as long as 13 typical males. It was
 117 further noted that 29% of British Marsh Tits sexed according to BP/CP in the BTO database
 118 (Robinson 2015) would have been classified incorrectly if using the simple 62/63 mm
 119 division in wing length. This database, pooled from ringers across Britain, included 32% of
 120 apparent males with a measured wing length below the 63 mm threshold, and 26% of
 121 apparent females with a recorded wing length greater than 62 mm. Assuming that the BP/CP
 122 sexing was correct, this error rate in sexing based on wing length was substantially higher
 123 than the 2-8% reported from all of the detailed biometric studies of Marsh Tits (see above).

124 The implication of this large degree of apparent error in the national database is that
 125 some of the potential sources of bias suggested by du Feu & du Feu (2014) may be genuine
 126 and significant, such as human error in sexing and wing length measurement, or variation in
 127 wing length among British Marsh Tits. However, since a more recent study has established
 128 that there is no pattern of clinal or regional variation in Marsh Tit biometrics within Britain
 129 (Broughton *et al* 2016b), this suggests that the variation in sexing accuracy in the BTO
 130 database is more likely due to human factors of measurement and recording.

131 To better understand the limitations of using wing length to assign sex, and to test
 132 the potential sources of bias and error, we again used the Marsh Tit as a case study. A large
 133 sample of biometrics from Marsh Tits of known age and sex was available from a detailed
 134 population study to address the questions of variation in measurements and life histories
 135 among birds. Additionally, the British ringing records for Marsh Tit, held by the BTO, were
 136 used to assess variation in measurements, sexing and recording by ringers. The results are
 137 used to discuss the wider merits of sexing birds using biometrics and the importance of
 138 accurate data collection in ringing schemes.

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METHODS

Marsh Tit biometrics and life histories

Between 2003 and 2015 the wing lengths (maximum chord, 1 mm precision) and life histories of 355 individual Marsh Tits of known age and sex were recorded during a population study in Cambridgeshire, eastern England. This work was centred on the 157 ha Monks Wood National Nature Reserve (52°24'N, 0°14'W) and included five other woods within a 5 km distance: Odd Quarter, Upton, Bevill's, Wennington and Holland Woods. Measurement recording was highly consistent, with 93% of wing lengths collected by a single experienced ringer (RKB) and cross-checking was performed between other ringers taking part in data collection.

Marsh Tits were ringed as nestlings or caught in baited traps throughout the year and fitted with a BTO metal ring and individual combinations of colour rings (Broughton *et al* 2010). Ageing as a juvenile (EURING code 3 or 5, du Feu *et al* 2015) or adult (codes 4 or 6) was based on the shape of the tail feathers and the presence or absence of juvenile greater coverts, which was confirmed by birds ringed as nestlings (Broughton *et al* 2008, Broughton 2010). Birds were sexed according to territorial and breeding behaviour observed in the field (Broughton *et al* 2008, 2010). Sexing was considered accurate, as DNA analysis of 55 birds all tallied with the sexing based on behaviour (Broughton *et al* 2016a).

Marsh Tit life histories and local persistence were documented during intensive fieldwork throughout the year, which was designed to cover the entire study area using playback surveys, territory mapping and nest monitoring during spring and summer, and with systematic recording and trapping at feeders from late summer to late winter (Broughton *et al* 2010, 2011).

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Testing potential ‘founder effects’

Although recent work has shown that there is no clinal or regional variation in wing length among British Marsh Tits (Broughton *et al* 2016b), the possibility of highly localised ‘founder effects’ on biometrics has yet to be tested. It was suggested by du Feu & du Feu (2014) that such effects could result from individuals of atypical size founding small populations in isolated woods, thereby producing future generations of unusually small or large birds.

We used the Cambridgeshire Marsh Tit data to test this idea, using wing lengths of 56 sexed juveniles that were ringed as nestlings and captured the following autumn/winter, and also the wing lengths of both of their apparent parents (observed tending them in the nest). This assumed that the apparent parents were also the genetic parents, which seemed reasonable because extra-pair paternity is generally low in *Poecile* tits (Orell *et al* 1997, Mennill *et al* 2004).

We used a simple multiple linear regression, performed in R version 3.0.2 (R Core Team 2013) to test for a significant relationship between wing length of the juveniles of each sex and either or both of their male and female parents. This would indicate whether short- or long-winged parents were associated with similar wing lengths among their progeny. Because some parent birds were measured as juveniles and others as adults, however, their wing lengths were standardised according to the method of Lessells & Ovenden (1989), by subtracting from each measurement the mean wing length of the appropriate age and sex class, and then dividing the result by the standard deviation of that age and sex class. The mean and standard deviation values for each age and sex class were taken from Broughton *et al.* (2016a), and were largely derived from the same population at Monks Wood.

Human error during data collection

196 Marsh Tit ringing data extracted from the BTO database was used to examine the
197 consistency of ringers in recording wing length. This dataset contained 22,302 wing length
198 measurements from 1963 to 2014, including 4,999 pairs of consecutive measurements by
199 720 ringers who were identified by permit number and an individual's initials recorded in the
200 data submission. These consecutive measurements involved 2,693 individual birds where
201 both measurements fell within a two-month period, which was to avoid undue differences
202 due to feather abrasion which are likely to occur over a longer period (Flinks & Salewski
203 2012). We used these records to test the consistency of wing length recording by ringers,
204 calculating the frequency and magnitude of differences between the initial and subsequent
205 measurements. We also calculated the test-retest reliability by generating the Pearson
206 correlation coefficient between consecutive measurement pairs for each bird, where a
207 coefficient of 0 would indicate total inconsistency and a value of 1 would show perfect
208 agreement and complete consistency of ringers' measurements.

209 Also within the BTO database were 839 records for 698 individual Marsh Tits which
210 had been sexed using BP or CP. Of these, 101 birds had been captured and sexed more
211 than once, allowing the number of discrepancies between the first and second examination
212 to be calculated as an error rate. Any discrepancy is recognised as being a minimum value
213 and a likely under-estimate, however, as some ringers may have omitted or amended
214 records where this conflicted with a previous entry, thereby reducing the detectable errors
215 among repeat captures.

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218 **Local persistence of misclassified birds**

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220 If Marsh Tits that are classified as the wrong sex using the wing length method have a lower
221 persistence in the local population than other birds, due to lower survival or higher
222 emigration, this could bias any demographic analyses (du Feu & du Feu 2014). The
223 Cambridgeshire data provided a sample with which to test this question, involving 11 'short-

224 winged' males (wing lengths of 62 mm or less) and 21 'long-winged' females (63 mm or
 225 more), which would have been sexed incorrectly using the wing length division of 62/63 mm.

226 As a control, these atypical birds were paired in the analyses with 11 males and 21
 227 females of the same age class that had 'typical' wing lengths (63 mm or more for males, 62
 228 mm or less for females), selected as the closest contemporaries of the atypical birds. Each
 229 atypical bird and its matched control bird were originally caught within a mean of 15 days of
 230 each other, with a range of 0-173 days and 84% within the same month. The persistence of
 231 these birds in the local population could then be compared in a paired test (Wilcoxon signed
 232 rank), which controlled for the effect of age, season or annual differences in survival.
 233 Persistence in the local population was defined as the number of days over which an
 234 individual was detected in the study area from first to last observation, similar to the
 235 approach adopted by du Feu & du Feu (2014) but largely based on colour-ring re-sightings
 236 rather than recaptures during ringing activities.

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239 **RESULTS**

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242 **Tests of potential 'founder effects'**

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244 Regression analyses did not find any evidence of a heritability of wing lengths among Marsh
 245 Tits in the Cambridgeshire dataset. For juvenile female wing lengths, there was no
 246 significant interaction ($F_{1,18} = 0.01$, $P = 0.932$, $n = 21$) or individual effects of the
 247 standardised wing lengths of their mothers ($F_{1,20} = 4.07$, $P = 0.058$) or fathers ($F_{1,20} = 1.27$, P
 248 $= 0.274$). Similarly for juvenile male wing lengths, there was no significant interaction ($F_{1,32} =$
 249 0.19 , $P = 0.666$, $n = 35$) or individual effects of their mothers' ($F_{1,34} = 1.30$, $P = 0.263$) or
 250 fathers' ($F_{1,34} = 0.66$, $P = 0.424$) standardised wing lengths. This showed that short-winged
 251 juvenile males and long-winged juvenile females did not generally have parents with similarly

252 extreme wing lengths, which undermined the potential mechanism for localised ‘founder
 253 effects’.

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256 **Human error during data collection**

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258 Within the BTO database of ringing records for British Marsh Tits, 43.1% of the 4,999
 259 consecutive wing length measurements differed from the previous value for the same bird.
 260 Of these discrepancies, only 16.2% differed by more than 1 mm above or below the previous
 261 measurement, meaning that only 7.2% of all repeated measurements differed from the
 262 original by more than 1 mm (Fig. 1). The test-retest reliability coefficient (Pearson
 263 correlation) was 0.918, indicating a very high degree of overall consistency among ringers, in
 264 that repeated measurements tended to be the same or very close to the original value.

265 The extremes of differences in consecutive wing length measurements varied from
 266 10 mm below the original value to 11 mm above it, suggesting some errors resulting from
 267 incorrect reading or recording of the measurement rather than an issue with measurement
 268 technique, i.e. ‘observer distraction’ as reported by Morgan (1994) and Zuur *et al.* (2009).
 269 Where the same ringer had taken consecutive measurements then the proportion of
 270 discrepancies was 34.5%, which was significantly lower than the 52.5% rate of discrepancy
 271 when measurements were taken by a different ringer (count data: Chi-square = 159.2, df =
 272 1, $P < 0.001$).

273 Of the 101 records of repeated sexing of Marsh Tits using BP or CP, for 6% (six
 274 records) the sex assigned to the bird had changed from the original assessment, giving an
 275 agreement of 94% using this method. Discrepancies occurred between as well as within
 276 seasons, but with no systematic pattern of e.g. spring-caught females being recorded as
 277 ‘males’ later in the summer. Each of the discrepancies involved a different ringer, with half
 278 disagreeing with their own initial assessment and half disagreeing with another ringer. Of all
 279 839 records in the BTO database where sex was assigned using BP/CP, 14% fell outside of

280 the breeding period for Marsh Tits (April-June; Broughton & Hinsley 2015) and so were
 281 unlikely to be valid. Only one of the six discrepancies fell within the non-breeding period,
 282 however, so this cannot account for the errors.

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285 **Local persistence of misclassified birds**

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287 In paired tests of the duration of observed life history for the Marsh Tits with atypical wing
 288 lengths, which would have been sexed incorrectly using the 62/63 mm division, no significant
 289 difference was found between short-winged males compared to males with other wing
 290 lengths (Wilcoxon statistic = 28.0, $P = 0.689$, $n = 11$), and no difference was found between
 291 long-winged females and other females in the population (Wilcoxon statistic = 142.0, $P =$
 292 0.366 , $n = 21$). This indicated that short-winged males and long-winged females persisted in
 293 the local population for a similar period of time as did other birds.

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296 **DISCUSSION**

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299 **Potential for biased analyses**

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301 The results of this study, and other recent work (e.g. Broughton *et al* 2016a, 2016b),
 302 demonstrate that sexing of Marsh Tits using accurate wing length measurements has a
 303 strong biological basis, and this is likely to apply to other species where the sexes share only
 304 a narrow overlap in biometrics. Male and female Marsh Tits show a strongly bimodal
 305 distribution in wing length measurements that allows most individuals to be sexed with a high
 306 degree of reliability (Broughton *et al* 2016a). There is no regional or clinal variation in wing
 307 length measurements among British Marsh Tits (Broughton *et al* 2016b) and the current

308 study found no evidence for a mechanism of highly localised ‘founder effects’ that could
 309 produce small populations of birds of atypical size.

310 The dispersal and settling ecology of Marsh Tits probably make localised founder
 311 effects quite unlikely in this species; juveniles invariably disperse out of their natal territories,
 312 and in small woods that support only a few pairs these young birds generally leave the wood
 313 completely, with any settlers tending to be immigrants that were hatched elsewhere
 314 (Broughton *et al* 2010, Wesolowski 2015). In the 13 ha Odd Quarter and 28 ha Upton Woods
 315 in Cambridgeshire, for example, which typically contained two and three breeding territories
 316 respectively, none of 88 colour-ringed nestlings subsequently bred in their natal wood, with
 317 all of the breeding recoveries (eight records) coming from other woods (pers. obs.). Such
 318 movements are virtually impossible to detect without ringing nestlings, as most dispersal
 319 occurs as soon as juveniles become independent within a few weeks of fledging (Broughton
 320 *et al* 2010).

321 Our tests also found no difference in local persistence (i.e. survival or emigration)
 322 between short-winged males, long-winged females and other birds in the population, as
 323 these atypical birds were recorded over similar periods of time as their contemporaries. This
 324 suggested that the small number of birds that would be sexed incorrectly on wing length
 325 would not introduce any bias into analyses of survival, as they were no more or less likely to
 326 disappear than other birds. This differs from the result reported by du Feu & du Feu (2014)
 327 for three small-winged males that were compared with 13 typical birds, but this may reflect
 328 the larger sample in the current study (32 ‘pairs’ of birds) that controlled for any bias of age
 329 or year.

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332 **Data quality in ringing schemes**

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334 Although the Marsh Tit is an example of a species that can be sexed on wing length with a
 335 high degree of reliability (Amann 1980, Nilsson 1992, King & Muddeman 1995, du Feu & du

336 Feu 2014, Broughton *et al* 2016a), this requires accurate biometric data. All of the detailed
 337 studies of Marsh Tits have involved one or a small number of experienced ringers working
 338 closely together, ensuring highly consistent data. In the pooled biometrics of the BTO
 339 database, however, variation in wing length measurements are, unsurprisingly, much
 340 greater, with almost half (43%) of the repeated measurements of the same bird differing from
 341 the initial value. This appears to be due to variation or human error in measuring, reading,
 342 recording, and possibly rounding of the value, and was remarkably similar to the error rate
 343 recorded by Gosler *et al* (1995) for wing length measurements. Although discrepancies in
 344 the Marsh Tit data were more likely when a different ringer had taken the repeat
 345 measurement, more than a third of wing lengths measured by the same ringer also differed
 346 from the previous value. As the consecutive measurements were taken within two months of
 347 each other, this was not due to either an increase in wing length after the first full wing moult
 348 or to a decrease resulting from wear.

349 Despite this high proportion of discrepancy in consecutive wing length
 350 measurements, there was a very high statistical correlation in the test-retest analysis,
 351 showing that the great majority of second measurements were the same as or very close to
 352 the previous one. Indeed, most variation fell within 1 mm of the original measurement, which
 353 is a commonly accepted degree of tolerance among ringers in the BTO scheme (pers. obs.).
 354 For small passerines, however, such as Marsh Tits, this 2 mm range of tolerance across
 355 three possible measurements (1 mm above or below the actual wing length) introduces
 356 some uncertainty into the data by changing the probability of its categorisation (i.e. an adult
 357 wing of 63 mm is 63% likely to be female while 64 mm is more 94% likely to be male,
 358 Broughton *et al.* 2016a). This variation in measurement accuracy is therefore likely to be the
 359 main reason for more than a quarter of the sexed Marsh Tits in the BTO database not
 360 conforming to the wing-length pattern expected from the controlled local studies (du Feu &
 361 du Feu 2014, Robinson 2015, Broughton *et al* 2016a), rather than biological variation
 362 amongst the birds themselves.

363 Unlike wing measurements, where variation and error are continuous, sexing
 364 according to BP/CP is binary and either wholly correct or not, and is sometimes treated as
 365 being a generally reliable method of assigning sex (e.g. Svensson 1992, du Feu & du Feu
 366 2014), although caution is required in its use (Svensson 1992). Detectable sexing errors of
 367 Marsh Tits using BP/CP were low (6%) in the BTO database, but the recording software
 368 used by most British ringers since 1997 (IPMR: the Integrated Population Monitoring
 369 Reporter, © 1997-2011 Mark Cubitt) queries any discrepancy in assigning sex to birds
 370 already recorded by the user. Where ringers have amended or omitted conflicting records
 371 then this will have under-estimated the number of genuine errors and the error rate will also
 372 be unknown for birds that were caught and examined just once. The 14% of sexing records
 373 based on BP/CP that fell outside of the breeding season also indicates that this method is
 374 being misapplied to some extent, as BP/CP would be ambiguous or absent during this time.

375 This error in sexing using BP/CP was likely to be an additional factor in the
 376 unexpected variation in wing lengths of sexed Marsh Tits in the BTO database; for example,
 377 where accurate wing length measurements were taken from some birds that were sexed
 378 incorrectly using BP/CP. The combined effect of the incorrect sexing and measurement
 379 variation in the BTO database is that a substantial proportion of Marsh Tit records could not
 380 be used in some demographic analyses, such as age and sex composition (Broughton *et al*
 381 2016a) or racial identification (Broughton *et al* 2016b), without filtering or some attempt at
 382 applying correction algorithms.

383 These results from Marsh Tits in the BTO database highlight the need for adequate
 384 training and guidance in the recording and measuring of BP/CP and biometrics, as any
 385 errors in technique will likely be replicated across other species. The importance of ensuring
 386 a high degree of data quality among submissions to national databases to maximise the
 387 scientific value of the information collected cannot be overestimated.

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389

390 **The value of sexing birds**

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392 In view of the issues of variable data quality, a central question is the value biometrics for
 393 sexing birds at all. Whilst acknowledging that knowing the sex of a bird is very useful in
 394 demographic studies, du Feu & du Feu (2014) suggested that intensive local population
 395 studies would eventually discover the sex of an individual via behavioural observations or
 396 examination of BP/CP in the breeding season. They further suggested that it is unhelpful to
 397 assign a sex in the field based on measurement, and this could even reduce the value of the
 398 record if the sexing method is not recorded, as an analyst may discard such data because of
 399 the uncertainty as to how it was determined. However, if the ringer recorded the appropriate
 400 measurement, an analyst would then be able to investigate bias and assign sex, in which
 401 case the recording of the bird's assigned sex by the ringer is redundant.

402 Nevertheless, relying on sexing only during the breeding season is not without its
 403 own pitfalls; while investigating these data we have found potential error involved with sexing
 404 by BP/CP, which at a minimum of 6% was comparable to the 2-8% error rate when sexing
 405 Marsh Tits by wing length. Importantly, by only sexing birds that survived to breed, this
 406 would introduce a substantial systematic bias into demographic studies by excluding all
 407 individuals in a population that died within their first year of life. In the case of Marsh Tits this
 408 includes the great majority of juveniles (Broughton *et al* 2010), and would prevent a large
 409 range of demographic analyses, such as the estimation of juvenile sex ratios and sex-related
 410 survival or dispersal.

411 Aside from DNA sexing and some species where non-breeding behaviour (e.g.
 412 territoriality) may allow sex to be inferred, biometrics is often the only field-based method for
 413 assigning sex to juveniles in species where plumage is similar between males and females.
 414 This is also the case for non-breeding birds in other species studies, such as passage or
 415 winter migrants (Scebba *et al* 2015, Bozó & Heim 2016). Although this will not work for all
 416 species (Ellrich *et al* 2010), the collection and analysis of biometric data has an essential
 417 role to play in demographic studies of survival, dispersal and migration.

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419

420 **Conclusions**

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422 The principle of assigning sex for some bird species using the length of the wing (or other
 423 biometrics, including combinations of several measurements) is well supported in the
 424 literature. For the Marsh Tit, highly reliable estimates can be made for the proportion of
 425 males and females within a sample population, and even the proportions of adults and
 426 juveniles, based solely on accurately measured wing lengths (Broughton *et al* 2016a). Even
 427 for individuals that are misclassified, the evidence suggests that this would not significantly
 428 bias any analyses of survival or emigration by ringer-analysts or future researchers.

429 The numerous detailed studies of Marsh Tits show that individual ringers and groups
 430 can be highly consistent and accurate in their recording of wing length where best practice is
 431 followed, including adequate training and regular calibration and cross-checking of
 432 measurement techniques. Although perfect accuracy and replication between all ringers is
 433 impossible to attain, widespread acceptance of a measurement ‘tolerance’ (e.g. 1 mm for
 434 small passerines) during training and data collection may have important consequences of
 435 reduced data quality for subsequent researchers.

436 Minimising or eliminating such a measurement tolerance wherever possible, through
 437 improved training in measurement technique and regular re-checking within and between
 438 ringers, would ensure the greatest possible accuracy, precision and value of the data
 439 collected. Ensuring routine measurement of recaptures of recently examined birds would be
 440 a simple way of providing ringers with continual feedback and ‘self-assessment’ of their data
 441 quality, by highlighting any variation in repeated measurements that could then be
 442 addressed with practice or training.

443 The examination of BP/CP records also suggest that assessment and recording of
 444 these data could be improved, most easily through better training and awareness; the error
 445 detected in this study is concerning due to BP/CP generally being considered as a primary
 446 method of sexing birds (Svensson 1992, du Feu & du Feu 2014).

447 The challenge for analysts is being able to identify the reliable biometric and sexing
 448 data and filter out the errors and low-precision records that inevitably appear in pooled
 449 datasets, to allow them to undertake robust analyses (Zuur *et al.* 2009). It is vital that ringers
 450 assigning sex in their ringing data record the method they used, as recommended by du Feu
 451 & du Feu (2014). To avoid further collection of assigned sex without a method being given,
 452 the new software now being introduced by BTO for use by British & Irish ringers (Demon),
 453 has a mandatory sexing method field if a sex is assigned to an individual. To increase the
 454 value of the data collected, we suggest that this approach should also be adopted by other
 455 ringing schemes if they have not already done so. Individual ringers can further assist
 456 researchers by ensuring that they record and computerise the identity of the person who
 457 measured each wing length.

458 A wider challenge for individual ringers, ringing groups and ringing schemes in
 459 general is how to continue to foster a high degree of precision, accuracy, consistency and
 460 overall reliability in the gathering of biometric data that is of sufficient value for analysts,
 461 researchers and the ringers themselves. Although ensuring high standards in data collection
 462 is largely an individual responsibility for those handling the birds, this must be supported by
 463 the ringing schemes that govern these activities through provision of adequate training,
 464 information and guidance. Such improvements can be gained through relatively simple
 465 measures, such as regular cross-checking of measurement technique among ringers within
 466 and between groups, regular calibration of equipment, and checking of data during and after
 467 data entry. More formal efforts to improve data quality could include the design and delivery
 468 of workshops, courses or training material, and promoting access to reference literature as
 469 well as the current BTO initiative of introducing mandatory recording of sexing method.

470 We also suggest that, where appropriate data sets exist, further investigations of the
 471 bias and error in assigning sex are carried out.

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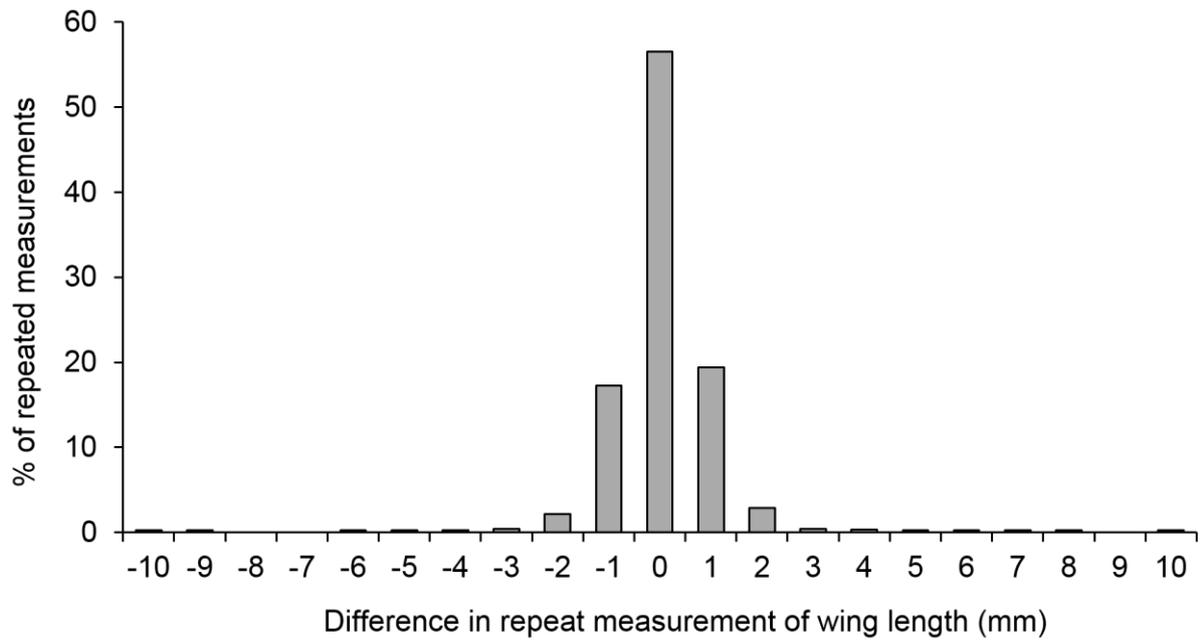
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631 Figure 1. Distribution of 4,999 repeat measurements of Marsh Tit wing lengths, taken within
 632 two months of the initial measurement. Just over half (57%) of repeat measurements were
 633 the same as the initial value (difference = 0), but similar proportions of measurements were
 634 longer (> 0) or shorter (< 0) than the initial wing length.