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1 **Declining incidence of multi-trunking over time in a Scottish plantation of *Picea***
2 ***sitchensis*.**

3
4 Running headline: Multi-trunking decline in *Picea sitchensis*.

5
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1 **Abstract**

2

3 Trends in the incidence of multi-trunking at 21 sites in Glenbranter Forest in western
4 Scotland are reported. Monitoring began in 1978 and continued for 30 years except at
5 five sites that were felled. Incidence varied greatly between sites, from 9% up to 67%
6 of trees multi-trunked at age 15-16 yr, but rates declined slowly at nearly all sites after
7 this peak. Decline was partly due to trunk singling and partly to multi-trunked tree
8 death; in GLMM analyses we found that singling showed a highly significant
9 relationship to the girths of the main and second-ranked trunks, respectively positive
10 and negative, and mortality showed a highly significant relationship to the difference
11 between the main-trunk girth and plot mean girth. From observations at older sites
12 monitored to felling we predicted the final incidences of multi-trunking at three sites
13 monitored since planting; for these sites the trees predicted to remain multi-trunked
14 had suffered substantially more leader browsing from deer when young than trees
15 predicted to be finally single-trunked. Sites planted in the 1970s are forecast to have
16 final incidences of multi-trunking from 3 to 40%, with most expected to be in the
17 range 20-30% multi-trunking. Hence appreciable losses in crop value are likely, and
18 measures to combat multi-trunking are discussed.

19

20 Keywords: crop losses, deer browsing, multi-trunking, *Picea sitchensis*, trunk

21 mortality

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1 **Introduction**

2

3 Multi-trunking of trees is a phenomenon sometimes reported but little studied. It can
4 arise from sprouts growing out of the bases of felled trees, mainly broad-leaved ones;
5 these may develop into several trunks that may later be harvested as coppice. But
6 multi-trunking can also result from damage to the leading shoot when trees are small,
7 notably in conifers such as larch (*Larix*), pine (*Pinus*) and spruce (*Picea*). First, some
8 buds of the damaged leaders develop into new leaders, or side branches of the
9 damaged leaders flag (= bend or turn) up to become new leaders, then two or more of
10 these leaders may persist as upright trunks.

11

12 Multi-trunking frequently occurs in Sitka spruce (*Picea sitchensis* (Bong.) Carr.), and
13 has the potential to substantially reduce the value of final harvested crops. Sitka
14 spruce is now the main species grown commercially in the British Isles (Mason &
15 Perks, 2011), so any large-scale damage to crops is of much concern. Multi-trunking
16 or forking in Sitka spruce has been reported as arising from damage to leaders due to
17 deer browsing (Welch et al., 1992), frost (Rouse 1948), green spruce aphid (Straw et
18 al., 2000), spruce weevil (Alfaro & Omule, 1990) and windsnap (Thompson, 1984).
19 Young trees generally recover by producing several new leaders, some or all of which
20 then become trunks. Later, weaker trunks may flag down as the strongest trunk
21 asserts dominance, and sometimes weaker trunks are too small to survive this
22 competition and die, then soon fall. Also in even-aged stands the main trunks of
23 multi-trunked trees are usually thinner than the trunks of single-trunked trees (Scott et
24 al., 2009), so multi-trunked trees may suffer greater mortality than single-trunked

1 trees due to their smaller bulk and height making them more vulnerable to shading in
2 later forest stages.

3

4 Decline in the incidence of multi-trunking as a stand ages is therefore to be expected
5 in plantations, and is the general experience of foresters, which may explain why little
6 attention has yet been given to this form of damage in maturing stands of Sitka
7 spruce. But with deer now widespread in British forests and much leader damage
8 being sustained (Welch et al., 1991), appreciable proportions of multi-trunked trees
9 are likely in future mature crops of Sitka spruce. Hence it is desirable to understand
10 the factors which control or influence trunk singling and mortality in multi-trunked
11 trees, and also to assess whether the incidence of damage on young trees is reflected
12 in the incidence of multi-trunking at felling.

13

14 We therefore now relate trends observed over a 30-year period in multi-trunked Sitka
15 spruce trees in Glenbranter Forest, Argyll, Scotland, to site factors, stocking density
16 and tree qualities. Trends for periods of up to 15 years for 34 stands of differing age
17 in Glenbranter have already been described (Welch et al., 1995); we now report the
18 findings of continued monitoring at 21 of these sites. Having more sites reaching
19 felling in the study and a longer time span for our observations gives greater certainty
20 to our assessments of possible crop losses. Our main aim was assessing how
21 persistent is multi-trunking in Sitka spruce, hence the long duration of our frequent
22 monitoring for which we do not know a parallel in this species. A secondary aim was
23 explaining its incidence, relating it not only to site and tree factors, but also to damage
24 when the trees were young, for some sites which we have observed since planting.

25

1 **Materials and methods**

2 *Study area*

3

4 Glenbranter Forest lies near the west coast of Scotland (56° 07' N, 5° 03' W), and has
5 an altitudinal range from 90 to 410 m. The climate is moderately oceanic (July mean
6 temperature 14.7 °C, January mean 1.4 °C) and wet (c. 2200 mm rainfall per year).

7 The soils are relatively fertile, and vary from brown earths to gleys to peaty podsols.

8

9 The forest is stocked predominantly with Sitka spruce. Afforestation began at the
10 lower altitudes in the 1920s, and extended to higher ground in the 1950s, 1960s and
11 1970s. At first, more Norway spruce (*Picea abies* (L.) Karst.) than Sitka spruce was
12 planted, but since the 1950s almost all plantings have been Sitka spruce, with
13 provenance from coastal British Columbia usually Queen Charlotte Island. A major
14 storm in 1967 blew down many maturing stands, which were then soon restocked.
15 Typical crop yield figures are 12-16 m³ ha⁻¹ yr⁻¹.

16

17 *Methods*

18

19 Our studies in Glenbranter Forest began in 1978, aimed at assessing the long-term
20 impact of red deer (*Cervus elaphus* L.) and roe deer (*Capreolus capreolus* L.) on the
21 tree crop. We have reported on the incidence and effects of damage by leader
22 browsing (Welch et al., 1991; Scott et al., 2009) and by bark-stripping (Welch et al.,
23 1987; Welch & Scott, 2008). Initially we monitored 40 sites with different-aged
24 crops, these selected randomly from the stock of 1-2 ha units obtained by dividing all
25 forest compartments. Felling has steadily depleted the number of sites monitored, and

1 for the present paper on multi-trunking we report mainly on the 21 sites at which
2 monitoring continued after 1992, although we include all sites in one figure showing
3 the long-term changes in incidence. Except at one site where a few individuals of
4 Lodgepole pine (*Pinus contorta* Douglas ex Loudon) had been planted, all the trees
5 were Sitka spruce.

6

7 At each site, six plots were selected using randomly-chosen distances from the sites`
8 SW corner, then marked out and the trees mapped. Because in 1978 we wanted to
9 assess deer usage and expose possible differences between edge and interior of stands,
10 the plots were allocated to three zones defined by distance (<18, 18-60, >60 m) from
11 plantation edge, proportionately to the zones` extents in the site. However, because of
12 felling, windblow, planting, road-building, etc, many plots subsequently changed
13 zone, and this zonal classification is not used in the present analyses. Plot size varied
14 between 15 x 5 m and 18 x 10 m to allow for differences in tree spacing; we aimed to
15 have at least 25 trees in the plots initially, so sites planted between 1950 and 1970 at
16 close spacing had plots of 15 x 5 m or 18 x 5 m, whereas more-recently planted sites
17 with 2 x 2 m spacing had mostly 18 x 10 m plots.

18

19 Tree growth was monitored by measuring the girth of all trunks at breast height (1.3
20 m). Trunks were defined as vertical axes with secondary thickening at least 20 cm
21 long in the 50-150 cm height stratum. So trees with a trunk forking above 130 cm
22 were classed as single-trunked, whilst those with a subsidiary trunk flagging down
23 were considered multi-trunked if this trunk had the required vertical length (>20 cm).
24 For trees at newly planted sites, we recorded height and number of leaders, and
25 progressively changed to assessment of girth and multi-trunking state once heights

1 exceeded 1.5 m; this occurred between 7 and 10 years after planting depending on
2 performance.

3
4 The girth measurements took place at 1- or 2-year intervals up to 1995 (1-year at
5 young sites with both height and girth assessment), and every 3 years thereafter. At
6 some young sites extra trees joined the crop by natural regeneration, and were
7 included in the measurements once their height exceeded 0.5 m; they were soon
8 indistinguishable from the planted trees at several restocked sites and considerably
9 increased their stocking. Other trees were lost, by being removed to create rides or
10 extend drains, by windblow, and by dying, which became more frequent as the stands
11 matured and inter-tree competition increased. In a few trees the main trunk and a
12 weaker one coalesced; this prevented girth measurement but the trees were still
13 classed as multi-trunked. For this paper we have chosen a stand age of 15 or 16 years
14 on which to base assessments of the subsequent performance of multi-trunked trees,
15 since at this age the number of multi-trunked trees has peaked, consequent on extra
16 trunks developing in response to browsing and other damage in earlier years.
17 However, a few more trees became multi-trunked after this stand age, and they are
18 included in the multi-trunking percentages of Figure 1 and Tables VII and VIII. To
19 illustrate some relationships, we grouped trees at stand age 15-16 years by their
20 proportionate girth, this being defined as the ratio of the girths of the second-ranked
21 trunk to the main trunk.

22
23 The sites experienced little management apart from fertiliser treatment in the early
24 years after planting, and some clearing and deepening of drains. No site was thinned,
25 although thinning was tested at a few stands in Glenbranter during our study. The

1 market value of the thinned trees was poor, and the managers considered thinning
2 increased windblow. In the third year of the study, 1980, we assessed plot wetness
3 (either wet or dry) from the associated plant species.

4

5 To identify the factors that control the mortality of multi-trunked trees we fitted
6 generalised linear mixed models (GLMMs (Bolker et al., 2009)) to binary (alive or
7 dead) response data for all available multi-trunked trees at stand age 15-16 years (15-
8 20 years for thicket sites). All models had the binomial dispersion (scale) parameter
9 fixed to unity, and had the design variables of site and plot within site as random
10 effects to avoid pseudo-replication in the event that the true variance components
11 were not zero. Fixed effects were either chosen to demonstrate the effect of particular
12 explanatory variables, whether individually or in combination, or were chosen by
13 stepwise selection, iteratively omitting the least significant fixed effect from the
14 current model until all terms were significant at the 5% level. During the stepwise
15 modelling, selection was carried out firstly using only tree-specific terms based on
16 trunk girths, secondly on addition of altitude (site-level), wetness and stocking density
17 at age 15-16 years (plot-level) to the previously selected model. The significance of
18 altitude was assessed by referencing the Wald statistic to an $F_{1,19}$ distribution, with 19
19 as denominator degrees of freedom taken from the design, there being 21 sites in all
20 and this being the only site-level effect. The significance of all other effects was
21 assessed by referencing the Wald statistics to X^2_1 distributions, there being over 100
22 plots and many more trees.

23

24 Analyses of the decline in multi-trunking due to trunk singling were conducted in an
25 equivalent fashion to those for the analysis of mortality. We also did separate runs

1 with the two measures of initial girth, for main and second-ranked trunks, replaced by
2 the initial proportionate girth ratio. Additional analyses were conducted for Tables II,
3 III and IV in the form of linear mixed models (LMMs) with random effects site and
4 plot and with response variables and fixed effects chosen to shed light on additional
5 features of the data. All LMMs and GLMMs were fitted using the REML and
6 GLMM commands in Genstat 11.1 (VSN International Ltd).

7

8 We finally predicted the incidence of multi-trunking at felling for sites that we have
9 observed since planting in 1978 and 1979. First we calculated the proportions of
10 multi-trunked trees which survived, singled or died at our five thicket sites (TD2,
11 TD4, TB5, TW1 and TC2 (Table I)) from stand age 27-28 years up to last assessments
12 at stand age 42-44 years. This was done for each of nine sub-classes obtained by
13 three-way classifying these trees, both from their proportionate girth and also their
14 difference to plot mean girth. Then, for the three sites observed since planting which
15 had many multi-trunked trees and a full record of damage (EW5, ED6 and ED9
16 (Table I)), we used the proportions observed at the five thicket sites to predict, for
17 each of the same nine sub-classes, how many multi-trunked trees at 29 years stand age
18 would survive, single or die up to felling age. We similarly calculated survival rates
19 for single-trunked trees at the sites observed since planting from what happened to
20 these trees at the thicket sites, in order to produce final estimates of percentage multi-
21 trunking.

22

23 For the three sites observed since planting, we compared single- and multiple-trunked
24 trees in browsing damage, both for actual classes at stand age 29 years and for
25 predicted classes at felling. Individual trees were deemed to be ‘probably finally

1 single-trunked' or 'probably finally multi-trunked' if belonging to a sub-class that at
2 thicket sites had 75% or more of its members finally in these states; other trees were
3 assigned to a 'finally uncertain' category. Then t tests were used to compare the
4 means of classes and sub-classes in the number of occurrences of leader browsing that
5 had been recorded when the trees were young.

6

7 **Results**

8 *Incidence trends, trunk singling and multi-trunked tree mortality*

9

10 At stand ages 15-20 years there were 856 multi-trunked trees at the 21 sites reported
11 on here, referred to as initially multi-trunked (M_I) trees, with numbers at individual
12 sites ranging from 16 to 85 (Table I). These sites had 2932 trees in total then, hence
13 29% were multi-trunked. The percentage incidence of multi-trunking varied sharply
14 between sites, from 66.5% at EW4 and EW5 down to 8.8% at TD2 (Figure 1).

15 Incidence tended to be lower at the sites planted before 1970, but was also low
16 (14.5%) at site EHN planted in 1979 and heavily stocked. For the recently planted
17 sites, Figure 1 shows the sharp rise in multi-trunking up to about age 15 years, and
18 then a steady fall after about age 20 years. From Table I, trees becoming single-
19 trunked and multi-trunked trees dying contributed roughly equally to this decline, and
20 both of these events tended to increase after stand age 25-26 years.

21

22 The three sites felled at ages typical of present Scottish practice (40-45 yr) (TB5,
23 TW1 and TC2, Table I) had respectively 7.9, 0.8 and 10.7% multi-trunking at the last
24 recording prior to felling. The ten sites planted before 1950 reported in Welch *et al.*
25 (1995) and included in Figure 1, had even less multi-trunking, incidence averaging

1 just 4% (Figure 1). Only at the site planted in 1949 (PB1), did incidence exceed 10%,
2 and then only in the first three years observed, at ages 29 to 31 years. In contrast, the
3 six sites planted in 1973 and 1974 (EW1, EW4, ED4, EC2, EC5 and EC6) had a high
4 incidence of multi-trunking when last assessed at stand age 32-35 years (mean 43%,
5 with range from 22% for ED4 (28 trees) to 60% at EW4 (55 trees)), implying that at
6 them the harvested crops will contain many multi-trunked trees.

7

8 The fate of the M_I trees was greatly affected by the initial proportionate girth (PG_I) of
9 their trunks. The percentage of M_I trees that became single-trunked by stand age 27
10 years was highly significantly related to PG_I (Wald statistic 74.1, $P < 0.001$ in
11 GLMM analysis with no other fixed effects), nearly all such trees having had their
12 weak trunks less than half the girth of the main trunk at age 15-16 years (Table II).
13 Although few multi-trunked trees had died by age 27, the relationship between
14 percentage dead and proportionate girth was already significant (Wald statistic 8.2, P
15 = 0.004 in GLMM analysis with no other fixed effects). The evidence for this
16 relationship increased as more trees died after age 27, so for the last assessment (at
17 ages up to 41 years (Table I)) the significance level was $P < 0.001$ (Wald statistic
18 13.2). During these further years, trunk singling increased markedly for the six
19 classes with girth ratios less than 0.70 at age 15-16 years, so at last assessment the
20 occurrence of single-trunked trees remained very strongly related to initial
21 proportionate girth (Wald statistic 80.9, $P < 0.001$).

22

23 The main trunk grew faster than the second-ranked trunk in most M_I trees, as shown
24 by the mean proportionate girth being lower when last assessed than at age 15-16
25 years (Table II). But trees that became single-trunked no longer contribute to the

1 mean girth ratios, which obscures this trend. This was especially so for the classes
2 with PG_i less than 0.50 and much trunk singling. The M_I trees that survived in the
3 two classes with least ratios (just 6 and 29 trees) had increased final ratios, due to their
4 weak trunks growing relatively well.

5
6 Multi-trunked (M_I) trees that became single-trunked at different stand ages had similar
7 initial girth ratios across site groups (Table III). Mean values of the initial ratio
8 exceeded 0.50 for all the groupings of trees that became single-trunked after 30 years
9 age, and only one of the 20 individual trees having trunk singling at age 39-47 years
10 had an initial ratio less than 0.50. All differences between the four age-class overall
11 means were highly significant ($P < 0.001$ in t tests), except for the comparison
12 between the age 31-38 and 39-47 year classes, which had $P < 0.04$ despite the small
13 sample size in the latter class.

14
15 The M_I trees that remained multi-trunked experienced negative mean changes in
16 proportionate girth for all site groups (Table IV). The more-recently planted sites had
17 rather smaller mean changes in their girth ratios, as would be expected given the
18 shorter time periods until the last recording. The mean values of PG_I tended to be
19 lower for these more-recently planted sites (Table IV), since they include some trees
20 having small second-ranked trunks likely to later die.

21
22 *Factors explaining aspects of continued multi-trunking*

23
24 The mortality of the M_I trees was found by the GLMM analysis to be related very
25 significantly ($P < 0.001$) to the difference between the girth of their main trunk and

1 the plot mean girth (Table V). The relationship was positive, so the smaller the M_I
2 tree compared to the plot mean girth at stand age 15-16 years, the more likely the tree
3 was to die. Mortality was also significantly related to the initial density of trees and to
4 altitude, these relationships being negative and positive respectively.

5
6 The singling of M_I trees had tree attributes as the most significant explanatory
7 variables (Table V). The initial girth of the second-ranked (=wk) trunk had the most
8 significant relationship to singling in the final model (Wald Statistic 110.56, $P <$
9 0.001); this relationship was negative, so the smaller the initial second-ranked trunk
10 the more likely was singling, all else being equal. The final model also found singling
11 was significantly positively related to the initial girth of main trunks, and to initial tree
12 stocking density, and significantly negatively related to the difference between initial
13 main-trunk girth and the corresponding plot mean girth. In separate GLMM runs in
14 which initial girths of the main and second-ranked trunks were replaced by the initial
15 proportionate girth ratios (PG_I), this factor although highly significant (Wald Statistic
16 112.38, $P < 0.001$) did not account for as much variation in trunk singling as having
17 terms for both the main and second-ranked trunk.

18

19 *Prediction of final incidence of multi-trunking at sites observed since planting*

20

21 At thicket sites, the final state of the 111 multi-trunked trees present at stand age 27-
22 28 years was very closely related to their proportionate girth (PG_{27}) then, more so
23 than to their girth-differences classes (Table VI). The majority with PG_{27} less than
24 0.40 became single-trunked (16 of 21 trees), whereas those with PG_{27} greater than
25 0.70 mostly remained multi-trunked (30 of 47 trees). The mean proportionate girth of

1 the surviving multi-trunked trees in this last class was still high (0.76) at stand age 42-
2 44 years, implying that even if felling is delayed there would be negligible further
3 reduction in multi-trunking. For girth-difference classes, there was the expected
4 greater mortality of multi-trunked trees initially at least 10 cm smaller in girth than the
5 plot means (16 of 38 trees, Table VI). In the other two classes almost equal numbers
6 of trees remained multi-trunked (33) as became single-trunked (34). For these girth
7 classes, the final mean girth difference (-2.3 cm) again implies that many surviving
8 multi-trunked trees would remain in this state if felling was delayed.

9

10 For the three sites observed since planting used to predict multi-trunking at felling, we
11 present multi-trunked tree numbers at stand age 29 years for the nine sub-classes
12 based on girth difference and proportionate girth, and also for multi-trunked trees with
13 coalesced trunks (Table VII). At EW5 the predicted final percentage multi-trunking
14 remained high (40%) reflecting its high initial value (64%). Just 24 (= 52-28) trees
15 would be lost from this state up to felling compared to 34 multi-trunked trees at each
16 of the sites ED6 and ED9. The sub-class totals reveal that this lower mortality results
17 from relatively more trees at EW5 having initially proportionate girth ratios exceeding
18 0.70 (21 trees) and greater mean girth than the plot mean (25 trees). Site ED6 has the
19 most trees with low proportionate girth ratios (13), only 2 of which are predicted to
20 still be multi-trunked at felling. Of the 19 trees with coalesced trunks at the three
21 sites, just 2 are predicted from their total girth to die before felling, but as none of this
22 type was present at the thicket sites at age 27-28 years this prediction is not secure.

23

24 At these three sites observed since planting, more browsings of leaders had been
25 incurred by the trees that were multi-trunked at age 29 years than by those single-

1 trunked (Table VIII). This difference was significant ($t = 3.40$, $P < 0.001$) for the
2 combined sites, but not for the individual sites. For the sub-class of multi-trunked
3 trees at age 29 years likely to be still multiple at felling, browsing damage was also
4 significantly greater than for single-trunked trees ($t = 3.27$, $P < 0.002$) despite the
5 small number of trees (36) in this multiple-at-felling sub-class. And at site ED9 the
6 difference between trees still multi-trunked at felling and single-trunked trees was also
7 significant ($t = 2.32$, $P < 0.05$); all other comparisons involving sub-class means were
8 insignificant.

9

10 **Discussion**

11

12 Multi-trunking has proved to be long persistent in Sitka spruce stands in Glenbranter
13 Forest, as was considered likely in our earlier report on the trees in this condition
14 (Welch et al., 1995). Indeed the final incidence predicted in that paper (10-30% of
15 trees) is probably too low, since at four of our sites last aged 34 or 35 years (EW4,
16 EC2, EC5, EC6 (Table I)) multi-trunking still ranged from 41 to 60% (Figure 1).
17 Also at one of the three sites observed since planting (EW5 Table VII) we predict a
18 final incidence of 40%, though at the other two of these sites the likely incidence at
19 felling is c. 20%.

20

21 The sites planted before 1970 with few multi-trunked trees just prior to felling or
22 when last assessed (Table I), did not have high incidences during their 15-30 years
23 age-span, and showed only gradual decline in multi-trunking (Figure 1). Likely
24 reasons for the greater post-1970 incidence of multi-trunking are heavier deer
25 browsing than in earlier years when the trees were young, and secondly tree stocking

1 being less dense for plantings after 1970. Other factors such as greater incidence of
2 frost, insect or wind damage, are thought very unlikely to be responsible, since our
3 regular monitoring found these much less frequent than browsing damage. A positive
4 relationship between leader browsing and multi-trunking was shown in Welch et al.
5 (1992), and negative relationships between tree stocking density and both browsing
6 incidence and multi-trunking were found at the sites observed since planting (Scott et
7 al., 2009).

8
9 The main factors determining the fate of multi-trunked trees were their condition at
10 stand age 15-16 years, expressed by the girth of their main trunk relative to their
11 second-ranked trunk, and secondly their relative size compared to neighbouring trees,
12 expressed as difference in girth to plot mean girth (Table V). There was also a highly
13 significant effect of tree density on mortality, this being less at higher densities, which
14 we suggest is due to the growth of all trees, and especially the single-trunked likely
15 dominants, being checked on densely-stocked plots. Tree condition at age 15-16
16 years was most conveniently expressed by the weaker-to-main-trunk proportionate
17 girth ratio, as in Tables II-IV, but having two separate terms for main and second-
18 ranked trunks in the GLMM analyses explained more of the observed singling than
19 the proportionate girth ratio alone. This relationship to singling was consistent across
20 our study sites, with for instance no plot or site effects shown up in the REML
21 analysis of the proportionate girths recorded immediately prior to singling (Table III).

22
23 Little other study on multi-trunking in Sitka spruce has been undertaken, so we
24 cannot say if the incidence now recorded in Glenbranter is typical of other plantations
25 in Britain and Ireland. But because multi-trunking has been regarded as a minor

1 problem in other relevant studies, e.g. on trunk straightness (Macdonald et al., 2009)
2 and an assessment of the value of pruning in conifer plantations (Fitzsimons, 1989), it
3 seems our current incidence is higher than the Scotland average. Perks et al. (2005),
4 after assessing leader damage imposed experimentally, calculated losses of 10-28% in
5 sawlog production due to multi-trunking, but their actual observations on multiple
6 stems ceased when the saplings were just 6 years old. Moreover the forecasting of
7 losses by both Perks et al. (2005) and Gill et al. (2000) made use of the Glenbranter
8 findings. Observations by Bergquist et al. (2003) and Thompson (1984) on response
9 to leader damage similarly ceased when the trees were still young, although Bergquist
10 et al. considered that their study species, Norway spruce (*Picea abies*), recovered
11 from multi-stemming more rapidly than our Sitka spruce. But these two studies cited
12 above and Perks et al. (2005) did all show that the more frequent was leader damage,
13 the greater the incidence of multiple stems and trunks, or forked stems in the
14 experiment of Thompson (1984).

15

16 Other conifer species in which damage to leaders has been considered to result in
17 multi-trunking are *Pinus flexilis* James (Schuster & Mitton, 1991) and *Picea rubens*
18 Sarg. (Reyes & Vasseur, 2003). But the once-only cutting treatment applied in the
19 latter study removed only 20% of the biomass including lateral shoots, and there was
20 no long-term monitoring to relate multiple-leader incidence to subsequent multi-
21 trunking.

22

23 Practical measures that foresters could employ to minimise the incidence of multi-
24 trunking and consequent losses are suggested from our findings. Probably closer
25 spacing at planting would be beneficial, although other key attributes such as timber

1 quality and growth rates that are much affected by tree density (Brazier & Mobbs,
2 1993) would need to be considered. Also pruning the weaker trunks should be
3 investigated and trialled. Perks et al. (2005) discussed singling young trees and its
4 likely cost: £35 to £150 ha⁻¹ depending on the prevalence of multi-trunked trees and
5 their age. They considered from preliminary evaluations in western Scotland that
6 singling would be more cost-effective on high-quality sites with shorter rotations,
7 with which we agree. We also believe that the trees to be pruned should be the ones
8 whose multiple trunks are likely to persist to felling, especially those having
9 proportionate girths of second-ranked to main trunk greater than 0.7 at age 15 years.
10 Perks et al. (2005) said that costs after year five were likely to be too great to make
11 pruning financially worthwhile, presumably because of the increasing thickness of the
12 trunks to be cut, but balancing this there would be fewer saplings needing attention if
13 only trees with nearly equal-sized trunks were dealt with; the remaining saplings may
14 well single themselves before felling age.

15

16 As yet the managers of Glenbranter Forest have not had to market stands with many
17 multi-trunked trees, since these have not quite reached felling age. Some of them do
18 contain single-trunked trees of sawlog quality, so marketing for pulp is not the only
19 consideration. Perhaps early felling would be the best policy, so the weak trunks
20 contribute some biomass that would be lost on their death, but this would forego a
21 good return from the sawlog trees.

22

23 More knowledge on several aspects of multi-trunking is required, but research is
24 seriously hindered by the long time-scale and large datasets needed. Moreover the
25 numbers of trees that develop into classes of multiple-trunked trees based on trunk

1 proportionate girths and differences to plot mean girths are uncertain. But having
2 insufficient trees in a class can weaken the findings on how that class grows and how
3 persistent is its multi-trunking state; the calculations we have done in Tables VI-VIII
4 verge on being undermined by lack of trees in some sub-classes. Another difficult
5 problem for researchers is the coalescing of trunks, which when it reaches breast
6 height prevents meaningful girth measurement, and so rules trees out from increment
7 estimates. We have recorded coalescing in trees as young as 17 years-old, but its
8 frequency seems to increase with age (Scott et al., 2009) and may disproportionately
9 occur on stronger-growing trees.

10

11 To conclude, we believe the main priorities for forest management are an assessment
12 of multi-trunking incidences at felling across a range of sites throughout the UK that
13 received substantial deer damage in the early years after planting, and secondly
14 observations for 10-20-year periods in the middle and later stages of the rotation to
15 find how general are the declines in incidence that we have observed in Glenbranter.
16 If declines in thicket and pole stages are small and incidences at felling are
17 appreciable, then studies aimed at understanding the relationships between the
18 frequency and intensity of leader damage and the development of multiple trunks will
19 be essential. Other minor studies are needed to check on any continuing loss from
20 weak trunks after death due to their side branches impacting on main trunks, and to
21 quantify how much loss occurs to sawlog outputs from different main-to-weak-trunk
22 ratios and heights of trunk division.

23

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2 various Forestry Commission offices and by the forest rangers. Also many employees
3 of ITE, now CEH, assisted with the project planning and the early years of intensive
4 fieldwork, especially Prof. Brian Staines. We are grateful to Robin Gill, Prof Alison
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8 **Caption to Figure**

9 Figure 1. Trends in % trees multi-trunked at 39 sites of Sitka spruce in Glenbranter
10 Forest. Each line represents one site, and starts c. 8 years after planting and continues
11 till our last assessment. Sites planted before 1964 have start age of >14 years.

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1 Table I. Numbers of initially multi-trunked (M_I) trees at the individual study sites at
 2 stand age 15-16 years*, and their subsequent status (M = multi-trunked, S = Single-
 3 trunked, Dd = Dead). Includes natural regeneration trees that were > 2.5 m tall at
 4 stand age 15-16 years.

Site	Altitude (m)	Year planted	Mean stocking density ⁺ ha ⁻¹	Number of M_I trees	Numbers of trees at stand age 25-26 yr			Numbers of trees when last assessed			Stand age when last assessed
					M	S	Dd	M	S	Dd	
EW5	380	1979	880	56	54	2	0	52	4	0	29
ED6	380	1979	1500	60	56	4	0	53	6	1	29
ED9	270	1978	1315	69	60	8	0	57	11	1	29
EHN	240	1979	2505	16	10	5	1	5	10	1	28
EW1	170	1974	1232	48	40	7	1	33	12	3	32
EW2	130	1975	1426	31	21	10	0	15	13	3	31
EW4	380	1973	926	62	61	1	0	55	6	1	35
ED4	300	1974	1398	48	38	8	2	28	17	3	32
EC2	370	1973	1324	75	74	1	0	69	6	0	34
EC5	360	1974	1500	85	82	3	0	73	9	3	34
EC6	410	1974	1204	57	55	2	0	49	6	2	34
ED3	200	1968	1787	26	22	2	2	5	7	14	40
EH1	140	1968	2588	33	15	5	13	3	11	19	40
EH5	100	1967	2222	17	10	3	4	1	4	13	41
EH6	100	1967	3539	22	11	9	2	2	13	7	32F
TD2	400	1963	3370	16	15	1	0	9	6	1	43
TC4	210	1961*	3519	18	15	1	2	10	4	4	28F
TD4	380	1959*	3728	55	55	0	0	10	28	17	47
TB5	220	1959*	2722	24	22	1	1	10	7	7	42F
TW1	240	1958*	3204	20	18	2	0	2	11	7	44F
TC2	220	1958*	2630	18	18	0	0	13	3	2	44F

* first assessment at stand age 17 years (TC4), 19 years (TD4, TB5), 20 years (TW1, TC2)

+ stocking density at stand age 15-16 years, or 17-20 years at sites TC4-TC2

F stand felled shortly after last assessment

1 Table II. Subsequent performance of M_I trees classified by proportionate girths of
 2 second-ranked trunks to main trunks at age 15-16 years (PG_I). Includes all multi-
 3 trunked trees at the fifteen non-thicket sites planted after 1963, with almost all the last
 4 assessments involving trees aged between 29 and 35 years of age. M = Multi-trunked,
 5 S = Single-trunked, Dd = Dead.

Classes of Proportionate Girth at Age 15-16 yrs	Number of Trees	% trees at age 27 yr			% trees when last assessed			Mean Proportionate Girth M trees when last assessed
		M	S	Dd	M	S	Dd	
		0.01-0.19	37	35	65	0	16	
0.20-0.29	67	58	39	3	43	49	7	0.30
0.30-0.39	74	72	22	7	58	32	9	0.43
0.40-0.49	34	85	12	3	62	26	12	0.44
0.50-0.59	72	92	3	6	74	13	14	0.48
0.60-0.69	83	92	2	6	72	13	14	0.60
0.70-0.79	96	96	1	3	86	4	9	0.71
0.80-0.89	107	95	1	4	82	7	11	0.78
0.90-1.00	135	95	1	4	87	5	7	0.75

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1 Table III. Mean proportionate girths (ratio of second-ranked trunk girth compared to
 2 main trunk) at age 15-16 years (15-20 years at thicket sites) for multi-trunked trees
 3 which became single-trunked at different ages, for site groups based on planting date.
 4 Excludes trees not surviving till last observation and natural regeneration trees < 2.5
 5 m tall at stand age 15-16 years. Means and standard errors were obtained by fitting
 6 LMMs to data from trees that became single-trunked in each of the four age spans.

Site groups	Total Trees	Proportionate Girth means for trees becoming Single-trunked at age spans			
		15-22 yrs	23-30 yrs	31-38 yrs	39-47 yrs
EW5, ED6, ED9, EHN	31	0.25	0.42	NA	NA
EW1, EW2, ED4	43	0.19	0.30	0.52	NA
EW4, EC2, EC5, EC6	27	0.22	0.49	0.55	NA
ED3, EH1	18	(0.12)	0.32	0.57	(0.56)
EH5, EH6	17	(0.23)	0.39	0.72	NA
TD2, TD4, TB5	41	(0.21)	0.32	0.64	0.70
TW1, TC2, TC4	18	(0.25)	0.47	0.50	(0.75)

31 Parentheses show means based on just 1-2 trees
 32 NA indicates no data available

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1 Table IV. Mean changes in proportionate girth, with standard errors obtained by
 2 REML analysis, for trees remaining multi-trunked, for groups of site with different
 3 planting years. N = 491, this total excluding 42 initially multi-trunked trees whose
 4 main trunk coalesced with a weaker trunk.

5	6 Site groups	7 Initial Mean 8 Proportionate 9 Girths	10 Initial Age 11 (yrs)	12 Mean Changes 13 in 14 Proportionate 15 Girth	16 Age 17 when recorded 18 (yrs)
19	20 EW5, ED6, 21 ED9, EHN	22 0.68	23 15-16	24 -0.05 ± 0.02	25 28-29
26	27 EW1, EW2, 28 ED4	29 0.74	30 15-16	31 -0.09 ± 0.03	32 31-32
33	34 EW4, EC2, 35 EC5, EC6	36 0.70	37 16	38 -0.07 ± 0.02	39 34-35
40	41 ED3, EH1, 42 EH5	43 0.74	44 15-16	45 -0.06 ± 0.11	46 40-41
47	48 EH6*	49 0.83	50 16	51 -0.10 ± 0.13	52 32
53	54 TD2, TD4, 55 TB5	56 0.79	57 15-19	58 -0.13 ± 0.04	59 42-47
60	61 TW1, TC2	62 0.71	63 20	64 -0.10 ± 0.05	65 44

66 * only 2 surviving multi-trunked trees at this site

Table V. Significances of factors (tree qualities at age 15-16 years, or 15-20 years at thicket sites, and site qualities) that explain a) mortality of initially multi-trunked (M_I) trees and b) trunk singling for surviving M_I trees, in binomial GLMM analyses with a logit link function.. Factors in italics were dropped from the model during the stepwise procedure starting with row 1; factors in upright case show significance and coefficients from the final model..

a) mortality of initially multi-trunked trees

Factor	Test	Wald Statistic	<i>P</i> value	Coefficient Estimate	St. error
<i>Log plot mean girth</i>	X^2_1	0.01	>0.9		
<i>Plot wetness</i>	X^2_1	0.43	>0.5		
<i>Girth weak trunk (cm)</i>	X^2_1	2.44	0.1		
<i>Girth ratio wk:main trks.</i>	X^2_1	1.20	>0.7		
<i>Girth main trunk (cm)</i>	X^2_1	0.97	>0.3		
Altitude (m)	$F_{1,19}$	5.95	=0.025	0.0067	0.0027
Tree density (no ha ⁻¹)	X^2_1	20.51	<0.001	-0.0010	0.00022
Girth diff. cf. plot mean	X^2_1	66.03	<0.001	0.263	0.032

b) trunk singling in surviving trees

Factor	Test	Wald Statistic	<i>P</i> value	Coefficient Estimate	St. error
<i>Girth ratio wk:main trks.</i>	X^2_1	0.68	>0.4		
<i>Log plot mean girth</i>	X^2_1	0.72	>0.3		
Plot wetness	X^2_1	5.06	0.02	-0.997	0.443
Altitude (m)	$F_{1,19}$	8.49	0.009	-0.0063	0.00216
Tree density (no ha ⁻¹)	X^2_1	7.42	0.006	0.0005	0.00019
Girth diff. cf. plot mean	X^2_1	31.78	<0.001	-0.177	0.032
Girth weak trunk (cm)	X^2_1	110.56	<0.001	-0.343	0.033
Girth main trunk (cm)	X^2_1	65.48	<0.001	0.258	0.032

1 Table VI. Observed numbers of trees at felling age (*italics*) in three classes (M =
 2 Multi-trunked, S = Single-trunked, Dd = Dead) that developed from multi-trunked
 3 trees at age 27-28 years at five sites initially thicket (TD2, TD4, TB5, TW1 and TC2),
 4 for combinations of proportionate-girth class and girth-difference class. Classes of
 5 girth difference of main trunk compared to plot mean are: A = 10-30 cm less, B = 0-9
 6 cm less, C = exceeds. Ratios of table entries were subsequently used to predict the
 7 final extent of multi-trunking at three sites monitored since planting (e.g. for
 8 proportionate-girth class 0.01-0.39 and girth-difference class C, 2 of 11 trees (ratio =
 9 0.18) are predicted to be alive and ending multi-trunked at felling).

12	Class of	Number	Fate	Number of Trees			Final	Final % M
13	Proportionate	of M	at	in Classes			Total	at stand
14	Girth at	trees at	Felling	of Girth Difference			Trees	age 42-44 yrs
15	Age	Age		A	B	C		of initial
16	27-28 yrs	27-28 yrs						M trees
18	0.01-0.39	21		2	8	11		
19			<i>End M</i>	0	1	2	3	14
20			<i>End S</i>	1	6	9	16	
21			<i>End Dd</i>	1	1	0	2	
23	0.40-0.69	43		14	15	14		
24			<i>End M</i>	1	4	6	11	26
25			<i>End S</i>	8	9	8	25	
26			<i>End Dd</i>	5	2	0	7	
28	0.70-1.00	47		22	13	12		
29			<i>End M</i>	10	10	10	30	64
30			<i>End S</i>	2	1	1	4	
31			<i>End Dd</i>	10	2	1	13	
33	All trees	111		38	36	37		
34			<i>End M</i>	11	15	18	44	40
35			<i>End S</i>	11	16	18	45	
36			<i>End Dd</i>	16	5	1	22	

1 Table VII. Observed numbers of multi-trunked trees at age 29 years, classified
 2 according to the attribute classes in Table VI, at three sites monitored since planting.
 3 Also shown are the % trees multi-trunked for sites (*italics*), calculated from the total
 4 trees present at the sites, and the predicted number of M trees at felling (**bold**),
 5 calculated for each proportionate-girth class using the appropriate ratios from Table
 6 VI. Equivalent calculations were performed for coalesced trees and single-trunk trees,
 7 to predict multi-trunking percentages at felling. Classes of girth difference of main
 8 trunk compared to plot mean are as in Table VI: A = 10-30 cm less, B = 0-9 cm less,
 9 C = exceeds.

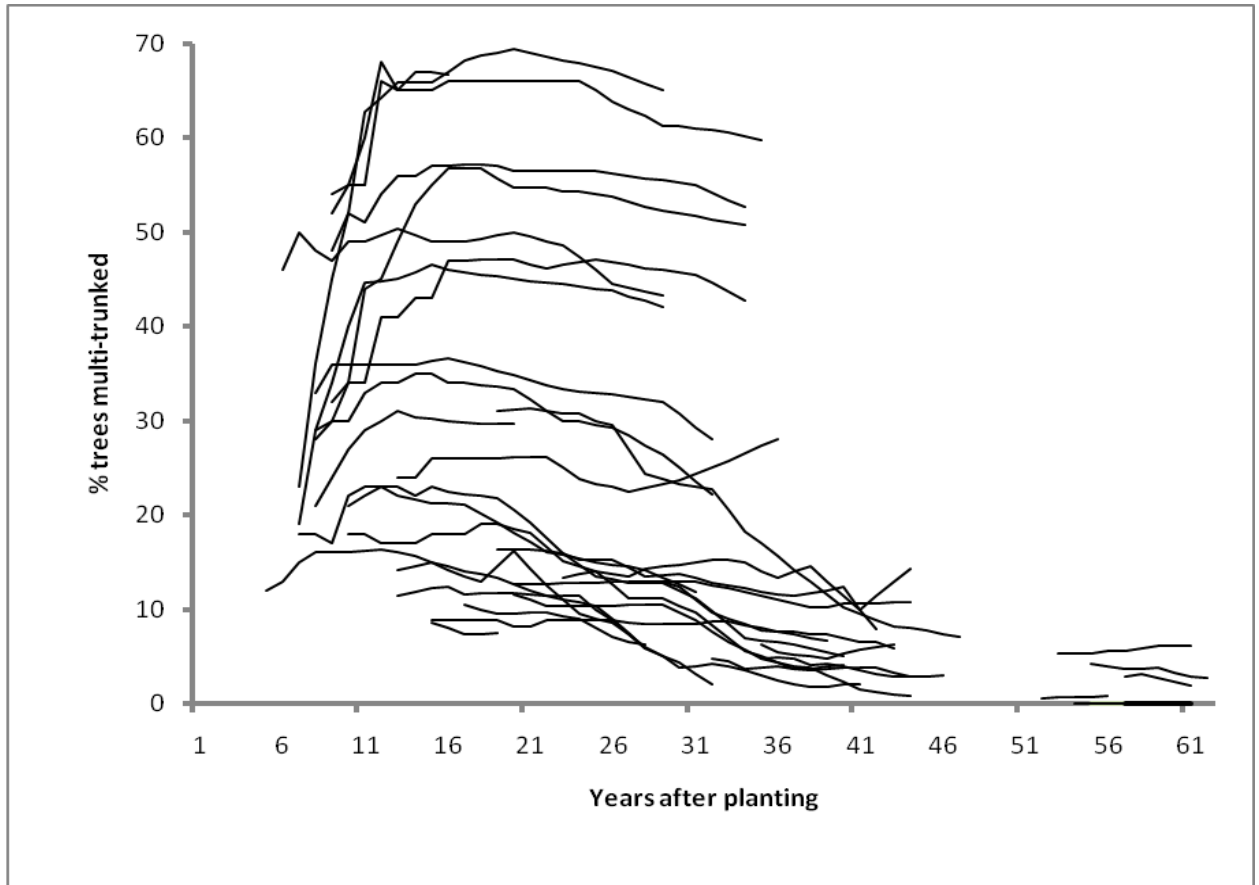
Site	Classes of Proportionate Girth at age 29 yrs	Numbers of M trees in Classes of Girth Difference at age 29 yrs			Total Trees at age 29 yr	Predicted number of M Trees at felling
		A	B	C		
EW5	0.01-0.39	2	1	5	8	1
	0.40-0.69	1	2	10	13	5
	0.70-1.00	10	5	6	21	13
	Coalesced	3	3	4	10	9
	Total M trees at site	16	11	25	52	28
	<i>% trees M at site</i>				<i>64%</i>	40%
ED6	0.01-0.39	3	1	9	13	2
	0.40-0.69	7	6	10	23	6
	0.70-1.00	8	3	2	13	8
	Coalesced	2	1	1	4	3
	Total M trees at site	20	11	22	53	19
	<i>% trees M at site</i>				<i>42%</i>	19%
ED9	0.01-0.39	1	3	5	9	1
	0.40-0.69	8	6	10	24	6
	0.70-1.00	12	4	4	20	12
	Coalesced	0	1	4	5	5
	Total M trees at site	21	14	23	58	24
	<i>% trees M at site</i>				<i>43%</i>	22%

1 Table VIII. Mean incidences of leader browsing sustained since planting for trees that
 2 are single- (S) and multi-trunked (M) at stand age 29 years, and for M trees grouped
 3 according to their probable classes at felling. Trees were assigned to probable classes
 4 at felling thus: M - those with proportionate girth (weak/main trunk) greater than 0.70
 5 or coalesced and in Girth Difference Classes B and C (Table VII) at stand age 29
 6 years; S - those with proportionate girth under 0.40 and in Girth Difference Class B
 7 and C; uncertain - all other class combinations.

Site	Mean number of browsings per tree				
	S trees at age 29 yr	M trees at age 29 yr	Probable classes at felling for M trees at age 29 yr		
			M	uncertain	S
EW5	2.6	3.0	3.4	2.8	2.0
ED6	2.1	2.4	2.7	2.4	2.6
ED9	3.4	4.1	4.2	4.2	3.9

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Figure 1. Trends in % trees multi-trunked at 39 sites of Sitka spruce in Glenbranter Forest. Each line represents one site, and starts c. 8 years after planting and continues till last assessment. Sites planted before 1964 have start age of >14 years.