

Plankton community structure and variability in the Scotia Sea: austral summer 2003

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ABSTRACT: Plankton community structure in the Scotia Sea was investigated during January/early February 2003 based on phytoplankton cell counts from 20 m depth and mesozooplankton counts from 0 to 400 m net hauls. Cluster analysis and multi-dimensional scaling revealed 4 major groups of stations within each ordination that broadly corresponded geographically. A grouping of stations to the east of the Antarctic Peninsula was characterised by low phytoplankton cell counts. The corresponding grouping of stations in the mesozooplankton data were characterised by low abundance, overwintered state of many species, low egg production rates, and low carbon mass of copepod instars. In contrast, groupings of stations in the northern part of the Scotia Sea were characterised as chlorophyll and mesozooplankton rich, and the summer generation was well advanced. Latitude was most strongly correlated with mesozooplankton community pattern (rank correlation $\rho = 0.608$), whereas surface chlorophyll *a* was a weaker correlate ($\rho = 0.344$) but along with measures of size-fractionated chlorophyll contributed towards explaining variation in species stages carbon mass and egg production rates. Additional hauls to 1000 m with an LHPR indicated copepod populations were broadly in an overwintered state in the south of the region, whereas to the north of South Georgia recruitment had been completed and some species were undergoing a seasonal descent. A comparison with January/February 2000 revealed higher abundances of krill larvae throughout the Scotia Sea in 2000 as well as a more advanced generation of the copepod *Calanoides acutus*. Ice cover during the 2 years differed considerably; in 2000 the position of the summer ice edge broadly accorded with the 25 yr average, whereas in 2003 the ice edge lay much further north than usual. We suggest that the timing of ice retreat influenced the timing of reproduction with the late retreat in 2003 causing delayed reproduction and reduced population sizes.

KEY WORDS: Southern Ocean · Phytoplankton · Zooplankton · Community structure · Production · Sea ice

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INTRODUCTION

Concern over the consequences of climate change makes it increasingly necessary to understand how ocean ecosystem structure and dynamics are related to environmental variability. Trends in long-term data from the Northeast Atlantic and European shelf seas increasingly point to large-scale, climate-mediated changes of plankton populations, albeit with considerable regional variability (Planque & Taylor 1998, Edwards et al. 2002). In the Southern Ocean extensive

time-series data are presently lacking, although recent findings by Atkinson et al. (2004) suggest a dramatic decline in krill abundance has taken place in recent decades, particularly in the Atlantic sector, which may be related to changes in sea-ice distribution. Whilst satellite technologies have dramatically improved our ability to view the Southern Ocean in terms of sea-ice cover, sea-surface temperature, sea-surface height and phytoplankton distribution over large spatial and temporal scales, our present view of zooplankton distribution and dynamics is largely a composite derived from

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shipboard surveys carried out at sub-basin scales in different years and places (e.g. Mackintosh 1934, Marr 1962, Andrews 1966, Atkinson 1991). Nonetheless one characteristic feature of the larger-scale environment that has been clear for some time is that a latitudinal gradient in production cycles exists within the Southern Ocean, with community development commencing earlier in the northern part of the Antarctic Circumpolar Current (ACC) during spring and summer, compared to further south (Hart 1942, Voronina 1970).

Repeated observations at smaller spatial scales have also established variability in the timing and extent of production processes within different regions (e.g. Whitehouse et al. 1996) and within various taxonomic groups (e.g. Brinton et al. 1986, 1987, Siegel & Loeb 1995, Shreeve et al. 2002). Despite the formidable logistical difficulties in surveying such a large and complex area, a number of surveys undertaken in various parts of the Southern Ocean in the last 20 or so years have provided quasi-synoptic views of community structure. Many of these surveys have used the macroplankton catch composition to provide a view of community structure (e.g. Piatkowski 1989, Hosie 1994, Hosie et al. 2000), whereas others have used the more ubiquitous mesozooplankton provided by finer mesh nets (e.g. Errhif et al. 1997, Pakhomov et al. 2000, Ward et al. 2004). Both approaches provide differing views of community structure, although there is general agreement about many of the factors that structure such communities. Thus the positions of frontal zones such as the Antarctic Polar Front (APF) and the Antarctic Divergence are in many studies consistent with discontinuities in zooplankton distribution (Boysen-Ennen et al. 1991, Longhurst 1998, Hosie et al. 2000, Pakhomov et al. 2000, Ward et al. 2002); zooplankton abundance is often elevated within frontal zones either through physical concentration (Voronina 1970, Franks 1992) or because fronts are productive (Fransz & Gonzalez 1997, Pakhomov et al. 2000). Ice cover can also influence community development through its impact on food availability (Mackintosh 1934, Atkinson & Shreeve 1995, Burghat et al. 1999, Quetin & Ross 2003, Ward et al. 2004). The development of blooms of large diatoms is often crucial for enabling many species of calanoid copepods and Antarctic krill to maximise growth and reproductive rates (Ross et al. 2000, Shreeve et al. 2002), and changes in phytoplankton properties, expressed either as biomass, size or measures of phytoplankton quality, are also often associated with such faunal discontinuities (Shreeve et al. 2002, Ward et al. 2005).

Understanding the nature of the constraints on Southern Ocean plankton community development and allied seasonal and interannual variability will become increasingly important if we are to identify secular change against background variability. As well as a requirement to document structure over large spatial and temporal

scales there is also a need to assess the impacts of physical features such as frontal zones and variable ice cover on production processes. The data presented in this paper were collected during a survey that formed part of the UK's Southern Ocean GLOBEC initiative, which was to examine the large-scale population processes among krill and copepods within the Scotia Sea. Our objectives were to characterise spatial and temporal variability in community structure and development across the area and assess how this variation reflected that of other environmental properties. We compare our present results with those of a 4-ship survey centred on the Scotia Sea and undertaken in early 2000 when ice conditions were dramatically different.

MATERIALS AND METHODS

Between 8 January and 9 February 2003 as part of cruise JR82 on board RRS 'James Clark Ross', 8 zig-zag transects were run across the Scotia Sea commencing at a position north of Elephant Island and traversing eastwards (Fig. 1). Fifty-five stations were located along the transects at 60 nm intervals, and at each a full depth CTD cast was carried out followed by vertical Bongo net deployments to 400 m. A further 6 stations located within a mesoscale box straddling the shelf break to the northwest of South Georgia were also sampled. Here CTDs were deployed to 1000 m in the deeper parts of the box or near bottom over the shelf. Bongo net deployments were to a depth of 200 m at these 6 stations.

Phytoplankton. Water for analysis of chlorophyll *a* (chl *a*) and phaeopigments, size-fractionated chl *a* and nutrients was obtained from standard depths (ca. 20, 40, 60, 80, 100, 125, 150 and 200 m, and a further 4 evenly spaced depths sampled between 200 m and the bottom of the cast) at each of the 61 stations using a Seabird 911+ CTD and carousel sampler equipped with twelve 101 Niskin bottles (see Korb & Whitehouse 2004 for details). Additional samples were obtained from the ship's non-toxic seawater supply located 6 to 7 m below the sea surface as the CTD was surfacing. Size-fractionated chl *a* was measured on water samples from a depth of 20 m by passage through a series of 47 mm polycarbonate filters (12, 2 and 0.2 μm). Thus pico-, nano- and microphytoplankton were represented by the 0.2 to 2 μm , 2 to 12 μm and >12 μm size fractions. Macro-nutrient concentrations were determined using a Technicon segmented flow analyser (Whitehouse 1997).

Species composition representative of the upper mixed layer was determined at each station from water samples collected at 20 m and preserved in 1% acid Lugols solution. Microplankton were enumerated by use of the Utermöhl (1958) technique. Sample solutions

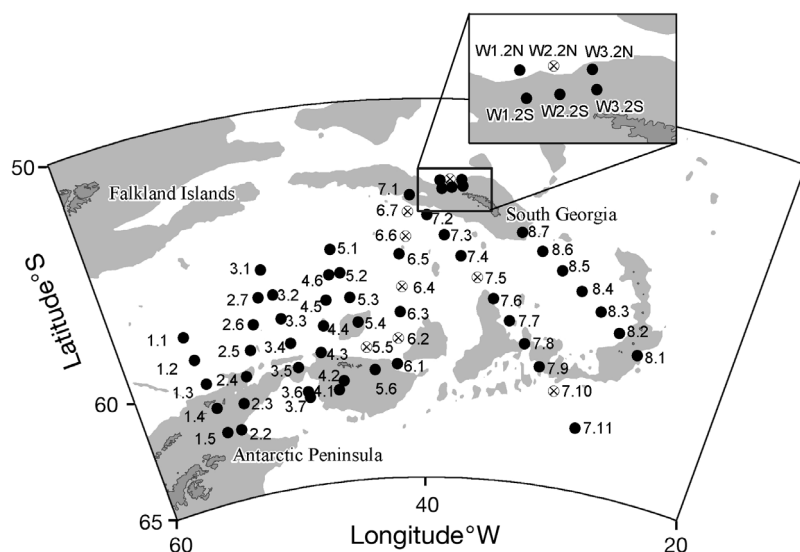


Fig. 1. Scotia Sea study area showing 61 station positions worked during cruise JR82. Bongo nets were worked at all stations and Longhurst-Hardy Plankton Recorder (LHPR) hauls were additionally made at stations shown with cross-hairs. Transects were run from west to east. Station identifiers shown relate to transect number first followed by station number. Transect 2 commenced at Stn 2.2 and not 2.1, which lay further south in ice-covered waters and was not sampled. Grey tones represent the 2500 m isobath in this and subsequent figs

were left to settle in 50 ml chambers for at least 24 h before analysis of selected microplankton taxa by inverted microscopy. Sixteen selected categories were examined on either 2 or 3 perpendicular transects across the whole slide on 100 \times magnification. The categories were chosen on the basis of the dominance of the >12 μ m microplankton and their ease of identification. Species counted ranged in size from ~5 to 200 μ m.

Mesozooplankton. At each station a motion-compensated Bongo net (mouth diameter opening 61 cm, net mesh 200 μ m) with 2 solid cod-ends was deployed from the surface to 400 m and then hauled vertically back onboard the stationary vessel. Upon recovery the contents of one cod-end were immediately diluted with surface seawater at ambient temperature for sorting of live material. To investigate production processes and understand how they varied spatially, we required species and stages that we were confident would be present over much of the survey area. Therefore, *Calanoides acutus* and *Rhincalanus gigas* females were chosen for egg production experiments and carbon (C) mass determinations and additionally stages CIV and CV of *C. acutus* for C mass determination. Female copepods were sorted and incubated in groups of 10 for 24 h to determine egg production rates (EPR see Ward & Shreeve 1995 for further details). Females were then removed, rinsed briefly in ammonium formate and placed in pre-weighed ultra lightweight tin foil capsules. Additionally, ~30 CIV and CV *C. acutus* from each station

were frozen for C mass determination. Samples were frozen at -80°C and subsequently dried at 60°C onboard ship within 1 wk of collection. They were then transferred in a sealed container to the UK where they were again dried at 60°C to constant weight. Dry mass was measured on a Mettler MT5 balance to an accuracy of ± 1 μ g. Whole samples were then analysed for C and N using a Fisons EA 1108 elemental analyser using acetanilide as a standard.

The contents of the second cod-end were preserved in 10% (v:v) formalin in seawater for community analysis in the UK, where they were divided into appropriate aliquots with a Folsom plankton splitter and examined under a binocular microscope. Zooplankton were identified to species and stage or higher taxonomic categories and enumerated. An average number of between 1000 and 1500 individuals were counted in each sample.

Fatty acid and POC analyses. Seawater samples (between 1.2 and 3.6 l)

collected at 20 m for particulate organic carbon (POC) and total fatty acid (TFA) analysis were filtered onto pre-ashed GF/F filters. Those for TFA analysis were placed in chloroform:methanol (2:1 v/v) and both were then stored at -80°C until analysis. After the addition of an internal fatty acid standard (21:0) lipids were extracted according to Folch et al. (1957). Fatty acid methyl esters were prepared in methanol containing 1% sulphuric acid and transmethylated at 50°C for 16 h (Christie 1982). After purification by thin-layer chromatography, fatty acid methyl esters were dissolved in hexane at a concentration of 1 mg ml $^{-1}$ and analysed on a Carlo Erba Trace 2000 gas chromatograph equipped with a ZBWAX fused silica capillary column (30 m \times 0.32 μ m). Hydrogen was used as the carrier gas, and fatty acids were identified by comparison with a well-characterized marine fish oil.

Similar quantities of seawater for POC analysis were also filtered onto pre-ashed filters and stored at -80°C . In the UK samples were acidified under an atmosphere of fuming hydrochloric acid for 24 h and then dried in a vacuum desiccator for 24 h. Elemental C and N were determined in 3 replicate subsamples as for the above copepod samples.

LHPR sampling. At 8 stations (Fig. 1) a Longhurst-Hardy Plankton Recorder (LHPR) equipped with a 200 μ m mesh net and 38 cm diameter nose cone was rapidly deployed to 1000 m. The net was allowed to stabilise at depth and was then fished to the surface,

hauling at a rate of $\sim 30 \text{ m min}^{-1}$. The LHPR was programmed with a gauze advance time of 90 s and fished at a ship's speed of 3.5 to 4 knots. In this way the ascent profile contained 45 to 60 patches with an average depth resolution of $\sim 20 \text{ m}$, representing approx. 18 m^3 filtered per patch. Upon recovery the gauzes were cut into individual patches and frozen at -20°C . In the UK gauzes were thawed and fixed in formalin and the copepodite stages of 2 of the biomass dominant species (*Calanoides acutus*, *Rhincalanus gigas*) were enumerated. Data were standardised to ind. m^{-2} .

The mean stage of the population (S) was estimated according to the equation where CI, CII...C VI represent successive copepodite stages, n is the number of individuals within each stage and N is the overall abundance of all stages combined.

$$S = \frac{n\text{CI} + 2n\text{CII} + \dots + 6\text{C VI}}{N}$$

Data analysis. Phytoplankton cell counts and mesozooplankton data were initially analysed with the statistical package PRIMER 5 (Primer-E). Standardised data in the form of phytoplankton cell counts ($\text{ind. } 50 \text{ ml}^{-1}$) and mesozooplankton abundance (ind. m^{-2}) were double-root-transformed and subjected to q -type cluster analysis to group stations based on the Bray-Curtis similarity and group average linkage classification (Field et al. 1982). The treatment of the mesozooplankton data prior to running PRIMER analyses differed from that of the phytoplankton cell count dataset in that rare species and stages were not removed from the data matrix, and species stages were not aggregated into higher groupings, although data were standardised to ind. m^{-2} (0 to 400 m) and double-root-transformed to normalise abundance. This approach was dictated largely by the fact that previous research (Pakhomov et al. 2000, Ward et al. 2004) indicated that differences between zooplankton communities are very often the result of changes in species abundance rather than species composition and that variable abundance, as well as being attributable to changing distribution across a species range, can often result from differences in rates and timing of recruitment across that range. By distinguishing between ontogenetic stages rather than aggregating them under species headings we wished to see how station groupings differed in terms of community development.

Non-metric multi-dimensional scaling (MDS) was also performed to allow relationships between groups to be assessed. Its purpose is to represent the samples as points in low-dimensional space (2D) such that the relative distances from all the points are in the same rank order as the relative dissimilarities of the samples (as calculated by Bray-Curtis coefficients). The starting configuration in this instance is a random

set of points. There is no guaranteed method of ensuring that a global minimum stress has been reached; therefore the algorithm dictates that the analysis is repeated several times (in this instance 25 times) starting with different random positions of samples. The stress levels indicates how faithfully the high-dimensional relationships among the samples are represented in the 2D plot with a value of ~ 0.1 indicating a good representation of the data.

The SIMPER (similarity percentages) routine was also performed on both datasets. SIMPER examines how much each species/taxon contributes to the average sample similarity within and dissimilarity between groups (Clarke & Warwick 2001). We also used the RELATE procedure (non-parametric Mantel-type coefficients) to compare the 2 multi-variate representations and BIO-ENV, a routine that calculates a measure of agreement between 2 (dis)similarity matrices, on the mesozooplankton data matrix and another containing information on environmental variables measured at each station (see Table 7 and Results section for details of variables included). Within the analysis, rank correlation (ρ) of the matching elements was carried out with combinations of the environmental variables being considered at steadily increasing levels of complexity. In this way an optimal subset of environmental variables that 'best explains' the biotic structure is identified. A value of $\rho = 0$ would imply an absence of any match between the 2 patterns, but typically values of ρ will be positive with a value of +1 being a perfect match (Clarke & Ainsworth 1993).

The relationship between C mass, abundance and EPR data collected at each station and a suite of 9 potential predictor variables (see Table 9 and 'Results' for full details) was examined using best subsets regression. Response and predictor variables were log-transformed where necessary to linearise the relationship, stabilise variability, and reduce skewness. The Akaike Information Criterion with small-sample adjustment (AIC_c) was used for model selection (Burnham & Anderson 2002). Low values of AIC_c indicate parsimonious models with good fit and few parameters. For presentation, values of AIC_c for different models are expressed relative to the smallest value as a difference $\Delta = \text{AIC}_c - \min(\text{AIC}_c)$. Models within about 2 units of the minimum are considered as competing models in a statistical sense (Burnham & Anderson 2002). Spatial autocorrelation was examined using the variogram of the standardised residuals from the fitted model (Cressie 1993). The residuals at locations i and j along a particular transect were denoted by r_i and r_j , respectively, with the corresponding distance between locations denoted by d_{ij} . The variogram was formed by plotting the square of the difference between the residuals $v_{ij} = (r_i - r_j)^2$ against d_{ij} over all

pairs of residuals. An increase of v_{ij} with d_{ij} indicates a pattern of autocorrelation that decreases with distance between locations. Analyses were implemented using the statistical software package MINITAB v.13 (Pennsylvania State University).

Sea-ice cover. Sea-ice-concentration data were calculated from the U.S. Defense Meteorological Satellite Program's Special Sensor Microwave Imager passive microwave data by the National Oceanic and Atmospheric Agency/National Centers for Environmental Prediction (NOAA/NCEP). These data were first previewed as the northern extent of the 15% ice concentration. Spurious values (for example from icebergs) were removed before plotting the monthly positions of the northern extent of 15% sea-ice concentration in the geographical information system package ArcGIS8.2 (ESRI).

RESULTS

Physical characteristics and position of fronts

CTD potential temperature-salinity data were used to characterise the different water masses occurring within the Scotia Sea (Fig. 2). While there was a clear distinction between waters to the south of the Southern Boundary of the Antarctic Circumpolar Current (SB) and waters to the north of the Southern Antarctic Circumpolar Current Front (SACCF) compared with the rest of the survey stations, there was a degree of overlap in the TS characteristics at the SACCF. Here, nutrient and oxygen data were used to further discern the position of the SACCF (Sievers & Nowlin 1984). The major frontal jets were generally orientated in a southwest-to-northeast direction through the study site, with meandering and eddy-shedding particularly evident within the mid-survey area (Fig. 2). The Polar Front (PF) was not traversed, although water in the extreme northwest of the survey area may have originated from north of the front. At the southern extremities of the survey, Weddell Front and Weddell Scotia Confluence characteristics were evident only intermittently. Within the Scotia Sea typical Antarctic surface-

water profiles were found at 25 of the 27 stations occupied between the northernmost stations (excluding casts downstream of South Georgia) and the SB (median T min 70 m).

Microplankton community structure

Cluster and MDS analysis identified 4 groups of stations and 1 outlier (Table 1, Fig. 3). Median values of chl *a* and other chemical indices relating to the phytoplankton characterising each station group are presented in Table 2 and size-fractionated percentages in Table 3.

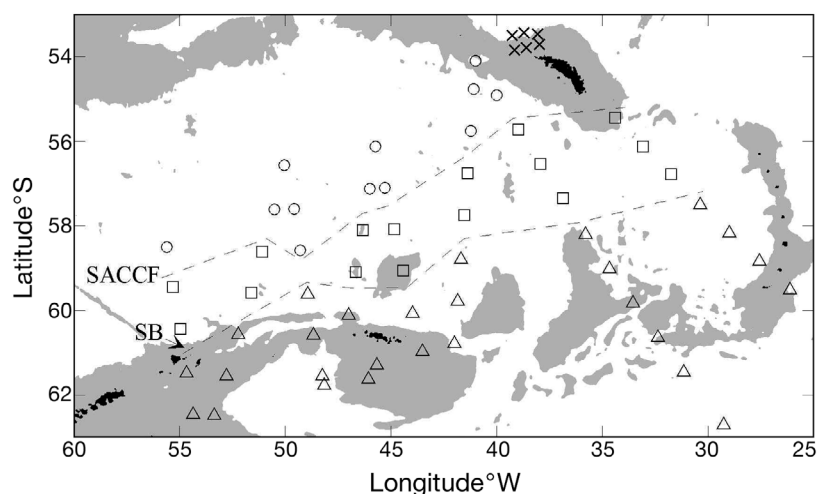


Fig. 2. Water mass distribution within Scotia Sea during cruise JR82. \times = South Georgia Modified Shelf water, O = water lying to north of the southern Antarctic Circumpolar Current Front (SACCF), \square = water lying between SACCF and the Southern Boundary of the Antarctic Circumpolar Current Front (SB), Δ = water lying to south of SB. Approximate frontal positions indicated by dashed lines

Table 1. Average cell count abundance (no. ind. 50 ml⁻¹) within phytoplankton station groupings of species and taxa that SIMPER analysis indicated contributed most to within-group similarity and between-group dissimilarity. Highest value for each species/taxa in bold. Species have been arranged in order of total abundance across all groups with respect to major taxonomic groupings. Species taxonomy in accordance with Scott & Marchant (2005). Highest value for each species/taxon in bold

Species/taxon	Abundance no. ind 50 ml ⁻¹			
	Group 1 (n = 6)	Group 2 (n = 17)	Group 3 (n = 24)	Group 4 (n = 14)
<i>Eucampia antarctica</i>	16143	0	0.4	148
<i>Nitzschia/Pseudonitzschia</i> spp.	735	96	657	8096
<i>Fragilariopsis Kerguelensis</i>	544	52	785	6257
<i>Chaetoceros</i> spp.	748	24	252	6379
<i>Thalassiosira</i> sp.	3619	19	165	1336
<i>Thalassionema/Fragilariopsis</i> spp.	1986	291	744	1438
<i>Rhizosolenia</i> sp.	27	0.6	120	125
Small dinoflagellates	2462	610	787	2749
Small ciliates	172	50	57	47

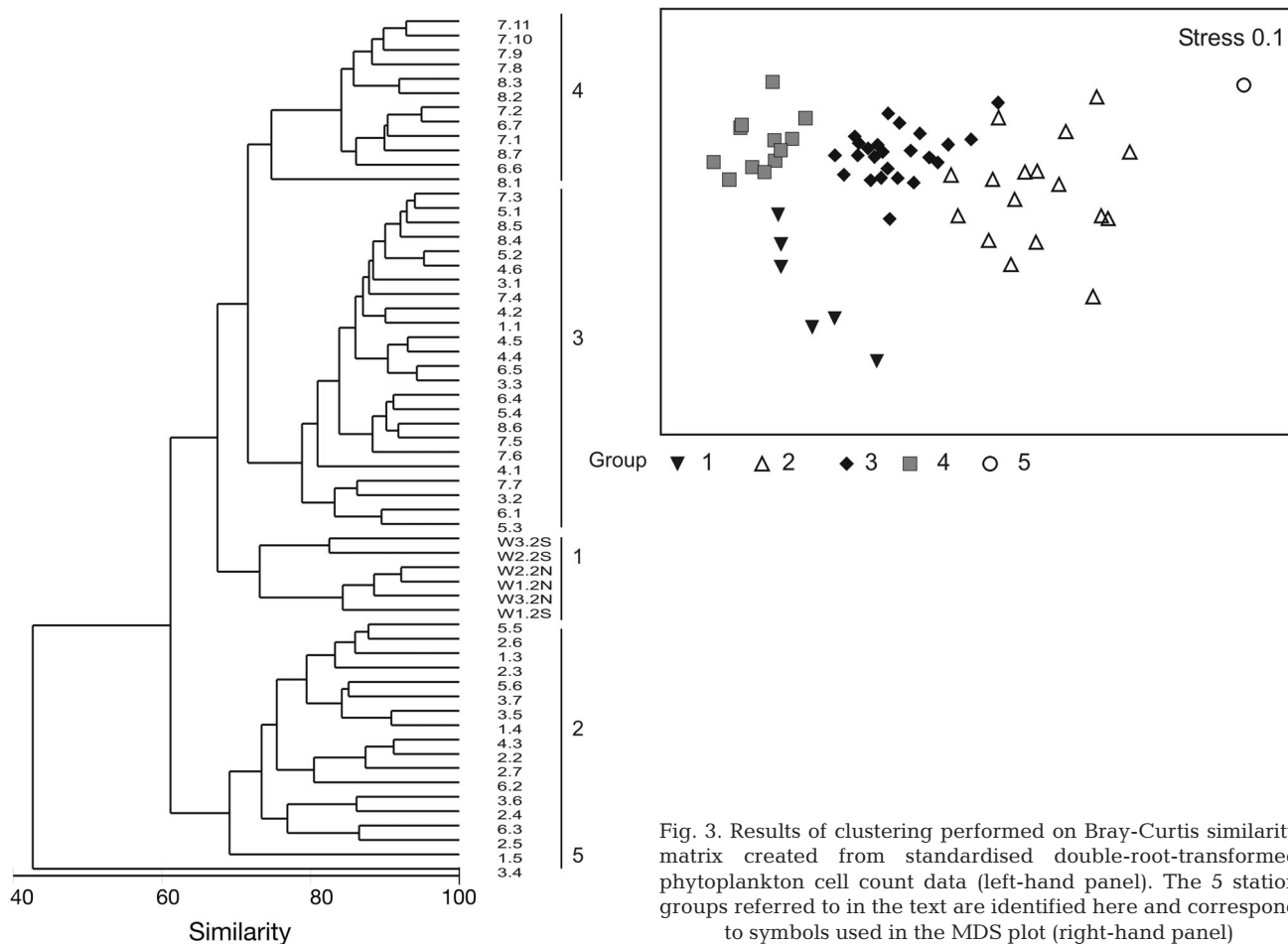


Fig. 3. Results of clustering performed on Bray-Curtis similarity matrix created from standardised double-root-transformed phytoplankton cell count data (left-hand panel). The 5 station groups referred to in the text are identified here and correspond to symbols used in the MDS plot (right-hand panel)

Table 2. Median values (upper and lower quartile values) for chl *a*, POC, particulate C:N and total fatty acids with respect to phytoplankton station groups

	Group 1 (n = 6)	Group 2 (n = 17)	Group 3 (n = 24)	Group 4 (n = 14)
Chl <i>a</i> (mg m ⁻² , 0–100 m)	5.72 (2.91–8.63)	0.21 (0.14–0.53)	0.29 (0.16–0.49)	1.12 (0.17–2.34)
POC (µg l ⁻¹ , 20 m)	146 (115–229)	52 (42–69)	57 (41–116)	91 (67–136)
C:N (particulates, 20 m)	6.00 (5.62–6.43)	5.44 (5.06–5.70)	5.44 (5.26–5.73)	5.60 (5.35–5.89)
Total fatty acids (µg l ⁻¹ , 20 m)	153 (119–165)	28 (22–34)	33 (22–41)	96 (68–118)

Group 1 comprised 6 stations north of South Georgia where cell counts were high as were surface chl *a* values (1.9 to 11.4 mg m⁻³). Here *Eucampia antarctica* was characteristic and almost exclusive to this group. Group 2 (17 stations) was located mainly along the southern portions of the first 6 transects and were characterised by surface chl *a* values of ≤1 mg m⁻³ and by low overall cell counts. Small dinoflagellates characterised these stations with remaining taxa occurring in low abundance. Group 3 (24 stations) generally occurred at the northern por-

tions of transects 3 to 5 and thereafter in the middle portions of transects 6 to 8. Surface chl *a* was slightly higher (≤1.9 mg m⁻³), although cell counts were modest and no one particular taxon dominated. Whereas the stations in the above groups had clear geographic integrity (Fig. 4), those in Group 4 (14 stations) were distributed along the tops of transects 1, 6, 7 and 8 and additionally comprised the southerly portions of transects 7 and 8. Here surface chl *a* was higher (≤9 mg m⁻³) and highest values of *Nitzschia/Pseudonitzschia* spp., *Fragilariopsis kerguelensis* and *Chaetoceros* spp. were found.

SeaWiFS composites for January indicated that the southerly bloom stations may have been influenced by the retreating ice edge (Korb et al. 2005).

Mesozooplankton

Four main station groupings were disclosed by the cluster and MDS analysis with a single outlier (Fig. 5).

Table 3. Mean values of percentage size-fractionated chl *a* biomass from 20 m water bottle with respect to phytoplankton station groups (upper and lower quartile values)

Size fraction	Group 1	Group 2	Group 3	Group 4
% Microphytoplankton (>12 μm)	80 (70–89)	11 (2–16)	40 (15–65)	68 (49–87)
% Nanophytoplankton (2–12 μm)	12 (7–16)	42 (31–52)	32 (21–43)	1 (8–27)
% Picophytoplankton (<2 μm)	8 (4–14)	47 (39–55)	28 (12–41)	13 (4–21)

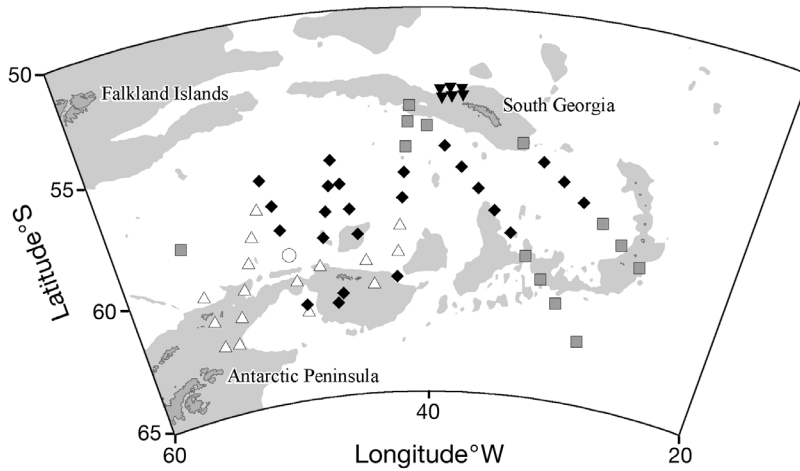


Fig. 4. Geographical distribution of station groups identified in phytoplankton cell count ordination. Symbols correspond to those used in Fig. 3

The station groupings were in modest agreement with those of the microplankton ordination (RELATE analysis $\rho = 0.438$, $p = 0.1\%$). Geographical positions of station groups are presented in Fig. 6. Once again Group 1 comprised stations to the north of South Georgia but additionally included stations at the northern end of transects 6 to 8. The average abundance of the 28 taxa, in this case with stages aggregated within species, which collectively contributed $\geq 2\%$ of similarity within groups or dissimilarity between groups, as indicated by SIMPER analysis, are presented in Table 4.

Most taxa were present across the entire Scotia Sea, but generally their abundance was highest within station Group 1. Groups 2 and 3 largely paralleled the geographic distribution of the microplankton station groupings and their respective qualities in terms of relative abundance of taxa across groups (Table 1). Group 4 in this case occupied the greater part of transects 6 to 8 rather than being restricted to their extreme ends. One other station comprised an outlier from the main station groupings indicated in Fig. 6. It was located near the ice edge just east of the South Orkneys (Fig. 7) and was characterised by an overall reduction of taxa. The

median abundance of mesozooplankton across groups was >3 times greater in Group 1 than in the remaining 3 groups or the outlying single station (Group 5). Overall, copepods accounted for between 77% and 97% of total mesozooplankton abundance with large copepods (prosoma length > ~1.5 mm) proportionately accounting for <4% of total abundance (Table 5).

There were also clear differences in the development of large calanoid copepod populations in the top 400 m over the Scotia Sea. Over-wintered populations of *Calanoides acutus* (low overall abundance and relatively high number of females) in a pre-recruitment phase characterised almost all of the stations in Group 2, whereas further north and east the spring generation had evidently developed and north of South Georgia was already undergoing a seasonal descent. Such an interpretation is consistent with the findings of Atkinson (1991) and Atkinson et al. (1997) and the life-cycle model developed by Tarling et al. (2004). Details of population vertical distribution are given below in the LHPR section (see below and Fig. 8b). The distribution of *Calanus propinquus* reflected that of *C. acutus* with older stages dominating

the majority of stations in Group 2, whereas a latitudinal cline was broadly discernible among the remaining stations. For *Rhincalanus gigas*, which generally spawns later than the other species, the population displayed a clear latitudinal cline with younger stages dominating Group 1 and older stages generally present further south. The mean stage of each species with respect to station group is presented in Table 6.

Although we were unable to distinguish ontogenetic stages for many of the other copepod species present, the 'catch-all' taxonomic groupings calanoid nauplii and cyclopoid nauplii also showed distribution patterns that reflected those described above with respect to station groupings (Table 4). Krill larvae were present, albeit in relatively low concentrations, in the northern part of the Scotia Sea and along transects 7 and 8. Highest larval densities (7000 ind. m^{-2}) were unusually found in oceanic waters to the northwest of South Georgia (Fig. 9b).

Of the environmental variables used in the BIO-ENV analysis, latitude was the strongest of the correlates with mesozooplankton community pattern ($\rho = 0.608$). Inclusion of phosphate, which was inversely

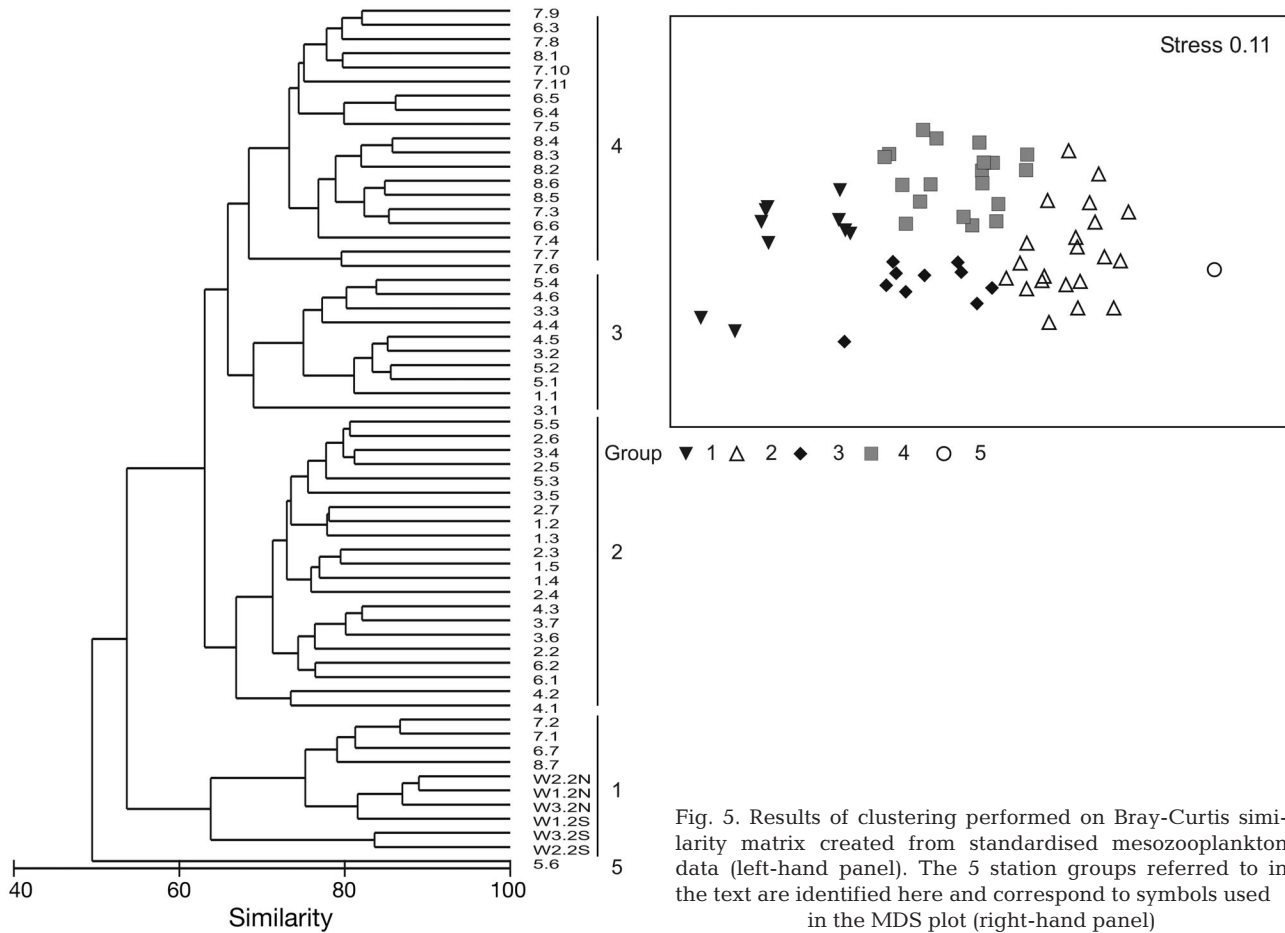


Fig. 5. Results of clustering performed on Bray-Curtis similarity matrix created from standardised mesozooplankton data (left-hand panel). The 5 station groups referred to in the text are identified here and correspond to symbols used in the MDS plot (right-hand panel)

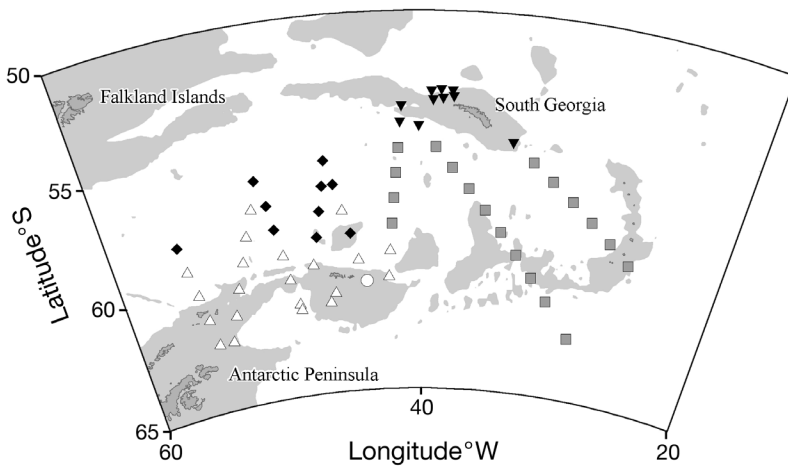


Fig. 6. Geographical distribution of station groups identified in mesozooplankton ordination. Symbols correspond to those used in Fig. 5

related to chl *a* biomass, increased the rank correlation coefficient ($\rho = 0.642$), whilst other variables did nothing to significantly improve the fit (Table 7). Although latitude might be considered a proxy for temperature (they were significantly correlated; $R^2 =$

0.85 , $F = 345.95$, $p < 0.0001$), substitution of temperature for latitude in the analysis gave a lower rank correlation ($\rho = 0.44$). In contrast with stepwise regression analysis (see below), surface chl *a* was also a weaker correlate with overall community pattern ($\rho = 0.344$).

Carbon mass and egg production

For *Calanoides acutus* only stations where stages CIV and CV could be attributed with confidence as belonging to the new summer generation were included in the analysis of carbon mass. Stations where low abundance was coupled with a dominance of later

stages were excluded because here copepod condition was thought likely to reflect their recent overwintered state rather than the influence of any of the measured environmental variables. Such populations were predominantly found at stations within Group 2.

Table 4. Average mesozooplankton abundance (ind. m⁻², 0–400 m*) within station groupings of species and taxa that SIMPER analysis indicated contributed most to within-group similarity and between-group dissimilarity. Species have been arranged in order of total abundance across all groups. Highest value for each species/taxon in bold. *Abundance at South Georgia stations sampled in water column of 200 m (see 'Materials & methods')

Species/Taxon	Group 1 n = 10	Group 2 n = 21	Group 3 n = 10	Group 4 n = 19
<i>Oithona</i> spp.	348267	34060	63479	82854
Cyclopoid nauplii	49408	97	268	12622
<i>Metridia</i> spp. CI–III	25536	2663	7742	12259
<i>Oncaea</i> spp.	17258	5310	6362	13313
Appendicularians	19492	2146	9647	8835
<i>Microcalanus pygmaeus</i>	5300	10495	6502	12716
<i>Drepanopus forcipatus</i>	34691	0	0	0
<i>Ctenocalanus</i> spp.	26675	1542	1533	1352
<i>Rhincalanus gigas</i> nauplii	17696	27	657	501
<i>Metridia</i> spp. CIV–VI	8968	607	1602	3054
Calanoid nauplii	6467	320	864	4620
<i>Calanus simillimus</i>	5590	54	1920	22
<i>Calanoides acutus</i>	3017	488	1556	1654
<i>Limacina</i> spp.	3811	21	712	911
Chaetognatha	808	585	1422	927
<i>Rhincalanus gigas</i>	2144	96	1010	216
<i>Pelagobia longicirrata</i>	2584	107	0	575
<i>Calanus propinquus</i>	1621	29	140	1333
Ostracoda	506	688	368	1013
<i>Euchaeta antarctica</i>	285	360	380	187
<i>Thysanoessa</i> spp. Calyptopes	394	101	340	122
<i>Clausocalanus brevipes</i>	294	0	281	0
<i>Heterorhabdus</i> spp.	197	106	123	115
<i>Thysanoessa</i> spp.	252	11	189	41
<i>Scolecithricella</i> spp.	96	51	79	249
<i>Scolecithricella minor</i>	128	33	99	153
<i>Gaidius</i> spp.	33	23	49	123
<i>Spinocalanus</i> spp.	29	20	70	90

Carbon masses of stages CIV and CV *Calanoides acutus* and female *Rhincalanus gigas* were highest in zooplankton Group 1 and lowest in Groups 2 and 3 (Table 8). In contrast female *C. acutus* were absent from Group 1 stations and their C mass was some 4 to 5 times greater in Group 4 than in others. Egg production rates for *R. gigas* were also highest in Group 1 and lowest in Group 2, whereas the highest EPRs for *C. acutus* were recorded at Group 4 stations, particularly those lying towards the southern end of transect 7. The low C mass values observed for all stages of *C. acutus* within Stn Group 2 reflects the fact that at the majority of stations in this grouping the population was in an overwintered state and had not commenced recruitment. Of the remaining station groups the new generation dominated all stations in Groups 1, 8 of 9 in Stn Group 3 and at 14 of 19 in Stn Group 4.

For *Calanoides acutus* CIV, the most parsimonious fit was a single-variable model comprising % Chlorophyll (2 to 12 µm). Two-variable models that in addition included either log TFA or latitude were also considered plausible models (Table 9). For stage CV,

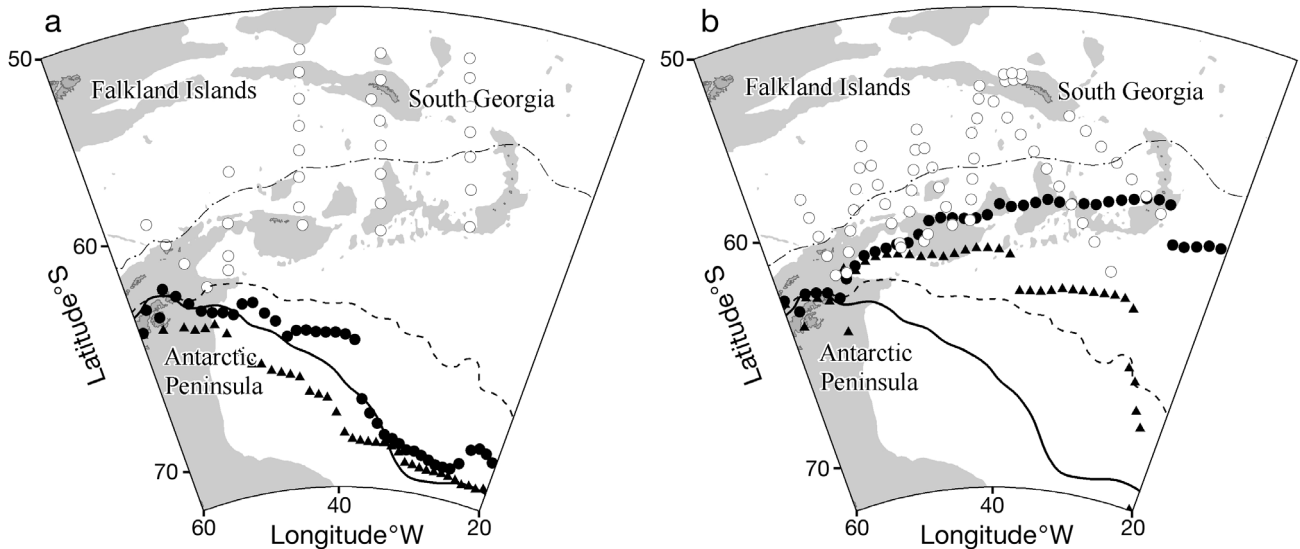


Fig. 7. Mean positions of 15% ice edge during January and February (a) 2000 and (b) 2003 in relation to 25 yr monthly mean position. The dashed line represents the 25 yr average position during January and the solid line February. Actual positions during January (●) and February (▲) are shown. (a,b) 25 yr average for August is shown as the most northerly broken line. Details on calculation of ice edge are given in 'Materials and methods'

Table 5. Median abundance (ind. m^{-2} , 0–400 m plus upper and lower quartile values) of mesozooplankton, large (adult of species > 1.5 mm) and small copepods (adult of species < 1.5 mm) with respect to mesozooplankton station group. Copepod abundance as a percentage of total zooplankton numbers is also shown

	Group 1 ^a (n = 10)	Group 2 (n = 21)	Group 3 (n = 10)	Group 4 (n = 19)	Group 5 (n = 1)
Mesozooplankton	5.1×10^5 (3.5×10^5 – 8.4×10^5)	6.3×10^4 (4.1×10^4 – 7.9×10^4)	1.06×10^5 (7.3×10^4 – 1.66×10^5)	1.5×10^5 (1.01×10^5 – 2.4×10^5)	3.7×10^4
Large copepods	1.7×10^4 (1.08×10^4 – 5.7×10^4)	1.2×10^3 (791–1,547)	4.3×10^3 (1.9×10^3 – 7.6×10^3)	2.9×10^3 (22.3×10^3 – 6.7×10^3)	0
Small copepods	3.9×10^5 (2.8×10^5 – 6.9×10^5)	5.7×10^4 (3.7×10^4 – 7×10^4)	9.1×10^4 (6.5×10^4 – 1.33×10^5)	1.4×10^5 (7.7810^4 – 1.8×10^5)	3.6×10^4
Copepods as % of total zooplankton	84	92	87	77	97

^aThe 6 stations north of South Georgia were only sampled to 200 m

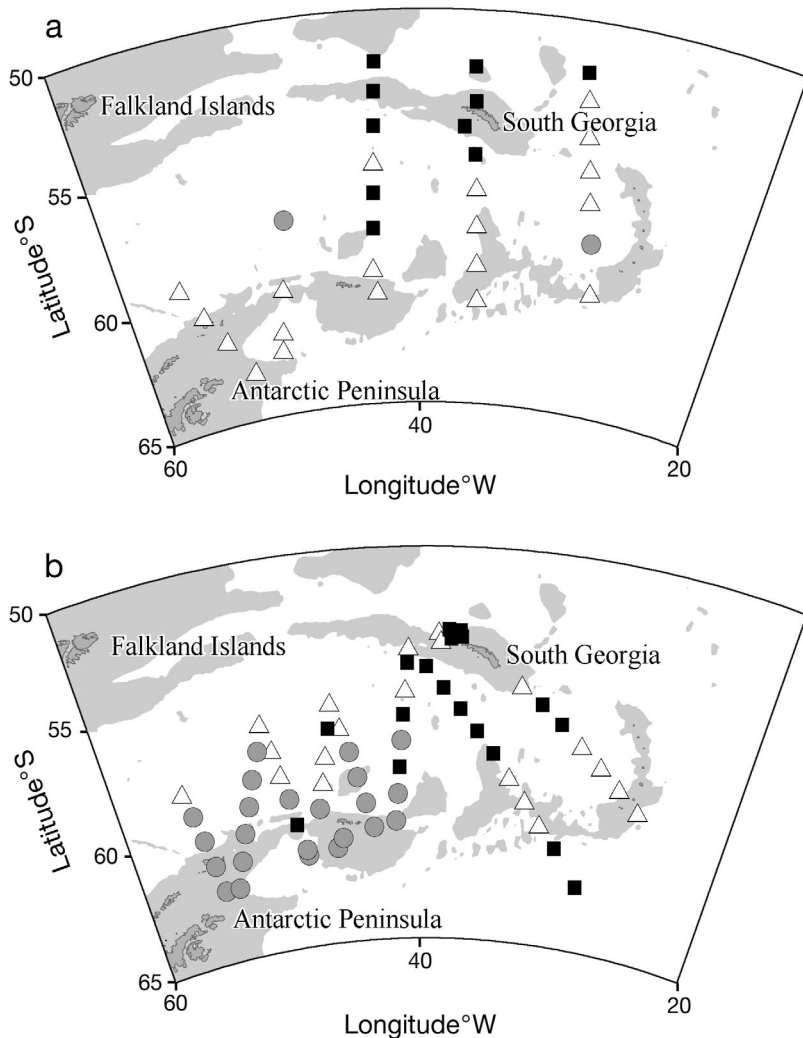


Fig. 8. *Calanoides acutus*. Relative ages of population at each station during (a) 2000 and (b) 2003. Δ = mean age CI–CIII, \blacksquare = mean age CIV, \bullet = mean age CV–VI

log surface chl *a* and latitude was considered most appropriate, whereas carbon mass of *Rhincalanus gigas* females was found to be strongly associated with log TFA and NO_3 , which are indirectly measures of food quantity, quality and past production levels. The predictors for mesozooplankton abundance indicate positive relationships with % chl >12 μm and log POC and negative relationships with PO_4 and latitude, the latter 2 reflecting the pool of unused PO_4 as one moves further south. EPR of *C. acutus* was also complexly related to measures of food abundance (% chl > 12 μm and log TFA) as well as nutrients (NO_3 in this instance) and latitude. In contrast, EPRs of *R. gigas* were weakly related only to log POC.

LHPR hauls

The profiles, mostly taken to the east of the South Orkneys towards the end of January, included stations that a month earlier would have been covered in ice. All were taken in ice-free areas, although at varying distances from the ice edge, and all but one were sampled within a 13 d period (Table 10). Populations of both *Calanoides acutus* and *Rhincalanus gigas* lay deeper in the water column with increasing latitude, and younger copepodite stages were generally pre-

Table 6. Mean stage of 4 main biomass dominant species of calanoid copepod with respect to zooplankton station group. See 'Materials and methods' for details of calculation

Species	Group 1	Group 2	Group 3	Group 4
<i>Calanoides acutus</i>	4.13	5.34	3.68	3.73
<i>Rhincalanus gigas</i>	2.80	4.99	4.64	5.06
<i>Calanus simillimus</i>	3.08	2.68	2.55	2.26
<i>Calanus propinquus</i>	3.66	4.62	3.50	2.19

sent in increasingly significant numbers in the more northerly parts of the survey region, reflecting the Bongo net analyses. An exception to these trends was apparent at the next to most southerly station on transect 7, which had a population of *C. acutus* that, although low in abundance and largely comprised of later stages, was present in near surface waters, and also at stations to the north of South Georgia where CV *C. acutus* extended down to, and presumably in excess of, 1000 m, undergoing autumnal descent.

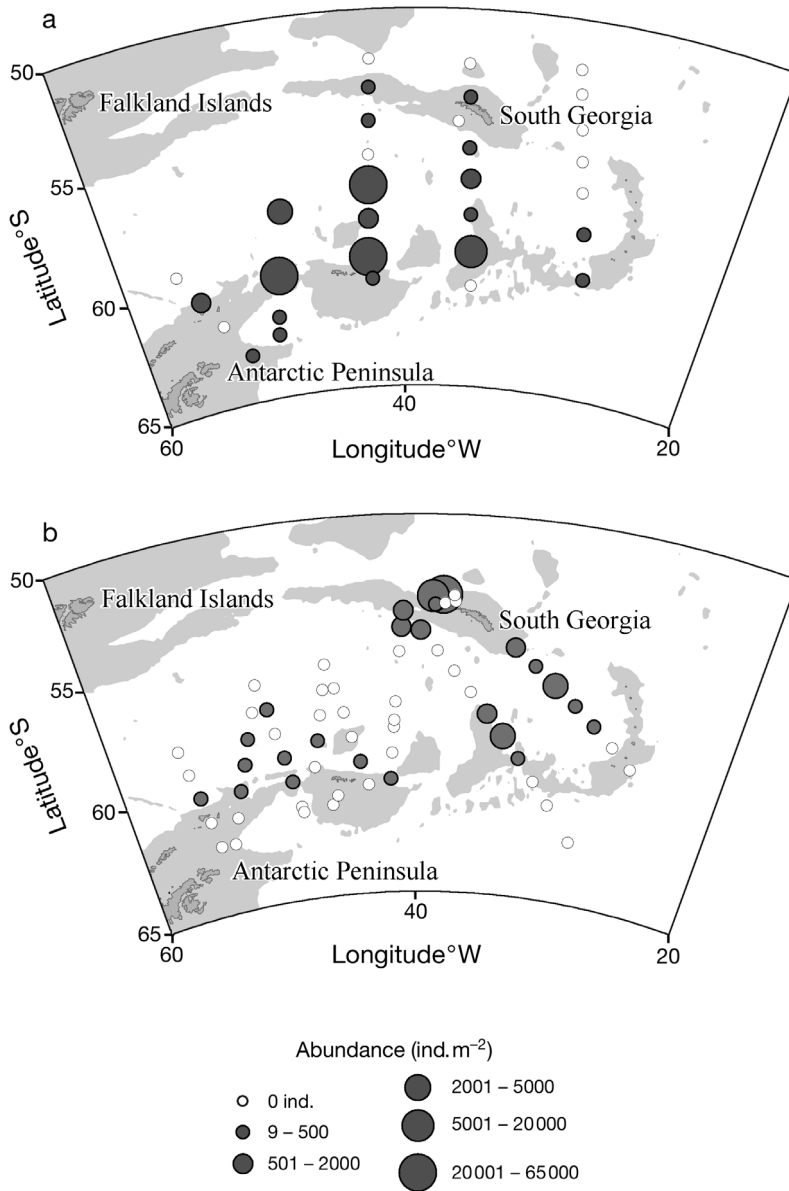


Fig. 9. Relative abundance and distribution of *Euphausia superba* larvae sampled during January and February (a) 2000 and (b) 2003. Abundance standardised to (a) ind. m⁻² (0–200 m) and (b) ind. m⁻² (0–400 m), except stations to north of South Georgia where data represent ind. m⁻² (0–200 m)

Sea-ice cover

Ice-edge positions during cruise JR82 (January and February) in relation to the mean monthly position determined over the period 1979 to 2004 are presented in Fig. 7 along with comparable data for the CCAMLR 2000 cruise undertaken in January/February 2000 (see 'Discussion').

During the 2 mo of maximum seasonal sea-ice extent (August and September) approx. half of the station positions lying within the main body of the Scotia Sea are generally ice-covered. By December the whole survey area is generally ice-covered. During periods of maximum extent, ice-affected stations belonged mainly to zooplankton Stn Groups 2 and 4 with remaining station groups either unaffected (Stn Group 1) or only marginally so (Stn Group 3). From September 2002 onwards the ice edge retreated at rates broadly in line with the monthly mean positions (1979 to 2004) until November, when the retreat slowed, and continued to do so throughout the remaining summer months into 2003. Thus by December the ice edge lay many kilometres north of its mean December position, with the gap widening throughout January and into February 2003, during which month the area eventually became ice-free. During CCAMLR 2000, the ice edge retreated slightly faster than the seasonal mean, and the same area was free of ice at least 1 mo earlier.

DISCUSSION

Zooplankton community structure

In line with previous studies in this and other sectors of the Southern Ocean, the various zooplankton groups identified here should be viewed as representing a single zooplankton community, albeit one with distinct regional differences in its phenological development (Marin 1987, Siegel et al. 1992, Pakhomov et al. 2000, Ward et al. 2004). Most species were present across the entire survey area, and changes in abundance were greater than those in species composition. Latitude emerged as the strongest single correlate with community pattern in the BIO-ENV analysis applied to the mesozooplankton data (Table 7). This is consistent with the latitudinal gradient in production cycles that exists within the Southern Ocean, with community development tending to commence earlier in the northern part of the ACC during spring and summer (Hart 1942, Voronina 1970). Previous surveys carried out in the Southern Ocean highlighted the importance of pack ice and temperature in influencing the distribution and composition of zooplankton communities (Mackintosh 1934, Marin 1987, Hosie et al. 2000, Ward et al. 2004). Hosie et al. (2000) found that temperature accounted for ~50% of the variability in community patterns during a survey carried out in East Antarctica, whereas chl *a* accounted for ~21% and was also slightly negatively correlated with total zooplankton abundance. They concluded that chl *a* per se was therefore relatively unimportant in the large-scale separation of zooplankton communities. The temperature association was however strongly related to latitude and did not explain east-west differences also apparent during their survey. Surface chl *a* was also a weaker correlate of overall community pattern in this study ($\rho = 0.344$). However, various food-related indices such as phytoplankton size, TFA and POC amounts and water column nutrient properties (a proxy for past production levels) figured prominently in explaining carbon mass and total abundance in the stepwise regression analysis (Table 9). Thus we have an apparent paradox in that, whilst C mass of some species and overall zooplankton abundance relate positively and strongly to measures of food biomass and quality, community pattern relates more strongly to latitude. Whilst most species are present across

the entire survey area, regional differences, exemplified by the station groups, are not wholly attributable to differences in the timing of production across a uniform community. Many species, for example, have inherently differing distributions across the ACC, which reflect species ranges, different relationships with temperature (e.g. Mackintosh 1934) and different behaviours, all of which will tend to promote regional differences in community structure (Hosie et al. 2000). On the other hand species stages attributes such as C mass will tend to reflect the influence of proximate factors, e.g. available food, irrespective of patterns of distribution.

Table 7. Results of BIO-ENV analysis. Combinations of *K* variables giving largest Spearman rank correlations (ρ_w) between mesozooplankton and environmental similarity matrices. First 3 models listed, best overall fit in bold. Environmental variables included were latitude, sea-surface temperature, chl *a* biomass (mg m^{-2} , 0–100 m), nitrate (NO_3 average 0–50 m, mmol m^{-3}), phosphate (PO_4 average 0–50 m, mmol m^{-3})

<i>K</i>	ρ_w	Environmental variables
1	0.608	Lat
2	0.642	Lat + PO₄
3	0.599	Lat + PO ₄ + Chl <i>a</i>

Table 8. Median C mass (μg) of *Calanoides acutus* copepodite stages CIV, CV and females, *Rhincalanus gigas* females and median *C. acutus* and *R. gigas* egg production rates (EPR) with respect to mesozooplankton station groups (lower and upper quartile ranges). *n* = no. of stations within station groups for which data are available out of possible total (second row)

	Group 1 (<i>n</i> = 10)	Group 2 (<i>n</i> = 21)	Group 3 (<i>n</i> = 10)	Group 4 (<i>n</i> = 19)
<i>C. acutus</i> CIV	46 (37–64) (<i>n</i> = 9)	21 (20–21) (<i>n</i> = 3)	24 (20–30) (<i>n</i> = 8)	3 (26–36) (<i>n</i> = 9)
<i>C. acutus</i> CV	238 (174–360) (<i>n</i> = 8)	59 (29–80) (<i>n</i> = 14)	48 (44–53) (<i>n</i> = 8)	129 (41–187) (<i>n</i> = 15)
<i>C. acutus</i> females	– (<i>n</i> = 0)	75 (44–174) (<i>n</i> = 16)	65 (62–78) (<i>n</i> = 7)	311 (110–421) (<i>n</i> = 12)
<i>R. gigas</i> females	1601 (1086–2085) (<i>n</i> = 7)	455 (–) (<i>n</i> = 1)	279 (233–337) (<i>n</i> = 9)	570 (349–804) (<i>n</i> = 14)
EPR <i>C. acutus</i> (eggs female ⁻¹ d ⁻¹)	–	0 (0–0) (<i>n</i> = 17)	3.3 (0–10) (<i>n</i> = 7)	12 (7–35) (<i>n</i> = 13)
<i>R. gigas</i> (eggs female ⁻¹ d ⁻¹)	7.60 3.7 (2.3–14) (<i>n</i> = 10)	0 (0) (<i>n</i> = 2)	1.4 (0–4) (<i>n</i> = 8)	(0–7) (<i>n</i> = 16)

Table 9. Selected models from best subsets regression analysis. Response variables tested against various predictor variables. Predictor variables included were latitude (Lat), sea-surface temperature ($^{\circ}\text{C}$), % Chlor $>12\ \mu\text{m}$, (20 m) % Chlor $2-12\ \mu\text{m}$ (20 m), surface chl *a* (Chl *a*, mg m^{-3}), POC ($\mu\text{g l}^{-1}$, 20 m), nitrate (NO_3 average 0–50 m, mmol m^{-3}), phosphate (PO_4 average 0–50 m, mmol m^{-3}), total fatty acids (TFA, $\mu\text{g l}^{-1}$). Models shown selected by calculation of Akaike Information Criterion (see 'Materials and methods' for explanation). Regression equations include (SE coefficient)

Regression equations	R^2 (%)	p
Log C mass CIV <i>C. acutus</i> = 1.72 (0.009) – 0.009 (0.001) % Chl $2-12\ \mu\text{m}$	47.9	<0.001
Log C mass CV <i>C. acutus</i> = –1.99 (1.08) + 0.636 (0.081) Log Chl <i>a</i> + 0.072 (0.019) Lat	68.8	<0.001
Log C mass female <i>R. gigas</i> = 2.62 (0.40) + 0.452 (0.129) Log TFA – 0.028 (0.008) NO_3	76.3	<0.001
$\sqrt{\text{Meso}}\text{zooplankton Abundance} = 40.3 (7.3) + 0.018 (0.009) \% \text{ Chl } >12\ \mu\text{m} + 3.22 (1.11)$ Log POC – 1.77 (0.69) PO_4 – 0.052 (0.101) Lat 79.7, <0.001 <i>C. acutus</i> EPR = –197 (59.0) + 0.311 (0.059) % Chl $>12\ \mu\text{m}$ + 13.5 (5.7) Log TFA + 1.88 (0.64) NO_3 + 2.03 (0.836) Lat	55.6	<0.001
<i>R. gigas</i> EPR = –25.9 (12.6) + 13.3 (5.4) Log POC	17.1	0.018
Test of autocorrelation in residuals from fitted model based on trend in variogram (see text): Log C mass <i>C. acutus</i> CIV ($R^2 = 1.9\%$, $p = 0.51$); Log C mass <i>C. acutus</i> CV ($R^2 = 4.4\%$, $p = 0.14$); Log C mass female <i>R. gigas</i> ($R^2 = 6.0\%$, $p = 0.07$); $\sqrt{\text{Meso}}\text{zooplankton Abund.}$ ($R^2 = 0.7\%$, $p = 0.34$) <i>C. acutus</i> EPR ($R^2 = 0.1\%$, $p = 0.83$); <i>R. gigas</i> EPR ($R^2 = 1.9\%$, $p = 0.28$)		

Table 10. Median population depth (m), population abundance (ind. m^{-2} , 0–1000 m) and mean stage (see text) for *Calanoides acutus* and *Rhincalanus gigas* sampled by LHPR with respect to station. For details of mean stage calculation see 'Materials and methods'. Stations arranged in order of decreasing latitude (Fig. 1)

Stn	Sampling day (from 1 Jan)	<i>Calanoides acutus</i>			<i>Rhincalanus gigas</i>		
		Pop. depth	Abund.	Stage	Pop. depth	Abund.	Stage
7.10	35	85	1484	5.05	435	113	5.80
5.5	23	328	766	5.42	317	176	5.37
6.2	27	348	1068	5.39	320	71	5.51
6.4	28	60	709	3.77	273	468	5.10
7.5	32	271	1641	4.55	320	537	5.42
6.6	29	96	1143	3.85	102	637	4.92
6.7	30	5	7151	4.76	5	3026	4.58
W2.2N	49	177	3662	4.65	38	2294	3.21

Phytoplankton and zooplankton station ordinations were similar insofar as patterns of abundance and groupings of stations were, in the main, geographically consistent with one another (Figs. 4 & 6). In both ordinations the extremes were represented by the northerly South Georgia group of stations where diatoms dominated, in particular *Eucampia* sp., and zooplankton abundance and 'condition' were high, and low cell counts and low zooplankton abundance and 'condition' were found within the station groupings in the southern and western parts of the Scotia Sea (Tables 1, 5 & 8). Independent observations made around South Georgia further highlighted the positive relationships between copepod population recruitment processes (as assayed by abundance, C mass of species stages

and egg production indices) and the proportion of large diatoms present in water samples taken at these stations (Shreeve et al. 2002, Ward et al. 2005) and in the diet of many of the species present (Atkinson 1994). These findings strongly suggest the importance of bottom-up factors on Southern Ocean mesozooplankton communities, and food limitation has been identified as a major control, particularly in iron-limited regions (Smetacek et al. 2004).

Population development

Given the extent to which the zooplankton station groupings identified in this study represent a single 'community' at different stages in its phenological development, it is possible to provide an estimate of the extent to which some of its elements are chronologically separated. Differences in species and community development have been reported across the 600 nautical mile (1000 km) extent of the Scotia Sea during summer, as production cycles tend to proceed earlier in the ice-free northern parts. For example, Ward et al. (2004) reported differences in stage composition equivalent to a 3 mo advance in population development of *Calanoides acutus* from the northern part of the Scotia Sea compared to that south of the Weddell Front. Marin (1987) also found pronounced latitudinal age differences for *C. acutus* and *Calanus propinquus* during the Melville study of 1981.

Data from the LHPR profiles carried out on JR82 clearly exemplified such differences in terms of depth distribution, stage composition and abundance. In the southern part of the survey area within zooplankton Group 2, median population depths for *C. acutus* were ~330 to 350 m (Table 10). The low abundance, high proportion of females and deep median population depth at this time of year are indicative of an ongoing 'spring ascent' rather than a seasonal descent as might be expected in the more northern parts of the Scotia Sea (Atkinson et al. 1997).

Given that the stations were sampled at the end of January, it is remarkably late in the year for a population to be at the pre-recruitment stage in its development. It is presently unclear as to what cues cause plankton populations to ascend from overwintering depths back to surface waters or whether sea-ice cover is implicated in this process. Sea-ice cover can reduce primary production due to decreased light penetration, and therefore the ability of zooplankton populations to reproduce and develop at optimal rates in the surface layers; alternatively, a retreating ice edge may provide stabilisation of the water column and allow bloom conditions to develop. In an earlier study in the Bellingshausen Sea, Atkinson & Shreeve (1995) described the spring differences in population processes and depth distribution, stage development and chlorophyll in the water column in relation to ice cover. The *Calanoides acutus* population lay considerably deeper in the water column under pack ice compared to the ice edge and open water. Likewise the population was overwintered under the ice and reproduction was only apparent at the ice edge and in open water where chl *a* levels were higher. A similar situation was reported by Burghart et al. (1999) in a study of the marginal ice zone in the Weddell Sea during spring.

At the northern end of transect 6 both *Calanoides acutus* and *Rhincalanus gigas* were present in near surface waters and undergoing recruitment, whereas to the north of South Georgia, in early February, *C. acutus* was undergoing its seasonal descent. Thus based on development times determined by Shreeve (2002), population development of *C. acutus* at its spatial extremes within the Scotia Sea varied temporally by at least 3 mo and possibly more (Fig. 8).

Comparison of JR82 and CCAMLR 2000

Both cruises took place during January and February during 2 summers that differed greatly in terms of the rate of ice retreat and the distribution of phytoplankton biomass. During CCAMLR 2000, a 4-ship survey, 123 plankton samples were collected with RMT1 nets (0 to 250 m) across an area extending from

~20 to 70°W. Subsequent analysis indicated the existence of 2 main groups of stations which essentially formed a northern 'warm' and a southern 'cold' water community (Ward et al. 2004). Because of taxonomic similarities it was concluded that the two communities represented a single community differing only in phenological development and the mass occurrence of patchily distributed organisms such as krill larvae. The area surveyed during the present cruise was not as extensive, nor the sample size as large, but the same basic trends were detected in the data. A set of Bongo net samples (0 to 200 m) collected during CCAMLR 2000 ($n = 31$) also reflected this pattern and additionally served to confirm the delayed development of *Calanoides acutus* and to a lesser extent *Rhincalanus gigas* populations during JR82. During CCAMLR 2000 the new generation of *C. acutus* was present throughout the Scotia Sea, but during JR82 an overwintered generation dominated by pre-recruitment females and CVs was extensively found throughout the central and southern regions (Fig. 8).

Also of note was the differing distribution of krill larvae during the 2 cruises (Fig. 9). During CCAMLR 2000 early calyptopes were locally abundant throughout the southern central part of the Scotia Sea but were concentrated along both sides of the Weddell Front (Siegel et al. 2004). In this area spawning generally commences in late November or early December and has a variable but normally long duration of 3 to 3.5 mo (Spirodonov 1995). This variability in timing has also been documented by Brinton et al. (1986), and conditions for successful spawning in the Long-Term Ecosystem Research region of the Antarctic Peninsula have been positively linked to average sea-ice extent (Quetin & Ross 2003). In contrast, in the Antarctic Marine Living Resources region, 450 km further north, where krill have recently been hypothesised to be at the edge of their reproductive range (Quetin & Ross 2003), extensive sea ice (> average extent during summer) appears to enhance successful spawning (Siegel & Loeb 1995). Although complex, both hypotheses make explicit links to available food and the balance of under-ice and open-ocean food concentrations. As a general rule, bloom conditions within the Scotia Sea are often transient, chlorophyll rarely exceeds 1.5 mg m⁻³ (Trégeur & Jacques 1992), and as a consequence zooplankton populations may suffer severe food limitation (see also Huntley & Brinton 1991).

During JR82, krill larvae were abnormally distributed, being found in oceanic waters to the northwest of South Georgia, although T/S profiles indicated that the water here may have originated to the south of the SACCF. Chl *a* levels in the western part of the Scotia Sea were low during JR82, and the presence of unmated female krill with developing ovaries in the

normal spawning areas alongside sub-adult males (Shreeve pers. comm.) suggests that any shortfalls in food for the energetically expensive process of sexual maturation were felt more by males. In contrast, during CCAMLR 2000 when krill larvae were abundant, relatively high chl *a* levels were widespread and associated with water column profiles where temperature and density indicated mixing of ACC waters with waters originating either from coastal regions or by upwelling of deeper waters associated with bathymetric features (Holm-Hansen et al. 2004, their Fig. 2).

The presence of abundant krill larvae and the new generation of *Calanoides acutus* across the southern part of the Scotia Sea during January 1981 has also been reported by Brinton (1985) and Marin (1987) respectively. During 1981 monthly ice-edge positions were close to the long-term average as the ice retreated across the Scotia Sea from an extreme northerly position in September 1980 to a minimum in February 1981. The rates of ice retreat during JR82 and CCAMLR 2000 were largely indistinguishable from the mean value until, in the case of JR82, December, when the retreat of the ice edge slowed. During January it moved very little, particularly in the eastern part of the survey region (Fig. 7). The slow retreat continued throughout February when the survey area finally became ice-free a month later than during CCAMLR 2000.

It was noticeable that during JR82, in addition to the bloom conditions seen to the north of South Georgia, SeaWiFS images also showed blooms to be patchily present along transects 7 and 8 (see Korb et al. 2005, their Fig. 5). Blooms may at times be associated with the retreating ice edge, particularly where the freshening effect imparts stratification and stability (Nelson et al. 1987, Lancelot et al. 1993). Density sections taken along both of these transects showed a far greater degree of upper water column stratification and hence stability than elsewhere (Korb et al. 2005). Low chlorophyll levels pervaded much of the rest of the Scotia Sea, particularly in the regions of zooplankton Groups 2 and 3. Taken together these observations suggest that the presence of sea ice can strongly influence secondary producers and the timing of production cycles in contrasting ways. The 2 years (1981 and 2000) in which ice retreat occurred broadly in line with the 25 yr mean were characterised by an abundance of krill larvae and the presence of a spring generation of copepods throughout the southern Scotia Sea. The later retreat experienced during 2003 was characterised by overwintered populations of copepods being present well into the summer months and a dearth of krill larvae in areas where spawning generally takes place. However, to the east the presence of a bloom that appeared to be initiated along the retreating ice

edge was coincident with higher EPRs of *Calanoides acutus* and a shallower median population depth than at comparable latitudes further west.

CONCLUSIONS

The relationships disclosed in this and other studies between attributes of chl *a* (size, amount, quality, etc.) and zooplankton abundance and C mass supports the idea that for much of the time Southern Ocean zooplankton are food limited and are sensitive to changes in production (Ross et al. 2000, Shreeve et al. 2002, Quetin & Ross 2003, Ward et al. 2005, this study). Marine communities in the North Atlantic appear to be regulated by climatic phenomena that exert their influence either through temperature-mediated responses or through changes in wind fields and oceanic circulation (Fromentin & Planque 1996, Planque & Taylor 1998). The coupling of atmospheric and oceanic processes in the Southern Ocean is not yet well enough understood to enable predictions as to how future climate change may influence production patterns. The likelihood is that change will be complex as reflected in recent work by Edwards & Richardson (2004), who have shown that in the temperate North Atlantic the marine pelagic community is responding to climate change, although the level of response differs within communities and between different trophic groups, which is leading to mismatches between successive trophic levels. Quantifying the impacts sea-ice dynamics have on production cycles will be an important part of understanding community structure and function in the Southern Ocean.

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