

1 **Yield envelope assessment as a preliminary screening tool to**
2 **determine carbon capture and storage viability in depleted**
3 **southern north-sea hydrocarbon reservoirs**

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15 **Key points:**

- 16 • Yield envelope defined for Sherwood Sandstone Group;
- 17 • Stress analysis shows that Sherwood Sandstone Group is a competent reservoir rock and by
18 analogy depletion and injection of CO₂ in parts of the Bunter Sandstone Formation is
19 unlikely to result in deformation of the reservoir rock.
- 20 • Acquisition of hydro-mechanical data from onshore analogues of offshore depleted
21 hydrocarbon reservoirs is a cost effective, early assessment screening tool of geomechanical
22 performance of CCS viability.

23 **Abstract:** The use of depleted hydrocarbon reservoirs to store super-critical carbon dioxide
24 is likely to challenge the performance of the storage facility. An early assessment of
25 geomechanical performance during depletion and reinjection can be used as a screening
26 tool to identify viable candidate reservoirs prior to investment in more costly examination.
27 This paper describes a laboratory study of the hydro-mechanical properties of samples from
28 the Sherwood Sandstone Group (SSG), an onshore analogue of the finer grained, lower
29 porosity portions that make up the Bunter Sandstone Formation (BSF). The study provides
30 a yield envelope for this sandstone and demonstrates that it is a competent sandstone at
31 relevant reservoir depths. A theoretical yield envelope has been calculated based on the
32 anticipated in situ stress induced by depletion and reinjection, showing that only the high
33 porosity (35 %), large grain diameter (290 µm) end-member of the BSF is likely to result in
34 deformation of the reservoir rock. Stress analysis of four fields within the Southern North
35 Sea suggest that depletion of 10 MPa will not result in permanent deformation of the
36 reservoirs assuming similar porosity and grainsize characteristics to the SSG tested.
37 Furthermore, re-inflation is unlikely to result in permanent deformation should the injection
38 pressure not exceed the initial pre-production reservoir pore pressure.

39 **Keywords**

40 Bunter Sandstone Formation; Sherwood Sandstone Group; mechanical properties;
41 permeability; yield; reservoir performance; Hoek-Brown; Mohr-Coulomb.

42 **1 Introduction**

43 The capture of carbon dioxide (CO₂) from large point source emitters and storage in the
44 form of a super-critical fluid within geological formations is a key technology in tackling
45 anthropogenic climate change (1,2). To achieve a reduction in emissions, significant quantities
46 of CO₂ need to be injected into suitable geological formations capable of containing the fluid
47 for thousands of years. It has been estimated that approximately 3.2 billion tonnes (Gt) of CO₂
48 need to be injected annually (3). Depleted hydrocarbon reservoirs represent a significant
49 national resource within the UK with the potential for storing gigatonnes of CO₂ and aiding
50 UK emission reduction targets. In 2012, the then Department of Energy and Climate Change
51 (DECC) stated that depleted gas fields represent “the most important storage type for the UK”,
52 and “provide a significant proportion of potential future capacity for the nation” (4). Estimates
53 suggest up to 9.9 Gt of UK storage capacity comes from reservoirs that have previously
54 contained hydrocarbons extracted by the oil and gas industry (5). This form of storage site has
55 a number of benefits, including the generally well-characterised geology and the potential for
56 reutilisation of pre-existing infrastructure for injection activities. They also offer security of
57 storage with an effective top-seal that previously acted as a seal to hydrocarbons, provided no
58 deformation occurred during hydrocarbon extraction. Several demonstration projects have
59 been conducted injecting megatonne scale CO₂ into depleted hydrocarbon reservoirs, including
60 in the Norwegian North Sea at Sleipner (6).

61 The use of a depleted reservoir will play a role in the performance of the storage facility.
62 The process of hydrocarbon extraction, or depletion, can significantly affect both the reservoir
63 involved and the surrounding rocks. During depletion, reservoir pore pressure will have
64 lowered as hydrocarbon extraction occurred and as a result, the reservoir may have subsided.
65 These activities, therefore, have the potential to cause deformation, movement on faults and/or
66 damage to infrastructure, for example induced seismicity at Groningen (Netherlands; 7) and
67 faulting at Ekofisk (North Sea; 8).

68 The injection of super-critical fluid into a depleted reservoir will result in an increase
69 in pore pressure, possibly resulting in heave and consequently has the potential to cause
70 additional deformation, movement on faults and/or damage to infrastructure. The use of
71 injection and extraction boreholes can minimise this effect, with water injected at a rate similar
72 to the hydrocarbon extraction rate during drawdown, and extraction of aquifer water at a similar
73 rate to CO₂ injection. Perturbations of reservoir pore-fluid pressures occur when flow out of,
74 or into the reservoir is initiated. These changes in pore pressure, and as a result the stress state,
75 may lead to undesired geomechanical deformation that could affect the integrity of the reservoir

76 and the overlying seal. The long-term impacts of such pore pressure changes, particularly when
77 the reservoir is re-inflated during injection of CO₂, are not well understood and there is a lack
78 of physical data for specific rock types and scenarios. Zoback & Gorelick (3) identified the risk
79 to security from a geomechanical point of view, while Economides & Ehlig-Economides (9)
80 showed that an upper pressure limit exists for carbon capture and storage (CCS), above which
81 the seal is potentially compromised due to the formation of fractures. Verdon *et al.* (10)
82 examined the deformation observed at pilot injection sites and noted that the geomechanical
83 response was: complicated and non-intuitive at Weyburn (Saskatchewan Province, Canada;
84 e.g. 11); small at Sleipner due to the high permeability and large lateral extent of the reservoir
85 (12); and that uplift and microseismic activity was noted at In Salah (Algeria; e.g. 13).
86 Therefore, reservoirs are evaluated on an individual basis, both in terms of their geometry and
87 the properties of the geology present.

88 The UK's primary offshore oil and gas fields are located within the basins of the East
89 Irish Sea, the Southern North Sea (SNS) and the Northern and Central North Sea (5; 14). Within
90 the SNS basin, CO₂ storage potential has been estimated to be ~17 Gt (14; 15), though a broad
91 range in theoretical capacity is generally reported for saline aquifers. However, oil and gas
92 fields within the area may potentially provide an effective capacity of around 3.9 Gt of CO₂.
93 The annual output of CO₂ in the UK has been calculated as 404 Mt for 2015 (16), of which 136
94 Mt can be attributed to energy supply and could theoretically be subject to carbon capture and
95 storage. Additional output of CO₂ from other industrial sources could additionally be captured
96 and stored.

97 Geomechanical data for the Southern North Sea is not readily available, consequently
98 it is difficult to make a reasonable early assessment of reservoir-specific geomechanical
99 performance. Offshore drilling for new borehole core for testing is prohibitively expensive,
100 particularly at such an early stage of CCS development. Consequently, testing of existing
101 borehole core is the most economical way to obtain geomechanical parameters for early
102 reservoir viability assessment.

103 This paper describes a laboratory study of the mechanical and hydromechanical
104 properties of reservoir sandstone relevant to the Southern North Sea (SNS) basin; sandstone of
105 the Sherwood Sandstone Group (SSG) is the onshore equivalent of the Bunter Sandstone
106 Formation (BSF) from the SNS. Testing included: porosity and density determination by the
107 saturation and buoyancy technique; uniaxial strength and deformability; triaxial strength and
108 deformability; sonic velocity measurements during hydrostatic compression; and transient

109 permeability measurements during hydrostatic compression. Mohr-Coulomb, Hoek-Brown
110 and yield envelope parameters were calculated from the results.

111 **2 Test material and experimental protocols**

112 **2.1 Bunter Sandstone Formation and Sherwood Sandstone Group**

113 Given its importance as a storage reservoir both in saline aquifers and depleted fields
114 within the SNS, as well as within the East Irish Sea Basin, the Bunter Sandstone Formation
115 (BSF) was selected as a suitable lithology for the experimental test programme. Parkes *et al.*
116 (17) details the selection of candidate geologies for the current study.

117 The BSF is Triassic in age and is the upper part of the wider Bacton Group. Onshore in
118 the UK the stratigraphic equivalent is the Sherwood Sandstone Group (SSG). In the North Sea
119 Dutch Sector and the Netherlands the equivalent formation is the Main Bundsandstein
120 Formation of the Lower Germanic Trias Group. Figure 1 shows the stratigraphic correlation of
121 the Triassic succession from the onshore UK across the UK and Netherland sectors of the
122 Southern North Sea.

123 In the SNS the BSF is red, orange and occasionally white sandstone. It is predominately
124 formed of an upward-coarsening sheet-sand complex, composed of mostly fine-grained sand,
125 but with local areas of coarser-grained sands and conglomerates. The unit varies in thickness
126 across the SNS with a maximum thickness of 600 m in the main depocentre of the Sole Pit
127 Trough (18), although more conservative estimates of 0 – 350 m (average 200 m; 19), 174 –
128 274 m (average 225m; 20) and over 350 m (21) have been presented. Toward its northern
129 margin the thickness gradually reduces to zero because of erosion under the Hardegsen
130 Disconformity (22). Typically the top of the BSF lies between 1,000 and 1,300 m but is variable
131 due to salt movements (22). The Bunter thins over highs such as the Cleaver Bank High, due
132 to higher erosional rates and greater distance from the original source region. The source of
133 sediment was likely to have been the London-Brabant Massif to the south or the Pennine Massif
134 to the west. BSF was deposited in a range of basin environments during hot, arid, semi-arid
135 climatic conditions. Marginal basin deposits represent a series of coalescing alluvial fans with
136 braided fluvial channels formed during sheet flood events, with interbedded silt layers
137 deposited in lower energy ephemeral lakes (21, 19). Central basin deposits have fewer
138 conglomerates and are interpreted as large, flat plain sheet flood deposits (19).

139 Generally, the SSG and BSF are composed of well-sorted, round/sub-rounded grains of
140 quartz, feldspar and lithic fragments, with cements of calcite and other carbonates, anhydrite
141 and quartz, as well as feldspar overgrowths, more common near the basin margins. Central
142 basin areas have common halite cement, which can greatly reduce porosities (23). Detrital

143 mineralogy and grain size are not constant in the sandstones across the UK, with variability
144 caused by the distance of the depositional environment from the original source region.

145 Triassic sandstones in proximal areas like south and south-western England have more
146 abundant feldspar and rock fragments and are referred to as lithic arkoses to sub-arkosic
147 litharenites. Some samples can have up to 30 % feldspar (almost all K-spar), while the more
148 lithic samples can have up to 50 % lithic clasts including, sedimentary, igneous and
149 metamorphic grains. Other than lithic grains and feldspars, simple and polycrystalline quartz
150 account for a high percentage of the remaining constituents, along with minor mica, heavy
151 minerals and opaques (24).

152 In more distal regions, such as the SNS and outcrops to the north and east of
153 Nottingham, SSG rocks are more fine-grained and are made up of sub arkoses, sub-litharenites
154 and quartz arenites. In the sandstones, total quartz accounts for 50 – 65 % of the whole rock,
155 dominated by simple quartz, with lower amounts of polycrystalline quartz. Other constituents
156 include feldspar (mostly K-spar) (5-10%), rock fragments (10-15%), minor mica, heavy
157 minerals and opaques. Both the feldspar and rock fragments are much rarer than in the proximal
158 sandstones (24).

159 Parkes *et al.* (17) summarises the diagenetic alteration in the North Sea BSF. The
160 general lithologies of the sandstones are quartz arenites, subfeldspathic arenites and sublithic
161 arenites, composed of detrital quartz (major) and feldspar (minor - mostly K-spar, lesser albite
162 and some perthite) and lithics (cherts, siltstones, mudstones, uncommon quartz-feldspathic
163 rocks, rare volcanics). The sandstones are mostly angular to sub-angular grains with rare well-
164 rounded grains restricted to coarser beds, except for at the top of Lower Volpriehausen and
165 base and middle of Volpriehausen Clay-Siltstone in central part of Southern North Sea basin
166 where well rounded, fine to coarse sands are interpreted as aeolian sands. The primary porosity
167 and mineralogy has been heavily altered in parts of the North Sea. Porosity has been reduced
168 in some areas through compaction and cementation and enhanced in others through cement and
169 detrital framework grain-dissolution.

170 **2.2 Test samples**

171 Potential core material was identified within the British Geological Survey (BGS)
172 Offshore and Onshore collections at Keyworth, UK. Extensive slabbing of core material meant
173 that test samples of sufficient dimensions could not be produced, so no suitable material was
174 identified within the BSF. Therefore, a suitable alternative had to be selected from the onshore
175 equivalent, the Sherwood Sandstone Group (SSG). Potential rocks were assessed to determine
176 their suitability based on the following criteria: 1) a reasonable degree of homogeneity within

177 the selected sample interval to reduce inter-sample heterogeneity; 2) sufficient material to
178 provide the required sample number and dimensions for testing; 3) acceptable proximity to the
179 Southern North Sea fields of interest; and 4) petrophysical properties that fall within the
180 expected range for the Bunter Sandstone Formation in known depleted gas reservoirs.

181 The material identified as most suitable following the screening process was from
182 Sherwood Sandstone Group from the Staithes No.20 Borehole (NZ71NE/14; E476024
183 N0517997; Figure 2). This 1.2 km deep borehole was drilled by Cleveland Potash Ltd and is
184 located at the coast within the North Yorkshire Moors National Park, just south of
185 Middlesbrough. At this location the SSG is present between 650 m and 925 m below ground
186 level. The Staithes No.20 Borehole has provided a complete cored sequence through the
187 Triassic strata (Penarth Group), Mercia Mudstone Group and Sherwood Sandstone Group in
188 north Yorkshire. Lithological description for the Staithes No.20 borehole is given for twenty-
189 two samples in Table 1 to show the full range of variation within the SSG at this location.

190 Thirty-nine samples were selected between 650 m and 870 m depth for preliminary
191 porosity and density testing as part of the candidate screening process. Following this, a subset
192 of seventeen samples for hydromechanical testing were prepared in accordance with the
193 International Society for Rock Mechanics (ISRM) suggested methods (25). Cylindrical
194 samples of 54 mm diameter parallel to the long-axis of the borehole core samples using a radial
195 drilling machine tool equipped with diamond tipped hollow barrel. The cylinders were then
196 trimmed with a diamond-tipped rock saw so that the length diameter ratio was approximately
197 2:1; the end surfaces ground to a flatness of < 20 µm using a surface grinding machine tool.

198 **2.3 Testing methodology and experimental protocols**

199 The 39 samples were tested for porosity, density, one sample tested for strength and
200 deformability in uniaxial conditions, seven samples tested for strength and deformability in
201 triaxial conditions, and one sample tested for ultrasonic velocity and permeability in hydrostatic
202 conditions.

203 **2.3.1 Porosity and density**

204 Effective (connected) porosity and density (dry, saturated and particle densities) of all
205 specimens was determined by the ISRM suggested method for porosity/density determination
206 using saturation and buoyancy techniques (25). The specimens were saturated with de-aired
207 and de-ionised water under a vacuum of 6 torr for at least 2 hours before being weighed for
208 porosity and density determination. The dry mass of the specimens was obtained by drying in
209 a fan-assisted oven at 105 to 110°C until they reached a constant mass.

210 **2.3.2 Uniaxial strength and deformation testing**

211 The uniaxial compressive strength and static elastic moduli (Young's modulus and
212 Poisson's ratio) of a single specimen (Table 2) was determined using the ISRM suggested
213 methods for determining the uniaxial compressive strength and deformability of rock materials
214 (25).

215 The specimen was saturated, as described above for porosity and density determination,
216 and left submerged in de-aired and de-ionised water prior to testing. Upon removal from the
217 water the specimen was immediately wrapped in three layers of cling film, instrumented with
218 direct contact strain gauges, and then tested as soon as practically possible in order to maintain
219 a high degree of saturation (>95%). The specimen was instrumented with two direct contact
220 axial strain gauges (MTS 632.11F-90, accurate to $\pm 0.01\%$) and direct contact circumferential
221 strain gauge (MTS 632.12F-20, accurate to $\pm 0.01\%$). The instrumented specimens were
222 placed within a 4.6 MN capacity servo-controlled hydraulic load frame (MTS 815), between
223 two hardened stainless steel platens. The top platen was spherically seated to prevent eccentric
224 loading and included a 1 MN capacity force transducer (MTS 661.98, accurate to $\pm 0.34\%$ of
225 load) to measure the load applied to the sample. A stable contact of approximately 1 kN was
226 made with the specimen to ensure the spherical seated platen was appropriately aligned. The
227 sample was deformed at a constant axial strain rate of $1.0 \times 10^{-5} \text{ s}^{-1}$ until macroscopic failure.
228 The axial load, axial load actuator displacement, axial strain and circumferential strain were
229 monitored throughout.

230 **2.3.3 Triaxial strength and deformation testing**

231 The compressive strength and static elastic moduli of 13 samples under different
232 confining pressure conditions were determined using the ISRM suggested methods for
233 determining the strength of rock materials in triaxial compression (25). The specimens were all
234 tested saturated with de-aired and de-ionised water, after being prepared as previously
235 described, but without the application of cling film. Specimens were also re-saturated in the
236 confining pressure vessel to account for drainage during sample preparation.

237 All specimens tested for strength and deformability in triaxial conditions were placed
238 between two hardened steel platens and then encased in a heat-shrink Polytetrafluoroethylene
239 (PTFE) membrane to prevent ingress of confining fluid into and egress of pore fluid from the
240 specimens. The stainless steel platens used for the saturated specimens were fitted with pore
241 water ports to allow pore pressures within the specimen to be controlled and measured during
242 deformation.

243 All specimens were instrumented with two axial strain gauges (MTS 632.90F-12,
244 accurate to $\pm 0.01\%$) and one circumferential strain gauge (MTS 632.92H-03, accurate to \pm

245 0.01 %) before being placed within a confining pressure vessel (MTS 656.05). A third platen,
246 not part of the aforementioned specimen assembly, was spherically seated to prevent eccentric
247 loading. This spherically seated platen was in turn fixed to a 2.5 MN capacity force transducer
248 (MTS 661.98B.01, accurate to $\pm 0.32\%$ of load) to measure the load applied to the sample.

249 A stable contact of approximately 1 MPa was made with the specimen to ensure the
250 spherical-seated platen was appropriately aligned. The confining pressure vessel was then
251 closed and filled with mineral oil confining fluid. Confining pressure and pore pressure were
252 then applied simultaneously to 2.0 MPa and 1.0 MPa respectively over a period of 300 seconds.
253 The specimen was considered to be saturated when the pore fluid input line and pore fluid
254 output line showed no differential pressure (as measured by a differential pressure transducer
255 located in the pore pressure intensifier unit). Following saturation, the specimen was left to
256 equilibrate until short-term compaction had ceased, determined to be when no significant
257 further change was observed in axial and circumferential strain (typically a period of a few
258 minutes). Throughout this stage, the confining pressure was maintained at least 0.1 MPa above
259 the pore pressure to ensure that the PTFE jacket did not fail. Specimens were tested with 5 MPa
260 pore-pressure in conventional drained conditions, i.e. with pore fluid lines open and the pore
261 intensifier set to maintain 5 MPa pore-pressure (this was considered appropriate given the
262 porosity of the specimens ranged from 14.1 – 17.5 %). Load was applied to the specimen to
263 achieve a constant axial strain rate of $1.0 \times 10^{-5} \text{ s}^{-1}$ until macroscopic failure occurred or a
264 significant amount of post peak-stress axial strain was recorded (between 2 and 5 %). The axial
265 load (differential), axial load actuator displacement, confining pressure, confining pressure
266 actuator displacement, pore pressure, pore pressure actuator displacement, axial strain,
267 circumferential strain and temperature were monitored throughout.

268 **2.3.4 Hydrostatic test with elastic and transport properties**

269 The ultrasonic velocity (P-wave and S-wave), dynamic elastic moduli (Young's
270 modulus, Poisson's ratio, bulk modulus and shear modulus), static bulk modulus and
271 permeability (using pulse decay method) were calculated under various hydrostatic conditions
272 for a single specimen. The specimen was prepared, instrumented, and loaded into the triaxial
273 pressure vessel in the same manner as specimens tested for triaxial strength and deformation
274 testing (see section 2.3.3). A nominal 1 MPa differential stress was maintained throughout the
275 hydrostatic testing to ensure a stable contact was maintained between the specimen and the
276 ultrasonic velocity platens.

277 Once the specimen was saturated, the confining pressure was increased in 10 MPa steps,
278 at a rate of 0.1 MPa per second, for a total of fourteen stages, with the exception of Stage 1

279 where the confining pressure was only raised by 8 MPa to reach 10 MPa from the initial
 280 pressure conditions. Pore pressure was kept constant at 5 MPa during the test, with the
 281 exception of the final stage, where it was decreased to 1 MPa in order to maximise the effective
 282 stress applied.

283 Ultrasonic velocity and permeability measurements were performed at every stage.
 284 During each stage, the specimen was allowed first to drain and consolidate, considered to be
 285 when no significant further change was observed in axial and circumferential strain (typically
 286 a period of a several minutes). Then the ultrasonic velocities were measured along the specimen
 287 length using Physical Acoustics Corporation AEwinRock Test for SAMOS software. Three
 288 piezoelectric transducers (transponders), housed in the top compression platen, generated P-
 289 waves and orthogonally polarised S-waves through the specimen. The P- and S- waves were
 290 recorded by three piezoelectric transducers (transceivers) housed in the bottom compression
 291 platen. For each sonic velocity test four 5µs pulses, spaced at 500 ms intervals were generated
 292 for each wave-type (P, S₁ and S₂). The velocities (V_p and V_s) were then calculated as a mean
 293 average of the four readings. Dynamic elastic moduli were calculated as:

$$294 \quad K = \rho \left(Vp^2 - \frac{4}{3} Vs^2 \right) \quad v = \frac{0.5 * \left(\frac{Vp}{Vs} \right)^2 - 1}{\left(\frac{Vp}{Vs} \right)^2 - 1} \quad E = \frac{9K}{\rho Vs^2 + 1} \quad G = \rho Vs^2 \quad [1]$$

295 where: K = bulk modulus, ρ = saturated density (bulk density), v = dynamic Poisson's
 296 ratio, E = dynamic Young's modulus, and G = dynamic shear modulus (e.g. 26).

297 Subsequently, permeability was determined using the pulse-decay method. The decay of a
 298 'pulsed' pressure-differential of 1 MPa across the specimen was measured, assuming constant
 299 fluid properties, no expansion of fluid lines or reference volumes, and no compressive storage in
 300 the specimen. A differential pressure was created across the specimen using a single pore pressure
 301 intensifier unit (MTS 286.31) equipped with two isolated reference volumes attached to the top
 302 and bottom of the specimen. Permeability was determined as:

$$303 \quad k = \mu \beta V \left(\frac{\ln \left(\frac{\Delta P_i}{\Delta P_f} \right)}{2 \Delta t (A/L)} \right) \quad [2]$$

304 Where: k = permeability in m², μ = viscosity of pore fluid in Pa.s (for water: 9.55 × 10⁻⁴
 305 Pa.s at 20° C), β = compressibility of pore fluid in Pa⁻¹ (for water: 5 × 10⁻¹⁰ Pa⁻¹ at 20° C), V
 306 = reference volume in m³ (Reference Volume 1 'V₁' = Reference Volume 2 'V₂' = V = 94 cm³),
 307 ΔP_i/ΔP_f = ratio of initial pressure differential to final pressure differential, Δt = the time the

308 pressure decreased from P_i to P_f in s, L = specimen length in m, and A = specimen cross
309 sectional area in m^2 .

310 The axial load (differential), axial load actuator displacement, confining pressure,
311 confining pressure actuator displacement, pore pressure, differential pore pressure, pore
312 pressure actuator displacement, axial strain, circumferential strain and temperature were
313 monitored throughout the test.

314 **3 Experimental results**

315 The following sections describe the experimental results. Note that additional details
316 are provided in (27).

317 **3.1 Density and porosity**

318 Figure 3 shows the results obtained for dry density, saturated density, particle density
319 and effective (connected) porosity for 39 test samples. Dry density varied from 2.16 to 2.43
320 Mg m^{-3} , with an average of 2.28 Mg m^{-3} and standard deviation of 0.06 Mg m^{-3} . Saturated
321 density varied from 2.33 to 2.53 Mg m^{-3} with an average of 2.43 Mg m^{-3} and standard deviation
322 of 0.04 Mg m^{-3} . Particle density varied from 2.62 to 2.71 Mg m^{-3} with an average of 2.68 Mg
323 m^{-3} and standard deviation of 0.02 Mg m^{-3} . The effective porosity of the test samples ranged
324 from 10.3 to 17.5 % with an average of 14.9 % and a standard deviation of 1.7. These ranges
325 reflect the true variability within the lithological succession, as suggested in the description of
326 the Staines No.20 borehole (Table 1).

327 **3.2 Uniaxial compression**

328 Table 2 summarises the result from the uniaxial compression test conducted. A uniaxial
329 compressive strength of 101 MPa was noted with a Young's modulus of 27.4 MPa.

330 **3.3 Triaxial compression**

331 Figure 4 and Table 2 summarise the results from the triaxial compression tests
332 conducted. A progression from brittle to ductile deformation was seen with increasing
333 confining pressure. Examination of the final test samples suggested that the transition occurred
334 at about 60 to 80 MPa confining pressure. All samples showed a peak in stress prior to strain
335 softening; generally this peak stress increased with confining pressure. However, the test
336 conducted at 140 MPa confining stress, had a lower peak stress (303 MPa) than the test at 120
337 MPa (325 MPa). This may be due to differences in the effective porosity of the test samples,
338 with the stronger test sample having a porosity of 14.8 %, compared with 16.5 %, or due to
339 earlier onset of yield. Post-peak stress behaviour also showed a clear transition from brittle to
340 ductile behaviour: samples tested at lower confining pressures (20 and 40 MPa) underwent
341 Type II brittle failure; samples tested at intermediate confining pressures (60, 80 and 100 MPa)

342 showed (sometimes considerable) post-peak strain softening; samples tested at higher
343 confining pressures (120 and 140 MPa) showed a transition to strain-hardening after an initial
344 phase of post-peak strain softening. Strain results show that increasing confining pressure
345 resulted in greater axial and volumetric strain at peak stress, with the exception of axial strain
346 at 140 MPa, which is slightly lower than that at 120 MPa. The yield stress (see section 4.1)
347 increased with confining pressure up to 60 MPa confining pressure and then decreased with
348 increasing confining pressure.

349 Generally, Young's modulus increased with confining stress, although there is scatter
350 within this relationship. Poisson's ratio was relatively constant throughout the pressure range
351 with values in between 0.16 and 0.19. At the lowest confining pressure a much higher Poisson's
352 ratio of 0.35 was observed. This however, may be attributed to a high effective porosity of the
353 sample (17.5 %), compared with the other test samples that ranged between 14.1 and 15.4 %.

354 The Mohr-Coulomb and Hoek-Brown (28; 29) failure envelopes and corresponding
355 failure criterion parameters were calculated for the triaxial and uniaxial compression tests using
356 the peak stress as defined above to represent peak strength. The Mohr-Coulomb approach
357 determines the cohesion (c) and friction angle (Φ) for the rock and was calculated as:

$$358 \quad \Phi = 2(\tan^{-1}(\sqrt{B}) - 45) \quad C_0 = \frac{UCS}{2\tan(45 + \frac{\Phi}{2})} \quad [3]$$

359 where B is the slope of the principal stresses plot and UCS is the uniaxial compressive
360 strength, the intercept of the principal stresses plot. The Hoek-Brown approach determines the
361 failure criterion parameters mb , s and a . For intact rock (i.e. when the Geological Strength
362 Index is 100) the s and a parameters are always 1.0 and 0.5 respectively (see 28). The Hoek-
363 Brown material constant, mb , was calculated using RocLab Software, which determines mb
364 from the effective principal stresses at failure using a Marquardt-Levenberg fitting technique
365 (30). The Hoek-Brown and Mohr-Coulomb Failure Criterion parameters are presented in Table
366 3. The Mohr-Coulomb approach determines the cohesion (c) and friction angle (Φ) for the
367 rock. Two results are given, one for the brittle regime (0 to 60 MPa confining stress) and a
368 second for all test results.

369 3.4 Sonic velocity testing

370 Figure 5 and Table 4 summarise the ultrasonic velocity measurements on test sample
371 RTL11-121. Figure 5a shows that the relationship between ultrasonic velocity and confining
372 pressure is of similar logarithmic form for both V_p and V_s . The initial discrepancy from the
373 logarithmic trend reflected a change in behaviour from closure of existing micro-cracks in the
374 sandstone at sub 30 MPa, to elastic closure of pores and grains at pressures greater than or

375 equal to 30 MPa. By 100 MPa confining pressure and onward, the rate of change of V_p and V_s
376 tends to a constant V_p of approximately 4390 m s^{-1} and V_s of 2730 m s^{-1} .

377 The calculated dynamic elastic moduli show a similar logarithmic trend with confining
378 pressure. The dynamic shear modulus (G), bulk modulus (K) and Young's modulus (E) reached
379 an asymptote at around 100 MPa confining pressure. This resulted in average (constant) moduli
380 of 18.2 GPa (G), 22.9 GPa (K) and 43.2 GPa (E). The exception to this behaviour was the
381 dynamic Poisson's ratio, which increased from 0.15 at 10 MPa confining pressure to between
382 0.18 – 0.2 from pressures greater than or equal to 20 MPa. This observation mirrors that seen
383 for Poisson's ratio measured during triaxial testing (Table 2).

384 **3.5 Hydrostatic permeability**

385 Figure 6 and Table 4 summarise the results from the hydrostatic permeability
386 measurements conducted on sample RTL11-121. The first measurement was taken at a
387 confining pressure of 10 MPa, with an effective stress of 5 MPa, giving a permeability of
388 approximately $3 \times 10^{-16} \text{ m}^2$, or $300 \mu\text{D}$. Increasing effective stress to 15 MPa reduced the
389 permeability of the sample to approximately $1 \times 10^{-16} \text{ m}^2$, or $100 \mu\text{D}$. Then the permeability
390 remained constant throughout the test up to an effective stress of 125 MPa. During this period,
391 the average permeability calculated was $1.01 \times 10^{-16} \text{ m}^2$, or $102 \mu\text{D}$ (Figure 6b). A linear best
392 fit shows a slight reduction in permeability with increasing effective stress. However, the
393 spread of permeability results means that there is no clear reduction in permeability and that a
394 constant permeability through the pressure range is a good approximation.

395 **4 Discussion**

396 **4.1 Yield envelope**

397 Yield is the onset of permanent, plastic, deformation following purely elastic, recoverable,
398 strain. In rocks that do not show a perfect linear response, as is commonly found, the
399 determination of yield can be somewhat ambiguous. Determining yield is, therefore, not
400 straightforward and more easily determined definitions of strength and failure, such as peak
401 strength (peak stress before failure), have become the commonly reported strength parameter.
402 However, yield is of significance to carbon capture and storage as it represents the stress state
403 at which a permanent change of the reservoir or caprock occurs. Considerable deformation of
404 a reservoir may occur at a stress state greater than the yield condition, but less than peak
405 strength conditions. Wong and co-workers (e.g. 31) showed that sandstones of varying
406 properties have similar yield envelopes when plotted in the differential stress versus effective
407 mean stress space.

408 Since the onset of yield is not straightforward to determine, several approaches have
409 been developed, including volumetric dilation, monitoring of acoustic emissions (e.g. 31),
410 porosity (e.g. 32), or permeability (e.g. 33). Cuss *et al.* (34) determined yield from stress-strain
411 results by fitting linear regions to the elastic-region and setting a threshold at which a deviation
412 from the linear-elastic response defines yield; this approach was used in the current study.

413 Yield was estimated for each triaxial compression test and for the uniaxial compression
414 test (Table 2). Yield was considered to be where the stress deviated by more than 1 MPa from
415 the tangent of the elastic region of the stress-strain curve. Error in determining yield was not
416 significant and generally varied by less than 10 % when different sections of the stress-strain
417 curve were considered linear. This was considered a robust method of defining the yield
418 envelope as it eliminated the variability associated with the porosity difference between
419 specimens.

420 Figure 7 shows the results for yield and peak strength when plotted in the differential
421 (Q) versus effective mean stress (P') space. Differential stress was calculated as the difference
422 between axial (σ_1) and confining stress (σ_3). Effective mean stress was defined as $^{1/3}(\sigma_1 + 2\sigma_3)$
423 – P_p , where P_p is pore-pressure. As seen, the peak strength data follow a curved trend with
424 strength continually increasing with mean stress as a power-law. Yield showed a curved form.
425 For tests that displayed shear-localisation (dilatant behaviour), the data fall on the portion of
426 the curve with a positive slope. For tests with pervasive cataclastic flow (contraction), the data
427 fall on the portion of the curve with a negative slope. The apex of the yield envelope signifies
428 the condition of isovolumetric deformation, also referred to as critical state deformation or the
429 brittle-ductile transition.

430 The post-test observations of failure mode showed that the transition from brittle to
431 ductile deformation occurred between 60 and 80 MPa. Figure 8 shows that at confining
432 pressures less than about 60 MPa, purely brittle deformation was seen with shear localisation
433 (Figure 8a,b). At confining pressures of between 60 and 80 MPa the brittle-ductile transition
434 was seen, with a more distributed series of localised deformation features (Figure 8c). At
435 elevated confining pressures the sample appears to have undergone distributed ductile
436 deformation with the test sample clearly barrelling (Figure 8d). These observations are
437 consistent with those of Wong and co-workers [31]. It should be noted that the brittle-ductile
438 transition at such a pressure represents a depth greater than 2.5 km in the Southern North Sea,
439 which is deeper than the depth of most potential storage sites in the area. Therefore, the SSG
440 tested in the current study is not likely to undergo distributed cataclastic flow (contraction)

441 deformation and that deformation would be brittle (dilatant), or at the brittle-ductile transition
442 (isovolumetric).

443 Figure 9 shows data from the current study compared with the results presented by Cuss
444 *et al.* (34) and references therein. Wong *et al.* (31) showed that sandstones when normalised
445 by their grain crushing pressure (P^*) have a similar, singular, yield envelope. The grain
446 crushing pressure is the condition where yield occurs under purely hydrostatic conditions and
447 in a Q - P plot occurs along the abscissa. This study did not go to sufficient stress to determine
448 the grain crushing pressure, due to limitations in the confining pressure of the apparatus.
449 However, the grain crushing pressure can be determined from the Hertzian contact model (31),
450 which states P^* scales with the grain radius (R) and porosity (ϕ), such that:

451
$$P^* \propto (\phi R)^{-\frac{3}{2}} \quad [3]$$

452 Average grain diameter and porosity were determined to be 215 μm and 15 %
453 respectively using scanning electron microscopy. This gave a predicted P^* of 173 MPa,
454 allowing the current study to be normalised and plotted in Figure 9. The current data correspond
455 well with the findings of Wong *et al.* (31) and Cuss *et al.* (34). This is further emphasised in
456 Figure 10 where the current data for SSG are compared with Penrith, Darley Dale and
457 Tennessee Sandstones (from 34). SSG is intermediate in strength between Penrith and Darley
458 Dale Sandstone.

459 4.1.1 Refinement of the yield envelope

460 Figure 9 determines the yield envelope from a simple polynomial fit of all available
461 data. Whilst this approach may be considered appropriate, it is not possible to define any
462 parameters of the fit based on physical parameters. The grouped data correspond well with the
463 observed general trend, but when individual rocks are considered, the fit is not perfect. For
464 instance, Boise II plots much higher than the general trend. Furthermore, Berea sandstone
465 displays ductile behaviour at $P/P^* = 0.45$, whereas Sherwood, Penrith and Boise II observe
466 dilatant behaviour. This may derive from difficulty in determining whether deformation is
467 localised or distributed within the transition zone between brittle and ductile deformation.
468 However, it may suggest that a single envelope is not appropriate.

469 Wong *et al.* (31) observed that most of their normalised data on the ductile side are
470 bracketed by the elliptical cap model (35) given by:

471
$$\frac{\left(\frac{P}{P^*} - \gamma\right)^2}{(1-\gamma)^2} + \frac{\left(\frac{Q}{P^*}\right)^2}{\delta^2} = 1 \quad [4]$$

472 with peaks at $(\gamma, \delta) = (0.5, 0.5)$ and $(0.5, 0.7)$. Therefore, for the ductile side of the yield
473 envelope (from $P/P^* = 0.5$ to 1.0) the above relationship can be used to estimate yield.

474 A yield envelope was constructed with the ductile side defined by the DiMaggio &
475 Sandler (35) model with a peak of $(0.5, 0.5)$ and for the dilatant side, a polynomial least-squares
476 best fit was applied through all the data shown in Figure 9.

477 The form of the yield envelope is further defined by two parameters. The slope of the
478 critical state line (M) defines the position along the abscissa where the peak of the envelope
479 occurs. As shown in Figure 9, the best fit through all the data suggests the peak occurs at P/P^*
480 ~ 0.6 , therefore introducing asymmetry to the envelope. As shown by Wong *et al.* (31) the data
481 are generally bound by the δ parameter between 0.5 and 0.7, this defines the height of the yield
482 envelope.

483 A macro was written in Microsoft Excel to optimise the fit of the recorded data to the
484 yield envelope by adjusting three parameters; P^* , M and δ . This gave the results presented in
485 Figure 10 and Table 5. As seen, the slope of the critical state line varies between 0.77 and 1.25,
486 although for the latter the envelope was fitted to only five data points. For all four sandstone
487 types a good fit is achieved to the data.

488 4.2 Sherwood Sandstone Group properties

489 Table 1 and Figure 3 highlight the variability of the SSG in the Staithes No.20 borehole.
490 Test samples were selected to be as similar as practical, so as not to introduce variability into
491 the test results from differences in lithology. As a result there is a general bias in the test data
492 based on the selection of sandstone samples of similar appearance. Even with care, dry density
493 of samples was seen to vary between 2.19 and 2.31 Mg m^{-3} and porosity between 14.1 and 17.5
494 %. This range in values compares with an overall distribution of dry density of 2.15 to 2.45 Mg
495 m^{-3} and 10 to 18 % porosity for all samples in the Staithes No.20 borehole (Figure 3). The
496 selection of similar samples was successful, although samples RTL11-108 and RTL11-106 had
497 higher porosity than the other test samples. Peak and yield strength (Figure 7) do not suggest
498 that the difference in porosity of these two test samples resulted in anomalous test results. Noy
499 *et al.* (22) report a much broader distribution of porosity for the BSF in the SNS from about 2
500 to 35 %, with a peak in the distribution of 19 – 21 %. Figure 11**Error! Reference source not**
501 **found.**a shows the porosity data from Noy *et al.* (22) compared with the current study; it
502 suggests that while the specimens tested are generally close to the average porosity of the BSF,
503 they represent the more tight (low permeability) end of the BSF. However, the test samples
504 reported are representative of the properties of parts of the BSF in the SNS. The SSG from the
505 Staithes No.20 borehole had an average grain diameter of $215 \mu\text{m}$. White Rose (36) report an

506 average diameter of between 80 and 200 μm for the BSF, with grain diameters of up to 300
507 μm recorded. Therefore, based on porosity and grain size, the SSG represents a good analogue
508 for the BSF in the SNS, as shown in Table 6.

509 At low effective stresses, permeability (Figure 6), ultrasonic velocity (Figure 5a) and
510 the dynamic elastic moduli (Figure 5b) show interesting results. For flow, this represented a
511 greater permeability of a factor of three compared with that seen at higher effective stresses
512 greater than 20 MPa. For the ultrasonic velocity data this was seen as a reduction in the elastic
513 wave velocity. For the dynamic elastic moduli, calculated from the sonic velocity data, this was
514 most apparent in Poisson's ratio, with a reduced value below 25 MPa, which reached a steady
515 value throughout the remaining experiment. This can be explained by the depth of burial of the
516 borehole material used. Samples were taken at depth of between 758.1 to 870.6 m. The average
517 density recorded was 2.62 Mg m^{-3} , which if the borehole is assumed to be a thick sandstone
518 layer would result in a vertical stress of between 16.8 and 19.3 MPa. Assuming a representative
519 density for a sedimentary sequence of 2.2 Mg m^{-3} would result in an *in situ* vertical stress of
520 between 16.3 and 18.8 MPa. Alternatively assuming a vertical stress gradient of 22.5 MPa km^{-1}
521 for the SNS (37; 22) would give an *in situ* stress range of 17.0 to 19.6 MPa. Therefore, the *in*
522 *situ* vertical stress at the Staithes No.20 borehole is likely to be between 16 and 20 MPa at the
523 depth of the test samples. This range corresponds with the observations described above at low
524 confining pressures. Therefore, the higher permeability and low sonic velocity seen at effective
525 stresses below approximately 20 MPa is most likely the result of closure of pre-existing micro-
526 cracks that resulted from the de-stressing of the borehole core during extraction.

527 Permeability of sample RTL11-121 was seen to be relatively constant between 15 and
528 125 MPa effective stress, although a slight reduction in permeability may be inferred. The
529 scatter in the data does not allow an exact relationship to be determined. The reduction of
530 permeability at low pressures followed by a slow reduction, or constant, permeability has been
531 observed previously (e.g. 38). Permeability has, therefore, been assumed to be constant and of
532 the order of $1 \times 10^{-16} \text{ m}^2$, or 0.1 mD. This represents a low sandstone permeability. Generally,
533 permeability values of the order of 40 – 400 mD are reported for the BSF in the SNS (e.g. 22;
534 39; 20; Table 6). This is 2 to 3 orders of magnitude greater than the permeability observed in
535 the current study. Fontainbleau sandstone has been shown to range in permeability from 0.1 to
536 >1,000 mD (40), although for the porosity range seen in the current study permeability ranges
537 from 300 to 2000 mD. Figure 11b shows the vertical air permeability data reported by Noy *et*
538 *al.* (22) compared with the current test; note that permeability was measured perpendicular to
539 bedding and therefore vertical permeability is compared, as opposed to the horizontal

540 permeability displayed in Noy *et al.* (22). Figure 11b shows that the permeability of BSF with
541 a porosity of about 15 % varies between 0.02 and 2560 mD, a 5 order of magnitude variation.
542 The Drill String Test (DST) conducted in BSF in the saline aquifer 5/42 in the SNS gave an
543 average permeability of 270 mD (41). Moreover, gas field data in the Hewett Field suggests an
544 average permeability of about 200 mD and even up to 500 mD (42). Therefore, it is clear that
545 while the test samples prepared from the SSG of the Staithes No.20 borehole are representative
546 of those seen in the BSF, they represent the tight end of the permeability spectrum and are not
547 representative of the gas productive zones of the formation likely to be exploited for CCS.

548 **4.3 Reservoir applications**

549 The approach adopted for fitting the yield envelope to the SSG data was seen to be
550 successful. The assumption that all sandstones correspond to a singular normalised yield
551 envelope has previously been shown to be valid (31; 34). Refinement of the envelope using the
552 data published by Wong *et al.* (31) and Cuss *et al.* (34) results in a yield envelope that can be
553 fit to any sandstone yield data as a first approximation. The form of the envelope is dictated by
554 the grain crushing pressure (intercept of the abscissa), the slope of the critical state line and the
555 peak of the critical state. Fitting of this yield envelope to the current data gave a predicted
556 grain-crushing pressure of 171 MPa, which compares well with the prediction from the Herzian
557 contact model of 173 MPa. For Penrith Sandstone the grain crushing pressure was directly
558 measured as 110 MPa. Using the fitting approach, the grain crushing pressure was predicted to
559 be 110 MPa, whereas the Hertzian contact model predicted a grain crushing pressure of 144
560 MPa.

561 Figure 12 shows an assessment of the likelihood of permanent deformation of the BSF
562 using reservoir stress/pressure data for five reservoirs and assuming that the BSF has similar
563 yield parameters to the SSG. Parkes *et al.* (17) summarised the available *in situ* data for the
564 Esmond, Gordon, Forbes and Hewitt fields, with additional information in Bentham *et al.* (43)
565 on production history. Differential horizontal stress data is not always reported, therefore the
566 same proportion of differential stress as recorded at Goldeneye (44) was assumed for all fields,
567 consideration was also made of the likely range of differential stresses seen in basins. The
568 stress-path created by depletion was corrected as described in (45) with horizontal stresses
569 reducing by $2/3$ of the pore pressure change. This correction accounts for poroelasticity and
570 includes the Poisson effect and Biot's coefficient. Consideration was also given to a condition
571 whereby the sandstone followed the effective stress-law. However, using the approach
572 described in (45) was more likely to result in deformation and therefore this approach was
573 adopted as a worst case scenario.

As shown in Figure 12 the depletion of the BSF reservoirs of the SNS results in a stress path that remains totally within the elastic region, assuming similar grain size and porosity parameters to the samples of SSG tested. Our analysis highlights that even reducing the formation pressure to zero would still result in stability and would be far from yield. It is expected that re-inflation of the reservoir during CO₂ injection would result in an increase in pore pressure to a magnitude that is less than the starting pore pressure of the field, i.e. if a reservoir is depleted by 10 MPa it will be re-inflated by a maximum of 9 MPa. Figure 12b shows that none of the reservoirs would result in permanent deformation if these limits are adhered to. It can be predicted that increasing pore pressure to a magnitude of 10 MPa greater than the starting pore pressure would still likely to be stable. Figure 12c shows the yield envelope necessary to result in permanent deformation of the reservoir rock. A grain-crushing pressure (P^*) of 31.5 MPa is necessary, this represents a sandstone with extremely high porosity and large grain size. Noy *et al.* (22) report a range of porosity in the BSF in the SNS from 2 to 35 %. Using the Hertzian contact model, the highest porosity would require an average grain size of 290 µm in order to facilitate grain crushing at 31.5 MPa. Boise Sandstone (31) has a predicted P^* of 33 MPa, a measured P^* of 44 MPa, a porosity of 35 % and average grain diameter of 280 µm. Therefore, a sandstone with such a low P^* exist. Such a sandstone does not occur in the SSG described from the Staithes No.20 borehole, but is possible given the porosity range seen in BSF in the SNS. White Rose (36) report grain size up to 300 µm in the BSF of the SNS. However, it should be noted that grain crushing is only likely in the high porosity, large grain-size sections on the BSF in the SNS. The SSG, and by analogy the BSF, appear to be ideal reservoirs for CO₂ sequestration based on mechanical properties, although the SSG tested was seen to have a low permeability. It should be noted that this analysis makes no account of faults that may be present and only assesses the competence of the reservoir rock. Most storage sites in the BSF of the SNS will be faulted (46; 47) and further work is required to assess the implications of fault flow and stability during deflation at extraction and re-inflation during CO₂ injection.

5. Conclusions

This study presents a hydromechanical appraisal of the Bunter Sandstone Formation (BSF) of the Southern North Sea (SNS) by using Sherwood Sandstone Group (SSG) from the Staithes No.20 borehole. A yield envelope for SSG has been produced and demonstrates that it is a very competent sandstone at relevant reservoir depths. Stress analysis of four fields within the SNS suggest that depletion of 10 MPa will not result in permanent deformation of the reservoirs. It also supports that the re-inflation of the fields through the injection of CO₂

608 will not result in permanent deformation should the injection pressure not exceed the starting
609 reservoir pore pressure. Moreover, increasing the original pore pressure by up to 10 MPa may
610 still result in a stable reservoir rock, although it should be noted this will have other
611 implications such as fault or wellbore stability. However, while the porosity of the SSG in the
612 Staithes No.20 borehole can be seen to represent the lower than average range of the BSF, the
613 recorded permeability was very low (1×10^{-16} m²; 0.1 mD) and represents the lowest end of
614 the permeability range of the BSF (0.02 to 2500 mD); this would make the storage of CO₂
615 difficult unless a well-developed fracture network were present. Permeability generally showed
616 little, or no, sensitivity to effective stress. Finally, our results suggest that SSG from the Staithes
617 No.20 borehole suggests that a similar sandstone of the BSF would be a mechanically suitable
618 reservoir rock in the SNS for the sequestration of super-critical CO₂. Further work is required
619 to assess the geomechanical performance of the caprock, as this is also critical to reservoir
620 integrity during depletion of hydrocarbons and reinjection of super-critical CO₂.

621 Given the paucity of available geomechanical data from depleted hydrocarbon
622 reservoirs (due to commercial confidentiality, historical emphasis on presence of
623 hydrocarbons, permeability, and porosity) and lack of readily available borehole core (due to
624 predominance of open hole drilling, core slabbing, commercial confidentiality, poor curation,
625 and prohibitively cost of offshore drilling to acquire new core), it is difficult to make a
626 reasonable early assessment of reservoir-specific geomechanical performance. Testing of
627 material from an onshore analogue is therefore a cost effective and desirable way to obtain
628 geomechanical parameters to access reservoir viability, and hence to use as an early stage
629 screening tool prior to investing in significantly more costly investigation for design purposes.

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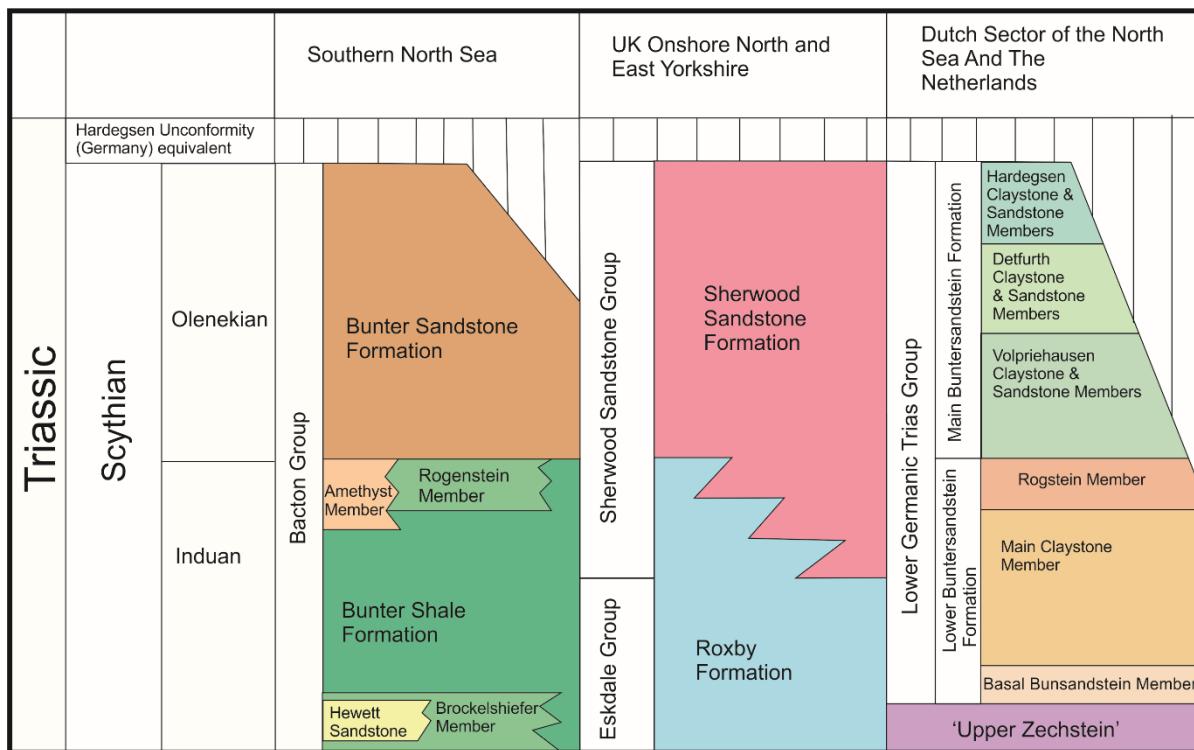
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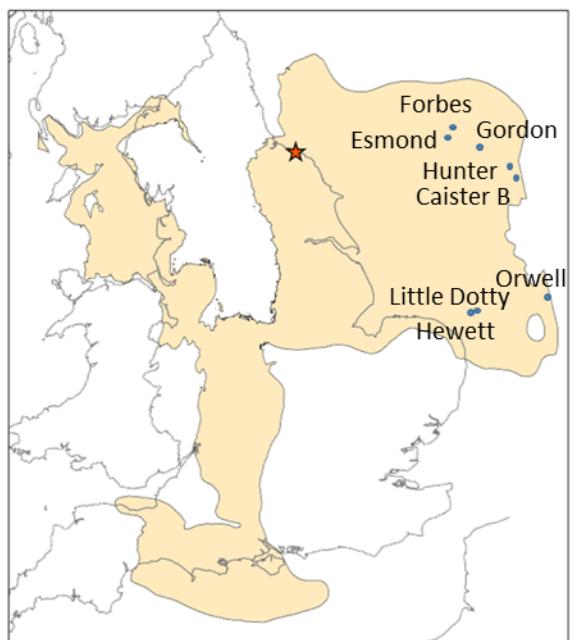
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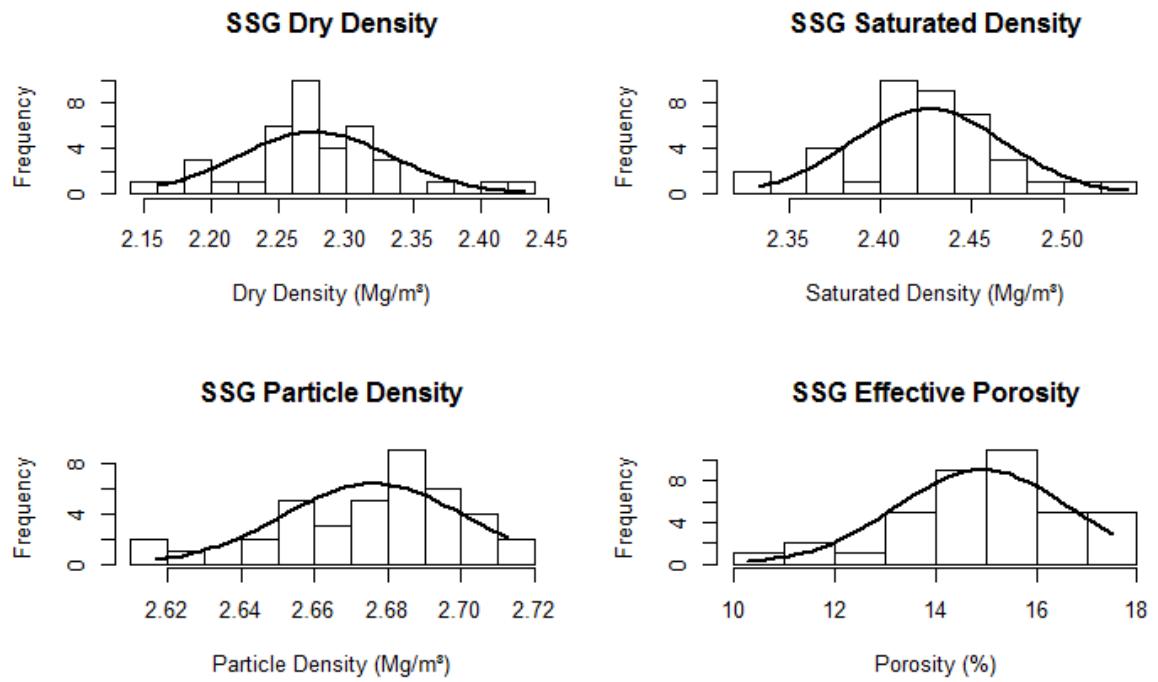
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770 **Figure 1** Stratigraphic correlation of the Triassic sediments across the Southern North Sea,
771 onshore UK (North and East Yorkshire) and the Dutch/Netherlands sector of the North Sea.



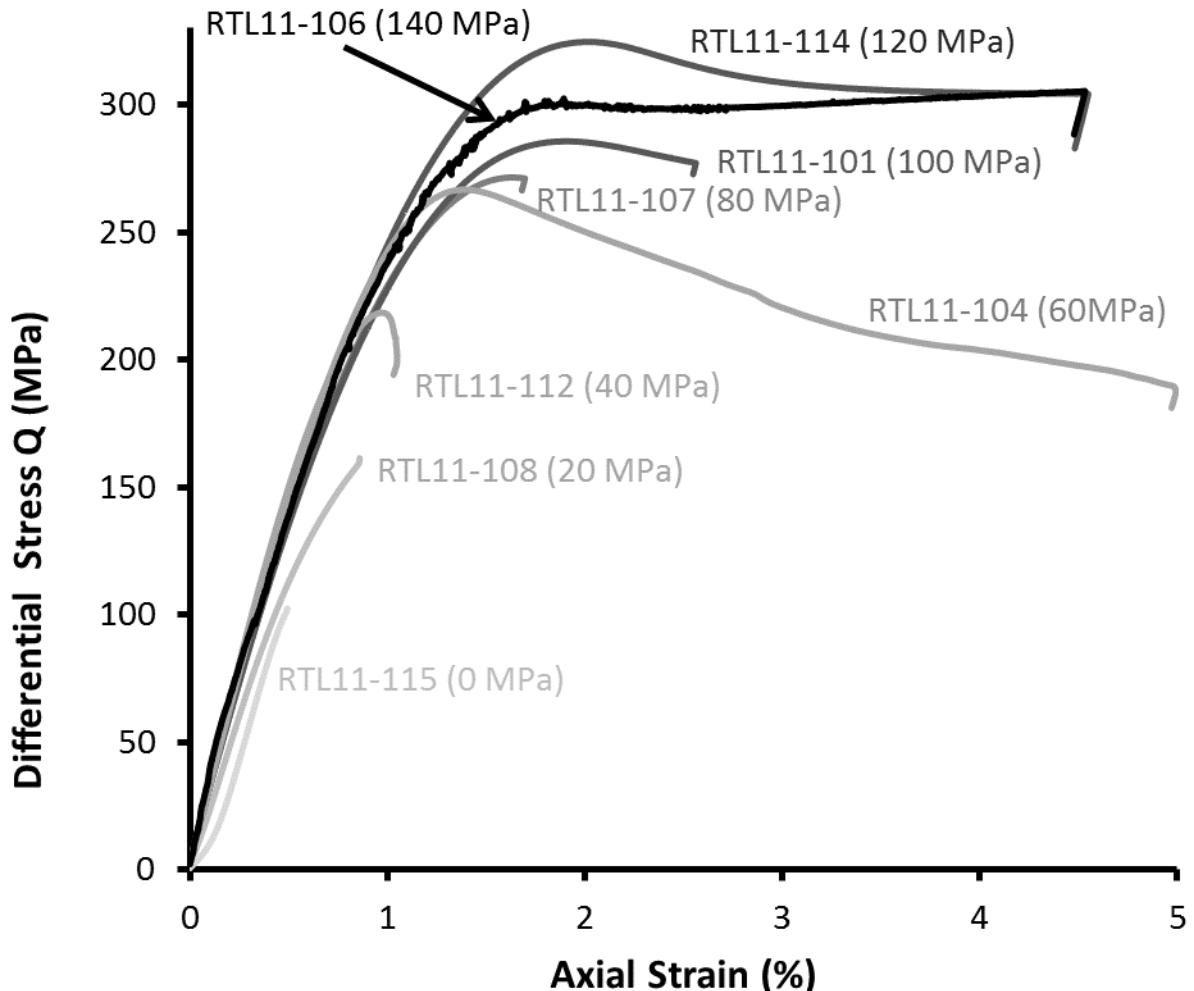
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773 **Figure 2** Location of Staithes No. 20 borehole, the extent of Triassic Sandstone (Sherwood
774 Sandstone Group and Bunter Sandstone Formation) onshore and offshore in the UK, and the
775 location of the major gas fields within the Bunter Sandstone Formation.



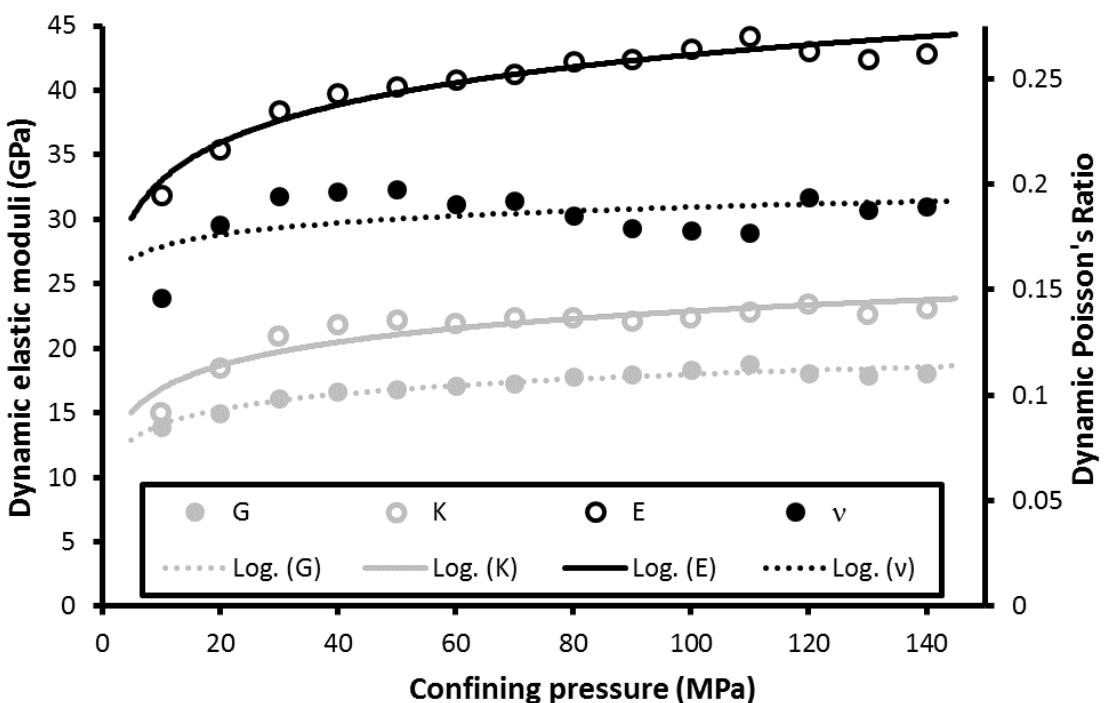
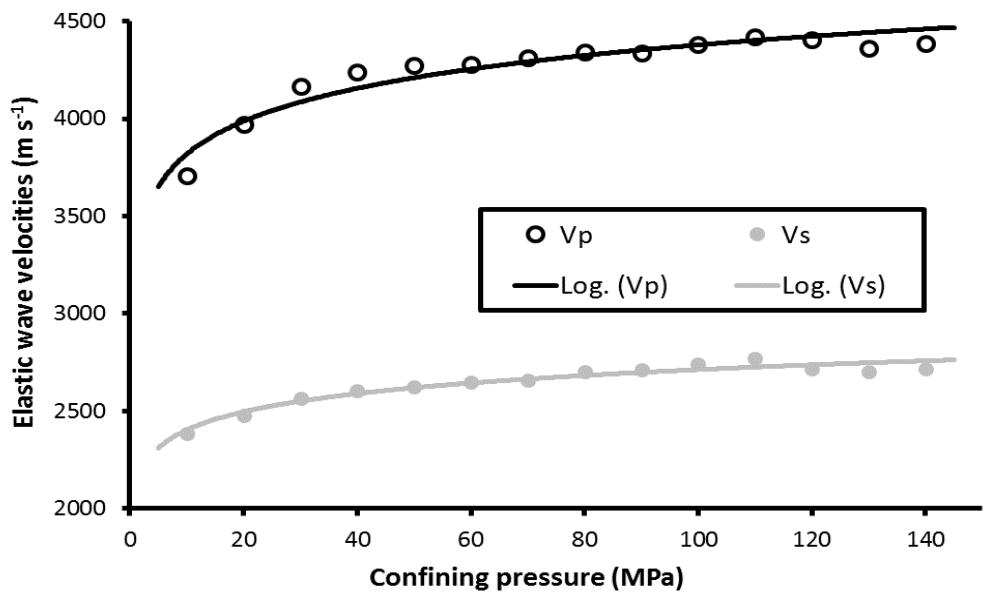
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777 **Figure 3** Histogram and density plot for dry density, saturated density, particle density and
778 effective porosity of the Sherwood Sandstone Group from the Staithes No. 20 borehole.

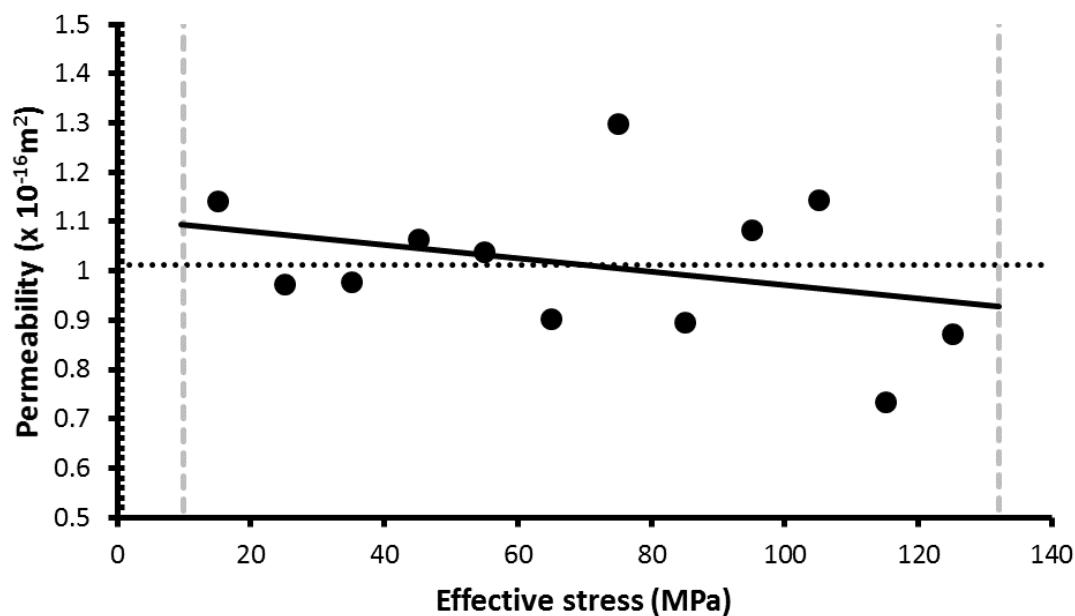
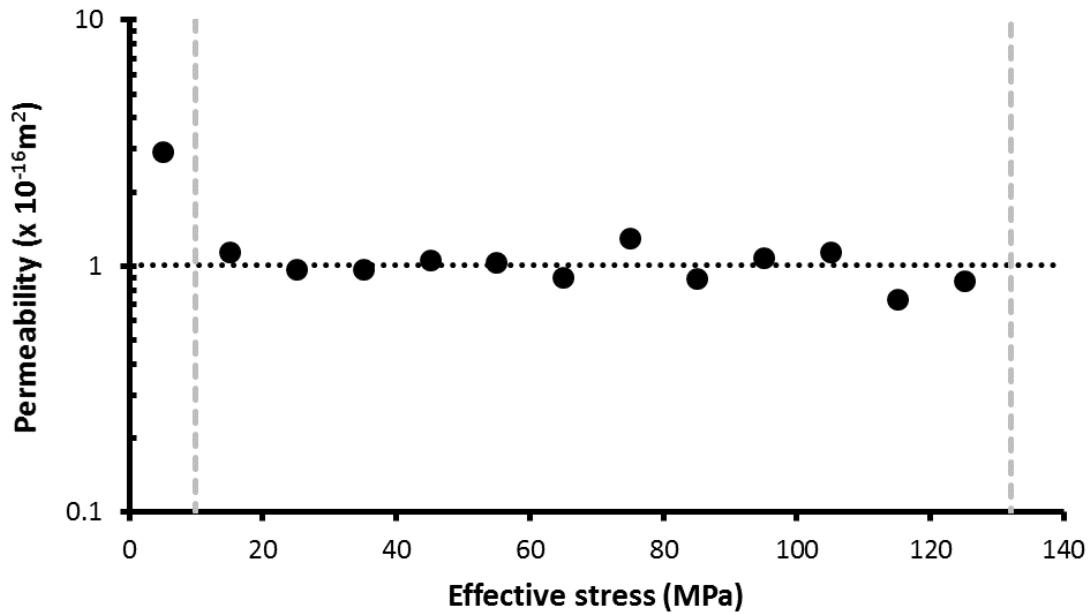


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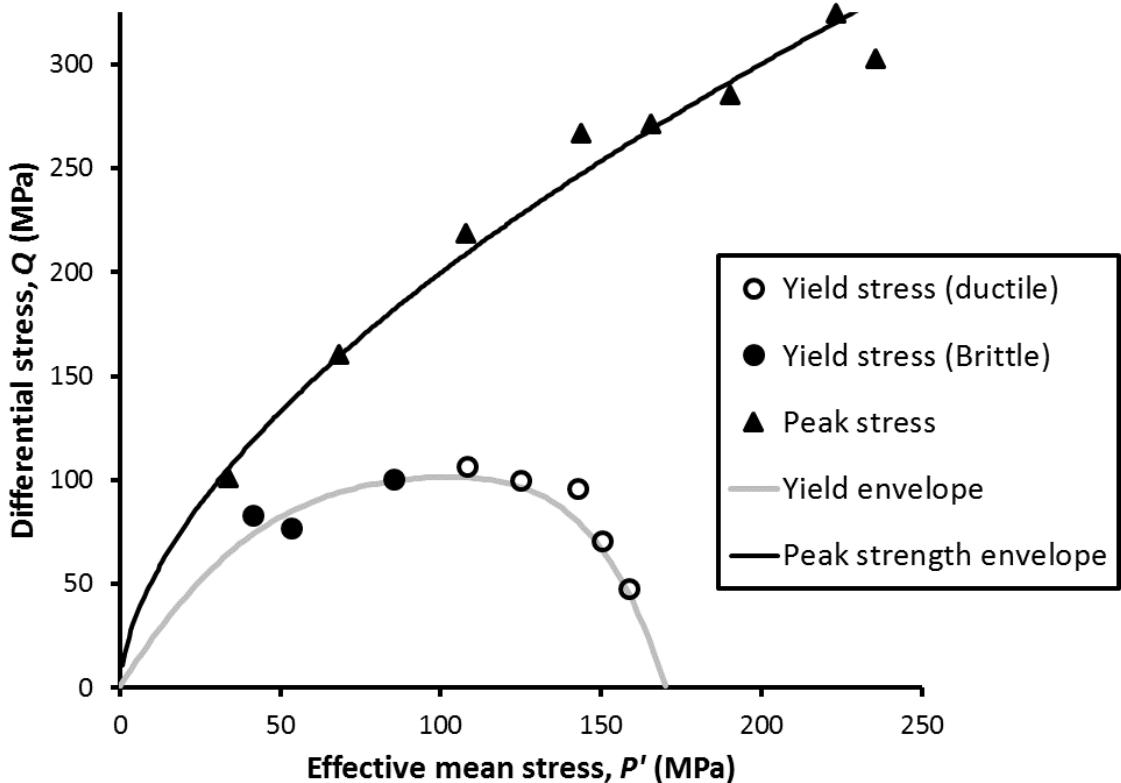
780 **Figure 4** Results for triaxial compression testing of the Sherwood Sandstone Group from the
781 Staithes No.20 borehole showing the transition from brittle to ductile deformation.



784 **Figure 5** Results from ultrasonic velocity testing. a) Ultrasonic velocities; b) dynamic elastic
785 moduli, E is Young's modulus, K is bulk modulus, G is shear modulus and v is Poisson's ratio.



788 **Figure 6** Results for hydrostatic permeability testing of sample RTL11-121. a) permeability
789 measurements; b) permeability data between effective stresses of 15 and 125 MPa.



790

791 **Figure 7** Peak and yield strength in $P' - Q$ space. Note: open yield stress markers denote
 792 deformation on the wet (ductile) side of critical state line and closed markers deformation on
 793 the dry (brittle) side.



794

a)



795

b)



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c)



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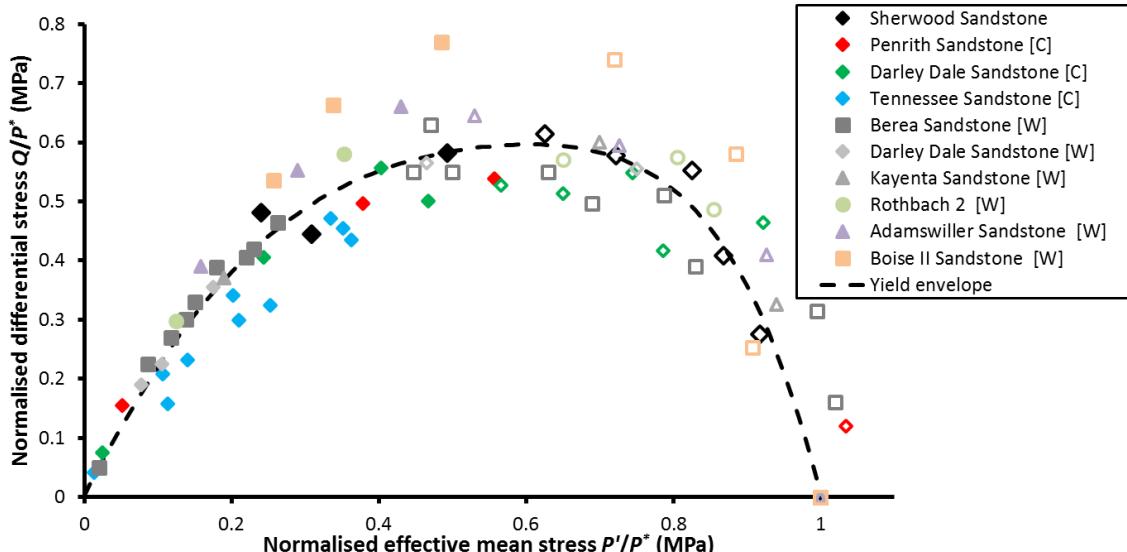
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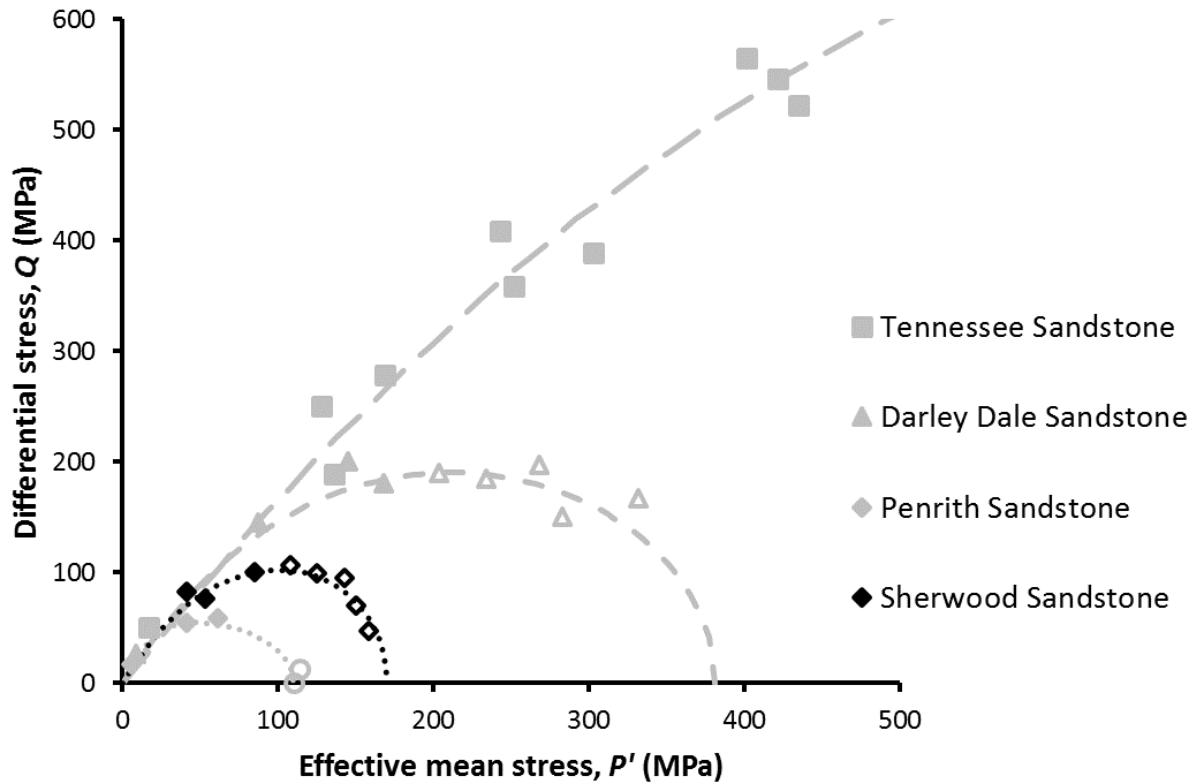
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Figure 8 Post-test samples. a) uniaxial compression test; b) brittle deformation at 40 MPa confining pressure; c) brittle-ductile transition at 60 MPa confining pressure; d) ductile deformation at 120 MPa confining pressure; e) ductile deformation with strain hardening and onset of cataclastic flow



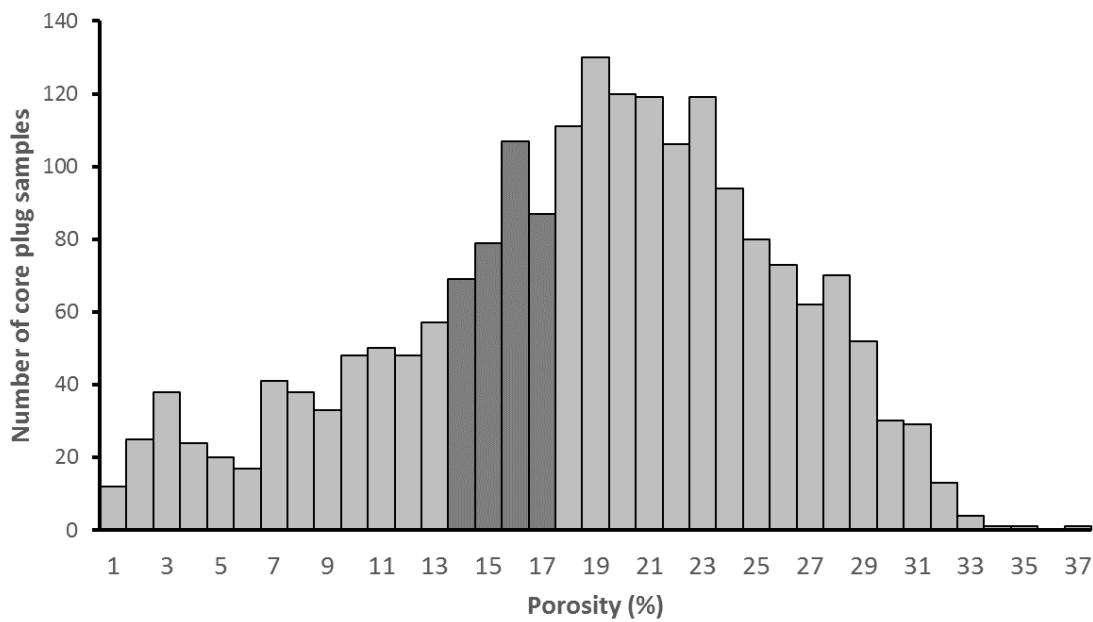
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804 **Figure 9** Critical state envelope calculated for 10 sandstone varieties, normalised by the grain
 805 crushing pressure (P^*). As seen, all data approximately correspond to a single yield envelope
 806 with brittle deformation below $P'/P^* = 0.5$ and ductile deformation above. [C] refers to Cuss
 807 *et al.* (33); [W] refers to Wong *et al.* (30); open symbols denote ductile deformation; closed
 808 symbols denote brittle deformation.

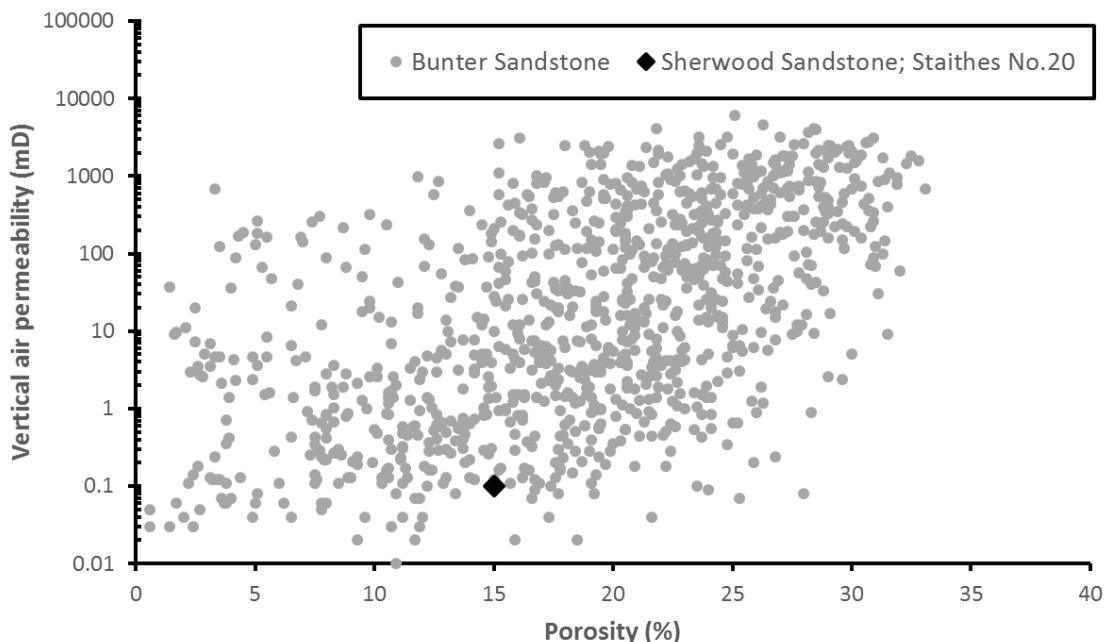


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810 **Figure 10** Comparison of the current test data (Sherwood Sandstone Group from the Staithes
 811 No.20 borehole) with Penrith, Darley Dale and Tennessee sandstone (from 34). Open symbols
 812 denote ductile deformation; closed symbols denote brittle deformation, dashed lines represent
 813 the calculated yield envelopes.

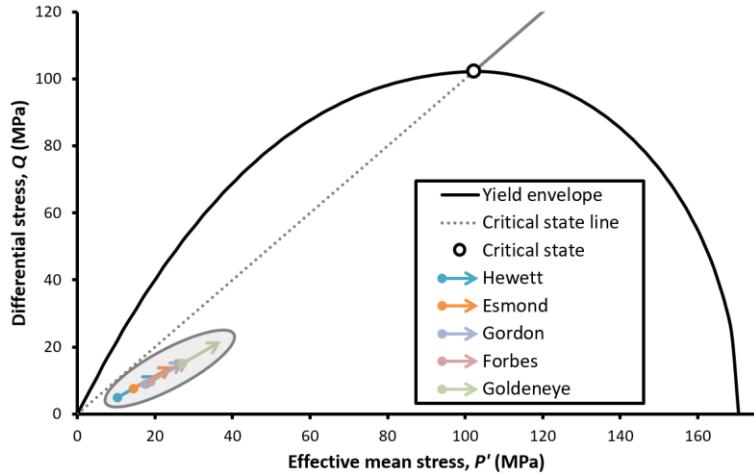


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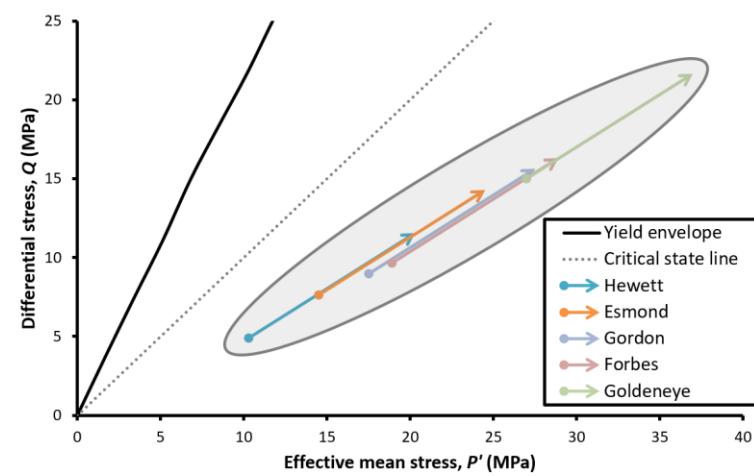


815 b

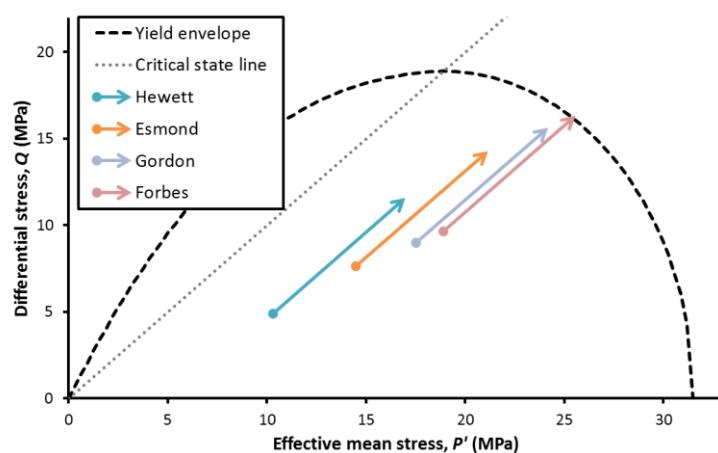
816 **Figure 11** Comparing Sherwood Sandstone Group (Staithes No.20) with the Bunter Sandstone
 817 Formation: data from (22). a) porosity, note the dark band represents the range of porosity seen
 818 in the current study; b) Vertical air permeability versus porosity.



a



b



c

822 **Figure 12** Stress analysis. a) yield envelope with the depletion stress paths for five fields; b)
823 detail of (a); c) yield envelope necessary to result in permanent deformation during drawdown.
824 Note: The grey-shaded ellipse highlights the general stress-space that the reservoirs are located.

Sample Number	Depth Interval (below K.B)	Lithology	Description
RTLII-117	667.5-667.8	Sandstone	<i>Red-brown argillaceous, dolomite and gypsiferous cement, cross-bedded with common mudstone clasts.</i>
RTLII-119	686.5-686.7	Sandstone	<i>Medium-fine grained, some mudstone bands, micaceous, red-brown, argillaceous, anhydrite cement, parallel laminated.</i>
RTLII-116	714.3-714.5	Sandstone	<i>Fine-grained, red-brown, cross-laminated, abundant mudstone and siltstone bands.</i>
RTLII-105	734.5-734.7	Siltstone	<i>Fe and anhydrite cement.</i>
/	746.8-746.8	Sandstone	<i>Medium-grained, red-brown, argillaceous, Fe and anhydrite cement, muddy lamination.</i>
RTLII-104	758.1-758.3	Sandstone	<i>Red-brown, medium fine grain some siltstone and mudstone bands. Fe calcite cement.</i>
RTLII-120	757.3-757.4	Sandstone	<i>Fine-grained sandstone, parallel lamination.</i>
RTLII-107	763.2-763.4	Sandstone	<i>Fine-grained, red-brown, micaceous, some clay parting and mudstone flakes, parallel lamination.</i>
RTLII-118	762.3-762.5	Sandstone	
RTLII-101	771.2-771.4	Sandstone	<i>Red-brown, medium-grained, rare mudstone partings and mud flakes.</i>
RTLII-103	778.5-778.8	Sandstone	<i>Medium-fine grain, parallel lamination, red-brown, anhydrite and dolomite cement.</i>
RTLII-115	793.5-793.7	Siltstone	<i>Red-brown</i>
RTLII-113	795.8-796.1	Sandstone	<i>Red-brown, cross-bedded, medium- fine grained, porous, Fe cement. Some silty calcareous bands.</i>
RTLII-114	812.9-813.0	Sandstone	<i>Medium-fine grained, red-brown, porous, some silty and clay beds.</i>
RTLII-121	812.6-812.8	Sandstone	<i>Variable cement - Fe, calcite.</i>
RTLII-108	823.5-823.6	Sandstone	
RTLII-110	834.4-834.2	Sandstone	<i>Fine, micaceous, red brown, calcareous cement.</i>
RTLII-102	846.7-846.9	Sandstone	<i>Fine-grained, micaceous, red brown, calcareous cement.</i>
RTLII-112	862.0-862.2	Sandstone	<i>Fine grained, red-brown, crossed bedded in part, medium-fine grain, some porous bands and occasional argillaceous bands. Dolomitic cement.</i>
RTLII-109	862.9-863.1	Sandstone	<i>Red-brown. Fine-grained probable parallel lamination, some mud flakes</i>

RTLII-106	870.4-870.6	Sandstone	<i>Fine grained: porous in the upper part; silty, micaceous, and argillaceous below.</i>
/	887.5-887.5	Sandstone	<i>Uniform, medium to fine-grained, cross-bedded, red-brown, porous, calcium/gypsum cement, some argillaceous bands and mud flakes.</i>

825

826 **Table 1** Sample number, sampling depth, and lithology and borehole description of the samples
 827 from the Staithes No.20 borehole.

Sample	Top Depth (m bgl)	Density (Mg m^{-3})			Effective porosity (%)	Confining stress (MPa)	Pore pressure (MPa)	Yield strength (MPa)	Peak strength (MPa)	Yield: Effective mean stress P' (MPa)	Yield: Differential stress Q (MPa)	Young's modulus E (Gpa)	Poisson's ratio ν	Axial strain at peak stress (%)	Volumetric strain at peak stress (%)	Notes
	Dry	Sat ^d	Particle					/	101	/	/	27.4	0.31	0.49	-0.22	Type II Brittle Failure – false peak
RTL11-115	793.5	2.26	2.41	2.68	15.6	0	0	/	101	/	/	27.4	0.31	0.49	-0.22	Type II Brittle Failure – false peak
RTL11-108	823.5	2.19	2.37	2.65	17.5	20	5	77	160	41	77	24.8	0.35	0.99	0.11	Type II Brittle Failure – false peak
RTL11-112	859.5	2.31	2.46	2.70	14.1	40	5	102	218	69	101	31.1	0.19	1.18	0.76	Type II Brittle Failure
RTL11-104	758.1	2.28	2.42	2.67	14.7	60	5	106	267	90	106	29.6	0.19	1.68	1.01	Unloaded: Brittle/Ductile transition post-peak
RTL11-107	763.2	2.27	2.43	2.69	15.4	80	5	100	272	108	100	27.2	0.18	2.0	1.53	Unloaded: Ductile post-peak
RTL11-101	771.2	2.28	2.43	2.69	15.1	100	5	96	286	127	96	26.9	0.17	2.31	1.83	Unloaded: Ductile post-peak
RTL11-114	812.9	2.29	2.43	2.68	14.8	120	5	71	325	139	71	30.1	0.16	2.48	2.22	Unloaded: Ductile/Strain Hardening transition post-peak
RTL11-106	870.4	2.22	2.39	2.66	16.5	140	5	48	303	151	48	37.0	0.19	2.36	2.47	Unloaded: Strain Hardening

Table 2 Results from the uniaxial and triaxial compressive tests on the Sherwood Sandstone Group from the Staithes No.20 borehole.

Stages used for calculation	Mohr-Coulomb			Mohr-Coulomb RocLab			Hoek-Brown RocLab			
	Manual Calculation			Calculation			Calculation			
	c	ϕ	UCS	c	ϕ	UCS	mb	s	a	UCS
All Stages	35	28.4	117	38.0	27.6	120.2	6.2	1.0	0.5	120
0, 20, 40, 60 MPa	26.0	37.0	104	25.0	37.9	100	10.9	1.0	0.5	100

829 **Table 3** Strength parameters: Mohr-Coulomb and Hoek-Brown failure criteria parameters.

830 Where c is cohesion, ϕ is the friction angle, UCS is the uniaxial compressive strength, and

831 mb , s , and a are the Hoek-Brown parameters.

Confining pressure (MPa)	Effective stress (MPa)	Average V_p (ms^{-1})	Average V_{s1} (ms^{-1})	Average V_{s2} (ms^{-1})	Average V_{sav} (ms^{-1})	Dynamic Shear Modulus G (GPa)	Dynamic Bulk Modulus K (GPa)	Dynamic Young's Modulus E (GPa)	Dynamic Poisson's Ratio ν	Permeability k (m^2)
10	5	3706	2456	2314	2385	13.9	15.0	31.9	0.15	2.92×10^{-16}
20	15	3969	2562	2393	2478	15.0	18.5	35.5	0.18	1.14×10^{-16}
30	25	4166	2612	2521	2567	16.1	21.0	38.5	0.19	9.74×10^{-17}
40	35	4241	2653	2560	2606	16.6	21.8	39.8	0.20	9.78×10^{-17}
50	45	4274	2658	2590	2624	16.8	22.2	40.3	0.20	1.07×10^{-16}
60	55	4280	2672	2621	2647	17.1	22.0	40.8	0.19	1.04×10^{-16}
70	65	4311	2692	2628	2660	17.3	22.4	41.3	0.19	9.03×10^{-17}
80	75	4344	2736	2663	2700	17.8	22.4	42.3	0.19	1.30×10^{-16}
90	85	4339	2782	2642	2712	18.0	22.1	42.4	0.18	8.96×10^{-17}
100	95	4379	2808	2672	2740	18.4	22.4	43.3	0.18	1.08×10^{-16}
110	105	4422	2816	2724	2770	18.8	22.8	44.2	0.18	1.15×10^{-16}
120	115	4407	2754	2678	2716	18.0	23.5	43.1	0.19	7.34×10^{-17}
130	125	4359	2745	2660	2703	17.9	22.7	42.4	0.19	8.73×10^{-17}
140	135	4387	2752	2678	2715	18.0	23.0	42.9	0.19	/

832 **Table 4** Results from the sonic velocity study and hydrostatic permeability testing of sample RTL11-121 during triaxial compressive testing
833 [812.6m depth; dry density = 2.31 Mg m^{-3} ; saturated density = 2.45 Mg m^{-3} ; particle density = 2.68 Mg m^{-3} ; effective porosity = 14.1 %]

Sandstone	Study	M	δ	P^* fit (MPa)	P^* predicted (MPa)	P^* measured (MPa)
Sherwood	1	1	0.6	171	173	
Penrith	2	1.25	0.5	110	144	110
Darley Dale	2	0.91	0.5	381	285	
Tennessee	2	0.77	0.5	1540	2370	

835 **Table 5** Critical state parameters for four sandstone varieties.

	Formation	Permeability (mD)	Porosity (%)	Grain size (µm)	UCS (MPa)	E (MPa)	V_p (km s⁻¹)	V_s (km s⁻¹)
Current	SSG	0.1-0.3	10-18	215	101	24.7-37	3.7-4.4	2.3-2.8
White Rose (35)	BSF	0.03-10,000	6-34	75-200	45	13-22	1-3.4	
Noy et al. (22)	BSF	0.01-10,000	2-35					
Tao & King (48)	BSF		17	<200			3.2	1.9
Erickson et al (49)	BSF	0.005-1			36			
Olden et al (50)	BSF	1-3,500	9-30	medium		8-22		

836

Table 6 Comparison of current test data for the Sherwood Sandstone Group with reported values for the Bunter Sandstone Formation.