1	Temporal changes in abundances of large calanoid copepods in the Scotia Sea:
2	comparing the 1930s with contemporary times.
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22 Abstract

To investigate whether impacts of reported climate change in the Antarctic marine 23 environment has affected mesozooplankton populations, we compared the summertime 24 25 abundances of 4 species of large calanoid copepods from samples taken during the *Discovery* Investigations (1926-1938) and contemporary times (1996-2013). Discovery samples were 26 obtained using an N70V closing net fished vertically through 3 depth horizons encompassing 27 28 the top 250 m of the water column, whereas contemporary samples were obtained using a 29 Bongo net fished vertically through 200-0 m. Data from a previous study comparing catch efficiencies of the two nets were used to generate calibration factors which were applied to 30 31 the N70V abundances. Following further corrections for net depth differences and seasonal biases in sampling frequency, three of the four species, Calanoides acutus, Rhincalanus gigas 32 and *Calanus simillimus*, were found to be between ~20-55% more abundant in contemporary 33 34 times than they were 70 years ago. Calanus propinguus was marginally more abundant in the Discovery era. These results were robust to sensitivity analyses for the net calibration factor, 35 seasonal bias and net depth corrections. Although near-surface ocean temperatures within the 36 Scotia Sea have increased by up to 1.5°C during the last 70 years, we conclude that the most 37 likely causes of increased copepod abundances are linked to changes in the food web. In 38 particular, we discuss the reported decrease in krill abundance in the South Atlantic that has 39 potentially increased the amount of food available to copepods while at the same time 40 41 decreasing predator pressure.

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Key words *Discovery Investigations*, Calanoid copepods, Scotia Sea, Climate change,
Trophic cascades

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46 Introduction

47

48	The impacts of climate change are being felt worldwide in the marine environment. Species
49	and communities are responding to complex interactions of environmental forcing factors
50	such as increasing temperature, ocean acidification and ocean-atmospheric coupling, which
51	exert their effects over a range of spatial and temporal scales (Richardson 2008; Hátún et al.
52	2009; Burrows et al. 2011; Richardson et al. 2012; Poloczanska et al. 2013).
53	In the Southern Ocean, warming has been taking place for at least the last 50-70 years (Gille,
54	2002; Meredith and King 2005; Whitehouse et al. 2008) and has been attributed to near
55	surface ocean-atmosphere-ice interactions (Turner et al. 2013). Consequences of warming
56	have included regional changes in sea-ice extent and duration (Stammerjohn et al. 2008)
57	which has subsequently been suggested as a major factor in the recent decline of Antarctic
58	krill and increases in salp abundance (Loeb et al. 1997; Atkinson et al. 2004; Flores et al.
59	2012).
60	Impacts of environmental change on other planktonic groups are however less well
61	understood (Constable et al. 2014). Copepoda are the dominant mesozooplankton group in
62	the Southern Ocean but the factors affecting their distribution and abundance have been
63	harder to establish, in part because of a lack of extensive time-series measurements.
64	Changing patterns of atmospheric variability such as the Southern Annular Mode (SAM)
65	which has an important influence on zonal winds (Sen Gupta et al. 2012) and the Southern
66	Oscillation Index (SOI) have been linked to changes in plankton abundance. For example
67	near Elephant Island, Loeb et al. (2009, 2010) found significant correlations between the
68	abundance and concentration of phytoplankton, zooplankton and krill with the SOI which

69 exhibited 3-5 year frequencies characteristic of El Niño-Southern Oscillation (ENSO)

70 variability. They found that abundances of Calanoides acutus, and Rhincalanus gigas, 71 characteristic of the Antarctic Circumpolar Current (ACC), were positively correlated with chlorophyll a (Chl a) and the SOI. These changes appeared related to the influence of the SOI 72 73 on water mass movements, with high copepod abundances associated with a southwards movement of ACC waters into the coastal regions off the northern Antarctic Peninsula. 74 Conversely, during periods when the sign of the SOI was negative, salps tended to become 75 dominant. However, at South Georgia, abundances of krill and copepods were found to be 76 negatively related across a range of scales suggesting direct interactions either as competitor 77 78 or predator (Atkinson et al. 2001), rather than being solely mediated by ocean-atmosphere coupling. Thus the balance of zooplankton composition represents a complex of oceanic-79 80 atmospheric -sea-ice and competitive interactions which are only just beginning to be teased 81 apart.

Over a longer timescale, Tarling et al. (2018) compared copepod distributions in the Scotia 82 Sea from Discovery Investigations (1920s-1930s) and contemporary times (1996-2013) and 83 showed that, over intervening years, populations have essentially remained in the same 84 geographical location despite ocean warming. Had they occupied the same thermal envelope 85 86 which they inhabited in the 1930s, current distributions would be up to 500 km further south 87 (see also Mackey et al. 2012). Reasons for maintenance of their historical distributions were 88 attributed to food availability and the properties of the underlying water masses where a 89 number of the species over-winter. It was also found that there had been a negligible 90 difference in the rank order of abundance of dominant copepod species sampled over 70 91 years apart. However ranked abundance can mask numerical changes, particularly if some 92 species/taxa are extremely abundant and others less so. In this paper, we explore this further 93 and have focussed on the commonly occurring biomass-dominant large calanoid copepods (C. acutus, R. gigas, Calanus simillimus and Calanus propinguus). We wished to establish 94

95 whether abundances were the same between eras and, if not, to seek to understand what96 factors may lie behind any changes.

97 Methods

98 Copepod net sampling and abundance

99 *Net sample stations*: We analysed net samples from stations south of the Polar Front in the

100 southwest Atlantic sector of the Southern Ocean, collected as part of the *Discovery*

101 *Investigations* (1926-1938), and during contemporary cruises (1996-2013). Our analysis was

102 confined to samples taken in the austral summer months of December-February, between the

103 latitudes of 52—66°S.

104 The species under consideration have broad and overlapping distributions within the ACC

although repeated sampling has shown that *C. simillimus* and *R. gigas* have more northerly

106 distributions compared to *C. acutus* and *C. propinquus* which tend to inhabit colder waters to

the south (Atkinson 1998; Schnack-Schiel 2001). The timing of their lifecycles and the

108 presence of populations in near-surface waters varies according to latitudinal progression of

the seasons (earlier in the north) with recruitment occurring up to 3 months earlier in some

110 years in the northern parts of the ACC compared to the south (Ward et al. 2006, 2012a). In

111 comparing between the two eras, we have assumed that any changes in the timing of the

annual pattern of occurrence of species stages has been captured within the 3 summer months

113 (December, January and February) on which the analysis focussed.

114 Stations were determined to be south of the Polar Front from the vertical temperature profile

recorded at each station (Gordon et al. 1977; Tarling et al. 2018). The *Discovery* sample set

accordingly comprised 53 N70V vertical closing net stations supplemented with an additional

- 117 10 N70V stations sampled during December 1926 and January 1927, for which catch data
- 118 were extracted from *Discovery Report* 11 (appendix of Hardy and Gunther 1935). The

119 contemporary dataset comprised catches made with a paired Bongo net at 147 stations (Fig.120 1).

121

122	Net sample analysis: During sample analysis, the copepodite stages and adults of large
123	calanoid copepod species were either enumerated from complete samples, or the whole
124	sample placed in a Folsom plankton splitter and fractionated into replicate aliquots until
125	countable numbers (~200 individuals) were estimated to be present. Abundances of taxa were
126	standardised to numbers per net sample and the amount of water each net filtered was
127	estimated based on mouth area and distance towed, to derive individual species
128	concentrations (ind. m ⁻³). Of the large calanoid species, four were consistently present across
129	the majority of samples and became the focus of subsequent numerical analyses, those
130	species being R. gigas, C. acutus, C. simillimus and C. propinquus.

131

132 Data preparation

133 Accounting for different integrated depths: At each Discovery station samples were collected from 3 depth horizons (50-0, 100-50 and 250-100 m) and abundances integrated from 250-0 134 m. Contemporary samples were collected between 200-0 m. Copepod abundances were 135 determined in terms of concentrations as individuals per cubic metre (ind m⁻³) for both sets of 136 samples. However, the majority of copepods reside in the top 200 m at this time of year 137 (Atkinson 1991; Atkinson and Sinclair 2000) which potentially reduces concentrations in the 138 Discovery samples relative to the contemporary samples because of the extra 50 m depth 139 contributing to overall sample volume. Therefore, we multiplied *Discovery* abundances by 140 141 1.25 to account for this potential bias. Both sets of samples were subsequently multiplied by 200 m to derive a depth integrated abundance value for the 0-200 m surface layer (ind. m⁻²). 142

143 Accounting for net type bias: Different net types were used in the two eras of sampling. The Discovery Investigations collected N70V samples from nets deployed vertically between the 144 3 horizons (see above) within the surface 250 m (Kemp et al. 1929). Mesh sizes in this net 145 146 decrease in stages from 5 mm in the upper part, to 440 µm and then 195 µm in the mid and lower parts respectively (measurements are metric equivalents of the original imperial units; 147 see Kemp et al. 1929). In contrast, the contemporary samples were collected from Bongo net 148 149 deployments (net dia. 0.61 m, 200 µm mesh net) fished vertically from 200-0 m. To enable a comparison between the two net types, an N70V net was reconstructed using 150 151 nylon mesh of the nearest metric equivalent to the imperial measurements of the bolting silks originally specified in Kemp et al. (1929). The nets were fished alongside each other at a 152 series of stations in Marguerite Bay on the Antarctic Peninsula and across the Scotia Sea to 153 154 determine a broad spectrum calibration factor (Ward et al. 2012b). For the present study, we reanalysed these data to establish species-specific inter-calibration factors for the four 155 principal calanoid species under consideration. 156

One particular issue was to take into account the different developmental stages (CI to adult) of the sampled copepods, since the changes of size may alter respective catchabilities and retentions by the two different nets. We therefore compared the abundances of each individual developmental stage of each of the 4 species in every calibration station of Ward et al. (2012b) to determine the average residual difference (*Res*), as follows:

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163
$$Res_{s,d} = \frac{\sum_{station=1}^{n} (N_{B,s,d} - N_{N70,s,d})}{n}$$

164

165 Eq. 1

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where N is abundance (ind. m^{-2}) of either the calibration Bongo net, B, or the calibration 167 N70V net, N70, s is species, and d is developmental stage from CI to adult (male and female). 168 169 It was also necessary to take into account the relative contribution of each of these developmental stages to total species abundance. In certain Discovery samples, some 170 individuals had previously been removed and although numbers taken were specified on 171 sample labels, stage distributions were not. Data taken from Hardy and Gunther (1935) were 172 also simply reported as species numbers rather than by stage. Therefore, it was necessary to 173 174 infer typical proportional stage distributions from the contemporary samples. Hence, Res_{s,d} was multiplied by the relative proportion of stages within species in the contemporary 175 samples (Pr_{sd}) , so that a standardised residual difference, $SRes_{s,d}$, could be determined as 176 177 follows: 178 179 180 $SRes_{s,d} = Res_{s,d} \times Pr_{s,d}$ 181 Eq. 2 182 SRes_{s,d} was divided by the average abundance of the N70V calibration hauls to produce a 183 normalised developmental stage specific calibration factor ($Cal_{s,d}$) which was then summed 184

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187
$$Cal_{s,d} = \frac{SRes_{s,d}}{\left(\sum_{station=1}^{n} N_{N70,s}\right)/n}$$

across all stages to produce a species specific calibration factor (*Cal*_s):

188 Eq.3

189

190

191
$$Cal_{s} = \sum_{d=d_{1}}^{d=d_{t}} Cal_{s,d}$$

192 Eq. 4

193 where d_1 is development stage 1 (CI), d_t is final adult stage (male and female).

194 *Discovery* sample abundances $(N_{DI,s})$ were then multiplied by $1+Cal_s$ to determine a 195 calibrated abundance $(N_{DIcal,s})$ with which to compare against contemporary abundances

196 $(N_{C,s})$:

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198

$N_{DIcal,s} = N_{DI,s} \times (1 + Cal_s)$

200 Eq. 5

201

Accounting for seasonal bias: Further data analyses revealed a seasonal trend in datasets
whereby there was a substantial increase in abundances in January compared to December
and February in both the *Discovery Investigations* and contemporary sample sets. However,
sampling effort varied between the two eras, with there being a proportionally greater
sampling effort in January in the contemporary dataset compared to the *Discovery* dataset. To
account for this potential bias, we resampled the two datasets so that there was even selection
of datapoints across the three months. For both the *Discovery* and contemporary datasets

209 $(N_{Dlcal,s} \text{ and } N_{C,s})$, 10 datapoints were selected at random (with replacement) from each of the 210 three months and combined to make a new resampled dataset of 30 datapoints, for which an 211 average was determined. The process was repeated 100 times for each species, to which 212 statistical tests were then applied (see below).

213 Sensitivity analyses

To determine the sensitivity of the inter-era comparison of species abundance to the various 214 stages in data preparation, a series of sensitivity analyses were run. The two main treatments 215 216 to the original datasets were the inter-calibration of abundances caught by the two different 217 nets and the resampling to account for seasonal sampling bias, so the objective of the sensitivity analysis was to determine whether species specific abundances remained 218 219 significantly different between eras when treatments were altered. For the calibration factor 220 sensitivity tests, the factors were increased by 25%, 50% and 100% or removed completely. Multiplying the calibration factor by percentages below 0 was not considered given that this 221 would always act to increase the level of difference between the two eras. For the seasonality 222 223 sensitivity tests, runs were carried out to determine the effect of removing the resampling process. The 1.25 multiplication factor to the *Discovery* nets was also removed in a further 224 test to determine its implications. 225

226 Statistical tests

Comparisons of abundances between eras were tested either using an unpaired t-test or a
Mann-Whitney Rank Sum test (U test), the latter being used in instances where the datasets
failed *a priori* tests for normality (Shapiro-Wilk test) or equal variance. A Kruskall-Wallis 1way ANOVA on ranks test was applied to differences between months. Tests producing
significant differences were further tested using a Dunn's Method all Pairwise Multiple
Comparison Procedure.

233 **Results**

234 *Calibration*

235 To determine the calibration factor, it was necessary to consider the relative proportion of stages within species in the contemporary samples (Fig. 2). Although there was inter-specific 236 237 variation in the relative abundance of developmental stages, the CIII and CIV stages were generally among the most frequent (Fig. 2). For instance, CIII was the most frequent stage in 238 *R. gigas*, with stages CII and CI also being relatively abundant. A similar pattern was 239 apparent in C. propinguus although stage CI was comparatively low in abundance while CIV 240 241 had a similarly high frequency to stage CII. In C. acutus and C. simillimus, the later developmental stages (CIV and CV) had higher frequencies than the earlier developmental 242 243 stages. Adult females were more abundant than males in all species, although both were 244 relatively infrequent compared to the earlier developmental stages. The calibration factor also required the residual difference in species and stage specific 245 abundances to be determined in matched Bongo and N70 hauls. In these hauls, it was found 246 that more individual copepods were captured by Bongo nets than N70V nets, with the 247 248 majority of residual differences (i.e. Bongo minus N70V, *Res*_{s,d}) being positive (Fig.3). The residual differences were much greater in C. acutus and C. simillimus than they were in R. 249 gigas and C. propinguus. In C. acutus, some of the greatest differences were observed in the 250 251 early developmental stages, although CIV also exhibited a high value for Res_{s.d}. Only CI and CII showed notably high values for *Res*_{s,d} in *C*. *simillimus* with a further minor peak in the 252 females. R. gigas exhibited a similar peak in $Res_{s,d}$, but there was little pattern in the low 253 254 values of *Res*_{s,d} in *C. propinguus*.

The calibration factor $(1+Cal_s)$ is a function of both the residual difference between calibration hauls and relative proportion of stages within species (Table 1). The highest

calibration factors were observed in *C. acutus* and *C. simillimus*, for which the highest values
for *Res_{s,d}* were observed. However, the corresponding stage distribution downweighs the
calibration factor in *C. acutus* in relation to *C. simillimus*. The calibration factors for *R. gigas*and *C. propinquus* were low since both have comparatively low species abundances and low
residual differences.

262 *Comparison of abundances between eras*

263 There were substantial differences in species abundances between the three summer months

included in the analysis, with abundance levels in January being almost double those of

265 December and February in both the *Discovery Investigations* and contemporary samples

266 (Fig.4). The difference between months was significant in both eras (Discovery

Investigations, Kruskall-Wallis test, *H* = 7.328, 2 df, *p* = 0.026; Contemporary, *H* = 7.475, 2
df, *p* = 0.024).

There was a difference in sampling effort between the respective months, with January containing the highest sampling effort in the contemporary dataset and the lowest in the *Discovery Investigations* dataset (Fig. 4). This necessitated data resampling in order to dampen any temporal bias in the comparison of abundances between the two datasets (see Methods).

274 The calibrated abundances of *R. gigas*, *C. acutus* and *C. simillimus* in the *Discovery* samples

were considerably and significantly lower than those in the contemporary samples (Fig.5)

276 (*Discovery* vs Contemporary; *R gigas*: Mann-Whitney U Test, T = 6590.000 *n*(small)= 100

277 n(big)=100, p<0.001, C. acutus: T = 7590, n(small)=100 n(big)=100, p<0.001; C.

278 *simillimus*: $T = 7053.000 \ n(small) = 100 \ n(big) = 100, p < 0.001$). In the case of *C. acutus*,

calibrated abundances were around 80% of the values observed in contemporary times

280 (means \pm SE of 3553 \pm 101 ind m⁻² and 4374 \pm 116 ind m⁻² respectively) while, in *R. gigas*

and *C. simillimus*, *Discovery* samples were between 65% and 70% of contemporary values (respective means \pm SE of 1020 \pm 22 ind m⁻² and 1525 \pm 47 ind m⁻² for *R. gigas* and 2377 \pm 70 ind m⁻² and 3711 \pm 139 ind m⁻² for *C. simillimus*). However, in *C. propinquus*, the opposite trend was observed, with values being significantly higher in the *Discovery* era (mean \pm SE of 903 \pm 21 ind m⁻² versus 812 \pm 41 ind m⁻² for contemporary era), although the absolute or proportional differences (91 ind m⁻² and 90% respectively) were not as substantial as for the other species.

Levels of significance in these results were relatively insensitive to the calibration factor 288 289 (Table 2). When removing the calibration factor altogether or increasing its value by 25% or 50%, values in contemporary times were still significantly larger in *R. gigas*, *C. acutus* and *C.* 290 simillimus. Only when the calibration factor was increased by 100% was there any change to 291 292 this result, with C. acutus no longer significantly more abundant in the contemporary era. Greater sensitivity was exhibited in relation to seasonality in abundance levels, with the 293 removal of the resampling procedure to dampen the effect of different levels of sampling 294 effort between months increasing the level of difference between eras, with even C. 295 propinguus now exhibiting significantly greater abundances in contemporary times. Removal 296 297 of the 1.25 multiplication factor to accommodate the different integrated depth intervals between the *Discovery* and contemporary nets had a similar effect, with abundances being 298 significantly greater in contemporary times in all species. 299

300

301 Discussion

In this study we have demonstrated that 3 of the 4 species of large calanoids studied have
increased in abundance within the Scotia Sea over the past 70 years. Over the same period the
Southern Ocean has changed profoundly. There have been significant increases in

temperature and, in some regions, reductions in sea-ice, alongside a decline in krill biomass

(Atkinson et al. 2004). The commercial extinction of the great whales during the 20th century
is also conjectured to have had significant impacts on the functioning of food-webs (Laws
1977, 1985; Willis 2007, 2014; Smetacek 2008; Nicol et al. 2010).

309 We can rule out methodological differences as the cause of the changes in abundance even

though estimates of abundance from the different periods were derived from different nets.

311 Our inter-net calibration determined size-related differences in catch efficiency and

appropriate correction factors were applied to N70V catches.

A study carried out in the Weddell Sea comparing historical *Discovery* N70V (1929-1939)

and contemporary WP-2 (1989-1993) net samples concluded that there had been marginally

315 significant long-term changes among large calanoids but overall, no consistent trend was

apparent (Vuorinen et al. 1997). However, and importantly, no inter-calibration of netperformance was carried out.

318 *Calibration factor*

The survey data from which we generated the calibration factors were originally reported in 319 320 Ward et al. (2012b). When considered across the entire catch, that study estimated that the Bongo net caught ~3 times as many individuals as the N70 net. This increased to ~4 times 321 greater when limited only to copepod developmental stages or individuals that were <0.5 mm 322 body length. However, between body lengths of 1 and 7 mm, the Bongo net caught between 323 324 1.5 and 2 times as many individuals as the N70 net. Given the large dependence of Bongo:N70 abundance ratio on body size, we considered it necessary to develop a specific 325 calibration factor for each of our four chosen calanoid copepod species that took 326 developmental stages into account. We could only examine developmental stage composition 327 in the contemporary samples, since specimens had been previously extracted from *Discovery* 328 329 Investigation samples without any record of their respective developmental stages. The

330 contemporary samples showed that mid developmental stages (CII to CIV) dominated the summertime populations of three of the four calanoid species, the exception being C. acutus, 331 where the dominant stage was late development stage, CV. Calanoides acutus is the only one 332 333 of the four calanoid species known to enter true diapause for a large part of the year (Drits et al. 1994). Tarling et al. (2004) showed that the population in the Scotia Sea consists of a 334 mixture of 1-year or 2-year life-cycle types, with CV being the dominant overwintering stage. 335 336 CV therefore dominate the summertime population of C. acutus since their abundance comprises both 1 and 2 year old individuals. The other calanoid species appear to have 337 338 summertime populations that are dominated by newly recruiting individuals from that same 339 season. Although we cannot be certain that summertime populations had the same structure during the Discovery Investigations era as during contemporary times, we deliberately 340 341 designed our analysis to encompass all of the summer months so as to average over any minor variations in life-cycle phenology between the two eras. 342

Through combining developmental stage composition with the residual differences in 343 abundance between Bongo and N70 samples for each developmental stage, we derived 344 calibration factors between 1.2 and 1.7. This reflects the fact that even though relatively large 345 346 residual differences were observed in the early developmental stages, these stages were not 347 that common in the population during the summer. These calibration factors are somewhat 348 lower than those originally proposed by Ward et al. (2012b). That study considered the entire 349 copepod community, which was numerically dominated by smaller species such as Oithona similis and Ctenocalanus citer. The calanoid species we analyse here are comparatively 350 larger in body size even during the earlier developmental stages and the residual differences 351 352 between the Bongo and N70 nets were correspondingly smaller. Nevertheless, the sensitivity analyses showed that even increasing the value of the calibration factors by 50%, which 353

would act to inflate abundances during the *Discovery* era, did not change the overall pattern
of significantly greater abundances in the contemporary era in 3 out of the 4 calanoid species.

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357 *Climate variability*

Recent investigations carried out around the western Antarctic Peninsula and Elephant Island 358 are unanimous in finding links between decadal changes in abundance of plankton and the 359 dominant modes of climate variability such as SAM and ENSO, which importantly influence 360 361 sea-ice extent (Stammerjohn et al. 2008). It has been suggested that sea ice extent in the first part of the 20th century may have been greater than in recent times (de la Mare 1997; Cotté 362 and Guinet 2007). However data derived from satellite measurements from 1979 – 2006 363 364 show a positive trend of around 1% per decade reaching a new record maximum for the satellite era in 2012 (Turner et al. 2009, 2014). If ice extent was greater over the Scotia Sea in 365 the early part of the last century we might have expected changes in cycles of productivity 366 and hence in the timing of appearance in surface waters of some species, particularly large 367 calanoids that overwinter at depth and appear in the surface waters in spring. Such a 368 369 phenological change is not borne out by the data (Fig. 4) which shows similar trends in relative abundance by month. 370

Movements of frontal zones have also been recorded in response to atmospheric forcing.
During El Niño events, northwest winds in the vicinity of Drake Passage decrease, allowing
colder water from the Weddell Sea to flow north and penetrate into the Bransfield Strait.
Increased winds and a southwards movement of the SACCF allows warmer water to mix with
cold coastal waters during the La Niña phase (Loeb et al. 2009, 2010). This increased oceanic
influence results in more Chl *a*, more copepods and better krill recruitment in the coastal area
whereas, under the El Niño regime, salps dominate, Chl *a* is low and krill recruitment is poor.

378 Aside from sea-ice reduction, climate variability also induces physical changes in the marine environment such as water column stability which influences primary productivity and links 379 to species abundance in space and time (Saba et al. 2014; Steinberg et al. 2015). We have 380 381 only incomplete data on prevailing atmospheric conditions and their impacts during the time of the Discovery Investigations. Our data are also insufficient to allow us to test for changes 382 in regional abundance of species across the Scotia Sea which we acknowledge may be a 383 384 possibility. However, averaged over the entire region, and across two decadal periods, differences in abundances are proportionately large and strongly suggest wider changes 385 386 within the ecosystem, rather than local displacements of water masses and changes in nutrient supply. 387

388 *Temperature and food availability*

389 It is hard to see how the observed increases in temperature between eras would impact on population demography and account for the differences observed. The increases of ~1.5°C 390 391 are apparent only within the near-surface ocean, although lesser warming has been observed at depth (Gille 2002). We might in any case have expected species to respond differently to 392 changing temperature since we considered species with both warm (R. gigas and C. 393 simillimus) and cold (C. acutus and C. propinguus) water preferences and yet, with the 394 exception of C. propinguus, which showed a marginal decrease in contemporary times, all 395 396 have increased in overall abundance. In terms of food availability, there have been a number 397 of studies suggesting both recent decreases and increases in primary production in the Southern Ocean during the satellite era. Gregg et al. (2003) found a 10% decline in 398 productivity when comparing satellite mounted Coastal Zone Color Scanner (CZCS) data for 399 400 the period 1979-1986 compared to more recent SeaWiFS (Sea-viewing Wide Field-of-view Sensor) measurements (1997-2002). In contrast, Smith and Comiso (2008) found that 401 productivity in the entire Southern Ocean showed a substantial and significant increase 402

during their 9-year observation period (1997-2006), with much of this increase due to
changes during the austral summer months. However, we have no direct way of knowing how
present levels of phytoplankton compare to those found 70 years ago during the *Discovery Investigations*.

It is also important to consider how changes elsewhere in the ecosystem may have brought 407 408 about increased abundances by virtue of trophic cascade effects. An increase in abundance could have arisen due to an increase in available food, a relaxation of predation pressure, or 409 410 both. Antarctic krill (Euphausia superba) might provide a key to understanding some of the ecosystem interactions as it has been argued that krill occupy a position in the Southern 411 Ocean food-web whereby they influence trophic levels above and below themselves, in a so 412 called 'wasp-waist' ecosystem (Flores et al. 2012; Atkinson et al. 2014). For example it has 413 414 been demonstrated that intense krill grazing can alter phytoplankton species composition by preferentially grazing diatoms leading to a dominance of flagellates <20 µm (Jacques and 415 Panouse 1991; Kopczynska 1992; Granéli et al. 1993). Equally, through fluctuations in 416 biomass, their availability to higher predators varies and can impact breeding success and 417 population size (Trathan et al. 2007). It has been suggested that, historically, both whales and 418 419 krill were able to act as 'ecosystem engineers' in the sense that by virtue of their great 420 abundance they were, and are, important recyclers of nutrients essential for phytoplankton 421 growth (Tovar-Sanchez et al. 2007; Willis 2007, 2014; Smetacek 2008; Nicol et al. 2010; 422 Schmidt et al. 2011). In this way, increased phytoplankton production would have supported a greater krill population ultimately benefiting whales and perhaps placing greater pressure 423 424 on copepods, both as competitors and as potential prey.

The degree of competition for food resources is likely to be highly variable in space and time
reflecting plankton densities and distributions as well as conditions conducive to primary
production. However, food limitation is commonly observed in the world ocean, particularly

428 among large copepods (Saiz and Calbet 2011). In the Southern Ocean, egg production rates of C. acutus and R. gigas reach an asymptote at around 3 mg m⁻³ Chl a (Shreeve et al. 2002) 429 which is a relatively high concentration for much of the predominantly high nutrient low 430 431 chlorophyll Southern Ocean. Longhurst (1998) notes that, within the southern part of the ACC, only 5% of underway-sampled chl-*a* concentration data exceeds 1 mg m⁻³ and most are 432 a quarter of this (Treguer and Jacques 1992). Not only copepod abundance but carbon mass 433 434 and condition have also been found to be related closely to proxies of past production levels such as silicate levels and nutrient deficits (Shreeve et al. 2002; Ward et al. 2007), showing 435 436 that bottom up control is important. Microphytoplankton (>20 µm) has also been found to account for a large part of the variance in copepod abundance and carbon mass around South 437 Georgia and elsewhere (Berggreen et al. 1988; Paffenhöfer 1988; Shreeve et al. 2002). Krill 438 439 grazing may selectively remove microphytoplankton, thus disadvantaging large calanoid copepods which require blooms of large diatoms to optimise recruitment (Ward et al. 2005). 440 However, of the 4 species, only C. propinguus showed a marginal but significant decrease in 441 442 contemporary abundance, suggesting other factors may be paramount in this case. All species have broad and overlapping distributions within the ACC but life history traits are variable. 443 For example, C. acutus is the most herbivorous and has a clear period of diapause in winter 444 (Atkinson 1998), whereas C. propinguus has a closer association with ice-covered waters to 445 the south of the Scotia Sea and, along with the northerly distributed *C. simillimus*, has 446 447 extended periods of reproduction, with at least part of each population remaining active during winter (Bathmann et al. 1993; Atkinson 1998; Pasternak and Schnack-Schiel 2001). In 448 contrast to C. acutus and R. gigas, in which wax esters are the main storage lipid, 449 450 triacylglycerides dominate in both species of *Calanus*, suggesting more or less continuous feeding throughout the year (Hagen et al. 1993; Ward et al. 1996) and it has been found that 451 microzooplankton can form a considerable part of the diet of both *Calanus* species (Hopkins 452

453 et al. 1993; Atkinson 1995, 1996). The extent to which the diet of C. propinguus includes sea ice algae is currently debateable. It has generally been found to be more abundant in open 454 water than in the ice and marginal ice zones and was shown to have a higher proportion of 455 456 empty guts when found under sea ice (Burghart et al. 1999). However, recent data from the Scotia Sea show areas of recruitment for C. propinguus and, to an extent, C. acutus, which 457 match surface concentrations of an isoprenoid ice-algae biomarker in the wake of the 458 459 retreating ice edge (Schmidt et al. 2018). It is possible that a reduction in sea ice means that under-ice productivity available to C. propinguus has declined or that any historical increase 460 461 in chlorophyll available to copepods did not occur in the more southern parts of the Scotia Sea. 462

Krill may also directly prey on copepods (Atkinson and Snyder 1997; Atkinson et al. 1999; 463 464 Cripps et al. 1999; Hernandez Leon et al. 2001), particularly at times of low phytoplankton production and biomass. Through either preying directly upon or outcompeting copepods for 465 food, krill may therefore, to a greater or lesser extent, control copepod population numbers. 466 An overall increase in the number of large calanoids therefore suggests that control on this 467 group has relaxed since the time of the Discovery Investigations. The reported decline of krill 468 469 in the Atlantic sector of the Southern Ocean since the 1970s (Atkinson et al. 2004) could 470 therefore be a mechanism by which competition and or predation has reduced, allowing 471 copepod numbers to increase.

472 *Ecosystem impacts*

There is little doubt that a decreased abundance of krill will have had a significant impact on
the amount of carbon passing through direct diatom- krill -higher predator food-chains.
Copepod and krill food-webs have different characteristics in terms of carbon demand and
fate depending on which is the dominant organism. Krill grazing can decrease phytoplankton

477 standing stocks, particularly when swarms are present, although copepods rarely do, unless standing stocks are low (Atkinson 1996; Dubischar and Bathmann, 1997). Within the Scotia 478 Sea, krill and copepods are the dominant crustaceans, with krill tending to be more abundant 479 480 in the southern part and copepods towards the north (Ward et al. 2012a). In a modelling study, Priddle et al. (2003) found that the biogeochemical consequences of grazing by krill 481 and copepods were also different in terms of nutrient regeneration and resupply to primary 482 483 producers. In a low krill-high copepod scenario, higher phytoplankton biomass and production, lower mixed layer ammonium, nitrate and silicate concentrations, and higher 484 485 detrital carbon were predicted than for a high krill low copepod scenario. Phytoplankton chlorophyll biomass was negatively related to krill biomass, and mixed layer nutrients were 486 positively correlated with krill biomass in these data. Both observations and model results 487 488 suggest that variation in biogeochemical carbon and nitrogen cycles in the South Georgia pelagic ecosystem is determined largely by changes in zooplankton community composition 489 and its impact on phytoplankton dynamics. Contemporary estimates of krill and copepod 490 491 biomass suggest that copepod standing stocks are at least equal to those of krill or indeed exceed them (Voronina 1998). Estimates of copepod vs krill production around South 492 Georgia (where the biomass of both groups is generally high) suggest that the copepod 493 community as a whole may be 4 times as productive as krill (Shreeve et al. 2005). Over the 494 495 wider scale, Voronina (1998) estimates that 92% of annual zooplankton production in the 496 Southern Ocean can be attributed to copepods whereas Conover and Huntley (1991) estimate productivity to be 3 times higher than krill-based estimates of ingestion and assimilation. 497 Given that the biomass of baleen whales was so much higher in the past, it is axiomatic that 498 499 krill biomass must also have been higher than contemporary estimates to support this biomass (Willis 2007, 2014; Smetacek 2008). The balance of production would also have changed 500

501 but, even with large calanoids being less abundant in the past, as shown by our study,

502 copepods would still have contributed significantly to secondary production.

503 Our previous analysis has shown that over the last 70 years, despite warming, the

504 geographical distribution of the plankton community of the Scotia Sea has not changed

505 (Tarling et al. 2018). This study has shown that, despite the rank order of species abundance

staying broadly the same, there have been changes in absolute abundance of biomass

507 dominant copepod species. The factors we consider responsible are linked through to changes

508 occurring within the food chain brought about by decreasing krill abundance both as a result

509 of warming induced habitat loss and also the commercial exploitation of whales.

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517 Compliance with Ethical Standards

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763 Figure and Table legends

Fig. 1. Zooplankton sample distribution. (a) *Discovery Investigations* (1926–1938). (b)
Contemporary era (1996–2013). Bathymetry shallower than 500 m is shaded grey. Place
name abbreviations on (a) are Bransfield Strait (BS), Elephant Island (EI), Marguerite Bay
(MB).

Fig. 2. Development stage abundance (contemporary data only): Average (SE) depth
integrated abundance (ind m⁻²) of developmental stages of *Rhincalanus gigas*, *Calanoides acutus*, *Calanoides simillimus* and *Calanoides propinquus* from Bongo net samples in the
contemporary era.

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Fig. 3 Residual difference species stage: Residual difference (*Res_{s,d}* ind m⁻²) between
abundances of *Rhincalanus gigas*, *Calanoides acutus*, *Calanoides simillimus* and *Calanoides propinquus* individual developmental stages estimated by Bongo nets and N70V nets in
simultaneous calibration hauls.

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Fig. 4 Seasonality: Average (SE) abundance (ind m⁻²) and number of net-catches (*N*) in
 individual summer months in *Discovery Investigations* and contemporary sample sets.

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Fig. 5 Discovery Investigations vs Contemporary abundance: Box plot of estimated 781 abundance (ind m⁻²) of *Rhincalanus gigas*, *Calanoides acutus*, *Calanoides simillimus* and 782 Calanoides propinguus during the Discovery Investigations and contemporary times. 783 Horizontal line represents the median, limits of boxes, 25th and 75th percentiles, limits of 784 whiskers, 10^{th} and 90^{th} percentiles, dots, 5^{th} and 95^{th} percentiles. \land indicates abundances 785 during contemporary era were significantly larger than those during the *Discovery* 786 *Investigation* era, \lor , that *Discovery Investigation* era abundances were significantly larger 787 than those in the contemporary era (p < 0.001). 788

789

Table 1.Calibration factor: Parameters derived in order to determine a Calibration factor
(*Cal_s*) for *Rhincalanus gigas*, *Calanoides acutus*, *Calanoides simillimus* and *Calanoides*

- *propinquus* to standardise abundance estimates of N70Vcatches during the *Discovery*
- *Investigations* against contemporary Bongo catches.

795	Table 2. Sensitivity: Analyses to determine the sensitivity of Discovery Investigations and
796	contemporary estimates of species specific abundance to the parameters used in the inter-
797	calibration of the respective nets and the standardisation of differences in sampling effort and
798	sampling protocol. Bold indicates where contemporary abundance is significantly greater
799	than that of the Discovery Investigations, italics indicates where Discovery Investigations
800	abundance is significantly greater than contemporary era abundance, standard text indicates
801	that no significant differences in abundance exist.
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Developmental stage

Fig. 3



Fig. 4



Fig. 5

	Mal	Fem	CV	CIV	CIII	CII	CI	Calibration
								factor $(1 + Cal_s)$
R. gigas								
residual difference (Res_s , ind m ⁻²)	1.609	101.527	28.931	-0.420	-6.327	-13.995	28.051	
stage proportions $(Pr_{s,d})$	0.013	0.211	0.137	0.064	0.213	0.235	0.127	
normalised proportional	0.000	0.193	0.036	0.000	-0.012	-0.030	0.032	1.219
difference (<i>Cal</i> _{s,d})								
C. acutus								
residual difference (Res_s , ind m ⁻²)		7.413	249.952	563.340	422.820	447.800	649.381	
stage proportions $(Pr_{s,d})$		0.060	0.393	0.255	0.116	0.077	0.100	
normalised proportional		0.000	0.090	0.132	0.045	0.032	0.060	1.359
difference (<i>Cal</i> _{s,d})								
C. simillimus								
residual difference (Res_s , ind m ⁻²)	-15.543	62.503	-15.543	6.633	16.450	83.075	494.562	
stage proportions $(Pr_{s,d})$	0.016	0.145	0.116	0.184	0.235	0.192	0.112	
normalised proportional	-0.002	0.062	-0.012	0.008	0.026	0.109	0.379	1.571
difference (<i>Cal</i> _{s,d})								
C. propinquus								
residual difference (Res_s , ind m ⁻²)	-3.855	-1.188	8.542	59.011	25.490	50.165	-6.674	
stage proportions $(Pr_{s,d})$	0.001	0.073	0.227	0.256	0.245	0.149	0.049	
normalised proportional	0.000	-0.001	0.018	0.144	0.059	0.071	-0.003	1.289
difference (<i>Cal</i> _{s,d})								

Table 1

Table 2

	R. gigas		C. acutus		C. similli	mus	C. propinquus		
	Disc	Cont	Disc	Cont	Disc	Cont	Disc	Cont	
Best Run									
Av	1019.84	1525.19	3552.79	4374.24	2376.70	3710.72	902.70	811.96	
SE	22.08	47.36	101.39	115.99	70.20	138.52	20.89	41.33	
No calibration factor									
Av	733.27	1561.93	2337.57	4191.51	1393.69	3718.40	684.22	774.30	
SE	17.99	44.55	61.06	115.45	44.49	160.35	16.64	40.09	
Increase	of calibrat	ion factor	by 25%						
Av	934.01	1561.93	3386.55	4191.51	2388.43	3718.40	931.39	774.30	
SE	22.92	44.55	88.46	115.45	76.24	160.35	22.64	40.09	
Increase of calibration factor by 50%									
Av	974.15	1561.93	3596.35	4191.51	2587.38	3718.40	980.82	774.30	
SE	23.90	44.55	93.94	115.45	82.59	160.35	23.85	40.09	
Increase	of calibrat	ion factor	by 100%						
Av	1054.45	1561.93	4015.94	4191.51	2985.28	3718.40	1079.69	774.30	
SE	25.87	44.55	104.90	115.45	95.29	160.35	26.25	40.09	
No norm	alisation to	o accommo	odate sease	onal bias ir	n sampling	effort			
Av	906.89	1703.46	3597.19	5505.49	1875.33	3610.87	717.53	1029.01	
SE	20.41	48.70	107.11	172.16	75.17	150.64	24.11	51.32	
Remove 1.25 multiplication factor to Discovery Investigation samples									
Av	653.46	1541.88	2542.84	4084.85	1088.00	3264.01	491.34	728.53	
SE	28.29	72.58	148.09	248.98	117.63	219.71	35.96	67.58	