

1 **The summertime plankton community at South Georgia (Southern Ocean):**
2 **comparing the historical (1926/27) and modern (post 1995) records.**

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31 **Abstract**

32 The earliest comprehensive plankton sampling programme in the Southern Ocean was
33 undertaken during the early part of last century by Discovery Investigations to gain a
34 greater scientific understanding of whale stocks and their summer feeding grounds. An
35 initial survey was carried out around South Georgia during December 1926 and January
36 1927 to describe the distribution of plankton during the summer, and to serve as a
37 baseline against which to compare future surveys. We have reanalysed phytoplankton and
38 zooplankton data from this survey and elucidated patterns of community distribution and
39 compared them with our recent understanding of the ecosystem based on contemporary
40 data. Analysis of Discovery data identified five groups of stations with characteristic
41 phytoplankton communities which were almost entirely consistent with the original
42 analysis conducted by Hardy and Gunther (1935). Major groupings were located at the
43 western end of the island and over the northern shelf where *Corethron* spp. were
44 dominant, and to the south and east where a more diverse flora included high abundances
45 of *Nitzschia seriata*. Major zooplankton-station groupings were located over the inner
46 shelf which was characterised by a high abundance of *Drepanopus forcipatus* and in
47 oceanic water >500 m deep that were dominated by Foraminifera, *Oithona* spp.,
48 *Ctenocalanus vanus*, and *Calanoides acutus*. Stations along the middle and outer shelf
49 regions to the north and west, were characterised by low overall abundance. There was
50 some evidence that groupings of stations to the north of the island originated in different
51 water masses on either side of the Southern Antarctic Circumpolar Current Front, the
52 major frontal system in the deep ocean close to South Georgia. However, transect lines
53 during 1926/27 did not extend far enough offshore to sample this frontal region

54 adequately. Interannual variability of zooplankton abundance was assessed from stations
55 which were sampled repeatedly during 7 recent British Antarctic Survey cruises (1995-
56 2005) to the region and following taxonomic harmonization and numerical
57 standardization (ind. m⁻³), a subset of 45 taxonomic categories of zooplankton (species
58 and higher taxa) from 1926/27, were compared with similar data obtained during the
59 BAS cruises using a linear model. Initially comparisons were restricted to BAS stations
60 that lay within 40 km of Discovery stations although a comparison was also made using
61 all available data. Despite low abundance values in 1926/27, in neither comparison did
62 Discovery data differ significantly from BAS data. Calculation of the percentage
63 similarity index across cruises did not reveal any systematic differences in species
64 composition between 1926/27 and the present. In the light of ocean warming trends, the
65 existence of more subtle changes in species composition is not ruled out, but an absence
66 of finely resolved time-series data make this impossible to determine.

67
68 **Key words:** marine plankton communities, interannual variability, physical
69 oceanography, long-term change, Antarctica, Southern Ocean, South Georgia.

70
71 **1. Introduction**

72 Decadal-scale links between plankton and climate have been extremely difficult
73 to observe in many of the world's oceans, due primarily to the short duration of the
74 plankton collections and the lack of concomitant oceanographic data from earlier eras.
75 However, the lengthening of such time series in recent years has enabled some insights
76 into the climatic forcing of ocean ecosystems on these timescales (Hays et al., 2005).
77 Although such time-series are still few in number and generally have a temporal extent of

78 considerably < 60 years, strong evidence for world-wide changes in plankton abundance
79 and community structure has emerged. Studies to date have emphasised the sensitivity of
80 plankton communities to climatic signals (Roemmich and McGowan, 1995; Planque and
81 Taylor, 1998; Beaugrand et al., 2002) as well as their non-linear response to
82 meteorological variables such as cloud cover and wind (e.g. Fromentin and Planque,
83 1996; Planque and Fromentin, 1996; Taylor et al., 2002). Climatic fluctuations as
84 reflected in atmospheric models such as the North Atlantic Oscillation (NAO) may be
85 seen as a proxy for regulating forces in aquatic and terrestrial ecosystems. Evidence
86 suggests that the NAO influences ecological dynamics in both marine and terrestrial
87 ecosystems and its effects may be seen in variation at the individual, population and
88 community levels (Ottersen et al., 2001).

89 Climate variability in the Southern Ocean is characterised by a number of coupled
90 modes of variability in addition to secular change. Of the former, El Niño-Southern
91 Oscillation (ENSO) events have been particularly highlighted as significant forcing
92 agents of ecosystem change (Stenseth et al., 2002; Smith et al., 2003). Various links
93 between ENSO, ocean temperature and marine biology have been reported, with squid
94 stock recruitment, breeding performance and population sizes of seabirds and seals, and
95 population dynamics of Antarctic krill (*Euphausia superba*) being amongst the
96 ecosystems indicators influenced (Waluda et al., 1999; Reid and Croxall, 2001; Smith et
97 al., 2003; Ainley et al., 2005; Guinet et al., 1998; Murphy et al., 2007). ENSO is known
98 to have a particularly strong influence on the Southern Ocean in the southern and
99 southeast Pacific sector, and through to the South Atlantic, where clear relationships with
100 sea-ice cover are evident (Kwok and Comiso, 2002; Stammerjohn et al., 2003; Meredith

101 et al., in press). In addition to ENSO, the Southern Annular Mode (SAM) has more
102 recently been identified as a key determinant of temperature in the Southern Ocean
103 (Meredith et al., in press).

104 South Georgia is an island located at the northeast limits of the Scotia Sea in the
105 southwest Atlantic sector of the Southern Ocean (Figure 1a). As such, it sits within the
106 zonation of the Antarctic Circumpolar Current (ACC), with the Southern ACC Front
107 (SACCF) being located particularly close to the island (e.g. Thorpe et al., 2002; Meredith
108 et al., 2003). Interannual variability of ocean temperatures close to South Georgia has
109 been linked with ENSO events (Trathan and Murphy, 2003; Meredith et al., 2005;
110 Meredith et al., in press), and more recently with the SAM (Meredith et al., in press).
111 Long-period (decadal-scale) changes in the ocean temperatures around South Georgia are
112 also evident, with a pronounced warming observed from the 1920s up to present
113 (Whitehouse et al., submitted).

114 Despite the growing understanding of oceanographic changes in this area, the
115 general absence of long-term plankton data sets make it difficult to assess the impact that
116 atmospheric/oceanic coupling may have had on pelagic marine communities at decadal
117 and longer timescales. To compound this difficulty, Antarctic marine ecosystems have
118 already been subjected to dramatic anthropogenic change within the last century, with
119 disruption of ecosystem function having occurred through the exploitation of whales and
120 seal populations and latterly through the exploitation of fish and krill stocks (Atkinson et
121 al., 2001).

122 The earliest comprehensive sampling programme at South Georgia was
123 undertaken by Discovery Investigations in the 1920s as part of a series of commissions

124 aimed at gaining a greater scientific understanding of the whale stocks and their summer
125 feeding grounds (Kemp, 1929). The initial survey, undertaken in December 1926/January
126 1927, was described by Hardy and Gunther (1935) with one of their stated objectives
127 being, ‘To describe the actual distribution of these species at the time of the survey for
128 comparison with surveys in later years’ (p.361). Although further surveys were
129 undertaken in the late 1920s and early 1930s no explicit community comparison between
130 years was made. In the South Georgia region, whaling stations ceased operation in the
131 1960s, but commercial fisheries targeting fish and krill commenced working alongside
132 dense colonies of dependent predators. Soviet work on plankton and hydrography
133 continued in the region through this period (e.g. Bogdanov et al., 1969; Maslennikov,
134 1972; Vladimirskaia, 1978), with renewed interest in exploiting the living resources of
135 the Southern Ocean (principally fin-fish and krill; Everson, 1977) during the 1970’s,
136 leading to new research initiatives aimed at achieving a more general understanding of
137 the Southern Ocean marine ecosystem (El-Sayed, 1994). Pelagic scientific research, once
138 again aimed at understanding the plankton and its interactions with predators with a focus
139 around South Georgia, recommenced in the late 1970s. During the period 1995-2005 a
140 series of cruises undertaken by British Antarctic Survey (BAS) around South Georgia
141 provided plankton data with which we can assess interannual variability and that we can
142 compare to the initial survey results obtained some 70-80 years previously.

143 Our objectives in making a comparison were first to investigate patterns of community
144 distribution in the early samples and to compare these with our recent understanding of
145 the ecosystem, and second to test whether there was any evidence that the plankton had
146 changed in either a qualitative or quantitative way in the intervening period.

147

148 **2. Methods**

149 The 1926/27 survey comprised a series of 7 transects (Fig. 1b), along which
150 stations were located at approximately 10 nautical mile intervals. These commenced 5
151 miles from the coast and ended when soundings of 1000 m or more were encountered.
152 Stations along transects were sampled by two ships, namely the Discovery and William
153 Scoresby. Stations along transects A-E were worked on the north side of the island
154 between 17th-23rd December 1926 and stations along transects F and G, on the southern
155 side of the island, between 7th-21st January 1927 (Fig. 1b). In the January survey, line B
156 (first surveyed in December) was extended to include stations B4 (2) and B9, the latter
157 some way north of the other stations but which we have included in our analysis, making
158 a total of 46 stations. Data obtained during 7 BAS cruises around South Georgia (Fig. 1c
159 and Fig. 2), undertaken during December and January within the period 1995-2005 were
160 compared with Discovery data. Although regional coverage differed between cruises, and
161 no one cruise gave a synoptic view of the entire shelf and surrounding ocean, samples
162 were collectively obtained within the same general area. Sample numbers within cruises
163 varied from 11- 57 with a total of 189 stations across all 7 cruises.

164

165 *2.1 Physical Oceanography*

166 At the Discovery stations, hydrographic measurements were made at standard
167 depths using water bottles (Nansen-Peterson and Ekman reversing bottles) (Kemp et al.,
168 1929). Temperature was read via a thermometer inserted into the top of the insulated
169 water chamber in the former and by reversing thermometers in the latter. Salinity was

170 determined by titration against a solution of silver nitrate of known strength.
171 Temperatures and salinities are accurate to +/- 0.01 deg C and 0.01 respectively.
172 Contemporary physical oceanographic data were collected with Conductivity-
173 Temperature-Depth (CTD) instruments, namely a Neil Brown Mk IIIB CTD (prior to
174 1999) and a SeaBird 911plus (1999 onwards). CTD salinities were calibrated using
175 discrete samples drawn from a 12 bottle rosette and analysed on a Guildline Autosal 8400
176 (prior to 1999) and 8400B (1999 onwards). CTD potential temperatures and salinities are
177 accurate to +/- 0.002 degC and 0.002 respectively.

178

179 *2.2 Sample collection and treatment*

180 During the course of the Discovery survey three types of net were employed, a 50
181 cm dia net (N50V) used to capture phytoplankton, constructed with 200 meshes per linear
182 inch (mpi), equivalent to ~60 μm , a 70 cm dia net (N70V) used to sample
183 mesozooplankton and made with 2 grades of silk netting 40 mpi (~350 μm) in the
184 foremost part and 74 mpi (~200 μm) behind, and a coarser net of 1m dia (N100H) with
185 mesh openings of up to 4 mm in the main part of the net, which sampled macroplankton
186 whilst being towed horizontally at 2 kts. Information regarding net construction and
187 deployment are provided by Kemp et al. (1929). All 3 nets were deployed at full routine
188 stations, but here we are concerned only with the N50V which was lowered to 100 m and
189 then hauled vertically to the surface at 1 m sec⁻¹, and the N70V which was equipped with
190 a throttling rope and messenger system and so could be used to fish discrete depth
191 horizons. Dependent on water depth, up to 6 samples were obtained as follows, 50 m to
192 surface, 100-50 m, 250-100 m, 500-250 m, 750-500 m and 1000-750 m. Samples from

193 both nets were preserved in formalin. In the laboratory, the N50V samples were diluted to
194 a definite volume, 50, 100 or 150 ml according to bulk and then sub-sampled with a 0.5
195 ml stempel pipette. In extreme cases further dilutions were necessary. The contents of the
196 pipette were then placed into a slide counting chamber and examined under a microscope
197 using a 2/3in objective (equivalent to a primary magnification of 10x) or if small forms
198 dominated a 1/6in objective was used (equivalent to a primary magnification of about
199 42x) (Dr Brian Bracegirdle pers comm.). Coupled with a 10x eyepiece this would have
200 provided 100x and 420x magnification respectively, which is comparable to that used in
201 similar analyses undertaken today. N70V analysis consisted of removing larger
202 organisms (>2 mm) from samples followed by an examination for rarer taxa before sub-
203 sampling with a stempel pipette. Full details are provided in Hardy and Gunther (1935).
204 Overall data from a total of 43 stations were used in the N50V and 46 for the N70V
205 analyses.

206 During 7 BAS cruises mesozooplankton were sampled with a paired bongo net of
207 0.62 m dia equipped with a 200 µm net which was deployed vertically from 200 m (or
208 near bottom if water depth <200 m) to the surface. Numbers of samples across cruises
209 varied from 11-57 (total n =189 across 7 cruises) and were restricted to those taken
210 within the region sampled by the 1926/27 Discovery surveys. Samples were preserved in
211 formalin and analysed according to protocols detailed in Ward et al. (2005).

212

213 *2.3 Taxonomic issues*

214 Before data analysis commenced a number of taxonomic inconsistencies needed
215 to be resolved between the Discovery and BAS samples. Foremost was the identification

216 by Andrew Scott, who analysed the copepod fraction of the Discovery samples, of the
217 most abundant species of *Oithona* (Copepoda:Cyclopoida) taken around South Georgia in
218 1926/27 as *Oithona frigida*, and the observation that *Oithona similis*, which is abundant
219 throughout much of the World's Oceans, including the Southern Ocean (Atkinson, 1998;
220 Galliene and Robins, 2001; Ward and Hirst, 2007), was only encountered at one station
221 north of the Polar Front. Hardy and Gunther (1935) also thought this curious (p189), as
222 did Vervoort (1951), particularly as *O. similis* had previously been widely recorded
223 between New Zealand and the Antarctic continent by Farran (1929). To clarify this we
224 examined 0-50 m samples from four Discovery stations (1201, 1202, 1204, 1211) taken
225 around South Georgia in November/December 1933 to see which species was abundant
226 and found only *O. similis*. We therefore think it highly probable that *O. similis* Claus
227 (1866) was identified erroneously as *O. frigida* Giesbrecht (1902). *Oithona similis* is by
228 far the commonest species identified in contemporary collections around South Georgia
229 and elsewhere in the Southern Ocean (Metz, 1996), and it seems inconceivable that such
230 a major shift in distribution occurred in the 7 years following 1926/27. However,
231 hereafter we refer to both species as *Oithona* spp. although *O. similis* greatly
232 outnumbered *O. frigida* in BAS collections. Other taxonomic issues generally involve
233 the renaming of taxa in the 80 years that have elapsed since Scott's analysis. *Drepanopus*
234 *pectinatus* at South Georgia is now recognised as *Drepanopus forcipatus*, the former only
235 occurring at islands in the Indian Ocean sector of the Southern Ocean (Hulsemann, 1985).
236 *Eucalanus acus* Farran (1929) is now *Subeucalanus longiceps* Matthews (1925) (Razouls,
237 1995). *Microcalanus pygmaeus* and *Microcalanus* sp. were considered by Scott to be
238 two separate species. However, Vervoort (1957) considers that only a single species

239 exists, and we have accordingly pooled Discovery counts as *M. pygmaeus*. Within BAS
240 collections we have only recognised a single species. *Clausocalanus arcuicornis*, listed
241 as present at South Georgia in 1926/27 is presently widespread in tropical and subtropical
242 waters (Bradford-Grieve et al., 1999) and was therefore probably mistakenly identified.
243 We have elected to keep the category *Clausocalanus* sp. as there is one other species
244 (*Clausocalanus brevipes*) which has been occasionally encountered around South
245 Georgia in recent collections. Within euphausiid species, adult and cyrtopia stages (stage
246 subsequent to furcilia and pre-adult see Dilwyn John, 1936) were combined into a single
247 postlarval category (adult/subadult). In the case of *Thysanoessa vicina* and *T. macrura*,
248 which are extremely difficult to tell apart (Ward et al., 1990), and in which furcilia are
249 frequently damaged during sampling, both species and furcilia were pooled into a single
250 *Thysanoessa* spp. category. *Salpa fusiformis* var. *aspera* Chamisso (1819) is now
251 recognised as *S. thompsoni* Foxton (1961).

252

253 2.4 Data treatment

254 Discovery net catch data are provided in Appendices I (Phytoplankton) and II
255 (Zooplankton Table1) of Discovery Report 11 (Hardy and Gunther, 1935).

256 Only the most ‘important’ taxa were included in the phytoplankton table and total sample
257 estimates were provided along with an indication of the fraction examined so that the
258 reader can make their own assessment of the numbers counted (Hardy and Gunther,
259 1935). A total of 32 phytoplankton taxa are provided in the table out of a total of 90 taxa
260 recorded during the survey. Likewise for the N70V zooplankton samples, total catch data

261 are provided for the 54 most abundant taxa and the distribution of less important species
262 is given in the text.

263 For the current analysis data from both tables were input into taxa by station
264 matrices and in the case of the zooplankton, those less abundant species indicated in the
265 text were also included, giving a total of 73 taxa. To facilitate a comparison of the
266 Discovery and BAS zooplankton data we grouped the former into categories routinely
267 used in the analysis of BAS data. We achieved this by aggregating some species into
268 higher taxonomic groupings, resulting in a total of 55 compatible categories (see
269 Appendix II). However, a number of Discovery taxa were not counted in the BAS
270 samples, notably Foraminiferans and Radiolarians, which collectively contributed around
271 7% of total abundance. They were left in the zooplankton matrix for the initial
272 community analysis of the Discovery data but were omitted from later comparisons (see
273 below).

274

275 Discovery phytoplankton counts were directly input into the matrix as each net
276 routinely fished to 100 m. Abundances of Discovery zooplankton catch data (per m⁻³)
277 were integrated from surface to 250 m (or near bottom if shallower) prior to analysis.
278 BAS data sampled within the top 200 m (or near bottom if shallower) was standardised in
279 the same way. Any depth mismatch between the two data sets is unlikely to result in
280 systematic error as during the summer months most of the plankton around South
281 Georgia is located within the top 200 m (Ward et al 1995).

282

283 In order to characterise and assess the depth distribution of the plankton in 1926/27, four
284 large interzonal calanoid copepods, *Calanoides acutus*, *Rhincalanus gigas*, *Calanus*
285 *simillimus* and *Calanus propinquus* were chosen and a comparison was made by
286 averaging across 13 Discovery hauls taken in water > 750 m deep. The proportion of
287 species populations resident in the top 250 m was then compared with similar data
288 obtained from a Longhurst Hardy Plankton Recorder (LHPR) during a cruise to the area
289 undertaken in January 1990 (Ward et al., 1995).

290

291 2.5 Data analysis

292 Phytoplankton cell counts and mesozooplankton data were initially analysed
293 independently with the statistical package PRIMER 5 (Primer-E Ltd). In both analyses
294 data were restricted to those taxa that contributed $\geq 2\%$ abundance at any of the stations.
295 For phytoplankton this procedure reduced the number of taxa from 32 to 18 and for
296 zooplankton from 55 taxa to 24. Cell counts and standardised (ind. m⁻³) zooplankton data
297 were then log₁₀ transformed and subjected to *q* type cluster analysis based on the Bray-
298 Curtis similarity and group average linkage classification (Field et al., 1982). The
299 SIMPER (similarity percentages) routine was also performed on both data sets. SIMPER
300 examines how much each species/taxa contributes to the average sample similarity
301 within, and dissimilarity between groups (Clarke and Warwick, 2001).

302 To assess interannual variability we examined zooplankton abundance at a series of 6
303 stations, located at the northwestern end of South Georgia, which were sampled during at
304 least six of the of the seven BAS cruises (see Fig.1c). Data from only 5 of these stations
305 were available for cruise years 1995/96 and 1996/97. We estimated the variance

306 components for cruises, stations and the residual to assess which component influenced
307 our comparison most.

308

309 The statistical analysis uses a linear model in which the log abundance is expressed as a
310 sum of random effects for cruise, station and residual, i.e. if y_{ij} denotes the log abundance
311 for the i th station in the j th cruise

312

$$313 \quad y_{ij} = m + s_i + c_j + \varepsilon_{ij}$$

314

315 where m denotes an overall mean \log_{10} abundance, s_i is a random effect for the i th
316 station, c_j is a random effect for the j th cruise, and ε_{ij} is a residual random effect.

317 Random effects are assumed to vary independently with zero mean and variances V_s , V_c
318 and V_e , respectively. The model was fitted using the statistical programme GENSTAT
319 with variance components estimated by REML (Residual Maximum Likelihood).

320 In comparing BAS and Discovery data we attempted to minimise spatial variation by
321 selecting BAS stations close to the original 1926/27 Discovery positions as follows.

322 Distances between the Discovery stations and those sampled during the BAS cruises were
323 calculated, and 40 km chosen as the maximum distance within which comparisons could

324 be made. This choice reflected a balance of reasonable proximity without overly reducing
325 the number of Discovery stations. Where two or more 1926/27 stations had the same

326 matched station in any one BAS cruise the nearest was used. This procedure resulted in
327 36 of the Discovery stations with a matching station in one or more of the BAS cruises

328 (see Fig. 2).

329 Comparison of abundances between the 1926/27 and BAS cruises was then based
330 on the above statistical model modified to allow the mean level in log abundance to
331 depend on the cruise, i.e. $m = m_1$ ($j = 1$; 1926/27 cruise) and $m = m_2$ ($j = 2, \dots, 8$; BAS
332 cruises JR11,17, 28, 38, 57, 70 and 116). The difference between cruises in the two
333 periods $d = m_2 - m_1$ corresponds to a ratio of abundances $R = 10^d$.

334

335 In addition we calculated the percentage similarity index (PSI: Whittaker, 1952;
336 Rebstock, 2001) of taxa across cruises rather than make simplistic comparisons between
337 individual species on the basis of their absolute abundance. To achieve this we
338 harmonised Discovery and BAS taxonomic categories as follows. In addition to
339 foraminiferans and radiolarians (present in contemporary samples but not routinely
340 counted, see above) other taxa were also either ignored, because they were not routinely
341 counted in one or other of the analyses (e.g. copepod nauplii stages were not enumerated
342 in Discovery samples), or aggregated into higher taxonomic groupings (e.g. euphausiid
343 cyrtopia, a stage not routinely distinguished/recognised in contemporary samples). A
344 common matrix of 45 remaining taxa resulted (see Appendix II) and the percentage
345 contribution of each to the overall abundance across all stations within a cruise was
346 determined. This was deemed a robust measure as data were averaged over the entire
347 cruise area and would therefore integrate any interstation/regional variability. Initial
348 analysis showed that the inclusion of *Drepanopus forcipatus* had a marked effect on the
349 subsequent calculation of PSI. We know that this species was present over the shelf in
350 1926/27 as well as in contemporary samples but its patchy distribution across all cruises

351 (0.3-45% of total abundance) was problematic, so to avoid any unnecessary bias it was
352 omitted from the data matrix used to calculate PSI.

353 The PSI index is given as

$$354 \text{ PSI} = 100 - 0.5 \sum |A_i - B_i| = \sum \min(A_i, B_i),$$

355 where A_i, B_i = the percentage of species i in samples A and B respectively.

356

357 **3. Results**

358 *3.1 Physical Oceanography*

359 Figure 3 shows the potential temperature/salinity characteristics of the 1926/27
360 Discovery Expedition data (marked as black crosses) in comparison with the recent series
361 of BAS cruise data (coloured lines). The water mass characteristics are typical of those
362 generally observed in this sector of the Southern Ocean (c.f. Meredith et al., 2005). The
363 deepest (densest) layers seen adjacent to South Georgia have potential temperatures
364 colder than 0 °C and salinities in the range 34.65-34.67. This is Weddell Sea Deep Water,
365 the densest component of the Antarctic Bottom Water that penetrates into the South
366 Atlantic by traversing the Scotia Sea. Above this lies the comparatively warm and saline
367 Circumpolar Deep Water (CDW), the upper and lower components of which have
368 potential temperatures as high as 2 °C and salinities of the order of 34.70 respectively.
369 Close to South Georgia, Southeast Pacific Deep Water has also been observed (e.g.
370 Meredith et al., 2001), though this is most obvious in measurements of tracers (e.g.
371 dissolved silicate), and is not so easily distinguishable from CDW on the basis of
372 potential temperature and salinity data.

373 Above CDW lies the surface and near-surface layers that are commonly referred
374 to as Antarctic Surface Waters (AASW). During summer, when all the measurements
375 used here were collected, AASW can be as warm as 4 °C at the very surface, but is more
376 often closer to 2 °C. Below the very surface, summertime AASW includes a marked
377 subsurface potential temperature-minimum layer at around 50-150 m depth; this is
378 remnant of the previous winter's deep mixed layer, and is commonly referred to as
379 Winter Water (WW). WW potential temperatures close to South Georgia lie in the range
380 -1 to 1 °C, with salinities of approximately 33.9-34.0 (Figure 3).

381 With regard to changing water mass properties close to South Georgia, it is
382 immediately obvious from Figure 3 that the 1926/27 Discovery Investigations data are
383 cold in the upper layers, specifically the surface waters and WW layer. The 1926/27 data
384 compare most closely with data collected during Jan-Feb 1998 (Cruise JR28; green lines).
385 Other recent data from BAS cruises are warmer, by 1°C or more in the WW layer. We
386 comment on the cause of these changes in section 4.1.

387

388 3.2 *Phytoplankton*

389 The results of the nearest neighbour clustering of Discovery phytoplankton data
390 are illustrated in Fig 4a. and the corresponding geographical distribution of station
391 groups (Gps) illustrated in Fig. 4b. The results are similar to Hardy and Gunther's
392 (1935) grouping of stations which was most likely on a subjective basis (Fig. 4c). Gp1 is
393 represented in our analysis by two stations, one of which was classified as an outlier in
394 Hardy and Gunther's original analysis. They were both characterised by high abundances
395 of *Rhizosolenia styliformis* and *Corethron criophilum* (Table 1). Gp 2 was located at the

396 western end of the shelf and species of *Corethron*; *C. socialis*, *C. valdiviae* and *C.*
397 *criophilum* were dominant. Gp 3 was largely present over the northern shelf and was
398 dominated by *C. valdiviae* and Gp 4 to the east, on and around the edge of the eastern
399 shelf, where a more diverse flora was apparent (Table 1). Gp 5 was characterised by low
400 abundances of many taxa and included several near coastal stations. An outlying station
401 in both analyses (B9, Gp6 in Fig 3b) was characterised by the presence of *Chaetoceros*
402 *schimperianus*. Phytoplankton biomass measurements during the 1926/27 surveys were
403 restricted to cell counts and settled cell volumes. Close congruence between these two
404 variables existed with both highest in a broad swathe over the southern shelf with a small
405 pocket of enhanced levels between transects B and C on the north side of the island.

406

407 3.3 Zooplankton

408 The results of the nearest clustering of the zooplankton data and a map showing
409 the geographical location of station groups are shown in Figs. 5a and 5b
410 Gp 1 (13 stations) was mainly located over the inner shelf and along lines E, F and G
411 (Fig. 1b). It was characterised by high abundances of *Drepanopus forcipatus* which
412 accounted for 58% of within group similarity followed by *Oithona* spp. (35%).
413 *Drepanopus* is typically a neritic species and its average abundance in Gp 1 is over 10
414 times greater than in all other groups with the exception of station 126 (Gp 5) which was
415 also located over the inner shelf. As a result of its presence, combined average abundance
416 (m^{-3}) was highest within this group (Table 2).
417 Gp 2 (12 stations) comprised the outermost stations mainly located in oceanic water >500
418 m deep along lines C-G. Four taxa, *Oithona* spp., Foraminifera, *Ctenocalanus vanus*, and

419 *Calanoides acutus* contributed 89% of within group similarity and these, plus many of
420 the other taxa within this group, had higher average abundances than in other groups
421 (Table 2).

422 Gp 3 (16 stations) occupied stations to the north and west of the survey area
423 (predominantly transects A-C) along the middle and outer shelf. Stations were
424 characterised by modest abundances of *Oithona* spp., and *Ctenocalanus vanus* and
425 average total abundance (m^{-3}) across all groups was the lowest of the 3 main groups.

426 Gp 4 (4 stations) were widely spaced and were characterised by extremely low average
427 abundances of *Oithona* spp. and also *Ctenocalanus vanus*.

428 The relative abundance of zooplankton (ind. m^{-3}) within the survey area is shown in Fig.
429 4c. Highest abundances were seen at near-coastal stations towards the southeast of the
430 island (mainly station group 1) where *D. forcipatus* was abundant. Elsewhere, lower
431 abundances were seen, particularly at stations affiliated to Gps 3 and 4 (See Table 2).

432

433 *3.4 Interannual variability and a comparison between Discovery and BAS data*

434 Of the total variation in log abundance at the 6 stations sampled across 7
435 BAS cruises, 32% was attributable to cruise, 9% to station and 59 % to residual variation
436 (Table 3) i.e. of the two components (cruise and station), cruise, although not as large as
437 residual variation, was proportionately larger than station position. Variation between
438 cruises was statistically significant ($F_{6,28} = 4.16, p = 0.004$).

439 In assessing whether the Discovery and BAS data differed we have firstly restricted our
440 comparison to BAS stations occurring within 40 km of Discovery stations.

441 In this case the estimated difference was $d = 0.60$ ($se = 0.33$, $p = 0.071$) with
442 corresponding ratio $R = 4.0$ (Table 3). Note, however, that the p -value is likely to be too
443 small because the test is approximate as it ignores the uncertainty in the estimated
444 variance components. A more conservative approach based on the 6 degrees of freedom
445 of the variance component for cruises gives $p = 0.12$.

446 A comparison using all the BAS and Discovery data (ignoring station effects) gives $d =$
447 0.48 ($se = 0.37$, $p = 0.19$) (Table 3).

448 A comparison of \log_{10} mean abundance with respect to year of all stations sampled
449 (Fig.1c), those within 40 km of the Discovery stations (Fig. 2) and the nominal six
450 stations sampled each year to the NW of South Georgia during BAS cruises (Fig. 1c.) is
451 made in Figure 6. There is generally a close agreement between values within years,
452 particularly with respect to the full data set and those matched within 40 km of Discovery
453 stations. The values for the nominal 6 stations sampled to the NW of South Georgia also
454 reflect interannual trends.

455

456 *3.5 Percentage Similarity Index analysis*

457 The results of the PSI analysis investigating whether differences in taxonomic
458 composition were apparent between cruises are illustrated in Fig. 7. Here PSI values are
459 plotted as a sequential series starting from 1926/27 and finishing in 2005. With one
460 exception, mean PSI value for all cruises ranged between 70-80%. PSI is strongly
461 influenced by the most abundant species (Rebstock, 2001) and the decline in the average
462 PSI during 1998/99 was largely due to the presence of higher proportions of pteropods
463 (*Limacina* spp.) (average 28%) and a correspondingly lower proportion of *Oithona* spp.

464 (26%). This cannot be construed as a systematic change as the mean value reverted to its
465 more normal range following this anomalous year.

466 Rank order of mean percentage occurrence across cruises is given in Table 4.
467 Given that the PSI is strongly influenced by the dominant species it is possible that there
468 are more subtle changes occurring. For example the colder summer temperatures
469 experienced in 1926/27 ($\sim 1.5^{\circ}\text{C}$ < contemporary cruise data; Whitehouse et al. submitted)
470 may have influenced the development of zooplankton populations. In the absence of
471 stage frequency data in 1926/27 we compared the rank order of abundance of 4 species of
472 large calanoid copepods across all cruises and found it differed in 1926/27. *Calanus*
473 *propinquus*, second in rank order in 1926/27, was ranked a distant fourth in all
474 contemporary cruises.

475 A comparison of the proportion of the large interzonal calanoid copepods resident within
476 the top 250 m compared to the rest of the sampled water column, revealed a much lower
477 percentage of the *R. gigas* population present in the top 250 m in the 1926/27 season
478 compared to 1990, although it appeared not to have impacted upon the other 3 species.
479 With the exception of *Rhincalanus gigas*, which had a lower average percentage in the
480 top 250 m in Discovery samples, the remaining 3 species had similar proportions of the
481 population present in both years (Table 5).

482

483 **4. Discussion**

484 *4.1 Physical oceanography*

485 We investigated oceanographic conditions around South Georgia in order to assess the
486 cause and extent of physical change in the last 80 years. The upper ocean was $\sim 1^{\circ}\text{C}$

487 colder in 1926/27 than in most of the more recent BAS cruises, with 1998 being the sole
488 exception. We do not believe that the warming observed is due to changes in the location
489 of the local frontal systems (in particular the SACCF) around South Georgia, since there
490 is no evidence from deep water properties (especially those of CDW) for such a shift, and
491 these are the most reliable local indicators of local fronts (see Meredith et al., 2003,
492 following Orsi et al., 1995). In practice, our modern concept of the local circulation
493 system based on data from the 1990s/early 2000s, with the SACCF looping
494 anticyclonically around South Georgia from the south before retroreflecting to the east (Fig.
495 1a), is supported well by the 1926/27 Discovery data. Thus, whilst nomenclature may
496 have changed since the days of Deacon (1933; 1937), the flow patterns in this part of the
497 Southern Ocean have not. This contradicts Hardy and Gunther's (1935) view that the
498 colder parts of their survey were influenced by waters from the Weddell Sea.

499 Another potential cause of the observed temperature differences could be
500 interannual variability related to coupled modes of climate variability. In this context,
501 Meredith et al. (2005) discussed in detail the causes of the colder temperatures
502 encountered during Jan-Feb 1998 compared with other recent cruises around South
503 Georgia, and concluded that they were caused by the strong El Niño event of 1997/8.
504 Both oceanic and atmospheric teleconnections were found to be important, and processes
505 controlling these teleconnections were elucidated further by Meredith et al. (in press),
506 with emphasis on explaining the timescales of variability. Evidence for a similar event
507 during 1926/27 is equivocal. Using various proxies, Quinn et al. (1987) have found
508 evidence for an El Niño during 1925/26, and the timescales of the oceanic teleconnection
509 are such that this could feasibly have influenced the region around South Georgia in

510 1926/27. However, examinations of various atmospheric measures of ENSO (including
511 the Southern Oscillation Index, and individually the Darwin Mean Sea Level Pressure)
512 shows little evidence for such an event (Phil Jones, Climatic Research Unit, University of
513 East Anglia, pers. comm.)

514 A further potential cause of the observed temperature change could be a long-
515 period (decadal) warming trend in this part of the Southern Ocean. This would be
516 consistent with the observation that ocean temperatures around South Georgia in
517 1926/27, although cold by present standards, were not unusually cold compared with the
518 rest of the sequence of Discovery Investigations to this region (1925-1937 inclusive; see
519 Deacon, 1977). Such a trend is also consistent with the work of Gille (2002; 2008) who
520 indicates a substantial surface-intensified warming around the circumpolar Southern
521 Ocean since the 1950s, and Whitehouse et al. (in press) who compared all available data
522 from around South Georgia (including the Discovery data) and derived a warming in
523 excess of 1°C in the upper 200m in this region.

524 Overall, it seems that the apparent warming we observe is most likely due to a
525 long-period (decadal) warming trend in this sector of the Southern Ocean, with the
526 possibility of some interannual variability also contributing. Shifts in frontal positions do
527 not appear to be a contributory factor. The causes of the warming trend are explored in
528 more detail by Whitehouse et al. (in press).

529

530 *4.2 Phytoplankton*

531 There was close agreement between Hardy and Gunther's station classification
532 with regard to phytoplankton composition and that of the nearest neighbour clustering

533 suggesting distinct differences between station groups. Hardy and Gunther (1935) linked
534 their station groupings to what they saw as the dominant water masses in the region i.e.
535 Weddell Sea and Bellingshausen water and areas of mixing between the two. Of the
536 major groups, Gp2 and Gp3 were thought to occupy areas of mixing over the
537 southwestern and northern shelf areas respectively, whereas Gp4 was thought to be of
538 Weddell Sea origin. Stations affiliated within Gp5 were located in coastal waters. As
539 indicated above there is no evidence of the occurrence of Weddell Sea water *per se*
540 within the region, although a number of less common species of diatoms (see Hardy and
541 Gunther, 1935, Fig. 36) are almost exclusively contained within the generally colder
542 waters of Gp 4, suggesting a distinct oceanic origin, similar to the distribution of
543 zooplankton Gp 2. In a later survey around South Georgia, undertaken in spring 1981,
544 Theriot and Fryxell (1985) and Priddle et al. (1986) both considered that large-scale
545 phytoplankton species distribution reflected the interaction of the ACC with the island
546 and the Scotia Ridge, upon which were superimposed small-scale factors such as nutrient
547 availability and grazing, imposing local variation. A similar interpretation was proposed
548 by Froneman et al. (1997) for observations made during January/February 1994. The
549 existence of distinct shelf and oceanic communities at South Georgia has been observed
550 by Ward et al. (2007) and differing distributions of dominant species *Fragilariopsis*
551 *keruelensis* and *Eucampia antarctica* attributed to Fe limitation (Whitehouse et al.,
552 2008).

553

554 4.3 Zooplankton

555 Hardy and Gunther (1935) broadly contrasted the differences between coastal
556 plankton dominated by *Drepanopus* and oceanic waters with deepwater forms such as
557 *Metridia* and *Scolecithricella*. Their hypothesis that the phytoplankton groups might
558 have characteristic faunas associated with them was confounded to an extent by what was
559 seen as the ‘remarkable sameness’ of the zooplankton with respect to the phytoplankton
560 groups. The major groupings of stations identified by nearest neighbour clustering of
561 zooplankton data are, however, consistent with many of the more recent surveys carried
562 out around South Georgia. Shelf groupings of stations, often characterized by *D.*
563 *forcipatus* have been observed previously (e.g. Atkinson and Peck, 1988; Ward et al.,
564 2002; 2005; 2007) although its patchy distribution and interannual variation in abundance
565 means that it does not always dominate in the way that it did Gp1 in the 1926/27 survey.
566 The shelf at South Georgia is extensive and it has been suggested that slow flow and
567 limited exchange with oceanic waters can lead to a build up of production (Atkinson and
568 Peck, 1988; Meredith et al., 2005) which can be retained over the shelf for periods in
569 excess of 3 months (Ward et al., 2007). To the north of the island, groupings of stations
570 consistent with different water masses either side of the SACCF have also been observed
571 (Ward et al 2002; 2005), although in 1926/27 transect lines did not extend far enough
572 offshore to cross the frontal region. There was nonetheless a degree of congruence
573 between phytoplankton and zooplankton station groups as determined by nearest
574 neighbour clusterings. Although zooplankton Gp1, largely reflecting the dominance of
575 *D. forcipatus*, comprised stations that were variously affiliated to phytoplankton Gps 2, 3

576 and 4, there was a stronger correspondence between zooplankton Gp 3 (n=16) and
577 phytoplankton Gp 3 (n=14) which had 10 stations in common, as did zooplankton Gp2
578 (n=12) and phytoplankton Gp 4 (n=13). This may reflect a common origin, in the case of
579 the former groups, in 'mixed' water to the north and west, and in the latter, of oceanic
580 water to the south and east. However, it should be emphasized that primary and
581 secondary producers will inevitably develop over different spatial and temporal scales,
582 which when coupled with advection in oceanic water, will tend to obscure relationships.
583 As in all such mesoscale investigations, whilst differences between groups are often
584 distinct they tend to represent variations in abundance of a common set of taxa rather than
585 more fundamental shifts in community composition (Mackas and Sefton, 1982; Marin,
586 1987; Pakhomov et al., 2000).

587

588 *4.4 Interannual variability*

589 The analysis of inter-annual variability based on the six stations from the BAS
590 cruises showed that although variance attributable to cruise exceeded that due to station,
591 ignoring station effects could lead to a confounding of spatial and temporal variation.
592 Having restricted our comparison with Discovery data to BAS stations lying within 40
593 km of the original Discovery station positions to allow for spatial variation, large
594 interannual variations in zooplankton abundance were still apparent which meant that
595 despite having the lowest abundance across all years, data from 1926/27 nonetheless fell
596 within the range displayed by contemporary data.

597 Low abundance in 1926/27 may be partly attributable to differences in
598 equipment. Although the N70V has a rear section of approximately 200 μm mesh, the

599 front section is somewhat larger at ~350 μm which could lead to an under-sampling of
600 the smaller forms relative to the bongo net (200 μm mesh) used for the contemporary
601 hauls. Equally the timing of sampling in relation to season and the developmental cycles
602 of the plankton will be reflected in abundance (see Ward et al., 2006a). There is no
603 information on developmental stage structure available for season 1926/27, although
604 being a cold year, population development may have been slow.

605 The PSI analysis indicated that there were no obvious differences between
606 contemporary data and that from 1926/27. With the exception of cruise JR38 (1998/99)
607 when the mean PSI value fell to just over 60%, due to high abundances of the pteropod
608 *Limacina* spp. in that year, it was consistently between 70-80%. In comparisons of this
609 sort, survey timing and spatial coverage can influence results. As far as timing is
610 concerned we have restricted our comparison to cruises that took place in either
611 December or January, although interannual variations in zooplankton abundance were
612 very apparent (see also Shreeve et al., 2002). This is unsurprising given that the
613 occurrence of zooplankton at South Georgia results from the variable balance of
614 advection and *in situ* production (Ward et al., 2007). However the stability in taxonomic
615 composition observed at South Georgia further suggests that populations are advected
616 from source regions that are themselves stable in this respect.

617 Spatial coverage was also variable between cruises, with a greater proportion of
618 oceanic stations sampled during BAS cruises. It is possible that localized sampling may
619 influence regional estimates of certain taxa e.g. population development and hence
620 abundance of large calanoids was found to vary regionally during the course of at least
621 one previous summer investigation (Atkinson, 1989). Nonetheless given these caveats it

622 appears that the mesozooplankton population has been relatively stable at least in terms
623 of the dominant taxa since the 1920's. However, given that the PSI is strongly influenced
624 by the dominant taxa it possible that more subtle changes may be occurring. By
625 aggregating species into higher taxa a certain amount of information is 'lost' in the
626 comparison but as can be seen from Table 4, relatively few taxa dominate the
627 mesozooplankton, the majority comprising considerably <1% of total abundance.
628 Many of the zooplankton found within the ACC have wide spatial distributions although
629 tend to reach maximum abundance within one or other of the various water types
630 (Atkinson, 1991; Atkinson and Sinclair, 2000). Of the four main biomass-dominant
631 species of calanoid copepod, *Calanus propinquus*, which is more abundant within the
632 colder parts of the ACC and was the least abundant of the four in contemporary South
633 Georgia samples, was second most abundant in 1926/27. The significance of this finding
634 is unknown. Its higher relative abundance in 1926/27 may have been due to their
635 presence in colder water to the south of the ACC and/or alternatively cooler water may
636 have retarded the population development of the warmer water species *Calanus*
637 *simillimus* and *Rhincalanus gigas*. In summer these species are all largely active in the
638 near-surface layers but the timing of the ascent of overwintered stages varies between
639 species, and also it appears, between years. Ward et al. (2006b) found that the slow
640 retreat of the pack-ice edge in the Scotia Sea during summer 2003 was characterised by
641 populations of over-wintered copepods compared to years when the ice retreated broadly
642 in line with the 25 y mean and a spring generation was present. The absence of
643 information on population stage structure makes such observations difficult to set in
644 context, but in the only comparably cold year within the contemporary data series (Cruise

645 JR28, 1998), *C. propinquus* was least abundant. However, cold conditions in this year
646 appear to have resulted from an ENSO event propagating through Drake Passage rather
647 than cold waters spreading from further south where *C. propinquus* is regionally more
648 abundant.

649

650 *4.5 Long-term change*

651 Whilst physical changes in the Southern Ocean are becoming increasingly
652 apparent and regional warming trends documented, particularly at the Western Antarctic
653 Peninsula (Smith et al., 2003; Meredith and King, 2005; Meredith et al., in press), the
654 consequences for the marine ecosystem are largely unknown due to the lack of long-term
655 studies (Clarke et al., 2007). Convincing evidence of changes in population size and
656 distribution of vertebrate predators has been demonstrated (Reid and Croxall, 2001;
657 Croxall et al., 2002; Ainley et al., 2005), in which commercial fishing pressure may also
658 be implicated but impacts on the plankton are less clear. In contrast, extensive
659 climatically induced changes in North Atlantic plankton communities over the last 40
660 years, have been recently described by Beaugrand et al. (2002). Using Continuous
661 Plankton Recorder (CPR) time-series data it was shown that ecosystems of the northeast
662 North Atlantic have changed towards a warmer dynamic equilibrium whereas those in the
663 northwest Atlantic ecosystems have shifted towards a colder dynamic equilibrium,
664 particularly in the Sub-arctic gyre. In the Southern Ocean, krill abundance in the Scotia
665 Sea has declined over the last 30 years and an increase in salps has occurred (Atkinson et
666 al., 2004), against a background of rising sea temperature. The possibility of change
667 within the plankton elsewhere in the Southern Ocean has been suggested by Kawamura

668 (1986; 1987). He compared historical and contemporary N70V catches from the Indian
669 Ocean sector and concluded that although there had been little change in plankton
670 biomass since Discovery days, the abundance of large calanoids had decreased
671 dramatically. However, this perceived decrease was principally based on comparisons
672 with Discovery samples from South Georgia and the Scotia Sea where subsequent
673 research has demonstrated the presence of high standing stocks of plankton, particularly
674 copepods, relative to other parts of the Southern Ocean (Atkinson, 1998). In a later study
675 Vuorinen et al. (1997) compared the spatial and temporal variation of copepods in the
676 Weddell Sea based on samples taken in 1929-1939 and 1989-1993. Their comparison of
677 samples taken with N70 (V) and WP2 (200 µm mesh) nets, while finding no change in
678 overall abundance between periods, did detect recent increases in the abundance of
679 *Calanus propinquus* juveniles and adults. However, other changes were only marginally
680 significant and they concluded that overall there were no uniform and consistent changes
681 that could be linked to environmental change; in particular with their hypothesis that a
682 putative krill surplus, consequent to the harvesting and demise of whales (Laws, 1977),
683 should have trophically disadvantaged copepods.

684 The consequences of over-exploitation of top predators in the Southern Ocean for
685 ecosystem structure and function are presently unclear (Croxall et al., 2002; Ballance et
686 al., 2007), as we have a limited understanding of what conditions were before sealing and
687 whaling began. Warming of the South Georgia ecosystem has taken place in common
688 with other parts of Southern Ocean (Whitehouse et al., in press, c.f. Gille, 2002; Gille,
689 2008) and there have been changes in the abundance and distribution of many of the top
690 predators (Reid and Croxall, 2001), as well as more recent commercial exploitation of

691 fin-fish and krill (Agnew, 2004). Whilst krill abundance has declined over the last three
692 decades (Atkinson et al., 2004), this study is unable to conclude whether similar declines
693 in mesozooplankton abundance have taken place, although taxonomically the
694 composition appears stable.

695 There is a lack of appropriate time-series in the broader Southern Ocean against
696 which change in the mesozooplankton can be gauged. However, there has been an advent
697 of new sampling initiatives (foremost among them the CPR; Hosie et al., 2003), aimed at
698 establishing base-line measurements against which secular change can be viewed. These
699 are strongly welcomed, and we urge their continued implementation.

700

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710

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712

713

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1046 Figure legends

1047 Fig.1. The study area

1048 Fig. 1a. South Georgia located in the Scotia Sea. APF = Antarctic Polar Front, SACCF =
1049 Southern Antarctic Circumpolar Current Front, SB = Southern Boundary. The 2000 m
1050 and 500 m isobaths are shown by the pale and dark tones respectively.

1051 Fig.1b. Positions of 46 stations sampled during the December 1926/ January 1927 survey
1052 undertaken by RRS Discovery and RSS William Scoresby. Original station nomenclature
1053 is given in Figure 13 (p 22) of Hardy and Gunther (1935).

1054 Fig.1c. Stations sampled during seven British Antarctic Survey cruises undertaken
1055 between 1995-2005. The six stations circled to the northwest of South Georgia were
1056 sampled during each of the cruises

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1059 Fig. 2. Stations sampled by cruise. The filled circles on each panel indicate BAS stations
1060 that lay within 40 km of the Discovery station positions and also the 36 matched
1061 Discovery stations (see methods). Open circles are stations without a match. 1995/96-
1062 cruise JR11 (11 stations), 1996/97-cruise JR17 (14 stations), 1997/98-cruise JR28 (16
1063 stations), 1998/99 –cruise JR38 (17 stations), 2000/01-cruise JR57 (39 stations),
1064 2001/02-cruise JR70 (45 stations), 2004/05-cruise JR116 (57 stations).

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1066 Fig. 3. Potential temperature/salinity characteristics of waters sampled during the 1926/7
1067 Discovery Expedition around South Georgia (black crosses), plotted alongside more
1068 recent data (1996-2001) collected from this same region by the British Antarctic Survey
1069 (coloured lines). Discovery data are from discrete bottle measurements, whereas recent
1070 data are from 2-dbar averaged hydrographic data. Contours of density anomaly are
1071 marked in the background. AASW = Antarctic Surface Water, CDW = Circumpolar Deep
1072 Water, WW = Winter Water.

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1074 Fig. 4. Results of hierarchical clustering of Phytoplankton counts

1075 Fig. 4a. Phytoplankton cluster diagram. Station notation as in Fig.1a

1076 Fig. 4b. Phytoplankton data grouping according to Hardy and Gunther (1935)

1077 Fig. 4c. grouping according to nearest neighbour clustering (this study)
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1079 Fig. 5. Results of hierarchical clustering of Zooplankton counts
1080 Fig. 5a. Zooplankton Cluster diagram. Station notation as in Fig 1a
1081 Fig. 5b. Zooplankton station groups according to nearest neighbour clustering.
1082 Fig. 5c. Zooplankton abundance (ind. m⁻³) during
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1084 Fig. 6. Log zooplankton abundance (ind. m⁻³ ±SD) by cruise. Open-fill for all stations
1085 sampled during a cruise, mid-tone for stations with a 40 km match to Discovery stations,
1086 dark tone for 6 stations sampled to the NW of South Georgia during BAS cruises.
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1088 Fig. 7. Percentage Similarity Index (PSI) based on a common matrix of 45 taxa (see
1089 methods 2.5) Open circles represent PSI comparisons for that year and every other year in
1090 the series. Solid line is the mean across all comparisons.
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Phytoplankton taxa	Group 1 (n=2)	Group 2 (n=7)	Group 3 (n=14)	Group 4 (n=13)	Group 5 (n=6)
Diatoms					
<i>Corethron valdiviae</i>	21	353	1348	149	3
<i>Corethron criophilum</i>	46	29	47	692	2
<i>Corethron socialis</i>	0	169,572	0.2	29,644	0
<i>Corethron oppositus?</i>	3	0.3	0.6	37	0.7
<i>Thalassiothrix antarctica</i>	0	5	0.5	33	1
<i>Nitzschia seriata</i>	0	5	0	14,065	0
<i>Fragilaria antarctica</i>	5	11	0	692	1
<i>Eucampia antarctica</i>	0	3	0	30	0.2
<i>Rhizosolenia styliformis</i>	1622	0.4	0.4	8	0.2
<i>Coscinodiscus bouvet</i>	0.05	1	0.5	7	0.3
<i>Coscinodiscus curvulatus</i>	0	0	1	2	0
<i>Coscinodiscus oculoides</i>	0.15	0.7	0.5	0.25	0.2
<i>Thalssiosira antarctica</i>	0.3	0.9	0.3	13	0.1
Dinoflagellate					
<i>Peridinium spp.</i>	0.15	0.8	0.04	15	0.8

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Table 1 N50V phytoplankton hauls (0-100 m). Average abundance (ind. * 10³) with respect to phytoplankton station groups of taxa contributing ≥ 2% to within group similarity or between group dissimilarity in the SIMPER analysis.

	Group 1 (n=13)	Group 2 (n=12)	Group 3 (n=16)	Group 4 (n=4)	Group 5 (n=1)
Foraminifera	3.3	51.4	2.8	8.6	0
Radiolarians	0.2	2.1	2.2	0.8	5.3
Copepoda					
<i>Calanus simillimus</i>	1.3	0.9	0.5	0.4	0.1
<i>Calanus propinquus</i>	2.2	4.7	1.2	4.2	1.3
<i>Calanoides acutus</i>	7.4	16.3	3.3	1.3	1.1
<i>Rhincalanus gigas</i>	0.5	0.7	1.8	0.6	1.3
<i>Metridia</i> spp.	0.2	1.7	0.8	6.3	3.1
<i>Clausocalanus laticeps</i>	0.1	1.3	0.3	0.8	0
<i>Clausocalanus arcuicornis</i>	0	0	0	0.17	0
<i>Drepanopus forcipatus</i>	294.0	24.3	14.5	0.1	237.0
<i>Scolecithricella minor</i>	0.1	1.0	1.0	0.5	0
<i>Ctenocalanus vanus</i>	7.6	28.7	11.3	8.8	13.5
<i>Microcalanus pygmaeus</i>	0.05	0.7	0.9	0.1	7.7
<i>Microcalanus</i> sp.	0	0.1	0	0.2	0
<i>Oithona</i> spp.	80.0	159.0	73.0	6.8	0
<i>Oncaea</i> spp	1.2	6.1	0.8	0.7	81.0
Chaetognatha	0.2	1.1	1.0	0.3	0.8
Polychaeta	1.3	3.4	0.8	0.8	0
<i>Pelagobia longicirrata</i>	0.6	2.1	0.3	0	0.03
Ostracoda	0	0.5	0.2	0.2	0
Euphausiacea					
<i>Thysanoessa</i> spp.	0.45	1.1	0.2	0.3	0
Thecate Pteropoda					
<i>Limacina</i> spp.	0.4	.4	0.2	0.02	0
Tunicate					
<i>Salpa fusiformis</i>	0	0.2	0.1	0.6	0
Appendicularians	0.9	2.2	0.03	0	0

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1117 Table2 N70V zooplankton hauls (0- ≤250m). Average abundance (ind m⁻³) with respect
1118 to zooplankton station groups of taxa contributing ≥ 2% to within group similarity or
1119 between group dissimilarity in the SIMPER analysis.

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Data / Model	Difference 1926 – BAS (se)	<i>W</i>	<i>p</i>	Variance component (% of total)			Total
				Cruise	Station	Residual	
a) BAS cruises. Six stations located NW of South Georgia (see text)	-	-	0.004	0.075 (32)	0.021 (9)	0.139 (58)	0.235
b) Matched stations Random effects for cruise & station	0.60 (0.33)	3.27	0.071	0.093 (41)	0.045 (20)	0.087 (37)	0.225
b) All data. No matching of stations Random effects for cruise	0.48 (0.37)	1.74	0.19	0.114 (51)	-	0.109 (49)	0.223

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1130 Table 3 Summary of models and data used to test for differences within BAS cruises and

1131 between BAS cruises and Discovery data from 1926/27. W - Wald test

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	Mean percentage	Standard deviation	Minima	Maxima
<i>Oithona</i> sp.	51.400	13.579	26.393	68.429
<i>Ctenocalanus vanus</i> .	11.400	3.265	6.766	16.955
<i>Metridia</i> spp	9.400	5.220	0.969	16.720
<i>Limacina</i> (thecate pteropod)	8.600	9.086	0.003	27.819
Appendicularians	5.300	4.435	0.662	11.169
<i>Calanoides acutus</i>	3.200	1.827	1.233	6.017
<i>Oncaea</i> sp.	2.933	1.310	1.048	4.745
<i>Calanus simillimus</i>	2.208	2.171	0.420	6.065
<i>Pelagobia longirrata</i>	1.129	1.184	0.000	3.752
<i>Rhincalanus gigas</i>	1.078	0.552	0.549	2.327
<i>Microcalanus</i> sp.	0.755	0.478	0.245	1.508
<i>Calanus propinquus</i>	0.518	0.636	0.066	1.974
<i>Chaetognatha</i>	0.427	0.367	0.095	1.225
<i>Scolecithricella</i> sp.	0.404	0.292	0.103	0.997
Polychaeta	0.280	0.523	0.000	1.274
<i>Thysanoessa</i> sp. sub/adults	0.271	0.119	0.147	0.495
<i>Euchaeta antarctica</i>	0.144	0.097	0.030	0.296
<i>Clausocalanus</i> sp.	0.129	0.196	0.000	0.586
<i>Thysanoessa</i> sp. calyptopis i-iii	0.113	0.115	0.001	0.279
Ostracoda	0.111	0.096	0.001	0.306
<i>Clausocalanus laticeps</i>	0.080	0.140	0.000	0.410
<i>Pleuromamma robusta</i>	0.048	0.078	0.007	0.239
<i>Euphausia frigida</i> calyptopis i- iii	0.044	0.041	0.001	0.099
<i>Euphausia frigida</i> sub/adults	0.021	0.023	0.003	0.070
Salps	0.016	0.030	0.000	0.089
<i>Antarctomysis</i> sp.	0.016	0.036	0.000	0.103
<i>Euphausia frigida</i> furcilia i - iv	0.015	0.020	0.001	0.061
<i>Themisto gaudichaudii</i>	0.012	0.020	0.000	0.060
<i>Heterorhabdus</i> sp.	0.012	0.008	0.001	0.024
<i>Haloptilus</i> sp.	0.011	0.011	0.001	0.029
<i>Tomopteris</i> spp	0.011	0.005	0.002	0.018
Siphonophora	0.009	0.016	0.000	0.042
<i>Euphausia superba</i> sub/adults	0.009	0.010	0.000	0.028
<i>Euchirella rostrata</i>	0.008	0.009	0.001	0.027
<i>Racovitzanus</i> sp.	0.006	0.007	0.000	0.021
Amphipoda	0.005	0.005	0.000	0.013
<i>Euphausia superba</i> calyptopis i- iii	0.004	0.006	0.000	0.019
<i>Eucalanus</i> sp.	0.004	0.004	0.000	0.011
<i>Canadacia</i> sp.	0.004	0.003	0.001	0.011
Ctenophora	0.002	0.003	0.000	0.008
<i>Scaphocalanus</i> sp.	0.002	0.001	0.000	0.003
<i>Euaetideus australis</i>	0.001	0.001	0.000	0.003
<i>Aetideus</i> sp.	0.001	0.001	0.000	0.003
<i>Euphausia superba</i> furcilia i - vi	0.001	0.001	0.000	0.003
<i>Gadius</i> sp.	0.001	0.001	0.000	0.003

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Table 4. Mean percentage (standard deviation, minimum and maximum values) occurrence of the 45 taxa used in the intercruise comparison across all cruises and ranked in order of abundance.

1146 Table 5. Depth distribution of four large calanoid species during austral summer 1926/27
 1147 and 1990 near South Georgia. Discovery data averaged across 13 hauls made in waters in
 1148 excess of 750 m water depth. LHPR data taken from two hauls to ~800 m.
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	<i>Calanoides acutus</i>	<i>Rhincalanus gigas</i>	<i>Calanus simillimus</i>	<i>Calanus propinquus</i>
Discovery 1926/27	64	41	91	87
Average Percentage in top 250 m (n=13)				
LHPR hauls 1990	59	96	99	91
Average percentage in top 250 m (n=2) (see Ward et al., 1995)				

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